



John R. Kasich / Governor
State of Ohio

Richard Hickman / Director
Ohio Facilities Construction Commission



OHIO FACILITIES CONSTRUCTION COMMISSION

Ohio Register

Information of Interest for the
Architectural, Engineering and Construction Industry

Issue Number 245

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Response Deadline:

Varies by project

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OFCC website: <http://ofcc.ohio.gov>

OSFC website: <http://osfc.ohio.gov>

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Ohio Register General Information and Requirements

State of Ohio Standard Forms and Documents

General Requirements for Submittals of the Statement of Qualifications

Firms are required to submit the current State of Ohio version of Statement of Qualifications (Form F110-330) available via the Ohio Facilities Construction Commission (OFCC) website at <http://ofcc.ohio.gov>. The Federal version of the SF330 form will not be accepted.

Cover letters and transmittals are not necessary. Please place the appropriate project number in the space provided on the form.

Due to limited storage space, we request that paper copies, if requested, be stapled and please refrain from submitting three-ring binders, spiral binders and booklets. OFCC requests that supplemental material not be submitted with the Statement of Qualifications. The use of a computerized or typed Statement of Qualifications form is preferred.

Electronic submittals should be combined into one PDF file named with the project number listed on the RFQ and your firm's name. Use the "print" feature of Adobe Acrobat Professional or similar software for creating a PDF rather than using a scanner. If possible, please reduce the file size of the PDF. In Adobe Acrobat Professional, go to Advanced, then PDF Optimizer. Also, please label the CD and the CD cover with the project number and firm name.

Facsimile or e-mailed copies of the Statement of Qualifications will not be accepted.

Reminders

OFCC no longer requires an annual submittal of Part II of the Statement of Qualifications form for professional design services. However, professional design firms and construction managers responding to a request for qualifications for State of Ohio projects must submit Part II of the Statement of Qualifications (Form F110-330) for each firm on its team.

Form F110-330 (Statement of Qualifications) officially replaced both the ADM-0255 and ADM-0254 forms on March 1, 2008. The ADM-0255 and ADM-0254 forms are no longer accepted.

ORC 9.24 – Auditor of State Unresolved Findings for Recovery

Effective June 1, 2004, Ohio Revised Code (ORC) 9.24 prohibits the State of Ohio from awarding a contract to any individual or organization against whom the [Auditor of State](#) has issued a findings for recovery if the findings for recovery is unresolved at the time of award of contract.

EDGE Participation Required on State Design and Construction Projects

The Encouraging Diversity, Growth and Equity (EDGE) program became law July 1, 2003, when Section 123.152 of the Ohio Revised Code was enacted. The program creates a business development program for economically and socially disadvantaged Ohio businesses.

The EDGE business participation goal is usually 5 percent. Proposers for professional services agreements as well as Bidders on construction contracts must demonstrate actual participation in the EDGE program, or provide a demonstration of their good faith efforts (with a letter requesting a waiver of the advertised EDGE participation goal on its letterhead and supporting evidence) to participate in the EDGE program, or both, as indicated in the Ohio Revised Code (123.152) and the Ohio Administrative Code (123:2-16-09).

Interested A/E firms are required to submit the Commitment to Participate in the Edge Business Assistance Program form in its Statement of Qualifications (Form F110-330) submitted in response to the RFQ, to indicate its intent to contract with and use EDGE-certified Business Enterprise(s), as a part of the A/E's team. The Intent to Contract and to Perform and/or waiver request letter and Demonstration of Good Faith Effort form(s) with complete documentation must be attached to the A/E's Technical Proposal. Both forms can be accessed via the OFCC website at <http://ofcc.ohio.gov>. The Intent to Contract and to Perform form is again required at the Fee Proposal stage.

For all Statements of Qualifications, please identify the EDGE-certified Business Enterprises by the name that will participate in the delivery of the proposed professional services solicited in the RFQ.

To learn more about the qualifications for EDGE certification, the process to become an EDGE-certified business, and to find existing EDGE-certified businesses, go to <http://EDGE.ohio.gov>.

Ohio Ethics Law Provision

All professionals that submit or intend to submit proposals for consideration of a contract for professional design services with the state of Ohio are reminded that, as applicable, no sole proprietor, partner, shareholder or other principal of the Architect/Engineer or the spouse of such principal has made, as an individual, at any time within the two previous calendar years, one or more contributions totaling in excess of \$1,000.00 to the Governor or to the Governor's campaign committee, consistent with Section 3517.13 of the Ohio Revised Code.

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Opportunities

- Qualifications-based RFQs
 - Best Value RFQs/RFPs
 - Construction Bids
 - Consultant Lists
- Ohio Register Archive
 - QBS Archive

Qualifications-based Selection (QBS)

"Qualifications-based selection" (QBS) refers to a procurement process used by state agencies, institutions of higher education and school districts for the selection of architectural and engineering services for public construction projects. It is a competitive contract procurement process whereby professional design firms submit qualifications to the public owner who evaluates and selects the most qualified firm, and then negotiates the project scope of work, schedule, budget, and fees.

For the... Architect/Engineer (A/E); Construction Manager Agent (CMA); Owner Agent (OA); Criteria A/E (C-A/E); and Specialty Consultant (SC)



[Click here](#) to sign up for RFQ and/or Construction Bidding opportunities. *Note: If you are already signed up and are not receiving notifications, please check your spam folder to "unblock" the e-mail notifications.*

Current QBS Requests for Qualifications (as of February 5, 2014) - Scroll down for archived RFQs

Publish Date	Due Date	Project Number	Owner	Project Name	Primary Service	Project Cost	Q&A	Short List (*Selected Firm)
02/05/2014	02/27/2014	OSU-140088	The Ohio State University	NEW OARDC - Animal Facilities	Criteria A/E	\$1,546,390	N/A	TBD
01/29/2014	02/21/2014	OHU-140001	Ohio University	Basic Renovation - Prequalification List	Various	TBD	N/A	TBD
01/29/2014	02/21/2014	OHU-140002	Ohio University	College of Business Expansion	Architecture	\$3,000,000	N/A	TBD
01/29/2014	02/21/2014	OHU-140003	Ohio University	Morton Hall Lecture Rooms Renovations	Architecture	\$1,500,000	N/A	TBD
01/29/2014	02/21/2014	OHU-140004	Ohio University	Grover Center E-112 Expansion	Architecture	\$9,000,000	N/A	TBD
02/03/2014	02/21/2014	OSU-130504	The Ohio State University	Ohio Union - Ballroom Floor	Criteria A/E	\$750,000	N/A	TBD
01/29/2014	02/17/2014	OSU-130264	The Ohio State University	ATI-Greenhouse Improvements	Architecture	\$1,417,347	N/A	TBD

[Bid Express Website](#)

[Bid Express Quick Start Guide](#)

[Statewide Bidding Opportunities](#)

[Bid Express Contractor Webinars](#)

[Ohio Public Notices Website](#)

[Contracting Authority Opportunities](#)

Archived QBS Requests for Qualifications (as of February 4, 2014)

Publish Date	Due Date	Project Number	Owner	Project Name	Primary Service	Project Cost	Q&A	Short List (*Selected Firm)
01/06/2014	01/31/2014	SFC-140345	Bryan City SD + OFCC	New Bryan 6-12 Middle High School	Architect/Engineer	\$55,309,004	N/A	TBD
12/16/2013	01/13/2014	SFC-140355	Streetsboro CSD + OFCC	New Streetsboro Elementary & Middle School	Architect/Engineer	\$29,121,931	N/A	Then Design Architecture FMD Architects VSWC Architects
12/02/2013	01/10/2014	UCN-14047A	University of Cincinnati	Corbett Center Theater Improvements	Theater Consulting	\$95,000	Q&A	TBD
12/16/2013	01/09/2014	SFC-140355	Streetsboro CSD + OFCC	New Streetsboro High School	Architect/Engineer	\$26,544,563	Q&A	Then Design Architecture FMD Architects VSWC Architects

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			Commission	Program	Management			
12/16/2013	01/08/2014	SFC-140363	Talawanda CSD + OFCC	New Kramer Pk-5 Elementary School	Architect/Engineer	\$16,378,316	Q&A	TBD
12/19/2013	01/08/2013	SFC-140348	Lakewood CSD + OFCC	Lakewood High School	Architect/Engineer	\$54,789,223	Q&A	Then Design Architecture URS Corp. Design GPD Group
12/19/2013	01/08/2013	SFC-140348	Lakewood CSD + OFCC	Lakewood Elementary Schools	Architect/Engineer	\$45,611,826	N/A	Then Design Architecture URS Corp. Design GPD Group
12/10/2013	01/08/2014	OSU-130673	The Ohio State University	OARDC - Unit Ventilator Repl Academic Bldgs.	Criteria Engineer - M/E/P	\$1,900,600	N/A	TBD
12/06/2013	01/08/2014	SFC-13M888	Ohio Facilities Construction Commission	OFCC Facilities Assessment/Master Planning Consulting Services	Facilities Condition Assessment	Varies	Q&A	TBD
12/11/2013	01/03/2014	OSU-130443	The Ohio State University	OARDC - Selby Hall Greenhouses	Architect/Engineer	\$1,600,000	N/A	TBD
11/27/2013	01/03/2014	CLS-131334	Cleveland State University	Stilwell Hall Alterations	Architecture	\$17,700,000	N/A	NEW CBLH Design Perspectus Architecture Stantec Architect Van Aukin Akins Architecture
12/03/2013	12/23/2013	BGU-135984	Bowling Green State University	Moseley, Hanna, South, University Halls Infrastructure Engineering	Mechanical Engineering	\$15,000,000	N/A	EMH&T Fishbeck, Thomp Carr and Huber URS Corporation
11/22/2013	12/20/2013	OHU-143020	Ohio University	MEP Upgrades - Miscellaneous Projects	MEP Engineering	\$1,500,000	N/A	TBD
11/19/2013	12/12/2013	MUN-100043	Miami University	The Hub Tunnel Top Replacement	Structural Engineering	\$1,500,000	N/A	TBD
11/12/2013	12/12/2013	OSU-090480	The Ohio State University	OARDC-Road & Parking Lot Resurfacing	Civil Engineering	\$618,519	N/A	TBD
11/19/2013	12/10/2013	SFC-140361	North Ridgeville CSD + OFCC	New North Ridgeville 3-8 School	Architecture	\$52,800,336	Q&A	*Then Design Architect Balong Steines Hendricks & Manchester Architects Lesko Associates
11/22/2013	12/06/2013	DAS-140029	Department of Administrative Services	Rhodes Exterior Project	Forensic Engineering Investigation and Analysis	\$100,000	Q&A	*Facade Forensic Thornton Tomas Poggemeyer Des Group
11/19/2013	12/06/2013	OSU-140075	The Ohio State University	Mansfield - Campus Roadway	Criteria A/E	\$750,000	N/A	Cawrse & Associ URS Corporation MSK2, LLC
10/31/2013	12/06/2013	BGU-135974	Bowling Green State University	Replacement Greek Housing	Architecture	\$30,000,000	Q&A	CBT Architects City Architects Design Group K2F Design Perspectus Archi TKA Architects
11/05/2013	12/02/2013	OSU-130662	The Ohio State University	ATI - Classroom and Lab Improvements	Architecture	\$3,000,000	N/A	TBD
10/31/2013	11/26/2013	UCN-13143A	University of Cincinnati	West Campus Utility Infrastructure GIS	Engineering and Land Surveying	\$300,000	Q&A	TBD
11/05/2013	11/22/2013	MUN-100042	Miami University	Roof Replacement / Repairs 2014	Architecture	\$1,190,000	N/A	TBD

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10/21/2013	11/21/2013	BGU-135972	Bowling Green State University	Huntington Building Renovation	Architecture	\$4,475,000	Q&A	Annette Miller Architects BHDP Architecture Champlin Architects URS Corp.
11/05/2013	11/20/2013	DRC-120057	Department of Rehabilitation and Correction	Emergency Electrical Distr. Upgrade - NCI	Electrical Engineering	\$1,421,816	N/A	TBD
11/05/2013	11/20/2013	MUN-100041	Miami University	Shideler Hall Renovation	Architecture & Lab Planning	\$22,750,000	Q&A	TBD
10/17/2013	11/15/2013	WSU-130008	Wright State University	Woods Commons	Architecture	\$3,900,000	N/A	TBD
10/04/2013	11/15/2013	OSU-Prequal	The Ohio State University	General Qualifications for Prequalification List of Professional Services-330, Part II	Varies	Varies	N/A	TBD
10/31/2013	11/15/2013	OSU-130665	The Ohio State University	ATI - Dining Services Renovation	Architecture	\$648,000	N/A	TBD
10/23/2013	11/14/2013	CLS-131352	Cleveland State University	Cleveland State Master Plan	Master Planning	TBD	Q&A	TBD
10/11/2013	10/28/2013	DAS-140029	Department of Administrative Services	Rhodes State Office Tower	Forensic Engineering	\$100,000	Q&A	N/A - Readvertis
10/04/2013	10/25/2013	JSC-130002	Supreme Court	Exterior Repair Project	Architecture	\$1,494,400	Q&A	TBD
10/09/2013	10/23/2013	OSU-110672	The Ohio State University	North Residential District Transformation	Construction Inspections & Testing	\$362,644,218	N/A	Geotechnical Consultants Resource Internat S&ME Inc. *Terracon Consu
09/25/2013	10/23/2013	BGU-135964	Bowling Green State University	Multi-year Parking Lot Renovation	Civil Engineering	\$4 million over approx. 5 years	Q&A	TBD
10/04/2013	10/22/2013	OSU-110672	The Ohio State University	North Residential District Transformation	Commissioning Services	\$370,000,000	N/A	*Engineering Economics Inc. Facility Dynamics Engineering Osborn Engineer
10/04/2013	10/21/2013	OSU-130501	The Ohio State University	Kottman Hall Renovation - Architect of Record	Architecture	\$13,142,200	N/A	Baxter Hodell Do Preston Inc. *Braun & Steidl Architects Stantec Architect
10/04/2013	10/21/2013	OSU-130501	The Ohio State University	Kottman Hall Renovation - MEP	HVAC Engineering	\$13,142,200	N/A	Dynamix Enginee HAWA Inc. *Karpinski Engin Korda/Nemeth
10/04/2013	10/18/2013	OSU-130572	The Ohio State University	Book Dep - HVAC & Hyrdonic Systems Modifications	Mechanical	\$600,000	N/A	HAWA Inc. *Karpinski Engin Kramer Engineer
09/11/2013	10/18/2013	BGU-135961	Bowling Green State University	Architect and Landscape Architect Consultant List - 2013-15	Architecture	Varies	Q&A	TBD
10/01/2013	10/16/2013	OSU-140145	The Ohio State University	CFAES Master Plan (Planning Services)	Planning/Landscape Architecture	\$167,375	Q&A	NBBJ LLC *Sasaki Associat Stantec Architect
10/01/2013	10/16/2013	OSU-130549	The Ohio State University	CAR and CDME Feasibility Study (Planning Services)	Architecture/Design	\$60,000	Q&A	NBBJ *Perkins & Will SSOE Inc. URS
10/01/2013	10/15/2013	OSU-140142	The Ohio State University	Dentistry - New Facility Study (Planning Services)	Architecture/Design	\$75,000	Q&A	*Bohlin Cywinski Jackson Kahler Slater Inc Smithgroup JJR

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Posting Date	Application Deadline	Opportunity Number	Agency	Project Name	Services	Estimated Value	RFI Status	Comments	
10/01/2013	10/15/2013	OSU-130244	The Ohio State University	Fisher College of Business - New Facility Study (Planning Services)	Architecture/Design	\$75,000	Q&A	*Smithgroup JJR Kallmann McKinn Wood Architects LMN Architects Perkins & Will Robert AM Stern Architects	
09/27/2013	10/15/2013	SFC-140343	Milford Exempted VSD + OFCC	Two new Pk-6 Elementary Schools	Architecture	\$24,981,289	Q&A	*SHP Leading De McGill Smith Puns Inc. SFA Architects, Ir	
09/17/2013	10/04/2013	DRC-130058	Department of Rehabilitation and Correction	AOCI - HVAC System Replacement	HVAC Engineering	\$2,541,250	N/A	UPDATED Dynamix Enginee *Star Consultant Woolpert	
09/11/2013	10/02/2013	MUN-100036	Miami University	Indoor Practice Facility	Architectural Design	\$15,397,200	N/A	TBD	
09/17/2013	09/30/2013	MUN-100037	Miami University	Shriver Center: Phased Renovation	Architecture	\$4,200,000	N/A	TBD	
08/23/2012	09/07/2012	BGU-125819	Bowling Green State University	Student Recreation Center and Renovation	Commissioning	\$11,000,000	Q&A	TBD	
08/20/2013	09/05/2013	OSU-130080	The Ohio State University	OARDC - Exterior Campus Lighting	Electrical Engineering	\$750,000	N/A	Dynamix Enginee KLH Engineers Kramer Enginee Scheeser Buckley Mayfield *WE Monks	
08/20/2013	09/04/2013	DRC-130056	Department of Rehabilitation & Correction	Wastewater Treatment Plant Upgrade	Sanitary Engineering	\$2,400,000	N/A	*Burgess & Niple CT Consultants URS	
08/06/2013	08/27/2013	5062-PF07357	The Ohio State University	East Regional Chilled Water Plant Phase 2 - Distribution	Civil Engineering	\$14,250,000	N/A	EMH&T FTC&H *Jones-Stuckey	
08/06/2013	08/23/2013	UTO-141778	The University of Toledo	Kobacker Center Renovations for Geriatric Psych Unit	Architectural	\$2,000,000	N/A	*Buehrer Group Hales Architectur SSOE	
07/22/2013	08/22/2013	OHU-141920	Ohio University	Science Laboratory Building	Laboratory Planning & Design	\$90,000,000	Q&A	TBD	
07/29/2013	08/21/2013	SFC-West Muskingum	School District Board + OFCC	New West Muskingum Elementary School	Architecture	\$16,632,203	Q&A	*Fanning/Howey Associates SHP Leading Des FMS Architects	
07/15/2013	08/07/2013	OSU-130154	The Ohio State University	Elevator Upgrades	Architectural	\$3,258,854	N/A	*Balog Steines Hendricks & Manchester Archi (BSHM) Davis Wince Schooley Caldwell	
07/10/2013	08/02/2013	BWC-140001	Bureau of Workers' Compensation	Fire Alarm System Replacement	Fire Alarm Systems Engineering	\$1,500,000	Q&A	DLZ Ohio *Star Consultants W.E. Monks	
07/15/2013	07/29/2013	OSU-130147	The Ohio State University	Chiller Replacements	Mechanical Engineering	\$2,000,000	N/A	*Fishbeck, Thom Carr & Huber Motz Engineering WE Monks	
06/28/2013	07/25/2013	UCN-13121A	University of Cincinnati	Clermont College Facilities Audit	Mechanical & Electrical Engineering	\$4 to \$6 million	N/A	Fishbeck, Thom: Carr & Huber Heapy Engineerin KZF Design PEDCO E&A Services	
07/10/2013	07/23/2013	DRC-130036	Department of Rehabilitation & Correction	Wastewater Treatment Plant	Sanitary Engineering	\$2,200,000	N/A	CT Consultants Poggemeyer Desi Group *Strand Associate	

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			Restoration & Correction						STAR Consultants
06/27/2013	07/11/2013	OHU-121910	Ohio University	Facilities Shops 3 Relocation	Architecture	\$2,200,000	N/A		TBD
06/14/2013	07/18/2013	OSU-130335	The Ohio State University	Enarson Hall Renovation	Architecture	\$2,600,000	N/A		Chambers Murph Burge Restoration Hardlines Design Company John Milner Asso KZF Design
05/17/2013	06/28/2013	OHU-130061	Ohio University	Boyd Dining Hall and Campus Market Renovation	Architecture / Interiors	\$9,300,000	Q&A		Champlin Archite *Davis Wince FRCH Architectur
06/06/2013	06/27/2013	SFC-130339	Ohio Facilities Construction Commission	New Coventry High School	Architecture	\$28,193,938	N/A		Architectural Visi Group balog steines her & manchester archi *Glaus, Pyle, Sch Burns & DeHaver
06/13/2013	06/27/2013	OSU-130469	The Ohio State University	Jameson Crane Sports Med Institute	Architecture	\$35,000,000	N/A		*Design Group Heery Design NBBJ
06/13/2013	06/27/2013	OSU-130469	The Ohio State University	Jameson Crane Sports Med Institute	MEP Engineer(s)	\$35,000,000	N/A		HAWA Inc. Karpinski Engine *Korda Engineeri
06/06/2013	06/20/2013	OSU-130150	The Ohio State University	Utility Tunnel Safety Upgrades	Electrical Engineering	\$280,000	N/A		*Dynamix Engine RMF Engineering X-CEL Engineerin
05/29/2013	06/19/2013	OHU-131260	Ohio University	College Green Update	Landscape Architecture	\$740,000	N/A		TBD
05/20/2013	06/10/2013	OHU-051513	Ohio University	Arts Buildings - Renovation & New Construction	Architecture	\$42,000,000	Q&A		TBD
05/16/2013	05/29/2013	OHU-131015	Ohio University	Housing Development Plan - Phase 1	Commissioning Services	\$106,000,000	N/A		TBD
05/10/2013	05/24/2013	UTO-130904	University of Toledo	Larimer Athletic Complex Renovations	Architecture	\$5,350,000	N/A		*SSOE Group The Collaborative TMP Architecture
04/22/2013	05/21/2013	DNR-130043	Department of Natural Resources	Breakwall and Shorewall Reconstructions	Civil Engineering	\$6,600,000	N/A		TBD
04/30/2013	05/20/2013	MUN-100033	Miami University	Western Campus Site Improvements	Landscape Architecture	\$4,870,000	N/A		TBD
04/26/2013	05/17/2013	DMH-130009	Department of Mental Health	Engineering Consulting Services	Engineering	\$100,000	N/A		TBD
04/26/2013	05/17/2013	DMH-130008	Department of Mental Health	Architectural Consulting Services	Architecture	\$100,000	N/A		TBD
04/26/2013	05/14/2013	OSU-130306	The Ohio State University	Newark - Science and Technology Bldg	HVAC, Engineering	\$25,000,000	N/A		Bohlin Cywinski Jackson *Design Group NBBJ LLC Stantec Architect
04/26/2013	05/14/2013	OSU-130306	The Ohio State University	Newark - Science and Technology Bldg	Commissioning Services	\$25,000,000	N/A		ARAMARK Management Ser Brewer-Garrett Company Engineering Ecor *Heapy Engineer
04/23/2013	05/08/2013	OSU-130146	The Ohio State University	Roof Replacements	Architecture	\$3,900,000	N/A		Abbot Studios *ES Architecture Development Levin Porter
04/15/2013	05/08/2013	CLS-131334	Cleveland State University	Stilwell Hall Renovation	Architecture	\$12,735,062	Q&A		TBD
04/02/2013	05/07/2013				Civil Engineering	\$40,700,000	N/A		TBD

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			Resources	Long Lake Flood Gates Rehabilitation					
04/01/2013	04/26/2013	WSU-120034	Wright State University	Creative Arts Center Addition and Renovation	Architecture	\$22,752,000	N/A	TBD	
03/28/2013	04/23/2013	UCN-13038A	University of Cincinnati	Lindner COB Facility Audit	Architecture	N/A	Q&A	CR architecture + design Emersion Design SHP Leading Des Van Auken Akins	
03/12/2013	04/15/2013	DNR-130031	Department of Natural Resources	Abandoned Mine Lands (AML) Emergency Program Engineering Services	Civil / Mining Engineering	\$50,000 per year / contract	N/A	TBD	
03/22/2013	04/05/2013	DMR-130003	Department of Developmental Disabilities	WDC MS & CC Bldg Roof Replacements	Architectural Roofing & Indoor Pool Enclosures	\$750,000	N/A	TBD	
03/22/2013	04/05/2013	DRC-130022	Department of Rehabilitation & Correction	Fire Alarm Upgrade - RCI	Electrical Engineering	\$2,600,000	Q&A	*Dynamix Engine KZF Design Prater Engineering Star Consultants	
03/08/2013	04/05/2013	DNR-130022	Department of Natural Resources	Statewide Dam Safety Services	Civil Engineering	\$1,500,000 - \$15,000,000	N/A	TBD	
03/18/2013	04/02/2013	MUN-100031	Miami University	Goggin Ice Center / Steve Cady Arena: Varsity Hockey Performance Enhancement Center Addition	Architecture	\$2,000,000	N/A	TBD	
02/13/2013	03/22/2013	DNR-130027	Department of Natural Resources	Ohio Risk Mapping Assessment and Planning	Civil / Agricultural Engineering Hydraulics and Hydrology	TBD	N/A	TBD	
03/06/2013	03/20/2013	OSU-130148	The Ohio State University	Boiler Replacements	Mechanical Engineering	\$1,000,000	TBD	Advanced Engine Consultants *Dynamix Engine FTC&H	
02/25/2013	03/20/2013	CLS-131207	Cleveland State University	Center for Health Professions	Commissioning Aget	\$45,000,000	N/A	TBD	
02/27/2013	03/13/2013	OSU-138009	The Ohio State University	Steam and Condensate Distribution System Upgrades - Phase 3	Mechanical (Steam Systems)	\$8,400,000	TBD	Burns & McDonn Engineering FTC&H Inc. *RMF Engineerin	
02/19/2013	03/01/2013	OSU-120210	The Ohio State University	OARDC - Agriculture Engineering Building Replacement	Commissioning Services	\$14,000,000	Q&A	Brewer-Garrett Company Heapy Engineeri *Scheeser Buckle Mayfield	
02/11/2013	03/01/2013	UTO-131758	University of Toledo	Substation Emergency Power	Electrical	\$8,000,000	N/A	Fosdick & Hilmer *JDRM Engineeri M Consultants RMF Engineering	
01/22/2013	02/20/2013	OSU-120600	The Ohio State University	Ag Admin - FAES Student Success Center	Architecture	\$2,779,787	N/A	TBD	
01/24/2013	02/19/2013	SFC-130336	School District Board + OFCC	Batavia PK-5 Elementary School	Architecture	\$24,789,118	N/A	*Cole + Russell Architects SFA Architects SHP Leading Des	
01/18/2013	02/15/2013	UCN-13069A	University of Cincinnati	Nippert Stadium Expansion	Architecture	\$65,000,000	Q&A	GBBN Architects Heery Internatio Moody Nolan MSA Sport	
01/29/2013	02/13/2013	ESC-130001	Edison Community College	Parking Renovation	Architecture	\$300,000	N/A	Freytag & Associ *The Collaborativ Star Consultants	
01/25/2013	02/11/2013				Architecture	\$8,000,000	Q&A		

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01/25/2013	02/11/2013	DOT-130005	Department of Transportation	Warrensville Heights & Columbiana Full Service Maintenance Facility	Architecture	\$12,000,000	Q&A	*Star Consultants DLZ Architecture / emersion DESIGN Hardlines Design ms consultants *mbi k2m Architecture
01/25/2013	02/08/2013	DOT-130004	Department of Transportation	Warren Full Service Maintenance Facility	Architecture	\$6,000,000	Q&A	emersion Design *KZF Design URS
01/18/2013	01/30/2013	OSU-120645	The Ohio State University	IBMR 4th Floor Lab & Office Renovation	Criteria A/E	\$3,935,954	N/A	BHDP Architectur *Levin Porter Associates URS Corporation
01/09/2013	01/25/2013	UTO-131752	University of Toledo	Core Research Lab Renovation - HVAC Upgrade	Architecture	\$2,000,000	N/A	The jdi group JDRM Engineering SSOE Group
01/09/2013	01/24/2013	OSU-120602	The Ohio State University	Newark - Maintenance Facility	Architecture	\$2,579,243	N/A	TBD
12/21/2012	01/25/2013	CLS-131207	Cleveland State University	Center for Innovation in Health Professions	Program Management Services	\$45,000,000	Q&A	
12/27/2012	01/16/2013	OSU-050922	The Ohio State University	Kottman Hall Fume Hood Repairs (Criteria A/E)	Mechanical Engineering	\$2,750,000	N/A	
12/06/2012	01/04/2013	NCC-132000	North Central State College	Kehoe Center Banquet Center Renovation	Architectural	\$1,100,000	N/A	
12/06/2012	01/04/2013	NCC-130002	North Central State College	Kehoe Bridge Replacement	Civil Engineering	\$650,000	N/A	
12/06/2012	01/04/2013	NCC-130001	North Central State College	Health Sciences Classroom Renovation	Architectural	\$850,000	N/A	
12/18/2012	01/02/2013	OSU-120605	The Ohio State University	Midwest Campus Chilled Water System Upgrades	Criteria Architect/Engineer	\$5,000,000	N/A	
12/18/2012	12/27/2013	SFC-13E999	Ohio Facilities Construction Commission	OFCC Engineer, Surveying, Energy and Commissioning Services Consultant List FY14-15	Engineering (all disciplines)	Varies	Q&A	Presentation Req
12/18/2012	12/27/2012	SFC-130326	Ohio Facilities Construction Commission	Wellington Exempted Village School	Architectural	\$16,780,101	Q&A	
11/26/2012	12/21/2012	SFC-13A999	Ohio Facilities Construction Commission	OFCC Architect and Landscape Architect Consultant List FY14-15	Architecture	Varies	Q&A	Presentation Rep
12/06/2012	12/20/2012	MUN-100029	Miami University	Campus Hardscape Improvements 2013	Landscape Architecture	\$2,600,000	N/A	
12/06/2012	12/20/2012	MUN-100028	Miami University	M.E.T. Quad Site Improvements	Landscape Architecture	\$2,145,000	N/A	
12/06/2012	12/28/2012	OSU-Prequal	The Ohio State University	OSU General Qualifications for Prequalifications List of Professional Services - 330, Part II	Varies	Varies	Q&A	
11/30/2012	12/14/2012	DVS-130004	Department of Veterans Services	Resident Safety Renovation	Architectural	\$761,548	N/A	*emersion DESIG KZF Design Poulos + Schmid Design Group
11/21/2012	12/07/2012	CLS-131322 Architect	Cleveland State University	CLS Architect Pre-Qualified Consultant List	Architecture	Varies	Q&A	
11/21/2012	12/07/2012				Engineering - MEP, Data, Security	Varies	Q&A	

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Start Date	End Date	Opportunity Number	Agency	Project Name	Category	Amount	Priority	Notes
11/14/2012	12/07/2012	OSU-130106	The Ohio State University	Brain and Spine Hospital Planning Study	Planning and Programming	\$300,000	N/A	
11/14/2012	12/07/2012	OSU-130107	The Ohio State University	OSUWMC Women and Infants Facilities - Planning Study	Planning and Programming	\$250,000	N/A	
11/14/2012	12/07/2012	OSU-130111	The Ohio State University	OSUWMC University Hospitals Modernization - Planning Study	Planning and Programming	\$450,000	N/A	
11/19/2012	12/07/2012	OHU-Varies	Ohio University	Minor Capital Improvements Projects	Varies	\$50,000-\$500,000	N/A	
11/19/2012	12/04/2012	DVS-130009	Department of Veterans Services	Secrest, Giffin Replace Sewer Lines, Traps	Architectural	\$4,583,800	N/A	*Poggemeyer De Group Poulos + Schmid Design Group Star Consultants
11/15/2012	12/03/2012	EXP-130002	Ohio Expositions Commission	Miscellaneous Improvements - Ohio Expo Center	Architectural	\$2,880,000	N/A	*Davis Wince, Lt eS Architecture a Development M+A Architects
11/21/2012	11/30/2012	OSU-130099	The Ohio State University	SEL - First Floor Renovations	Architecture	\$1,909,066	N/A	
11/15/2012	11/30/2012	EXP-130001	Ohio Expositions Commission	Phase 3 Electrical Improvements	Electrical Engineer	\$3,120,000	N/A	*Bennett Engine M-Engineering Star Consultants
11/15/2012	11/30/2012	ADJ-130015	Adjutant General's Department	Camp Perry Building #2 (Theater) HVAC Renovation Project	Engineering	\$500,000	N/A	Advanced Engin Consultants Buehrer Group Dynamix Engine Star Consultants
11/15/2012	11/29/2012	EXP-	Ohio Expositions	Master Plan Update	Master Planning			
11/13/2012	11/29/2012	MUN-100026	Miami University	RH - Renovations Summer 2013	Architecture, Electrical, Mechanical	\$4,999,200	Q&A	
11/15/2012	11/29/2012	EXP-130003	Ohio Expositions Commission	Master Plan Update	Master Planning	To Be Negotiated	Long Range Master Plan	*Davis Wince, L MSK2, LLC mbi k2m Archit
11/01/2012	11/28/2012	JTC-130002	Eastern Gateway Community College	EGCC Pugliese Center Parking Lot Restoration Project	Civil Engineering	\$112,500	Q&A	
11/01/2012	11/28/2012	JTC-130001	Eastern Gateway Community College	EGCC Roof Replacement Project	Architectural	\$1,001,800	Q&A	
11/15/20012	11/27/2012	ADJ-130016	Adjutant General's Department	Camp Perry Building 2807 Renovation Project	Architectural	\$750,000	N/A	*Buerher Group PM WI Star Consultants
11/01/2012	11/27/2012	DVS-130005	Department of Veterans Services	Multipurpose Room Addition	Architectural	\$4,018,400	Q&A	*emersion DESIC KZF Design Grou PFB Architects SFA Architects
11/13/2012	11/27/2012	BGU-125842	Bowling Green State University	MMAC HVAC System Upgrade	Mechanical-HVAC Controls and Humidification Systems Design	\$3,051,650	N/A	*Baxter Hodell Donnelly Preston eS Architecture Levin Porter Assc URS
11/14/2012	11/23/2012	ADJ-130006 - ADJ-130010	Adjutant General's Department	Roof Replacement Project(s): Columbus, Stow, Walbridge, Wooster, Youngstown Armories	Architectural	\$1,600,000	N/A	*eS Architecture (Stow) *Kabil Associates (Youngstown) *KZF Design (Wc Mackovich and P PM WI

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								Shremshock Arcf *Star Consultant (Walbridge)
11/01/2012	11/21/2012	DVS-130010	Department of Veterans Services	Dining Area Renovation	Architectural	\$1,038,500	Q&A	KZF Design Grou PFB Architects SFA Architects
11/01/2012	11/20/2012	DVS-130008	Department of Veterans Services	Secrest, Giffin HVAC 2 pipe to 4 pipe	MEP Engineering	\$3,579,500	N/A	M Engineering *Star Consultant URS Corporation
11/01/2012	11/14/2012	MUN-100025	Miami University	Roof Replacement/Repairs Project 2013	Architectural	\$1,826,000	Q&A	
11/01/2012	11/14/2012	DVS-130007	Department of Veterans Services	Renovate Steam Lines	Mechanical Engineering	\$2,732,500	N/A	Heapy Engineeri Poggemeyer Des Group *RMF Engineerin URS Corporation
11/01/2012	11/15/2012	DVS-130003	Department of Veterans Services	Secrest Electrical Panel and Service Upgrade	Electrical	\$5,999,500	N/A	Dynamix Enginee Poggemeyer Des Group *Tec, Inc.
10/29/2012	11/13/2012	DOT-130003	Ohio Department of Transportation	Madison Full Service Maintenance Facility	Criteria A/E	\$8,000,000	Q&A	*Renouveau Des RP Architects Star Consultants
11/01/2012	11/09/2012	MUN-100024	Miami University	Central Quad Tunnel Top Replacement	Structural Engineering	\$1,300,000	N/A	
10/22/2012	11/09/2012	OHU-137010	Ohio University	Heritage College of Osteopathic Medicine - Cleveland	Architectural	\$10,600,000	N/A	Bostwick Design Partnership *Design Group Westlake Reed Leskosky
10/18/2012	11/07/2012	BTC-130009	Belmont College	Main Building HVAC and Lighting Systems Upgrades	Mechanical Engineering	\$2,180,000	Q&A	DLZ Ohio *Karpinski Engin Prater Engineeri Associates Star Consultants
10/05/2012	10/25/2012	YSU-1516-3	Youngstown State University	Campus Roof Improvements	Architect or Commercial Roofing Consultant	\$2,500,000	N/A	
10/05/2012	10/22/2012	YSU-1516-3	Youngstown State University	Campus Elevator Upgrades	Commercial Elevator Consultant or A/E	\$2,000,000	N/A	
10/01/2012	10/19/2012	DMR-120001	Department of Developmental Disabilities	CaDC Infrastructure Improvements	Mechanical Engineering	\$1,600,000	Q&A	*Advanced Engineering Consultants Karpinski Engin Roger D. Fields & Associates Scheeser Buckley Mayfield
09/20/2012	10/12/2012	UTO-130853	University of Toledo	University Hall Renovations (Roof Replacements and Masonry Restorations)	Architectural	\$1,500,000/ \$2,000,000	N/A	
09/20/2012	10/12/2012	UTO-130583	University of Toledo	University Hall Renovations (Roof Replacements and Masonry Restoration)	Architectural	\$1,500,000/ \$2,000,000	N/A	*Duket Architect Planners Munger Munger - Associates The Collaborative
09/18/2012	10/05/2012	OSU-120502	The Ohio State University	Veterinary Hospital Enhancement and Expansion - Architect	Architectural	\$25,000,000	N/A	
09/18/2012	10/05/2012	OSU-120502	The Ohio State University	Veterinary Hospital Enhancement and Expansion - MEP	Mechanical, Electrical, Fire Suppression, Plumbing and Telecommunication	\$25,000,000	N/A	
09/06/2012	10/05/2012						N/A	

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Posting Date	Start Date	Opportunity ID	Department	Services / Trade / etc.	Discipline and Specialty	Estimate	Notes	Other
			Natural Resources		Electrical Engineering			
09/18/2012	10/05/2012	RGC-120901	Rio Grande Community College	Wood Hall Rehabilitation	Architectural	\$50,000	N/A	
09/25/2012	10/04/2012	BGU-125825	Bowling Green State University	Doyt Perry Stadium Study	Architectural	\$50,000	Q&A	
09/19/2012	10/04/2012	BGU-125824	Bowling Green State University	Ohio Bureau of Criminal Identification and Investigation on the Bowling Green State University Campus	Architectural	\$11,900,000+	Q&A	Bostwick Design Partnership Buerhrer Group Architecture & Engineering M+A Architects Moody Nolan SSOE Group
09/19/2012	10/04/2012	BGU-125826	Bowling Green State University	Organic Chemistry Lab Renovation	Architectural	\$900,000+	Q&A	
09/11/2012	10/01/2012	DPS-120003	Ohio Department of Public Safety	Academy Courtyard Addition	Architectural	\$3,590,000	N/A	*Feinknopf Macie Schappa Architec Moody Nolan URS Corporation
09/18/2012	09/28/2012	OSU-071557	The Ohio State University	Lima Campus - New Student Life Building	Architectural	\$3,617,847	N/A	
09/06/2012	09/21/2012	OSU-						
08/23/2012	09/21/2012	OHU-131040	Ohio University	Alden Library AHU Replacements	Mechanical	\$1,750,000	N/A	
08/23/2012	09/21/2012	OHU-131140	Ohio University	Convocation Center Concrete Restoration	Structural	\$1,100,000	N/A	Barber & Hoffma Osborn Engineer Shelly, Metz, Baumann, Hawk,
08/23/2012	09/13/2012	OSU-110216	The Ohio State University	Reactor Building Improvements	Architectural	\$866,038	N/A	
08/23/2012	09/07/2012	OSU-110672	The Ohio State University	North Residential District Transformation	Geotechnical Engineering	\$396,000,000	N/A	
08/01/2012	09/03/2012	CLS-081217	Cleveland State University	Residence Halls Security Enhancements	Engineering	\$400,000	Q&A	
08/21/2012	08/31/2012	COM-130001	Ohio Department of Commerce	Bldg. A Renovation and Site Infrastructure	Architectural	\$2,500,000	N/A	*Feinknopf Macie Schappa GPD Group Renouveau Desig Star Consultants
08/16/2012	08/31/2012	UTO-130850	University of Toledo	Maumee AOC-Wolf Creek Watershed	Civil Engineering	\$1,348,595	N/A	Barr Engineering Hull & Associates The Mannick & S Group
08/13/2012	08/31/2012	DVS-130001	Ohio Department of Veterans Services	Paving	Civil Engineering	\$3,900,000	Q&A	Brunkhorst Engir KZF Design *Poggemeyer De Group Star Consultants
08/21/2012	08/30/2012	DOT-130002	Ohio Department of Transportation	Highland Full Service Maintenance Facility	Architectural	\$7,500,000	Q&A	*KZF Design Moody Nolan Renouveau Desig Schorr Architects
08/10/2012	08/28/2012	OHU-07112012	Ohio University	Roof Replacements, Various Buildings	Architecture with Roofing Specialty	\$4,175,000	N/A	
08/08/2012	08/22/2012	DRC-120049	Department of Rehabilitation and Correction	Water Distribution Upgrade - SOCF	Engineering	\$1,405,166	N/A	
08/01/2012	08/17/2012	UTO-130848	University of Toledo	Steam and Chilled Water Line Extension	Mechanical	\$4,000,000	N/A	Fosdick & Hilmer M Engineering *Poggemeyer De

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07/18/2012	08/13/2012	KSU-11B153	Kent State University	New Facility for the College of Architecture and Environmental Design	Architectural	\$40,000,000	Presubmission Sign-in Sheets	Blalosky + Partnr Architects Bohlin Cywinski Jackson (PA) KZF Design NBBJ Richard L. Bower Associates The Collaborative Westlake Reed Leskosky WTW Architects
07/26/2012	08/10/2012	BWC-130001	Bureau of Workers' Compensation	Emergency Generator Power Back up to th York Chillers	Electrical Engineering	\$978,000	Emergency Power Study	DLZ Ohio Prater Engineerir *Star Consultant
07/10/2012	08/06/2012	CLS-071207	Cleveland State University	Center for Innovation in Health Professions	Local Architect of Record	\$45,000,000	Q&A	
07/25/2012	08/03/2012	MUN-100020	Miami University	Anderson & McFarland Hall Renovations (Criteria AE)	Architectural	\$20,000,000	RFQ Clarifications	
07/12/2012	08/03/2012	UCN-12120A	University of Cincinnati	Linder Center Graphics & Displays	Environmental Graphic Design	\$2,500,000	Q&A	FRCH Design Worldwide HealyKohler Desi (MD) Perkins + Will (IL) MSA Architects Populous Archite (MO) Workshop Design (MO)
07/12/2012	07/27/2012	YSU-1516-1	Youngstown State University	Metnick Hall Renovation	Architectural	\$4,500,000	N/A	BSHM Architech *Stollo Architects URS
07/05/2012	07/25/2012	OSU-110672	The Ohio State University	North Residential District Transformation (Architect of Record - North Zone; Architect of Record - South Zone)	Architectural	\$125,000,000 (Average per zone)	Q&A	
06/08/2012	07/13/2012	NTC-120001	Northwest State Community Center	Advanced Manufacturing Training Center	Architecture	\$3,535,000	N/A	
06/08/2012	07/13/2012	WSU-120038	Wright State University	New Classroom Building	Architecture	\$19,200,000	N/A	
06/29/2012	07/12/2012	OSU-120715	The Ohio State University	Infrastructure Master Plan Update	Mechanical Engineering	\$300,000	N/A	
06/14/2012	07/06/2012	OSU-120253	The Ohio State University	Longaberger Covered Pavilion	Architecture/Landscape Architecture	\$1,600,000	N/A	

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Published Date	Due Date	Project Number	Agency / Institution	Project Name	Primary Service	Project Cost (Est.)	Q&A / Misc	Short List (*Selected Firm)
01/31/2014	03/04/2014	SFC-140361	North Ridgeville CSD + OFCC	New North Ridgeville 3-8 School	CM at Risk	\$52,800,336	N/A	TBD
01/29/2014	03/03/2014	SFC-140345	Bryan CSD + OFCC	Bryan City New Middle/High School	CM at Risk	\$55,309,004	N/A	TBD
01/27/2014	02/28/2014	CLS-131334	Cleveland State University	UPDATED Fenn (Fr. Stillwell) Hall Renovation	CM at Risk	\$17,700,000	N/A	TBD
01/23/2014	02/28/2014	OSU-140125	The Ohio State University	WHAC - Football Locker Room Renovation	CM at Risk	\$2,500,000	N/A	TBD
10/29/2013	02/28/2014	DRC-130045	Department of Rehabilitation and Correction	Energy Conservation Project - Lebanon & Warren Correctional Institutions	Energy Conservation	TBD	Q&A Add. 2	TBD
01/24/2014	02/27/2014	SFC-140348	Lakewood CSD + OFCC	Lakewood City New High School	CM at Risk	\$54,789,223	N/A	TBD
01/23/2014	02/26/2014	MUN-100040	Miami University	Hayden Park Baseball Support Facility	CM at Risk	\$3,000,000	N/A	TBD
01/24/2014	02/25/2014	SFC-140348	Lakewood CSD + OFCC	Lakewood City Three New Pk-5 Elementary Schools	CM at Risk	\$45,611,826	N/A	TBD
11/04/2013	02/21/2014	SFC-14N710	North Central State College	Energy Conservation Project	Energy Conservation	TBD	Q&A Add. 1	TBD
01/13/2014	02/18/2014	SFC-140361	Streetsboro LSD + OFCC	Streetsboro Elementary & Middle School	CM at Risk	\$29,121,931	N/A	TBD
01/16/2014	02/18/2014	SFC-140363	Talawanda CSD + OFCC	Talawanda New Kramer Pk-5 Elementary	CM at Risk	\$16,378,316	N/A	TBD
01/13/2014	02/14/2014	SFC-140361	Streetsboro LSD + OFCC	Streetsboro High School	CM at Risk	\$26,544,563	N/A	TBD
01/27/2014	02/10/2014	OSU-130435	The Ohio State University	Hitchcock - Lecture Hall Improvements	Design Builder	\$774,138	N/A	TBD

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01/08/2014	02/10/2014	SFC-100272	Norton CSD + OFCC	Norton City New High School	CM at Risk	\$32,068,261	Q&A	TBD
01/23/2014	02/07/2014	OSU-130390	The Ohio State University	MacQuigg MCC Replacement	Design Builder	\$832,828	N/A	TBD
01/16/2014	01/31/2014	OSU-130092	The Ohio State University	Mansfield-Eisenhower Food Service	Design Builder	\$1,000,000	N/A	TBD

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Published Date	Due Date	Project Number	Agency / Institution	Project Name	Primary Service	Project Cost (Est.)	Q&A / Misc	Short List (*Selected Firm)
01/06/2014	01/21/2014	OSU-130335	The Ohio State University	Hale (formerly Enarson) Hall Renovation	Design Builder	\$2,600,000	N/A	TBD
12/30/2013	01/14/2014	OSU-140285	The Ohio State University	Newark - Amphitheater Cover Replacement	Design Builder	\$321,500	N/A	TBD
12/12/2013	01/13/2014	SFC-130329	Brown Local SD + OFCC	Brown Local New K-12 School	CMR	\$23,647,548	N/A	Hammond Construction The Ruhlin Company Summit Construction Co.
12/09/2013	01/06/2014	SFC-120304	Greenville CSD + OFCC	Greenville New K-8 Elementary/Middle School	CMR	\$55,265,641	Q&A	Shook Touchstone Turner Construction Co. Lend Lease (US) Construction
12/03/2013	01/06/2014	MUN-100036	Miami University	Indoor Sports Center	Construction Management	\$13,000,000	Clarifications	TBD
11/18/2013	12/23/2013	SFC-130322	Lancaster CSD + OFCC	Lancaster South Elementary School	Construction Management	\$12,529,903	Q&A	TBD
12/06/2013	12/20/2013	OSU-130330	The Ohio State University	Taylor Tower - Chiller Replacement	Design Builder	\$635,000	N/A	TBD
11/22/2013	12/20/2013	BGU-135982	Bowling Green State University	Renovation of Firelands Campus Allied Health & Sciences	Construction Management	\$15,750,000	N/A	Hammond Construction The Krill Company Lend Lease (US) Construction, Inc. Quandel Construction Group, Inc. The Apostolos Group dba Thomarios
11/22/2013	12/20/2013	MUN-100041	Miami University	Shideler Hall Renovation	Construction Management	\$22,750,000	N/A	TBD
11/18/2013	12/18/2013	SFC-130322	Lancaster CSD + OFCC	Lancaster East Elementary School	Construction Management	\$14,808,285	Q&A	Summit Construction Ruscilli Construction Co. Smoot Construction Co.
11/18/2013	12/16/2013	LCC-100303	Lakeland Community College	Renovation of 3rd Floor / Science Hall - Phase 1	Construction Management	\$2,200,000	N/A	TBD
11/15/2013	12/16/2013					\$30,000,000	Q&A	

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			University					Quandel The NRP Group Thomas & Marker	
10/28/2013	11/27/2013	SFC-140362	West Liberty-Salem LSD+OFCC	West Liberty-Salem LSD	Construction Management	\$30,184,981	Q&A	* Ruscilli Construction Co., Inc Shook Touchstone Smoot Construction company of Ohio	
10/21/2013	11/21/2013	SFC-130339	Coventry LSD + OFCC	New Coventry Local High School	Design Builder	\$30,083,556	Q&A	* C.T. Taylor Company, Inc. The Ruhlin Company Hammond Construction, Inc.	
10/21/2013	11/21/2013	SFC-140356	West Muskingum LSD +OFCC	New West Muskingum Elementary	Construction Management	\$16,632,203	N/A	Summit Construction Company *Quandel Construction Group Robertson Construction Services	
11/04/2013	11/15/2013	DYS-140122	Department of Youth Services	Circleville Juvenile Correctional Facility Program Building Addition	Design Builder	\$1,500,000	Q&A	*Elford, Inc. Endeavor Construction Robertson Construction Services	
10/15/2013	11/15/2013	OSU-130501	The Ohio State University	Kottman Hall Renovation	Construction Management	\$13,142,200	N/A	TBD	
10/17/2013	11/11/2013	MUN-100039	Miami University	RH North Quad Renovations	Design Builder	\$83,000,000	Q&A	TBD	
10/15/2013	10/30/2013	OSU-140182	The Ohio State University	Wayfinding - Highway Signage	Design Builder	\$450,000	N/A	*MP Dory Co.	
09/27/2013	10/30/2013	SFC-140343	Milford Exempted VSD + OFCC	Two New Pk-6 Elementary Schools	Construction Management	\$24,981,289	N/A	Lend Lease (US) Construction Smoot Construction Co. of OH * Turner Construction Company	
10/16/2013	10/28/2013	DYS-140123	Department of Youth Services	IRJCF Toilet Installation	Design Builder	\$2,500,000	N/A	*Jeffrey Carr Construction Robertson Construction	
09/25/2013	10/25/2013	MUN-100038	Miami University	Western Campus Site Improvements	Construction Management	\$4,870,000	N/A	TBD	
09/25/2013	10/25/2013	MUN-100038	Miami University	Western Campus Site Improvements	Construction Management	\$4,870,000	N/A	TBD	
09/11/2013	10/22/2013	UCN-13017A	University of Cincinnati	Hoxworth Storage Facility	Design Builder	\$1,176,000	N/A	TBD	
09/05/2013	10/07/2013	MUN-100035	Miami University	Armstrong Student Center Phase 2	Construction Management	\$21,000,000	Q&A	TBD	
09/05/2013	10/05/2013	SFC-130325	School District Board + OFCC	Apollo Career Center	Construction Management	\$52,813,316	Q&A	*Shook Touchstone Gilbane Building Company Lend Lease (US) Construction	
09/18/2013	10/03/2013	DOT-130009	Department of Transportation	Columbiana Full Service	Design Builder	\$6,900,000	N/A	UPDATED Mike Coates	

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									Construction Services Ruhlin Company
08/23/2013	09/26/2013	OSU-130154	The Ohio State University	Elevator Upgrades	Construction Management	\$3,258,854	N/A		TBD
09/06/2012	09/21/2012	OSU-110106	The Ohio State University	Indoor Golf Facility	Design Builder	\$6,079,259	N/A		
08/16/2013	09/16/2013	SFC-Carey	School District Board + OFCC	Carey New Pk-12 Elementary & Career Tech	Construction Management	\$31,087,899	Q&A		*Gilbane Building Company Lend Lease (US) Construction Shook Touchstone
08/10/2012	09/10/2012	OSU-120322	The Ohio State University	Stadium Waterproofing & Concrete Repairs (CM at Risk)	Construction Management	\$4,297,062	N/A		
08/06/2013	09/03/2013	OHU-131480	Ohio University	Campus Elevator Upgrades	Design Build	\$1,875,000	N/A		TBD
07/29/2013	08/12/2013	DNR-130049	Department of Natural Resources	Gordon Park Bike Trail Repair	Design Builder	\$2,500,000	N/A		*Huffman Equipment Rental & Contracting Q.B.S. Inc. The Great Lakes Construction Co.
07/05/2013	08/09/2013	CLS-131334	Cleveland State University	Stillwell Hall Renovation	CM at Risk	\$12,735,062	Q&A		TBD
07/15/2013	08/01/2013	OSU-100652	The Ohio State University	Various Building Demolitions	Design Builder	\$1,128,000	N/A		*RW Setterlin Building Company Robertson Construction Services Teemok Construction, Inc.
07/15/2013	07/30/2013	DRC-130055	Department of Rehabilitation and Correction	DRC Farm Operations	Design Builder	\$4,500,000	Q&A		Elford Miles McClellan Construction Robertson Construction Services R.W. Setterlin Building Company
07/10/2013	07/22/2013	MUN-100034	Miami University	Indoor Practice Facility	Design Builder	\$5,200,000	Q&A		TBD
07/03/2013	07/22/2013	WSU-120034	Wright State University	Creative Arts Center Addition and Renovation	Construction Management	\$22,752,500	N/A		TBD
06/18/2013	07/18/2013	OSU-130469	The Ohio State University	James Crane Sports Medicine Institute	Construction Management	\$35,000,000	N/A		*Lend Lease (US) Construction Gilbane Building Company Whiting-Turner Contracting
06/26/2013	07/10/2013	OSU-130638	The Ohio State University	PRB - Air Intake and AHU Modification - Phase 2	Design Builder	\$684,000	N/A		*Kirk Williams Company Bruner Corporation Speer Mechanical
06/10/2013	07/10/2013	OSU-130519	The Ohio State University	Stadium-South Stands and Lighting	Construction Management	\$7,997,535	N/A		*Barton Malow Kokosing Construction Pepper Construction
06/24/2013	07/08/2013	DOT-130005	Department of Transportation	Warrensville Full Service	Design Builder	\$7,770,000	N/A		Jeffrey Carr Construction Ozanne Construction

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								Construction Management
06/14/2013	06/28/2013	OSU-130158	The Ohio State University	Hayes - Envelope, Entrance and Foundation Repair	Design Builder	\$777,500	Q&A	TBD
06/13/2013	05/31/2013	DOT-130004	Department of Transportation	Warren Full Service Maintenance Facility	Design Builder	\$6,800,000	Q&A	*Elford Inc. Humble Construction McTech Corporation
06/06/2013	06/20/2013	WTC-001001	Washington State Community College	2013 Upper Parking Lot Resurfacing	Design Builder	\$750,000	N/A	TBD
05/17/2013	05/31/2013	DOT-130006	Department of Transportation	Athens Full Service Maintenance Facility	Design Builder	\$7,500,000	N/A	Elford Inc. McTech Corporation *Thomas & Marker Construction
05/02/2013	05/30/2013	OHU-121900	Ohio University	Lausche Heating Plant Replacement	Design Builder	\$70,000,000	Q&A	TBD
04/30/2013	05/30/2013	MUN-100032	Miami University	Goggin Ice Center / Steve Cady Arena: Varsity Hockey Performance Enhancement Addition	Construction Management	\$2,000,000	N/A	TBD
05/09/2013	05/24/2013	OSU-130043	The Ohio State University	1330 Kinnear Road Garage Addition	Design Builder	\$399,501	N/A	*RW Setterlin Building Company 2K General Company Thmas & Marker Construction
04/26/2013	05/23/2013	OSU-130306	The Ohio State University	Newark - Science Technology Building	Construction Management	\$25,000,000	N/A	*Gilbane Building Company Lend Lease (US) Construction Smoot Construction Company of OH
04/30/2013	05/21/2013	YSU-150166	Youngstown State University	Veterans Resource Center	Design Builder	\$1,000,000	N/A	Adolph Johnson & Son Davis International Mike Coates Construction
04/30/2013	05/15/2013	OSU-120594	The Ohio State University	Parking Facilities Signage	Design Builder	\$2,905,570	N/A	*Holthous-Lackner Signs RW Setterlin Building Company DaNite Sign Company ColorAd
04/18/2013	05/13/2013	BGU-135906	Bowling Green State University	Moseley Hall Renovation	Construction Management	\$12,469,000	N/A	TBD
04/18/2013	05/13/2013	BGU-135905	Bowling Green State University	South Hall Renovation	Construction Management	\$11,679,000	Q&A	Mosser Construction *Regency Construction Rudolph/Libbe Thomas & Marker Construction
03/28/2013	04/22/2013	BGU-135892	Bowling Green State University	College of Health & Human Services	Construction Management	\$9,300,000	Q&A	TBD
03/20/2013	04/19/2013					\$1,400,000	N/A	

Mode

			College	Replacement				Smith-Boughan Touchstone CPM
03/22/2013	04/05/2013	DPS-130002	Department of Public Safety	VOIP	Design Builder	\$600,000	N/A	TBD
03/04/2013	03/29/2013	OSU-130243	The Ohio State University	Molly Caren-Grain Storage	Design Builder	\$348,000	N/A	TBD
02/27/2013	03/15/2013	OSU-120594	The Ohio State University	Parking Facilities Signage	Design Builder	\$2,905,570	N/A	TBD
02/15/2013	03/15/2013	BGU-135868	Bowling Green State University	Olscamp Prototype Learning Space	Construction Management	\$4,000,000	N/A	Barton Mallow Lathrop Shook Touchstone
02/13/2013	03/15/2013	CSU-010082	Central State University	University Center	Construction Management	\$29,400,000	Q&A	Messer Construction Shook Touchstone *Smoot Construction Company
02/08/2013	03/15/2013	UCN-13069A	University of Cincinnati	Nippert Stadium Expansion - West Pavilion	Construction Management	\$65,000,000	Q&A	Hunt Construction Group Turner Construction Company
02/21/2013	03/12/2013	DOT-130003	Department of Transportation	Madison Full Service Maintenance Facility	Design Builder	\$8,000,000	Q&A	Elford Inc. Humble Construction *Miles-McClellan
02/20/2013	03/08/2013	SFC-130316	School District Board + OFCC	National Trail LSD Roof Remediation	Design Builder	\$1,000,000	N/A	TBD
01/31/2013	03/04/2013	OSU-120600	The Ohio State University	FAES - Student Success Center	Construction Management	\$2,779,787	N/A	Pepper Construction Quandel Construction *Robertson Construction Services
01/25/2013	03/01/2013	OSU-120602	The Ohio State University	Newark - Maintenance Facility	Construction Management	\$2,579,243	TBD	Geiger Brothers, Inc. *Robertson Construction Services R.W. Setterlin Building Company
01/07/2013	02/08/2013	SFC-130319	School District Board + OFCC	Morgan Elementary	Construction Management	\$9,962,281	N/A	TBD
12/21/2012	01/22/2013	SFC-130315	Ohio Facilities Construction Commission	Franklin Heights High School (CM at Risk)	Construction Management	\$41,880,000	N/A	
12/18/2012	01/18/2013	OSU-120416	The Ohio State University	OARDC - Roof Replacement Phase 2 (Design Build)	Design Build	\$828,433	N/A	
11/30/2012	01/16/2013	UCN-11039B	University of Cincinnati	CH-Building B-Addition Aerospace Engineering Combustion Test Cells (Design Build)	Design Build	\$1,800,000	N/A	D.A.G. Construction HGC Construction *Thumbull-Wahlert Construction Quandel Construction Group
12/21/2012	01/11/2013	OHU-131015	Ohio University	Housing Development Plan - Phase 1 (CM at Risk)	Construction Management	\$100,000,000	N/A	The Corna Kokosing & Elford Team Donley's, Inc. Gilbane/Smoot Lend Lease (US) Construction
12/18/2012	01/11/2013	OSU-120212	The Ohio State University	OARDC - Replace Agronomy and Forestry	Design Build	\$4,100,000	N/A	

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12/18/2012	01/11/2013	OHU-131005	Ohio University	Indoor Multi-Purpose Facility (Design Build)	Design Build	\$12,500,000	N/A	McTech-Karr Joint Venture Rudolph/Libbe *Turner Construction
12/06/2012	01/11/2013	OSU-130044	The Ohio State University	Regional Wayfinding: City and Campus Street Signage (Design Build)	Design Build	\$950,000	N/A	
11/30/2012	01/03/2013	MUN-100027	Miami University	RH-Renovations Summer 2013 (CM at Risk)	Construction Management	\$5,549,200	Q&A	
12/18/2012	01/02/2013	SFC-130318	Ohio Facilities Construction Commission	Ashland Elementary and Ashland Middle School	Cost Estimating	\$43,500,000	N/A	
11/28/2012	12/20/2012	SFC-08134	Ohio Facilities Construction Commission	Grand Valley Remediation (Design Build)	Design Builder	\$4,000,000	N/A	
11/30/2012	12/19/2012	OSU-110672	The Ohio State University	North Residential District Transformation (Design Build)	Design Build	\$396,000,000	Q&A	
11/28/2012	12/17/2012	SFC-Adena	Ohio Facilities Construction Commission	Adena Remediation (Design Build)	Design Build	\$6,200,000	N/A	
11/20/2012	12/07/2012	BGU-125846	Bowling Green State University	Ohio Bureau of Criminal Identification and Investigation on the Bowling Green State University Campus (CM at Risk)	Construction Management	\$11,900,000	N/A	
10/17/2012	11/30/2012	OSU-130135	The Ohio State University	Energy Savings Contract	Energy	TBD	Q&A	
11/13/2012	11/26/2012	SFC-08122	Ohio Facilities Construction Commission	Waverly City SD Remediation	Design Builder	\$7,500,000	N/A	
10/22/2012	11/19/2012	SFC-130315	Ohio Facilities Construction Commission	Southwestern City SD - Buckeye Woods Elementary School and Darby Woods Elementary School Renovations (CM at Risk)	Construction Management	\$5,185,000 (Buckeye Woods) \$4,895,000 (Darby Woods)	N/A	
10/17/2012	11/16/2012	BTC-130007	Belmont College	Health Sciences Center (CM at Risk)	Construction Management	\$9,100,000	N/A	Project and Construction Services Robertson Construction Services *Ruscilli Construction RW Setterlin Building Company Shook Construction
10/10/2012	11/07/2012	SFC-Keystone	Ohio Facilities Construction Commission	Keystone Local Schools (CM at Risk)	Construction Management	\$19,833,322	N/A	
10/04/2012	11/05/2012	MUN-100022	Miami University	Kreger Hall Rehabilitation &	Construction Management	\$18,200,000	Q&A	

Mode

10/15/2012	11/02/2012	MUN-100023	Miami University	Anderson and McFarland Halls Renovations (Design Build)	Design Builder	\$20,000,000	Q&A	
10/01/2012	11/02/2012	CLS-120007	Cleveland State University	Center for Innovation in Health Professions (CM at Risk)	Construction Management	\$45,000,000	Q&A	
10/01/2012	10/30/2012	OFCC-CMSD1	Ohio Facilities Construction Commission	Max Hayes Career Technical High School (CM at Risk)	Construction Management	\$35,896,792	N/A	
10/01/2012	10/30/2012	OFCC-CMSD2	Ohio Facilities Construction Commission	Cleveland School for the Arts (CM at Risk)	Construction Management	\$26,252,145	N/A	
09/20/2012	10/29/2012	OSU-071557	The Ohio State University	Lima Campus - New Student Life Building (CM at Risk)	Construction Management	\$2,791,334	N/A	
09/19/2012	10/19/2012	OSU-120502	The Ohio State University	Veterinary Hospital Enhancement and Expansion - CM at Risk	Construction Management	\$17,100,100 (est. CMR Contract Sum)	N/A	
09/20/2012	10/15/2012	OSU-120695	The Ohio State University	McCorkle - Pool Tile Replacement	Design Builder	\$2,090,000	N/A	
09/20/2012	10/11/2012	MUN-100021	Miami University	Hughes C-Wing HVAC Upgrades	Design Builder	\$285,000	Q&A	
08/10/2012	08/17/2012	BGU-5815	Bowling Green State University	Student Recreation Center Addition & Renovation (CM at Risk)	Construction Management	\$11,000,000	Q&A	Barton Malow Company *Gilbane Construction Mosser Construction Thomas & Marker Construction
07/19/2012	08/17/2012	OSU-120211	The Ohio State University	OARDC - Replace Ag Eng Greenhouses (Design-Build)	Design Builder	\$470,000	N/A	
07/19/2012	08/13/2012	KSU-11B153	Kent State University	New Facility for the College of Architecture and Environmental Design (CM at Risk)	Construction Management	\$40,000,000	Presubmission Sign-in Sheets	
07/12/2012	08/13/2012	OSU-110672	The Ohio State University	North Residential District Transformation (CM at Risk)	Construction Management	\$300,000,000	Open House Invitation	
07/12/2012	08/10/2012	WSU-120023	Wright State University	Neuroscience Engineering Collaboration ("NEC") Building (CM at Risk)	Design Builder	\$27,200,000	Rating Form	
08/01/2012	08/08/2012	OSU-120510	The Ohio State University	Hale Hall Renovation and Relocation	Design Builder	\$641,916	N/A	
07/24/2012	07/31/2012	BWC-130002	Ohio Bureau of Workers' Compensation	OFCC Tenant Improvements (Design-Build)	Design Builder	\$1,425,000	Q&A	*Continental Building Systems Megen Construction Company Star Consultants

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		OSU-120542	The Ohio State University	Applied Engineering, Sustainability and Technology - Construction Manager at Risk				
07/12/2012	07/20/2012	OSU-120542	The Ohio State University	Jesse Owens South - Gym Floor (Design Build)	Design Build	\$225,400	N/A	
06/27/2012	07/20/2012	KSU-12B949	Kent State University	Renovations and Additions for the School of Art - Construction Manager at Risk	Construction Management	\$25,000,000	N/A	
06/14/2012	07/17/2012	OSU-120136	The Ohio State University	Wilce Addition and Renovation - Construction Manager at Risk	Construction Management	\$3,700,000	N/A	
06/01/2012	07/02/2012	KSU-11B146 , KSU-11B147 and KSU-11B146	Kent State University	Renovations and Addition to Multiple Science Buildings - Construction Manager at Risk	Construction Management	\$80,000,000	Additional Information	

Options Manage Tabs

<p> Manage About OFCC</p> <ul style="list-style-type: none"> Overview The Commission Staff Directory Vision, Mission and Goals Contact Us 	<p>State Government</p> <ul style="list-style-type: none"> Ohio.gov OSFC website State Agencies University System of Ohio Ohio Laws and Rules Ohio General Assembly 	<p>Notices</p> <ul style="list-style-type: none"> Privacy Policy Public Records Policy Public Notices 	<p>Project Management Tools</p> <p>(Password required)</p> <ul style="list-style-type: none"> Bid Express OAKS CI CM website Maintenance Plan (FMR Tool) OSFC web apps (prodapp)
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Request for Qualifications (Design-Build Contract)

State of Ohio Standard Forms and Documents

Administration of Project: Local Higher Education

Project Name	<u>Hale (formerly Enarson) Hall Renovation</u>	Response Deadline	<u>01/21/2014</u>	<u>01/17/2014</u>	<u>2:00 pm</u>	local time
Project Location	<u>154 West 12th Avenue</u>	Project Number	<u>OSU-130335</u>			
City / County	<u>Columbus / Franklin</u>	Project Manager	<u>Cihangir Calis</u>			
Owner	<u>The Ohio State University</u>	Contracting Authority	<u>Local Higher Education</u>			
Delivery Method	<u>Design Build</u>	Prevailing Wages	<u>State</u>			
No. of paper copies requested (stapled, not bound)	<u>5</u>	No. of electronic copies requested on CD (PDF)	<u>2</u>			

Submit the requested number of Statements of Qualifications (Form F110-330) directly to Cihangir Calis at 400 Enarson Classroom Building, 2009 Millikin Road, Columbus, OH 43210. See Section G of this RFQ for additional submittal instructions.

Submit all questions regarding this RFQ in writing to Cihangir Calis at calis.1@osu.edu with the project number included in the subject line (no phone calls please). Questions will be answered and posted to the Opportunities page on the OFCC website at <http://ofcc.ohio.gov> on a regular basis until one week before the response deadline. The name of the party submitting a question will not be included on the Q&A document.

Project Overview

A. Project Description

This project scope covers repair and renovation of the exterior envelope of Enarson Hall, now known as Hale Hall, located at 154 West 12th Avenue, Columbus Ohio, on Ohio State University's main campus. The project will provide roof repair/replacement as necessary, concrete waterproofing above and below foundation grade, replacement of all copper downspouts and gutters, masonry tuck-pointing, exterior stucco repair, and repair/replace all exterior metal work. The building is listed on the National Historic Register.

The Program of Requirements (POR) will be developed as a part of this project by the Criteria Architect/Engineer.

All aspects of the project and related issues will be implemented and operated consistent with the Contracting Authority's policies and procedures.

B. Scope of Services

The selected Design-Builder ("DB"), as a portion of its required Scope of Services and prior to submitting its proposal, will discuss and clarify with the Contracting Authority, the breakdown of the Agreement detailed cost components, to address the Owner's project requirements and refine the project schedule.

As required by the Agreement, and as properly authorized, provide the following categories of services: develop and maintain estimates of probable construction cost, value engineering, project schedules, and construction schedules; lead and manage the Schematic Design, Design Development, Subcontractor Prequalification and Bidding process, Construction Documents, Construction and Closeout stages.

Refer to the *OFC Manual* additional information about the type and extent of services required for each. A copy of the standard Agreement can be obtained at the OFCC website at <http://ofcc.ohio.gov>.

The selected DB will be required to sign the standard agreement. No modifications to the requirements in the agreement will be accepted.

The preconstruction and construction services are generally described below. Subcontracts including but not limited to Plumbing, Fire Protection, HVAC, and Electrical trades will be awarded by the DB to prequalified vendors using a competitive process. The parties will engage in an "open book" pricing method in which all subcontracted work shall be based upon competitive pricing that will be reviewed by the Contracting Authority, the Criteria A/E and the DB. The Contracting Authority shall have access to all books, records, documents and other data in the CM's possession related to itself, its subcontractors and material suppliers pertaining to bidding, pricing or performance of the Agreement.

Request for Qualifications (Design-Build Contract) continued

Preconstruction Services: The DB will work cooperatively with the Contracting Authority, Criteria A/E and Project Team, and will provide, among other services, schedule development, estimate development, program verification, schematic design, design development, Guaranteed Maximum Price (GMP) proposal, subcontractor prequalification and bidding, construction documents preparation, constructability review, permits, budgeting, value engineering, and preconstruction planning throughout the preconstruction stages. When the drawings and specifications are at a stage of completion specified in the Agreement, such partially completed documents (the "Basis Documents") shall be provided to the DB, together with the A/E of Record's detailed listing of any material incomplete design elements and the A/E of Record's statement of intended scope with respect to such incomplete elements (the "Design Intent Statement"). The DB shall submit to the Contracting Authority and the Criteria A/E their proposed Guaranteed Maximum Price (the "Contract Sum") and its qualifications and assumptions based upon the Basis Documents and the Design Intent Statement. The DB, the Contracting Authority and the Criteria A/E (along with selected engineers and consultants) shall meet to reconcile any questions, discrepancies or disagreements relating to the qualifications and assumptions, the Basis Documents or the Design Intent Statement. The reconciliation shall be documented by an addendum to the qualifications and assumptions that shall be approved in writing by the Contracting Authority, the Criteria A/E and the DB. The DB shall then submit to the Contracting Authority, for approval, the CM's proposed final Contract Sum based upon the Basis Documents, the approved qualifications and assumptions and the Design Intent Statement. Contingent upon the Contracting Authority's approval of the final Contract Sum, the parties will enter into an amendment to the Agreement establishing the Contract Sum. The final negotiated Contract Sum (GMP Amendment) shall not exceed the Project Budget established for construction. If the proposed Contract Sum exceeds such budget, then the Contracting Authority may terminate its agreement with the DB and seek from other firms, bids for completion of the Project.

Construction Services: The DB shall construct the Project pursuant to the construction documents and in accordance with the schedule requirements. The DB shall hold all subcontracts and shall be fully responsible for the means and methods of construction, construction execution, progress schedule, weekly progress meetings, testing and inspection, project safety, project completion within the schedule agreed upon in the preconstruction phase, compliance with all applicable laws and regulations including monitoring compliance with all EDGE, equal employment, and prevailing wage requirements, and submitting monthly reports of these activities to the Contracting Authority. All subcontracts shall be on the subcontract form prescribed by OAC Section 153:1-03-02. The Contracting Authority reserves the right to approve the DB's selection of subcontractors and any supplemental terms to the subcontract form.

For purposes of completing the Relevant Project Experience Matrix in Section F of the Statement of Qualifications (Form F110-330), below is a list of relevant scope of work requirements for this RFQ:

1. Design of the renovation, restoration, and stabilization of an historic building envelope.
2. Construction oversight on historically significant buildings.
3. Design and construction in urban environments, in/on an occupied building.
4. Experience with similar State of Ohio public works projects.

C. Funding / Estimated Budget

Total Project Cost	<u>\$2,600,000</u>	State Funding	<u>\$2,600,000</u>
Construction Cost	<u>\$2,000,000</u>	Other Funding	<u>\$0</u>

D. Anticipated Schedule

DB Services Start (mm/yy)	<u>03 / 2014</u>
Construction Stage Start (mm/yy)	<u>05 / 2014</u>
Contract Completed (mm/yy)	<u>09 / 2014</u>
DB Services Completed (mm/yy)	<u>10 / 2014</u>

E. EDGE Participation Goal

Percent of Preconstruction Compensation	<u>5.0%</u>
Percent of Initial Design Services Fee	<u>5.0%</u>
Percent of Contract Sum	<u>5.0%</u>

F. Evaluation Criteria for Selection

Selection Criteria:

The DB will be selected using (i) a qualifications-based selection process during the Request for Qualifications (RFQ) stage to develop a short list and (ii) a best value selection process during the Request for Proposal (RFP) stage for the final DB selection. The qualifications-based selection criteria for the RFQ is included in this announcement.

Short List:

Each firm responding to this RFQ will be evaluated and selected based on its qualifications and the qualifications and experience of the particular individuals identified as the candidate's proposed team for the Project. After evaluating the responses to this RFQ, the Contracting Authority will select a short list of no fewer than three candidates that it considers

Request for Qualifications (Design-Build Contract) continued

to be the most qualified, except if the Contracting Authority determines that fewer than three firms are qualified, it will only select the qualified firms.

Request for Proposal:

The short-listed firms shall be sent a RFP that will invite the firms to submit pricing proposals containing their proposed preconstruction stage reimbursable expenses, preconstruction fee, preconstruction stage design fee, preconstruction stage personnel costs, construction stage personnel costs, construction stage itemized general conditions cost, construction stage contingency percentage, construction stage design fee percentage, and design-build fee percentage. The short-listed candidates will also receive (i) a form of the Agreement with the Contracting Authority containing the contract terms and conditions, (ii) a set of the most recent criteria documents and (iii) a proposed Project schedule.

Pre-Proposal Meeting:

Prior to submitting a response to the RFP, the short-listed firms will be invited to meet individually with the Contracting Authority/Owner. The purpose of the pre-proposal meeting is to permit the short-listed firms an opportunity to ask the Contracting Authority/Owner questions in an individual setting to help the firms prepare their responses to the RFP. The Contracting Authority will notify each short-listed firm to schedule individual times for the pre-proposal meetings.

Interview:

After submitting responses to the RFP, the short-listed firms will be interviewed by the Contracting Authority/Owner. The purpose of the interview will be to meet the proposed Project team, become familiar with key personnel, and understand the project approach and ability to meet the stated objectives for the Project. Please be prepared to discuss with specificity the firm's capacity to conduct this work in compliance with the timetable, budget and EDGE expectations. The Contracting Authority will notify each short-listed firm to schedule individual times for the interviews.

Selection Schedule:

Tentative schedule is subject to change.

Qualifications Due	Jan. 21, 2014 Jan 17, 2014
RFP issued to the Short-Listed Firms	Jan 24, 2014
Interviews	Feb 5, 2014
Selection of DB	Feb 7, 2014

Cancellation and Rejection:

The Contracting Authority reserves the right to reject all proposals and cancel at any time for any reason this solicitation, any portion of this solicitation or any phase of the Project. The Contracting Authority shall have no liability to any proposer arising out of such cancellation or rejection. The Contracting Authority reserves the right to waive minor variations in the selection process.

Interested DB firms are required to submit the Commitment to Participate in the EDGE Business Assistance Program form in its Statement of Qualifications (Form F110-330) submitted in response to the RFQ, to indicate its intent to contract with and use EDGE-certified Business Enterprise(s), as a part of the DB's team. The EDGE Affidavit and / or waiver request letter and Demonstration of Good Faith Effort form(s) with complete documentation must be attached to the DB's Proposal. Both forms can be accessed via the OFCC website at <http://ofcc.ohio.gov>.

For all Statements of Qualifications, please identify the EDGE-certified Business Enterprises, by name, which will participate in the delivery of the proposed professional services solicited in the RFQ.

G. Submittal Instructions

Firms are required to submit the current version of Statement of Qualifications (Form F110-330) available via the OFCC website at <http://ofcc.ohio.gov>.

Paper copies of the Statement of Qualifications, if requested, should be stapled only. Do not use special bindings or coverings of any type. Cover letters and transmittals are not necessary.

Electronic submittals should be combined into one PDF file named with the project number listed on the RFQ and your firm's name. Use the "print" feature of Adobe Acrobat Professional or similar software for creating a PDF rather than using a scanner. If possible, please reduce the file size of the PDF. In Adobe Acrobat Professional, go to Advanced, then PDF Optimizer. Also, please label the CD and the CD cover with the project number and firm name.

Facsimile or e-mailed copies of the Statement of Qualifications will not be accepted.

Unless otherwise noted or exempt, all documents submitted to the Contracting Authority in response to this RFQ or RFP are public and will be available for inspection at the conclusion of the selection process. The following information shall

Request for Qualifications (Design-Build Contract) continued

remain confidential and will not be released: (1) Proposal Form(s), except for cost category subtotals which will be transferred to the Best Value Rating Form; (2) Financial Capacity; and (3) Bonding/Insurance.

Proposers are requested to submit the following information in response to this RFQ within Section H of Form F110-330.

1. Summary: Provide a summary, on one page or less, describing why your firm/team is the most qualified for the Project.
2. Bonding/Insurance: Provide evidence of capacity to provide bonding in the amount of the construction budget (e.g. a letter from your Surety agent stating that one or more Sureties will issue Bonds in the amount of the construction budget if your team is selected) and a copy of the firm's certificate of insurance showing the firm's current limits of liability for commercial general liability, employer's liability, business automobile liability and professional liability.
3. Management Systems: Describe the scheduling and cost control systems the firm would propose to use for the Project
4. Self-Performed Work: Indicate whether the firm intends to self-perform any work on the Project through a competitive process and, if so, the nature of the work and capability to self-perform.
5. Estimating: Demonstrated track record of performance of in-house estimating on projects comparable to the Project.
6. Scheduling: Demonstrated track record of performance of managing projects to the original schedule.

Firms are requested to identify professional registrations, memberships and credentials including but not limited to: LEED GA, LEED AP, LEED AP+, CCCA, CCM, CCS, CDT, DBIA, CPE, and any other appropriate design and construction industry credentials. Identify that information on the resume page for individual in Block 22, Section E of the F110-330 form.

LEED Credentials: Leadership in Energy & Environmental Design (Green Building Certification Institute)

GA: Green Associate

AP: LEED AP (Legacy LEED Accredited Professional without specialty)

AP +: (see below):

LEED AP BD+C (Building Design and Construction specialty)

LEED AP ID+C (Interior Design and Construction specialty)

LEED AP O+M (Operations and Maintenance specialty)

LEED AP ND (Neighborhood Development specialty)

LEED AP Homes (Specialty for residential LEED construction)

Other Industry Credentials

CCCA: Certified Construction Contract Administrator (CSI)

CCM: Certified Construction Manager (CMAA)

CCS: Certified Construction Specifier (CSI)

CDT: Construction Document Technologist (CSI)

DBIA: Designated Design-Build Professional (Design-Build Institute of America)

Assoc DBIA: Associate Design-Build Professional (Design-Build Institute of America)

CPE: Certified Professional Estimator (American Society of Professional Estimators)

Design-Build Selection Rating Form

State of Standard Forms and Documents

Project Name Hale (formerly Enarson) Hall Renovation Proposer Firm _____
 Project Number OSU-130335 City, State, Zip _____

Selection Criteria		Value	Score
1. Primary Firm Location and Workload (Maximum 10 points)			
a. Proximity of firm to project site	Less than 100 miles	5	
	100 miles to 200 miles	2	
	More than 200 miles	0	
b. Amount of contracts awarded by Contracting Authority in previous 24 months	Less than \$200,000	5	
	\$200,000 to \$1,000,000	2	
	More than \$1,000,000	0	
2. Primary Qualifications (Maximum 35 points)			
a. Project management lead	Experience / ability of project manager to manage scope / budget / schedule / quality	0 - 10	Max = 25
b. Project design lead	Experience / creativity of project designer to achieve owner's vision and requirements	0 - 10	
c. Technical staff	Experience / ability of technical staff to coordinate construction documents and develop accurate estimates and schedules	0 - 10	
d. Construction administration staff	Experience / ability of field representatives to identify and solve issues during construction	0 - 5	
3. Key Consultant Qualifications (Maximum 15 points)			
a. Key consultants	Experience / ability of key consultants to perform effectively and collaboratively	1 - 10	
b. Proposed EDGE-certified Consultant participation*	One additional point for every 2 percent increase in preconstruction stage compensation over the advertised EDGE participation goal	0 - 5	
4. Overall Team Qualifications (Maximum 10 points)			
a. Previous team collaboration	Less than 2 sample projects	0	Max = 3
	2 to 4 sample projects	2	
	More than 4 sample projects	3	
b. LEED** Registered / Certified project experience	Registered projects	1	Max = 2
	Certified projects	2	
c. BIM project experience	Training and knowledge	1	Max = 3
	Direct project experience	3	
d. Team organization	Clarity of responsibility / communication demonstrated by table of organization	0 - 2	
5. Overall Team Experience (Maximum 30 points)			
a. Previous team performance	Past performance as indicated by evaluations and letters of reference	0 - 10	
b. Experience with similar projects / delivery methods	Less than 3 projects	0 - 3	
	3 to 6 projects	4 - 6	
	More than 6 projects	7 - 10	
c. Budget and schedule management	Performance in completing projects within original construction budget and schedule	0 - 5	
d. Knowledge of Ohio Capital Improvements process	Less than 3 projects	0 - 1	
	3 to 6 projects	2 - 3	
	More than 6 projects	4 - 5	
* Must be comprised of consulting firm(s) and NOT the lead firm of the team		Subtotal	
** Leadership in Energy & Environmental Design administered by the Green Building Certification Institute			

Notes:

Evaluator:

Name _____

Signature _____ Date _____

Request for Qualifications (Architect / Engineer)

State of Ohio Standard Forms and Documents

Administration of Project: School District Board + OFCC

Project Name	<u>Bryan City Schools District</u>	Response Deadline	<u>1/31/2014</u>	<u>4:00 pm</u>	local time
Project Location	<u>Fountain Grove Dr.</u>	Project Number	<u>SFC-140345</u>		
City / County	<u>Bryan / Williams</u>	Project Manager	<u>Keith VanDeusen</u>		
Owner	<u>Bryan CSD</u>	Contracting Authority	<u>School District Board + OFCC</u>		
Delivery Method	<u>CM at Risk</u>	Prevailing Wages	<u>None</u>		
No. of paper copies requested (stapled, not bound)	<u>0</u>	No. of electronic copies requested on CD (PDF)	<u>2</u>		

Submit the requested number of Statements of Qualifications (Form F110-330) directly to Jill Hoobler at 30 West Spring St., 4th Floor, Columbus, OH 43215. See Section H of this RFQ for additional submittal instructions.

Submit all questions regarding this RFQ in writing to Jill Hoobler at jill.hoobler@ofcc.ohio.gov with the project number included in the subject line (no phone calls please). Questions will be answered and posted to the Opportunities page on the OFCC website at <http://ofcc.ohio.gov> on a regular basis until one week before the response deadline. The name of the party submitting a question will not be included on the Q&A document.

Project Overview

A. Project Description

Build New 6-12 Building New Middle/High School to house 927 6-12, Career Tech students in a 141,364.84 square foot facility at a total project cost of \$33,358,416.81.

Renovate Bryan Middle School to house 951 PK-5 students in a 104,552.94 square foot facility at a total project cost of \$19,176,927.15.

Demolish Bryan High at a cost of \$1,490,038.76

Demolish Washington Elementary at a cost of \$415,886.49,

Demolish Lincoln Elementary at a cost of \$867,734.78

B. Scope of Services

For projects advertised with an appropriately developed Program of Requirements (POR), upon award of the Agreement, commence with Design. For projects without such a POR, upon award of the Agreement, commence by developing the Program of Requirements.

The selected Architect/Engineer (A/E), as a portion of its required Scope of Services and prior to submitting its proposals, will discuss and clarify with the Owner and/or the Contracting Authority, the cost breakdown of the Architect/Engineer Agreement detailed cost components to address the Owner's project requirements. Participate in the Encouraging Growth, Diversity & Equity (EDGE) Program as required by statute and the Agreement.

As required by the Agreement, and as properly authorized, provide the following categories of services: Program Verification, Schematic Design, Design Development, Construction Document Preparation, Bid and Award Support, Conformed Documents, Construction Administration, Post-Construction, and Additional Services of all types.

Refer to the *OFC Manual* and/or the *Ohio School Design Manual* for additional information about the type and extent of services required for each. A copy of the standard Agreement can be obtained at the OFCC website at <http://ofcc.ohio.gov>.

During the construction period, provide not less than 40 hours (excluding travel time) on-site construction administration services each week, including (1) attendance at progress meetings, (2) a written field report of each site visit, (3) on-site representation comprised of the A/E and its consultant staff involved in the primary design of the project, all having relevant and appropriate types of construction administration experience.

Please list all major scope services needed to complete the selection process for successful project delivery. The specific scope of services must state particular building types, functional design or specialized professional services required to

Request for Qualifications (Architect / Engineer) continued

evaluate the level of experience of each applicant firm (e.g. parking garage, kitchen design, correctional facility, medical facility). The scope of services should also define the types of basic and additional professional design and administration services necessary for the project (e.g. LEED credentials and experience, previous experience with local jurisdiction or similar sites, previous experience working with the State of Ohio, Building Information Modeling ("BIM") experience and training, specific BIM and Owner-defined requirements, level of development to be achieved within BIM models, BIM deliverables, and Owner's intended use of BIM models after construction). This information will be used by each applicant to populate the Relevant Project Experience Matrix in Section F of Form F110-330.

For purposes of completing the Relevant Project Experience Matrix in Section F of the Statement of Qualifications (Form F110-330), below is a list of relevant scope of work requirements for this RFQ:

1. Experience with K12 Construction
2. Experience with CM at Risk delivery method
3. Ohio School Facilities Commission Master Plan Implementation
4. Experience with *Ohio School Design Manual*
5. LEED for Schools experience
6. Experience with State of Ohio Construction Projects
7. Experience with Building Demolition
8. Traffic/turn lane design
9. Estimating experience

C. Funding / Estimated Budget

Total Project Cost	<u>\$55,309,004</u>	State Funding	<u>\$18,880,951</u>
Construction Cost	<u>\$45,944,399</u>	Other Funding	<u>\$36,428,053</u>
Estimated A/E Fee	<u>6.5% to 9.0%</u>		

NOTE: The A/E fee percentage for this project includes all professional design services, and consultant services necessary for proper completion of the Basic Services for the successful completion of the project, including but not limited to: review and verification of the Program of Requirements provided by the Owner, validation of existing site conditions (but not subsurface or hidden conditions), preparation of cost estimates and design schedules for the project. Fees may be negotiated and allocated for Additional Services (e.g., creation of a Program of Requirements, extensive evaluation or validation of site conditions, extensive pre-design investigations, code-required special inspection and testing, Quality Assurance testing during the construction period, and testing due to unforeseen conditions).

D. Services Required (see note below)

Primary	<u>Architecture</u>
Secondary	<u>Civil Engineering</u>
	<u>Structural Engineering</u>
	<u>Electrical Engineering</u>
	<u>Mechanical/Plumbing</u>
	<u>Technology Design</u>
	<u>Food Service Design</u>
Others	<u>Interior Design and FF&E selection</u>

E. Anticipated Schedule

Professional Services Start (mm/yy)	<u>03 / 2014</u>
Construction Stage Start (mm/yy)	<u>03 / 2015</u>
Construction Stage Completed (mm/yy)	<u>06 / 2018</u>
Professional Services Completed (mm/yy)	<u>10 / 2018</u>

F. EDGE Participation Goal

Percent of <i>initial</i> TOTAL A/E Fee	<u>5.0%</u>
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NOTE: The primary A/E shall be (1) a registered architect holding a license and certificate of authorization issued by the Ohio Architects Board pursuant to ORC Chapter 4703, (2) a landscape architect holding a license and certificate of authorization issued by the Ohio Landscape Architects Board pursuant to ORC Chapter 4703, or (3) a professional engineer or professional surveyor holding a license and certificate of authorization issued by the Ohio Engineers and Surveyors Board pursuant to ORC Chapter 4733.

G. Evaluation Criteria for Selection

- Demonstrated ability to meet Owner's programmed project vision, scope, budget, and schedule on previous projects.
- Previous experience compatible with the proposed project (e.g., type, size).
- Relevant past work of prospective firm's proposed consultants.
- Past performance of prospective firm and its proposed consultants.

Request for Qualifications (Architect / Engineer) continued

- Qualifications and experience of individuals directly involved with the project.
- Proposer's previous experience (numbers of projects, sizes of projects) when working with its proposed consultants.
- Specification writing credentials and experience.
- Experience and capabilities of creating or using Critical Path Method (CPM) schedules and of using CPM schedules as a project management resource.
- Approach to and success of using partnering and Alternative Dispute Resolution.
- Proximity of prospective firms to the project site.
- Proposer's apparent resources and capacity to meet the needs of this project.
- The selected A/E and all its consultants must have the capability to use the Internet within their normal business location(s) during normal business hours.

Interested A/E firms are required to address how they will implement Building Information Modeling ("BIM") on the project, experience and level of training of staff related to BIM, incorporation of team partners that have previous BIM experience, and an understanding of collaborative BIM processes, including but not limited to the *State of Ohio BIM Protocol* available at the OFCC website at <http://ofcc.ohio.gov>.

Interested A/E firms are required to submit the Commitment to Participate in the EDGE Business Assistance Program form in its Statement of Qualifications (Form F110-330) submitted in response to the RFQ, to indicate its intent to contract with and use EDGE-certified Business Enterprise(s), as a part of the A/E's team. The Intent to Contract and to Perform and / or waiver request letter and Demonstration of Good Faith Effort form(s) with complete documentation must be attached to the A/E's Technical Proposal. Both forms can be accessed via the OFCC website at <http://ofcc.ohio.gov>. The Intent to Contract and to Perform form is again required at the Fee Proposal stage.

For all Statements of Qualifications, please identify the EDGE-certified Business Enterprises, by name, which will participate in the delivery of the proposed professional services solicited in the RFQ.

H. Submittal Instructions

Firms are required to submit the current version of Statement of Qualifications (Form F110-330) available via the OFCC website at <http://ofcc.ohio.gov>.

Paper copies of the Statement of Qualifications, if requested, should be stapled only. Do not use special bindings or coverings of any type. Cover letters and transmittals are not necessary.

Electronic submittals should be combined into one PDF file named with the project name and number listed on the RFQ and your firm's name. Use the "print" feature of Adobe Acrobat Professional or similar software for creating a PDF rather than using a scanner. If possible, please reduce the file size of the PDF. In Adobe Acrobat Professional, go to Advanced, then PDF Optimizer. Also, please label the CD and the CD cover with the project number and firm name.

Facsimile or e-mailed copies of the Statement of Qualifications will not be accepted.

Firms are requested to identify professional registrations, memberships and credentials including but not limited to: LEED GA, LEED AP, LEED AP+, CCCA, CCM, CCS, CDT, DBIA, and any other appropriate design and construction industry credentials. Identify that information on the resume page for individual in Block 22, Section E of the F110-330 form.

LEED Credentials: Leadership in Energy & Environmental Design (Green Building Certification Institute)

GA: Green Associate

AP: LEED AP (Legacy LEED Accredited Professional without specialty)

AP +: (see below):

LEED AP BD+C (Building Design and Construction specialty)

LEED AP ID+C (Interior Design and Construction specialty)

LEED AP O+M (Operations and Maintenance specialty)
LEED AP ND (Neighborhood Development specialty)
LEED AP Homes (Specialty for residential LEED construction)

Other Industry Credentials:

CCCA: Certified Construction Contract Administrator (CSI)

CCM: Certified Construction Manager (CMAA)

CCS: Certified Construction Specifier (CSI)

CDT: Construction Document Technologist (CSI)

DBIA: Design-Build Institute of America

Architect/Engineer Selection Rating Form

State of Ohio Standard Forms and Documents

Project Name Bryan City School District - Proposer Firm _____
 Project Number SFC-140345 City, State, Zip _____

Selection Criteria		Value	Score
1. Primary Firm Location, Workload and Size (Maximum 10 points)			
a. Proximity of firm to project site	Less than 50 miles	5	
	50 miles to 100 miles	2	
	More than 100 miles	0	
b. Amount of fees awarded by Contracting Authority in previous 24 months	Less than \$500,000	2	
	\$500,000 to \$1,000,000	1	
	More than \$1,000,000	0	
c. Number of licensed professionals	Less than 5 professionals	1	Max = 3
	5 to 10 professionals	2	
	More than 10 than professionals	3	
2. Primary Firm Qualifications (Maximum 30 points)			
a. Project management lead	Experience / ability of project manager to manage scope / budget / schedule / quality	0 - 10	Max = 20
b. Project design lead	Experience / creativity of project designer to achieve owner's vision and requirements	0 - 5	
c. Technical staff	Experience / ability of technical staff to create fully coordinated construction documents	0 - 5	
d. Construction administration staff	Experience / ability of field representative to identify and solve issues during construction	0 - 10	
3. Key Consultant Qualifications (Maximum 20 points)			
a. Key discipline leads	Experience / ability of key consultants to perform effectively and collaboratively	1 - 15	
b. Proposed EDGE-certified Consultant participation*	One additional point for every 2 percent increase in professional services over the advertised EDGE participation goal	0 - 5	
4. Overall Team Qualifications (Maximum 10 points)			
a. Previous team collaboration	Less than 3 sample projects	1	Max = 3
	3 to 6 sample projects	2	
	More than 6 sample projects	3	
b. LEED** Registered / Certified project experience	Registered projects	1	Max = 2
	Certified projects	2	
c. BIM project experience	Training and knowledge	1	Max = 3
	Direct project experience	3	
d. Team organization	Clarity of responsibility / communication demonstrated by table of organization	0 - 2	
5. Overall Team Experience (Maximum 30 points)			
a. Previous team performance	Past performance as indicated by evaluations and letters of reference	0 - 10	
b. Experience with similar projects / delivery methods	Less than 3 projects	0 - 3	
	3 to 6 projects	4 - 6	
	More than 6 projects	7 - 10	
c. Budget and schedule management	Performance in completing projects within original construction budget and schedule	0 - 5	
d. Knowledge of Ohio Capital Improvements process	Less than 4 projects	0 - 1	
	4 to 8 projects	2 - 3	
	More than 8 projects	4 - 5	
* Must be comprised of professional design services consulting firm(s) and NOT the primary firm ** Leadership in Energy & Environmental Design administered by the Green Building Certification Institute		Subtotal	

Notes:

Evaluator:

Name _____

Signature _____

Date _____

Request for Qualifications (CM at Risk Contract)

State of Ohio Standard Forms and Documents

Administration of Project: School District Board + OFCC

Project Name	<u>Norton City Schools</u>	Response Deadline	<u>02/10/2014</u>	<u>4:00 PM</u>	local time
Project Location	<u>Norton, Ohio</u>	Project Number	<u>SFC-100272</u>		
City / County	<u>Norton / Summit</u>	Project Manager	<u>Bill Courson</u>		
Owner	<u>Norton SD</u>	Contracting Authority	<u>School District Board + OFCC</u>		
Delivery Method	<u>CM at Risk</u>	Prevailing Wages	<u>None</u>		
No. of paper copies requested (stapled, not bound)	<u>0</u>	No. of electronic copies requested on CD (PDF)	<u>2</u>		

Submit the requested number of Statements of Qualifications (Form F110-330) directly to Jill Hoobler at 30 West Spring St., 4th Floor, Columbus, Ohio 43215. See Section G of this RFQ for additional submittal instructions.

Submit all questions regarding this RFQ in writing to Jill Hoobler at jill.hoobler@ofcc.ohio.gov with the project number included in the subject line (no phone calls please). Questions will be answered and posted to Opportunities page on the OFCC website at <http://ofcc.ohio.gov> on a regular basis until one week before the response deadline. The name of the party submitting a question will not be included on the Q&A document.

Project Overview

A. Project Description

Professional design services will be provided by MKC and are being acquired by the Contracting Authority under a separate contract.

The Program of Requirements (POR) will be developed as a part of this project by the Architect/Engineer (A/E).

All aspects of the project and related issues will be implemented and operated consistent with the Contracting Authority and/or Owner's policies and procedures.

The Project is a cofunded Classroom Facilities Assistance Program project. The current cofunded and LFI project includes:

- Demolish, environmental abatement and final grading/landscaping of Grill ES, 27,124 sq. ft.,
- Demolish, environmental abatement and final grading/landscaping of Corner Stone ES, 40,768 sq. ft.,
- Site access allowance, \$300,000,
- Construction of new 9-12, 128,844 sq. ft. High School with additional LFI sq. footage for an integral- 600 seat Performing Arts Auditorium (\$2.8 Million),
- Install all utility connections which may include a lift station,
- Possible wetlands mitigation (LFI),
- Possible early site preparation GMP prior to the main building GMP, summer or fall of 2014,

Procurement of loose furnishings and technology,

This project has a USGBC-LEED Silver certification minimum requirement,

OAKS-CI will be used on this project,

A criminal background check as described in Ohio Revised Code section 3319.39 will be required for any on-site employee, including those of its subcontractors and sub-subcontractors. Each employee will have and wear an identification sticker or badge to show compliance with this requirement at all times when on site.

Request for Qualifications (CM at Risk Contract) continued

B. Scope of Services

The selected Construction Manager at Risk (CM), as a portion of its required Scope of Services and prior to submitting its proposal, will discuss and clarify with the Contracting Authority and/or Owner, the breakdown of the Agreement detailed cost components, to address the Owner's project requirements and refine the project schedule.

As required by the Agreement, and as properly authorized, provide the following categories of services: provide constructability review comments and structural engineering evaluation by a licensed structural engineer on documents produced by the A/E during the Schematic Design, Design Development, and Construction Document stages; develop and maintain estimates of probable construction cost, value engineering, project schedules, and construction schedules; lead and manage the Subcontractor Prequalification and Bidding process, Construction and Closeout Stage.

Refer to the *OFC Manual* and/or the *Ohio School Design Manual* for additional information about the type and extent of services required for each. A copy of the standard Agreement can be obtained at the OFCC website at <http://ofcc.ohio.gov>.

The preconstruction and construction services are generally described below. Subcontracts including but not limited to Plumbing, Fire Protection, HVAC, Electrical and AV/Technology will be awarded by the CM to prequalified vendors using a competitive process. The parties will engage in an "open book" pricing method in which all subcontracted work shall be based upon competitive pricing that will be reviewed by the Contracting Authority and/or Owner, the A/E and the CM. The Contracting Authority and/or Owner shall have access to all books, records, documents and other data in the CM's possession related to itself, its subcontractors and material suppliers pertaining to bidding, pricing or performance of the Agreement.

Preconstruction Services: The CM will work cooperatively with the Contracting Authority and/or Owner, A/E and Project Team, and will provide, among other services, cost estimating, budgeting, value engineering, constructability review, structural engineering analysis, scheduling and preconstruction planning throughout the preconstruction stages. When the drawings and specifications are at a stage of completion specified in the Agreement, such partially completed documents (the "Basis Documents") shall be provided to the CM, together with the A/E's detailed listing of any material incomplete design elements and the A/E's statement of intended scope with respect to such incomplete elements (the "Design Intent Statement"). The CM shall submit to the Contracting Authority and/or Owner and the A/E their proposed Guaranteed Maximum Price (the "Contract Sum") and its qualifications and assumptions based upon the Basis Documents and the Design Intent Statement. The CM, the Contracting Authority and/or Owner and the A/E (along with selected engineers and consultants) shall meet to reconcile any questions, discrepancies or disagreements relating to the qualifications and assumptions, the Basis Documents or the Design Intent Statement. The reconciliation shall be documented by an addendum to the qualifications and assumptions that shall be approved in writing by the Contracting Authority and/or Owner, the A/E and the CM. The CM shall then submit to the Contracting Authority, for approval, the CM's proposed final Contract Sum based upon the Basis Documents, the approved qualifications and assumptions and the Design Intent Statement. Contingent upon the Contracting Authority's approval of the final Contract Sum, the parties will enter into an amendment to the Agreement establishing the Contract Sum (GMP Amendment). The final negotiated Contract Sum shall not exceed the Project Budget established for construction. If the proposed Contract Sum exceeds such budget, then the Contracting Authority may terminate the agreement with the CM and seek from other firms, bids for completion of the Project.

Construction Services: The CM shall construct the Project pursuant to the construction documents and in accordance with the schedule requirements. The CM shall hold all subcontracts and shall be fully responsible for the means and methods of construction, project safety, project completion within the schedule agreed upon in the preconstruction phase, compliance with all applicable laws and regulations including monitoring compliance with all EDGE, equal employment, and prevailing wage requirements, and submitting monthly reports of these activities to the Contracting Authority. All subcontracts shall be on the subcontract form prescribed by OAC Section 153:1-03-02. The Contracting Authority reserves the right to approve the CM's selection of subcontractors and any supplemental terms to the form subcontract.

For purposes of completing the Relevant Project Experience Matrix in Section F of the Statement of Qualifications (Form F110-330), below is a list of relevant scope of work requirements for this RFQ:

1. Construction Manager-at-Risk preconstruction services
2. Construction Manager-at-Risk construction services
3. Construction Manager-at-Risk contract sum (GMP) pricing experience
4. Constructability review experience
5. Experience with OSFC/OFCC K-12 projects
6. Experience with OAKS-CI
7. Structural engineering review experience
8. Wetland mitigation experience
9. USGBC-LEED Experience

Request for Qualifications (CM at Risk Contract)

State of Ohio Standard Forms and Documents

C. Funding / Estimated Budget

Total Project Cost	<u>\$32,068,261 not including LFI</u>
	<u>\$25,500,000 estimated- not including</u>
Construction Cost	<u>LFI</u>
State Funding	<u>\$14,899,733</u>
Other Funding	<u>\$17,169,528</u>

D. Anticipated Schedule

CM Services Start (mm/yy)	<u>04 / 14</u>
GMP Approval (mm/yy)	<u>12 / 14</u>
Construction Stage Start (mm/yy)	<u>03 / 15</u>
Construction Stage Completed (mm/yy)	<u>07 / 16</u>
CM Services Completed (mm/yy)	<u>12 / 16</u>

E. EDGE Participation Goal

Percent of Total Construction Contracts Awarded	<u>5.0%</u>	Percent of <i>initial</i> TOTAL CM Fee	<u>5.0%</u>
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F. Evaluation Criteria for Selection

Selection Criteria:

The CM will be selected using (i) a qualification based selection process during the initial Request for Qualifications (RFQ) stage to develop a short list and (ii). a best value selection process during the final Request for Proposal stage for the final CM selection. The qualifications-based selection criteria for the RFQ is included in this announcement. The best value criteria used in evaluating proposals from the short listed firms will include such factors that are determined to derive or offer the greatest value to the State and the Owner, combining both qualifications and fee.

Short List:

Each firm responding to this RFQ will be evaluated and selected based on its qualifications and the qualifications and experience of the particular individuals identified as the candidate's proposed team for the Project. After evaluating the responses to this RFQ, the Contracting Authority will select a short list of no fewer than three candidates that it considers to be the most qualified, except if the Contracting Authority determines that fewer than three firms are qualified, it will only select the qualified firms.

Request for Proposal:

The short-listed firms shall be sent a Request for Proposal (RFP) that will invite the firms to submit pricing proposals containing their proposed preconstruction stage compensation fee, construction stage personnel costs, construction stage itemized general conditions cost percentage, construction stage contingency percentage and construction stage fee percentage. The short-listed candidates will also receive (i) a form of the Agreement with the Contracting Authority containing the contract terms and conditions, (ii) a set of the most recent design documents and (iii) a proposed Project schedule.

Pre-Proposal Meeting:

Prior to submitting a response to the RFP, the short-listed firms will be invited to meet individually with the Contracting Authority and/or Owner. The purpose of the pre-proposal meeting is to permit the short-listed firms an opportunity to ask the Contracting Authority and/or Owner questions in an individual setting to help the firms prepare their responses to the RFP. The Contracting Authority will notify each short-listed firm to schedule individual times for the pre-proposal meetings.

Interview:

After submitting responses to the RFP, the short-listed firms will be interviewed by the Contracting Authority and representatives of the Owner. The purpose of the interview will be to meet the proposed Project team, become familiar with key personnel, and understand the project approach and ability to meet the stated objectives for the Project. Please be prepared to discuss with specificity the firm's capacity to conduct this work in compliance with the timetable, budget and EDGE expectations. The Contracting Authority will notify each short-listed firm to schedule individual times for the interviews.

Request for Qualifications (CM at Risk Contract) continued

Selection Schedule:

Tentative schedule is subject to change.

Qualifications Due	02/10/2014
RFP issued to the Short-Listed Firms	02/28/2014
Interviews	03/26/2014
Selection of CM	04/2014

Cancellation and Rejection:

The Contracting Authority reserves the right to reject all proposals and cancel at any time for any reason this solicitation, any portion of this solicitation or any phase of the Project. The Contracting Authority shall have no liability to any proposer arising out of such cancellation or rejection. The Contracting Authority reserves the right to waive minor variations in the selection process.

Interested CM firms are required to submit the Commitment to Participate in the EDGE Business Assistance Program form in its Statement of Qualifications (Form F110-330) submitted in response to the RFQ, to indicate its intent to contract with and use EDGE-certified Business Enterprise(s), as a part of the CM's team. The Intent to Contract and to Perform and / or waiver request letter and Demonstration of Good Faith Effort form(s) with complete documentation must be attached to the CM's Proposal. Both forms can be accessed via the OFCC website at <http://ofcc.ohio.gov>. The Intent to Contract and to Perform form is again required at the Fee Proposal stage.

For all Statements of Qualifications, please identify the EDGE-certified Business Enterprises, by name, which will participate in the delivery of the proposed professional services solicited in the RFQ.

G. Submittal Instructions

Firms are required to submit the current version of Statement of Qualifications (Form F110-330) available via the OFCC website at <http://ofcc.ohio.gov>.

Paper copies of the Statement of Qualifications, if requested, should be stapled only. Do not use special bindings or coverings of any type. Cover letters and transmittals are not necessary.

Electronic submittals should be combined into one PDF file named with the project number listed on the RFQ and your firm's name. Use the "print" feature of Adobe Acrobat Professional or similar software for creating a PDF rather than using a scanner. If possible, please reduce the file size of the PDF. In Adobe Acrobat Professional, go to Advanced, then PDF Optimizer. Also, please label the CD and the CD cover with the project number and firm name.

Facsimile or e-mailed copies of the Statement of Qualifications will not be accepted.

Unless otherwise noted or exempt, all documents submitted to the Contracting Authority in response to this RFQ or RFP are public and will be available for inspection at the conclusion of the selection process. The following information shall remain confidential and will not be released: (1) Proposal Form(s), except for cost category subtotals which will be transferred to the Best Value Rating Form; (2) Financial Capacity; and (3) Bonding/Insurance.

Proposers are requested to submit the following information in response to this RFQ within Section H of Form F110-330.

1. Summary: Provide a summary, on one page or less, describing why your firm/team is the most qualified for the Project.
2. Bonding/Insurance: Provide evidence of capacity to provide bonding in the amount of the project budget and a copy of the firm's certificate of insurance showing the firm's current limits of liability for commercial general liability, employer's liability, business automobile liability and professional liability.
3. Management Systems: Describe the scheduling and cost control systems the firm would propose to use for the Project
4. Self-Performed Work: Indicate whether the firm intends to self-perform any work on the Project through a competitive process and, if so, the nature of the work and capability to self-perform.
5. Estimating: Demonstrated track record of performance of in-house estimating on projects comparable to the Project.
6. Scheduling: Demonstrated track record of performance of managing projects to the original schedule.

Firms are requested to identify professional registrations, memberships and credentials including but not limited to: LEED GA, LEED AP, LEED AP+, CCCA, CCM, CCS, CDT, DBIA, CPE, and any other appropriate design and construction

Request for Qualifications (CM at Risk Contract) continued

industry credentials. Identify that information on the resume page for individual in Block 22, Section E of the F110-330 form.

LEED Credentials: Leadership in Energy & Environmental Design (Green Building Certification Institute)

GA: Green Associate

AP: LEED AP (Legacy LEED Accredited Professional without specialty)

AP +: (see below):

LEED AP BD+C (Building Design and Construction specialty)

LEED AP ID+C (Interior Design and Construction specialty)

LEED AP O+M (Operations and Maintenance specialty)

LEED AP ND (Neighborhood Development specialty)

LEED AP Homes (Specialty for residential LEED construction)

Other Industry Credentials

CCCA: Certified Construction Contract Administrator (CSI)

CCM: Certified Construction Manager (CMAA)

CCS: Certified Construction Specifier (CSI)

CDT: Construction Document Technologist (CSI)

DBIA: Designated Design-Build Professional (Design-Build Institute of America)

Assoc DBIA: Associate Design-Build Professional (Design-Build Institute of America)

CPE: Certified Professional Estimator (American Society of Professional Estimators)

CM at Risk Selection Rating Form

State of Ohio Standard Forms and Documents

Project Name Norton City Schools Proposer Firm _____
 Project Number SFC-100272 City, State, Zip _____

Selection Criteria		Value	Score
1. Primary Firm Location and Workload (Maximum 10 points)			
a. Proximity of firm to project site	Less than 50 miles	5	
	50 miles to 100 miles	2	
	More than 100 miles	0	
b. Amount of contracts awarded by Contracting Authority in previous 24 months	Less than \$20,000,000	5	
	\$20,000,000 to \$50,000,000	2	
	More than \$50,000,000	0	
2. Primary Qualifications (Maximum 40 points)			
a. Project management lead	Experience / ability of project manager to manage scope / budget / schedule / quality	0 - 10	Max = 30
b. Project administration lead	Experience / ability to effectively administer project controls and processes	0 - 10	
c. Technical staff	Experience / ability of technical staff to develop accurate estimates and schedules	0 - 10	
d. Construction administration staff	Experience / ability of field representative to identify and solve issues during construction	0 - 10	
3. Key Consultant Qualifications (Maximum 10 points)			
a. Key consultants	Experience / ability of key consultants to perform effectively and collaboratively	1 - 5	
b. Proposed EDGE-certified Consultant participation*	One additional point for every 2 percent increase in professional services over the advertised EDGE participation goal	0 - 5	
4. Overall Team Qualifications (Maximum 10 points)			
a. Previous team collaboration	Less than 3 sample projects	1	Max = 3
	3 to 6 sample projects	2	
	More than 6 sample projects	3	
b. LEED** Registered / Certified project experience	Registered projects	1	Max = 2
	Certified projects	2	
c. BIM project experience	Training and knowledge	1	Max = 3
	Direct project experience	3	
d. Team organization	Clarity of responsibility / communication demonstrated by table of organization	0 - 2	
5. Overall Team Experience (Maximum 30 points)			
a. Previous team performance	Past performance as indicated by evaluations and letters of reference	0 - 10	
b. Experience with similar projects / delivery methods	Less than 3 projects	0 - 3	
	3 to 6 projects	4 - 6	
	More than 6 projects	7 - 10	
c. Budget and schedule management	Performance in completing projects within original construction budget and schedule	0 - 5	
d. Knowledge of Ohio Capital Improvements process	Less than 3 projects	0 - 1	
	3 to 6 projects	2 - 3	
	More than 6 projects	4 - 5	
* Must be comprised of consulting firm(s) and NOT the primary firm ** Leadership in Energy & Environmental Design administered by the Green Building Certification Institute		Subtotal	

Notes:

Evaluator:

Name _____

Signature _____ Date _____

RFQ Question and Answer List

State of Ohio Standard Forms and Documents

Project Name Norton City School District – High School Project Number SFC-100272
Project Location _____

Date posted: 01/14/2014

Date revised: N/A

Below are the questions that have been received to date for the RFQ of the above-referenced project:

1. In the RFQ for CMR services under the Project Description it mentioned a 600 seat Performing Arts Auditorium as an LFI. I also know the District's Bond included a new stadium. Is the stadium included in the CMR scope of work?
 - A. No, the stadium is not included in this RFQ.

Request for Qualifications (CM at Risk Contract)

State of Ohio Standard Forms and Documents

Administration of Project: School District Board + OFCC

Project Name	<u>Streetsboro Elementary & Middle School</u>	Response Deadline	<u>Feb. 18. 2014</u>	<u>4:00 PM</u>	local time
Project Location	<u>See Project Description</u>	Project Number	<u>SFC-140361</u>		
City / County	<u>Streetsboro / Portage</u>	Project Manager	<u>Stacey Coble</u>		
Owner	<u>Streetsboro City Schools</u>	Contracting Authority	<u>School District Board + OFCC</u>		
Delivery Method	<u>CM at Risk</u>	Prevailing Wages	<u>None</u>		
No. of paper copies requested (stapled, not bound)	<u>0</u>	No. of electronic copies requested on CD (PDF)	<u>2</u>		

Submit the requested number of Statements of Qualifications (Form F110-330) directly to Jill Hoobler at 30 West Spring Street, 4th Floor Columbus, Ohio 43215. See Section G of this RFQ for additional submittal instructions.

Submit all questions regarding this RFQ in writing to Jill Hoobler at Jill.Hoobler@ofcc.ohio.gov with the project number included in the subject line (no phone calls please). Questions will be answered and posted to Opportunities page on the OFCC website at <http://ofcc.ohio.gov> on a regular basis until one week before the response deadline. The name of the party submitting a question will not be included on the Q&A document.

Project Overview

A. Project Description

- Renovations and addition to **Campus Elementary School** to house grades PK thru 3. The existing building is 50,120 sf and the addition will be 31,123sf. of which approx. 5,800 sf is LFI area (with a \$1,456,000 LFI budget). Total co-funded budget is approximately \$13.7M. This will be an occupied renovation; there is no swing space.
- Partial demolition; renovations and addition to the existing **Streetsboro High School** to convert to a Middle School for grades 6 thru 8. Approx. 29,500 sf is to be demolished, 60,179 sf renovated and 14,201 sf of addition. Total co-funded budget is approximately \$14.7M. This will be an un-occupied renovation because the students will be move into a new high school before this work begins.
- Abatement and demolition of Wait Primary Elementary is included in the project scope; approximate budget is \$.5M.
- Abatement of the existing Streetsboro Middle School may be included in project scope.
- The district has their local funding in place and formal OSFC Commission approval has been completed.
- A Project Agreement between the District and OSFC is anticipated in January 2014.

B. Scope of Services

The selected Construction Manager at Risk (CM), as a portion of its required Scope of Services and prior to submitting its proposal, will discuss and clarify with the Contracting Authority and/or Owner, the breakdown of the Agreement detailed cost components, to address the Owner's project requirements and refine the project schedule.

As required by the Agreement, and as properly authorized, provide the following categories of services: provide constructability review comments on documents produced by the A/E during the Schematic Design, Design Development, and Construction Document stages; develop and maintain estimates of probable construction cost, value engineering, project schedules, and construction schedules; lead and manage the Subcontractor Prequalification and Bidding process, Construction and Closeout Stage.

Refer to the *Ohio School Design Manual* for additional information about the type and extent of services required for each. A copy of the standard Agreement can be obtained at the OFCC website at <http://ofcc.ohio.gov>.

The preconstruction and construction services are generally described below. Subcontracts including but not limited to Plumbing, Fire Protection, HVAC, Electrical and AV/Technology will be awarded by the CM to prequalified vendors using a competitive process. The parties will engage in an "open book" pricing method in which all subcontracted work shall be based upon competitive pricing that will be reviewed by the Contracting Authority and/or Owner, the A/E and the CM. The Contracting Authority and/or Owner shall have access to all books, records, documents and other data in the CM's possession related to itself, its subcontractors and material suppliers pertaining to bidding, pricing or performance of the Agreement.

Preconstruction Services: The CM will work cooperatively with the Contracting Authority and/or Owner, A/E and Project Team, and will provide, among other services, cost estimating, budgeting, value engineering, constructability review, scheduling and preconstruction planning throughout the preconstruction stages. When the drawings and specifications

Request for Qualifications (CM at Risk Contract) continued

are at a stage of completion specified in the Agreement, such partially completed documents (the "Basis Documents") shall be provided to the CM, together with the A/E's detailed listing of any material incomplete design elements and the A/E's statement of intended scope with respect to such incomplete elements (the "Design Intent Statement"). The CM shall submit to the Contracting Authority and/or Owner and the A/E their proposed Guaranteed Maximum Price (the "Contract Sum") and its qualifications and assumptions based upon the Basis Documents and the Design Intent Statement. The CM, the Contracting Authority and/or Owner and the A/E (along with selected engineers and consultants) shall meet to reconcile any questions, discrepancies or disagreements relating to the qualifications and assumptions, the Basis Documents or the Design Intent Statement. The reconciliation shall be documented by an addendum to the qualifications and assumptions that shall be approved in writing by the Contracting Authority and/or Owner, the A/E and the CM. The CM shall then submit to the Contracting Authority, for approval, the CM's proposed final Contract Sum based upon the Basis Documents, the approved qualifications and assumptions and the Design Intent Statement. Contingent upon the Contracting Authority's approval of the final Contract Sum, the parties will enter into an amendment to the Agreement establishing the Contract Sum (GMP Amendment). The final negotiated Contract Sum shall not exceed the Project Budget established for construction. If the proposed Contract Sum exceeds such budget, then the Contracting Authority may terminate the agreement with the CM and seek from other firms, bids for completion of the Project.

Construction Services: The CM shall construct the Project pursuant to the construction documents and in accordance with the schedule requirements. The CM shall hold all subcontracts and shall be fully responsible for the means and methods of construction, project safety, project completion within the schedule agreed upon in the preconstruction phase, compliance with all applicable laws and regulations including monitoring compliance with all EDGE, equal employment, and prevailing wage requirements, and submitting monthly reports of these activities to the Contracting Authority. All subcontracts shall be on the subcontract form prescribed by OAC Section 153:1-03-02. The Contracting Authority reserves the right to approve the CM's selection of subcontractors and any supplemental terms to the form subcontract.

For purposes of completing the Relevant Project Experience Matrix in Section F of the Statement of Qualifications (Form F110-330), below is a list of relevant scope of work requirements for this RFQ:

1. OSFC Funded Projects
2. Public Schools Projects
3. Elementary & Middle School Projects
4. Renovation and Addition School Projects
5. CM at Risk project delivery experience
6. LEED for Schools Experience

C. Funding / Estimated Budget

Total Project Cost	<u>\$29,121,931 (not including LFIs)</u>
Construction Cost	<u>\$25,000,000 (not including LFIs)</u>
State Funding	<u>\$12,580,306</u>
Other Funding	<u>\$16,541,625 (not including LFIs)</u>

D. Anticipated Schedule

CM Services Start (mm/yy)	<u>04 / 2014</u>
GMP Approval (mm/yy)	<u>01 / 2015</u>
Construction Stage Start (mm/yy)	<u>03 / 2015</u>
Construction Stage Completed (mm/yy)	<u>12 / 2017</u>
CM Services Completed (mm/yy)	<u>12 / 2018</u>

E. EDGE Participation Goal

Percent of Total Construction Contracts Awarded	<u>5.0%</u>	Percent of <i>initial</i> TOTAL CM Fee	<u>5.0%</u>
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F. Evaluation Criteria for Selection

Selection Criteria:

The CM will be selected using (i) a qualification based selection process during the initial Request for Qualifications (RFQ) stage to develop a short list and (ii) a best value selection process during the final Request for Proposal stage for the final CM selection. The qualifications-based selection criteria for the RFQ is included in this announcement. The best value criteria used in evaluating proposals from the short listed firms will include such factors that are determined to derive or offer the greatest value to the State and the Owner, combining both qualifications and fee.

Short List:

Request for Qualifications (CM at Risk Contract) continued

Each firm responding to this RFQ will be evaluated and selected based on its qualifications and the qualifications and experience of the particular individuals identified as the candidate's proposed team for the Project. After evaluating the responses to this RFQ, the Contracting Authority will select a short list of no fewer than three candidates that it considers to be the most qualified, except if the Contracting Authority determines that fewer than three firms are qualified, it will only select the qualified firms.

Request for Proposal:

The short-listed firms shall be sent a Request for Proposal (RFP) that will invite the firms to submit pricing proposals containing their proposed preconstruction stage compensation fee, construction stage personnel costs, construction stage itemized general conditions cost percentage, construction stage contingency percentage and construction stage fee percentage. The short-listed candidates will also receive (i) a form of the Agreement with the Contracting Authority containing the contract terms and conditions, (ii) a set of the most recent design documents and (iii) a proposed Project schedule.

Pre-Proposal Meeting:

Prior to submitting a response to the RFP, the short-listed firms will be invited to meet individually with the Contracting Authority and/or Owner. The purpose of the pre-proposal meeting is to permit the short-listed firms an opportunity to ask the Contracting Authority and/or Owner questions in an individual setting to help the firms prepare their responses to the RFP. The Contracting Authority will notify each short-listed firm to schedule individual times for the pre-proposal meetings.

Interview:

After submitting responses to the RFP, the short-listed firms will be interviewed by the Contracting Authority and representatives of the Owner. The purpose of the interview will be to meet the proposed Project team, become familiar with key personnel, and understand the project approach and ability to meet the stated objectives for the Project. Please be prepared to discuss with specificity the firm's capacity to conduct this work in compliance with the timetable, budget and EDGE expectations. The Contracting Authority will notify each short-listed firm to schedule individual times for the interviews.

Selection Schedule:

Tentative schedule is subject to change.

Qualifications Due	02-18-2014
RFP issued to the Short-Listed Firms	03-05-2014
Interviews	03-27-2014
Selection of CM	04- 2014

Cancellation and Rejection:

The Contracting Authority reserves the right to reject all proposals and cancel at any time for any reason this solicitation, any portion of this solicitation or any phase of the Project. The Contracting Authority shall have no liability to any proposer arising out of such cancellation or rejection. The Contracting Authority reserves the right to waive minor variations in the selection process.

Interested CM firms are required to submit the Commitment to Participate in the EDGE Business Assistance Program form in its Statement of Qualifications (Form F110-330) submitted in response to the RFQ, to indicate its intent to contract with and use EDGE-certified Business Enterprise(s), as a part of the CM's team. The Intent to Contract and to Perform and / or waiver request letter and Demonstration of Good Faith Effort form(s) with complete documentation must be attached to the CM's Proposal. Both forms can be accessed via the OFCC website at <http://ofcc.ohio.gov>. The Intent to Contract and to Perform form is again required at the Fee Proposal stage.

For all Statements of Qualifications, please identify the EDGE-certified Business Enterprises, by name, which will participate in the delivery of the proposed professional services solicited in the RFQ.

G. Submittal Instructions

Firms are required to submit the current version of Statement of Qualifications (Form F110-330) available via the OFCC website at <http://ofcc.ohio.gov>.

Paper copies of the Statement of Qualifications, if requested, should be stapled only. Do not use special bindings or coverings of any type. Cover letters and transmittals are not necessary.

Electronic submittals should be combined into one PDF file named with the project number listed on the RFQ and your firm's name. Use the "print" feature of Adobe Acrobat Professional or similar software for creating a PDF rather than using a scanner. If possible, please reduce the file size of the PDF. In Adobe Acrobat Professional, go to Advanced, then PDF Optimizer. Also, please label the CD and the CD cover with the project number and firm name.

Request for Qualifications (CM at Risk Contract) continued

Facsimile or e-mailed copies of the Statement of Qualifications will not be accepted.

Unless otherwise noted or exempt, all documents submitted to the Contracting Authority in response to this RFQ or RFP are public and will be available for inspection at the conclusion of the selection process. The following information shall remain confidential and will not be released: (1) Proposal Form(s), except for cost category subtotals which will be transferred to the Best Value Rating Form; (2) Financial Capacity; and (3) Bonding/Insurance.

Proposers are requested to submit the following information in response to this RFQ within Section H of Form F110-330.

1. **Summary:** Provide a summary, on one page or less, describing why your firm/team is the most qualified for the Project.
2. **Bonding/Insurance:** Provide evidence of capacity to provide bonding in the amount of the project budget and a copy of the firm's certificate of insurance showing the firm's current limits of liability for commercial general liability, employer's liability, business automobile liability and professional liability.
3. **Management Systems:** Describe the scheduling and cost control systems the firm would propose to use for the Project
4. **Self-Performed Work:** Indicate whether the firm intends to self-perform any work on the Project through a competitive process and, if so, the nature of the work and capability to self-perform.
5. **Estimating:** Demonstrated track record of performance of in-house estimating on projects comparable to the Project.
6. **Scheduling:** Demonstrated track record of performance of managing projects to the original schedule.

Firms are requested to identify professional registrations, memberships and credentials including but not limited to: LEED GA, LEED AP, LEED AP+, CCCA, CCM, CCS, CDT, DBIA, CPE, and any other appropriate design and construction industry credentials. Identify that information on the resume page for individual in Block 22, Section E of the F110-330 form.

LEED Credentials: Leadership in Energy & Environmental Design (Green Building Certification Institute)

GA: Green Associate
AP: LEED AP (Legacy LEED Accredited Professional without specialty)
AP +: (see below):
LEED AP BD+C (Building Design and Construction specialty)
LEED AP ID+C (Interior Design and Construction specialty)
LEED AP O+M (Operations and Maintenance specialty)
LEED AP ND (Neighborhood Development specialty)
LEED AP Homes (Specialty for residential LEED construction)

Other Industry Credentials

ACEC: American Council of Engineering Companies
AIA or FAIA: American Institute of Architects
CCCA: Certified Construction Contract Administrator (CSI)
CCM: Certified Construction Manager (CMAA)
CCS: Certified Construction Specifier (CSI)
CDT: Construction Document Technologist (CSI)
CMAA: Construction Management Association of America
CPE: Certified Professional Estimator (American Society of Professional Estimators)
CSI or FCSI: Construction Specifications Institute
DBIA or Associate DBIA: Design-Build Institute of America (list credentials, not memberships)
NCARB: National Council of Architectural Registration Boards (list certification only)
NCIDQ: National Council for Interior Design Qualification
NSPE: National Society of Professional Engineers

CM at Risk Selection Rating Form

State of Ohio Standard Forms and Documents

Project Name Streetsboro Elementary & Middle School Proposer Firm _____
 Project Number SFC-140361 City, State, Zip _____

Selection Criteria		Value	Score
1. Primary Firm Location and Workload (Maximum 10 points)			
a. Proximity of firm to project site	Less than 50 miles	5	
	50 miles to 100 miles	2	
	More than 100 miles	0	
b. Amount of contracts awarded by Contracting Authority in previous 24 months	Less than \$5,000,000	5	
	\$5,000,000 to \$10,000,000	2	
	More than \$10,000,000	0	
2. Primary Qualifications (Maximum 40 points)			
a. Project management lead	Experience / ability of project manager to manage scope / budget / schedule / quality	0 - 10	Max = 30
b. Project administration lead	Experience / ability to effectively administer project controls and processes	0 - 10	
c. Technical staff	Experience / ability of technical staff to develop accurate estimates and schedules	0 - 5	
d. Construction administration staff	Experience / ability of field representative to identify and solve issues during construction	0 - 5	
3. Key Consultant Qualifications (Maximum 10 points)			
a. Key consultants	Experience / ability of key consultants to perform effectively and collaboratively	1 - 5	
b. Proposed EDGE-certified Consultant participation*	One additional point for every 2 percent increase in professional services over the advertised EDGE participation goal	0 - 5	
4. Overall Team Qualifications (Maximum 10 points)			
a. Previous team collaboration	Less than 3 sample projects	1	Max = 3
	3 to 6 sample projects	2	
	More than 6 sample projects	3	
b. LEED** Registered / Certified project experience	Registered projects	1	Max = 2
	Certified projects	2	
c. BIM project experience	Training and knowledge	1	Max = 3
	Direct project experience	3	
d. Team organization	Clarity of responsibility / communication demonstrated by table of organization	0 - 2	
5. Overall Team Experience (Maximum 30 points)			
a. Previous team performance	Past performance as indicated by evaluations and letters of reference	0 - 10	
b. Experience with similar projects / delivery methods	Less than 3 projects	0 - 3	
	3 to 6 projects	4 - 6	
	More than 6 projects	7 - 10	
c. Budget and schedule management	Performance in completing projects within original construction budget and schedule	0 - 5	
d. Knowledge of Ohio Capital Improvements process	Less than 3 projects	0 - 1	
	3 to 6 projects	2 - 3	
	More than 6 projects	4 - 5	
* Must be comprised of consulting firm(s) and NOT the primary firm ** Leadership in Energy & Environmental Design administered by the Green Building Certification Institute		Subtotal	

Notes:

Evaluator:

Name _____

Signature _____ Date _____

Request for Qualifications (CM at Risk Contract)

State of Ohio Standard Forms and Documents

Administration of Project: School District Board + OFCC

Project Name	<u>New Streetsboro High School</u>	Response Deadline	<u>Feb. 14, 2014</u>	<u>4:00 PM</u>	local time
Project Location	<u>See Project Description</u>	Project Number	<u>SFC-140361</u>		
City / County	<u>Streetsboro / Portage</u>	Project Manager	<u>Stacey Coble</u>		
Owner	<u>Streetsboro City Schools</u>	Contracting Authority	<u>School District Board + OFCC</u>		
Delivery Method	<u>CM at Risk</u>	Prevailing Wages	<u>None</u>		
No. of paper copies requested (stapled, not bound)	<u>0</u>	No. of electronic copies requested on CD (PDF)	<u>2</u>		

Submit the requested number of Statements of Qualifications (Form F110-330) directly to Jill Hoobler at 30 West Spring Street, 4th Floor Columbus, Ohio 43215. See Section G of this RFQ for additional submittal instructions.

Submit all questions regarding this RFQ in writing to Jill Hoobler at Jill.Hoobler@ofcc.ohio.gov with the project number included in the subject line (no phone calls please). Questions will be answered and posted to Opportunities page on the OFCC website at <http://ofcc.ohio.gov> on a regular basis until one week before the response deadline. The name of the party submitting a question will not be included on the Q&A document.

Project Overview

A. Project Description

- Build one (1) new High school to house 657 students in grades 9-12.
- The building is approximately 109,331 sf. and is to be built in accordance with the Ohio School Design Manual.
- The new building is to be built on the southwest side of the school owned property off State Route 14 (approximately 8821 Cleveland East Liverpool Rd.)
- The project scope will include an 800 seat Auditorium which will be funded by the district (LFI). Budget is \$2.8M.
- The project scope will include the design of a new Stadium which will be solely funded by the district (LFI). Budget is \$2.8M.
- The existing high school will remain open until completion of the new building.
- The district has their local funding in place and formal OSFC Commission approval has been completed.
- A Project Agreement between the District and OSFC is anticipated in January 2014.

B. Scope of Services

The selected Construction Manager at Risk (CM), as a portion of its required Scope of Services and prior to submitting its proposal, will discuss and clarify with the Contracting Authority and/or Owner, the breakdown of the Agreement detailed cost components, to address the Owner's project requirements and refine the project schedule.

As required by the Agreement, and as properly authorized, provide the following categories of services: provide constructability review comments on documents produced by the A/E during the Schematic Design, Design Development, and Construction Document stages; develop and maintain estimates of probable construction cost, value engineering, project schedules, and construction schedules; lead and manage the Subcontractor Prequalification and Bidding process, Construction and Closeout Stage.

Refer to the *Ohio School Design Manual* for additional information about the type and extent of services required for each. A copy of the standard Agreement can be obtained at the OFCC website at <http://ofcc.ohio.gov>.

The preconstruction and construction services are generally described below. Subcontracts including but not limited to Plumbing, Fire Protection, HVAC, Electrical and AV/Technology will be awarded by the CM to prequalified vendors using a competitive process. The parties will engage in an "open book" pricing method in which all subcontracted work shall be based upon competitive pricing that will be reviewed by the Contracting Authority and/or Owner, the A/E and the CM. The Contracting Authority and/or Owner shall have access to all books, records, documents and other data in the CM's possession related to itself, its subcontractors and material suppliers pertaining to bidding, pricing or performance of the Agreement.

Preconstruction Services: The CM will work cooperatively with the Contracting Authority and/or Owner, A/E and Project Team, and will provide, among other services, cost estimating, budgeting, value engineering, constructability review, scheduling and preconstruction planning throughout the preconstruction stages. When the drawings and specifications are at a stage of completion specified in the Agreement, such partially completed documents (the "Basis Documents")

Request for Qualifications (CM at Risk Contract) continued

shall be provided to the CM, together with the A/E's detailed listing of any material incomplete design elements and the A/E's statement of intended scope with respect to such incomplete elements (the "Design Intent Statement"). The CM shall submit to the Contracting Authority and/or Owner and the A/E their proposed Guaranteed Maximum Price (the "Contract Sum") and its qualifications and assumptions based upon the Basis Documents and the Design Intent Statement. The CM, the Contracting Authority and/or Owner and the A/E (along with selected engineers and consultants) shall meet to reconcile any questions, discrepancies or disagreements relating to the qualifications and assumptions, the Basis Documents or the Design Intent Statement. The reconciliation shall be documented by an addendum to the qualifications and assumptions that shall be approved in writing by the Contracting Authority and/or Owner, the A/E and the CM. The CM shall then submit to the Contracting Authority, for approval, the CM's proposed final Contract Sum based upon the Basis Documents, the approved qualifications and assumptions and the Design Intent Statement. Contingent upon the Contracting Authority's approval of the final Contract Sum, the parties will enter into an amendment to the Agreement establishing the Contract Sum (GMP Amendment). The final negotiated Contract Sum shall not exceed the Project Budget established for construction. If the proposed Contract Sum exceeds such budget, then the Contracting Authority may terminate the agreement with the CM and seek from other firms, bids for completion of the Project.

Construction Services: The CM shall construct the Project pursuant to the construction documents and in accordance with the schedule requirements. The CM shall hold all subcontracts and shall be fully responsible for the means and methods of construction, project safety, project completion within the schedule agreed upon in the preconstruction phase, compliance with all applicable laws and regulations including monitoring compliance with all EDGE, equal employment, and prevailing wage requirements, and submitting monthly reports of these activities to the Contracting Authority. All subcontracts shall be on the subcontract form prescribed by OAC Section 153:1-03-02. The Contracting Authority reserves the right to approve the CM's selection of subcontractors and any supplemental terms to the form subcontract.

For purposes of completing the Relevant Project Experience Matrix in Section F of the Statement of Qualifications (Form F110-330), below is a list of relevant scope of work requirements for this RFQ:

1. OSFC Funded Projects
2. Public Schools Projects
3. High School Projects
4. CM at Risk project delivery experience
5. LEED for Schools Experience

C. Funding / Estimated Budget

Total Project Cost	<u>\$26,544,563 (not including LFIs)</u>
Construction Cost	<u>\$23,000,000 (not including LFIs)</u>
State Funding	<u>\$11,466,915</u>
Other Funding	<u>\$15,077,648 (not including LFIs)</u>

D. Anticipated Schedule

CM Services Start (mm/yy)	<u>04 / 2014</u>
GMP Approval (mm/yy)	<u>02 / 2015</u>
Construction Stage Start (mm/yy)	<u>04 / 2015</u>
Construction Stage Completed (mm/yy)	<u>07 / 2016</u>
CM Services Completed (mm/yy)	<u>07 / 2017</u>

E. EDGE Participation Goal

Percent of Total Construction Contracts Awarded	<u>5.0%</u>	Percent of <i>initial</i> TOTAL CM Fee	<u>5.0%</u>
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F. Evaluation Criteria for Selection

Selection Criteria:

The CM will be selected using (i) a qualification based selection process during the initial Request for Qualifications (RFQ) stage to develop a short list and (ii). a best value selection process during the final Request for Proposal stage for the final CM selection. The qualifications-based selection criteria for the RFQ is included in this announcement. The best value criteria used in evaluating proposals from the short listed firms will include such factors that are determined to derive or offer the greatest value to the State and the Owner, combining both qualifications and fee.

Short List:

Each firm responding to this RFQ will be evaluated and selected based on its qualifications and the qualifications and experience of the particular individuals identified as the candidate's proposed team for the Project. After evaluating the responses to this RFQ, the Contracting Authority will select a short list of no fewer than three candidates that it considers to be the most qualified, except if the Contracting Authority determines that fewer than three firms are qualified, it will only select the qualified firms.

Request for Proposal:

Request for Qualifications (CM at Risk Contract) continued

The short-listed firms shall be sent a Request for Proposal (RFP) that will invite the firms to submit pricing proposals containing their proposed preconstruction stage compensation fee, construction stage personnel costs, construction stage itemized general conditions cost percentage, construction stage contingency percentage and construction stage fee percentage. The short-listed candidates will also receive (i) a form of the Agreement with the Contracting Authority containing the contract terms and conditions, (ii) a set of the most recent design documents and (iii) a proposed Project schedule.

Pre-Proposal Meeting:

Prior to submitting a response to the RFP, the short-listed firms will be invited to meet individually with the Contracting Authority and/or Owner. The purpose of the pre-proposal meeting is to permit the short-listed firms an opportunity to ask the Contracting Authority and/or Owner questions in an individual setting to help the firms prepare their responses to the RFP. The Contracting Authority will notify each short-listed firm to schedule individual times for the pre-proposal meetings.

Interview:

After submitting responses to the RFP, the short-listed firms will be interviewed by the Contracting Authority and representatives of the Owner. The purpose of the interview will be to meet the proposed Project team, become familiar with key personnel, and understand the project approach and ability to meet the stated objectives for the Project. Please be prepared to discuss with specificity the firm's capacity to conduct this work in compliance with the timetable, budget and EDGE expectations. The Contracting Authority will notify each short-listed firm to schedule individual times for the interviews.

Selection Schedule:

Tentative schedule is subject to change.

Qualifications Due	02-14-2014
RFP issued to the Short-Listed Firms	03-03-2014
Interviews	03-26-2014
Selection of CM	04- 2014

Cancellation and Rejection:

The Contracting Authority reserves the right to reject all proposals and cancel at any time for any reason this solicitation, any portion of this solicitation or any phase of the Project. The Contracting Authority shall have no liability to any proposer arising out of such cancellation or rejection. The Contracting Authority reserves the right to waive minor variations in the selection process.

Interested CM firms are required to submit the Commitment to Participate in the EDGE Business Assistance Program form in its Statement of Qualifications (Form F110-330) submitted in response to the RFQ, to indicate its intent to contract with and use EDGE-certified Business Enterprise(s), as a part of the CM's team. The Intent to Contract and to Perform and / or waiver request letter and Demonstration of Good Faith Effort form(s) with complete documentation must be attached to the CM's Proposal. Both forms can be accessed via the OFCC website at <http://ofcc.ohio.gov>. The Intent to Contract and to Perform form is again required at the Fee Proposal stage.

For all Statements of Qualifications, please identify the EDGE-certified Business Enterprises, by name, which will participate in the delivery of the proposed professional services solicited in the RFQ.

G. Submittal Instructions

Firms are required to submit the current version of Statement of Qualifications (Form F110-330) available via the OFCC website at <http://ofcc.ohio.gov>.

Paper copies of the Statement of Qualifications, if requested, should be stapled only. Do not use special bindings or coverings of any type. Cover letters and transmittals are not necessary.

Electronic submittals should be combined into one PDF file named with the project number listed on the RFQ and your firm's name. Use the "print" feature of Adobe Acrobat Professional or similar software for creating a PDF rather than using a scanner. If possible, please reduce the file size of the PDF. In Adobe Acrobat Professional, go to Advanced, then PDF Optimizer. Also, please label the CD and the CD cover with the project number and firm name.

Facsimile or e-mailed copies of the Statement of Qualifications will not be accepted.

Unless otherwise noted or exempt, all documents submitted to the Contracting Authority in response to this RFQ or RFP are public and will be available for inspection at the conclusion of the selection process. The following information shall remain confidential and will not be released: (1) Proposal Form(s), except for cost category subtotals which will be transferred to the Best Value Rating Form; (2) Financial Capacity; and (3) Bonding/Insurance.

Request for Qualifications (CM at Risk Contract) continued

Proposers are requested to submit the following information in response to this RFQ within Section H of Form F110-330.

1. **Summary:** Provide a summary, on one page or less, describing why your firm/team is the most qualified for the Project.
2. **Bonding/Insurance:** Provide evidence of capacity to provide bonding in the amount of the project budget and a copy of the firm's certificate of insurance showing the firm's current limits of liability for commercial general liability, employer's liability, business automobile liability and professional liability.
3. **Management Systems:** Describe the scheduling and cost control systems the firm would propose to use for the Project
4. **Self-Performed Work:** Indicate whether the firm intends to self-perform any work on the Project through a competitive process and, if so, the nature of the work and capability to self-perform.
5. **Estimating:** Demonstrated track record of performance of in-house estimating on projects comparable to the Project.
6. **Scheduling:** Demonstrated track record of performance of managing projects to the original schedule.

Firms are requested to identify professional registrations, memberships and credentials including but not limited to: LEED GA, LEED AP, LEED AP+, CCCA, CCM, CCS, CDT, DBIA, CPE, and any other appropriate design and construction industry credentials. Identify that information on the resume page for individual in Block 22, Section E of the F110-330 form.

LEED Credentials: Leadership in Energy & Environmental Design (Green Building Certification Institute)

GA: Green Associate
AP: LEED AP (Legacy LEED Accredited Professional without specialty)
AP +: (see below):
LEED AP BD+C (Building Design and Construction specialty)
LEED AP ID+C (Interior Design and Construction specialty)
LEED AP O+M (Operations and Maintenance specialty)
LEED AP ND (Neighborhood Development specialty)
LEED AP Homes (Specialty for residential LEED construction)

Other Industry Credentials

ACEC: American Council of Engineering Companies
AIA or FAIA: American Institute of Architects
CCCA: Certified Construction Contract Administrator (CSI)
CCM: Certified Construction Manager (CMAA)
CCS: Certified Construction Specifier (CSI)
CDT: Construction Document Technologist (CSI)
CMAA: Construction Management Association of America
CPE: Certified Professional Estimator (American Society of Professional Estimators)
CSI or FCSI: Construction Specifications Institute
DBIA or Associate DBIA: Design-Build Institute of America (list credentials, not memberships)
NCARB: National Council of Architectural Registration Boards (list certification only)
NCIDQ: National Council for Interior Design Qualification
NSPE: National Society of Professional Engineers

CM at Risk Selection Rating Form

State of Ohio Standard Forms and Documents

Project Name New Streetsboro High School Proposer Firm _____
 Project Number SFC-140361 City, State, Zip _____

Selection Criteria		Value	Score
1. Primary Firm Location and Workload (Maximum 10 points)			
a. Proximity of firm to project site	Less than 50 miles	5	
	50 miles to 100 miles	2	
	More than 100 miles	0	
b. Amount of contracts awarded by Contracting Authority in previous 24 months	Less than \$5,000,000	5	
	\$5,000,000 to \$10,000,000	2	
	More than \$10,000,000	0	
2. Primary Qualifications (Maximum 40 points)			
a. Project management lead	Experience / ability of project manager to manage scope / budget / schedule / quality	0 - 10	Max = 30
b. Project administration lead	Experience / ability to effectively administer project controls and processes	0 - 10	
c. Technical staff	Experience / ability of technical staff to develop accurate estimates and schedules	0 - 5	
d. Construction administration staff	Experience / ability of field representative to identify and solve issues during construction	0 - 5	
3. Key Consultant Qualifications (Maximum 10 points)			
a. Key consultants	Experience / ability of key consultants to perform effectively and collaboratively	1 - 5	
b. Proposed EDGE-certified Consultant participation*	One additional point for every 2 percent increase in professional services over the advertised EDGE participation goal	0 - 5	
4. Overall Team Qualifications (Maximum 10 points)			
a. Previous team collaboration	Less than 3 sample projects	1	Max = 3
	3 to 6 sample projects	2	
	More than 6 sample projects	3	
b. LEED** Registered / Certified project experience	Registered projects	1	Max = 2
	Certified projects	2	
c. BIM project experience	Training and knowledge	1	Max = 3
	Direct project experience	3	
d. Team organization	Clarity of responsibility / communication demonstrated by table of organization	0 - 2	
5. Overall Team Experience (Maximum 30 points)			
a. Previous team performance	Past performance as indicated by evaluations and letters of reference	0 - 10	
b. Experience with similar projects / delivery methods	Less than 3 projects	0 - 3	
	3 to 6 projects	4 - 6	
	More than 6 projects	7 - 10	
c. Budget and schedule management	Performance in completing projects within original construction budget and schedule	0 - 5	
d. Knowledge of Ohio Capital Improvements process	Less than 3 projects	0 - 1	
	3 to 6 projects	2 - 3	
	More than 6 projects	4 - 5	
* Must be comprised of consulting firm(s) and NOT the primary firm ** Leadership in Energy & Environmental Design administered by the Green Building Certification Institute		Subtotal	

Notes:

Evaluator:

Name _____

Signature _____ Date _____

Request for Qualifications (Design-Build Contract)

State of Ohio Standard Forms and Documents

Administration of Project: Local Higher Education

Project Name	<u>Mansfield-Eisenhower Food Service</u>	Response Deadline	<u>01/31/2014</u> <u>2:00 pm</u> local time
Project Location	<u>OSU Mansfield Campus</u>	Project Number	<u>OSU-130092</u>
City / County	<u>Mansfield / Richland</u>	Project Manager	<u>Rick Van Deusen</u>
Owner	<u>The Ohio State University</u>	Contracting Authority	<u>Local Higher Education</u>
Delivery Method	<u>Design Build</u>	Prevailing Wages	<u>State</u>
No. of paper copies requested (stapled, not bound)	<u>3</u>	No. of electronic copies requested on CD (PDF)	<u>1</u>

Submit the requested number of Statements of Qualifications (Form F110-330) directly to Rick Van Deusen at 400 Enarson Classroom Building, 2009 Millikin Road, Columbus, OH 43210. See Section G of this RFQ for additional submittal instructions.

Submit all questions regarding this RFQ in writing to Rick Van Deusen at van-deusen.2@osu.edu with the project number included in the subject line (no phone calls please). Questions will be answered and posted to the Opportunities page on the OFCC website at <http://ofcc.ohio.gov> on a regular basis until one week before the response deadline. The name of the party submitting a question will not be included on the Q&A document.

Project Overview

A. Project Description

For this project, the Owner will be requesting a Competitive GMP Proposal at the time of Request for Proposal as part of the Best Value selection process.

All aspects of the project and related issues will be implemented and operated consistent with the Contracting Authority's policies and procedures.

The project will renovate approximately 7,000 sq ft of existing food service and multi-purpose space on the first floor of Eisenhower Hall and will include FF&E for student multi-purpose activity spaces. There will be minimal kitchen work. The program of requirements (POR) and Schematic Design documents will be given to the short listed teams to prepare for the interviews.

B. Scope of Services

The Owner will be requesting a GMP as part of the Best Value selection process; therefore self-performed work will be approved, subject to the firm submitting an acceptable subcontractor plan. The short-listed firms are treated as approved subcontractors for this purpose. There will be no obligation for the selected firm to solicit bids from subcontractors for the purpose of comparing the price of proposed self-performed work. In addition, the contingency utilization provisions related to the award of a low subcontractor bid are waived.

The selected Design-Builder ("DB"), as a portion of its required Scope of Services and prior to submitting its proposal, will discuss and clarify with the Contracting Authority, the breakdown of the Agreement detailed cost components, to address the Owner's project requirements and refine the project schedule.

As required by the Agreement, and as properly authorized, provide the following categories of services: develop and maintain estimates of probable construction cost, value engineering, project schedules, and construction schedules; lead and manage the Schematic Design, Design Development, Subcontractor Prequalification and Bidding process, Construction Documents, Construction and Closeout stages.

Refer to the *OFC Manual* for additional information about the type and extent of services required for each. A copy of the standard Agreement will be provided to the short-listed firms.

The selected DB will be required to sign the standard agreement. No modifications to the requirements in the agreement will be accepted.

The preconstruction and construction services are generally described below. With the exception of self-performed work, subcontracts including but not limited to Plumbing, Fire Protection, HVAC, and Electrical trades will be awarded by the DB to prequalified vendors using a competitive process. The parties will engage in an "open book" pricing method in which all subcontracted work shall be based upon competitive pricing that will be reviewed by the Contracting Authority, the Criteria

Request for Qualifications (Design-Build Contract) continued

A/E and the DB. The Contracting Authority shall have access to all books, records, documents and other data in the CM's possession related to itself, its subcontractors and material suppliers pertaining to bidding, pricing or performance of the Agreement.

Preconstruction Services: The DB will work cooperatively with the Contracting Authority, Criteria A/E and Project Team, and will provide, among other services, schedule development, estimate development, program verification, schematic design, design development, subcontractor prequalification and bidding, construction documents preparation, constructability review, permits, budgeting, value engineering, and preconstruction planning throughout the preconstruction stages.

Construction Services: The DB shall construct the Project pursuant to the construction documents and in accordance with the schedule requirements. The DB shall hold all subcontracts and shall be fully responsible for the means and methods of construction, construction execution, progress schedule, weekly progress meetings, testing and inspection, project safety, project completion within the schedule agreed upon in the preconstruction phase, compliance with all applicable laws and regulations including monitoring compliance with all EDGE, equal employment, and prevailing wage requirements, and submitting monthly reports of these activities to the Contracting Authority. All subcontracts shall be on the subcontract form prescribed by OAC Section 153:1-03-02. The Contracting Authority reserves the right to approve the DB's selection of subcontractors and any supplemental terms to the subcontract form.

For purposes of completing the Relevant Project Experience Matrix in Section F of the Statement of Qualifications (Form F110-330), below is a list of relevant scope of work requirements for this RFQ:

1. Student Life Food Service Projects
2. Higher Education Food Service
3. Design / Build Projects
4. Budget and schedule management

C. Funding / Estimated Budget

Total Project Cost	<u>\$1,000,000.00</u>	State Funding	<u>\$500,000.00</u>
Construction Cost	<u>\$800,000.00</u>	Other Funding	<u>\$500,000.00</u>

D. Anticipated Schedule

DB Services Start (mm/yy)	<u>06 / 2014</u>
Construction Stage Start (mm/yy)	<u>09 / 2014</u>
Contract Completed (mm/yy)	<u>12 / 2014</u>
DB Services Completed (mm/yy)	<u>12 / 2015</u>

E. EDGE Participation Goal

Percent of Preconstruction Compensation	<u>5.0%</u>
Percent of Initial Design Services Fee	<u>5.0%</u>
Percent of Contract Sum	<u>5.0%</u>

F. Evaluation Criteria for Selection

Selection Criteria:

The DB will be selected using (i) a qualifications-based selection process during the Request for Qualifications (RFQ) stage to develop a short list and (ii) a best value selection process during the Request for Proposal (RFP) stage for the final DB selection. The qualifications-based selection criteria for the RFQ is included in this announcement.

Short List:

Each firm responding to this RFQ will be evaluated and selected based on its qualifications and the qualifications and experience of the particular individuals identified as the candidate's proposed team for the Project. After evaluating the responses to this RFQ, the Contracting Authority will select a short list of no fewer than three candidates that it considers to be the most qualified, except if the Contracting Authority determines that fewer than three firms are qualified, it will only select the qualified firms.

Request for Proposal:

The short-listed firms shall be sent a RFP that will invite the firms to submit pricing proposals containing their proposed preconstruction stage reimbursable expenses, preconstruction fee, preconstruction stage design fee, preconstruction stage personnel costs, construction stage personnel costs, construction stage itemized general conditions cost, construction stage contingency percentage, construction stage design fee percentage, and design-build fee percentage. The short-listed candidates will also receive (i) a form of the Agreement with the Contracting Authority containing the contract terms and conditions, (ii) a set of the most recent criteria documents and (iii) a proposed Project schedule.

Request for Qualifications (Design-Build Contract) continued

Pre-Proposal Meeting:

Prior to submitting a response to the RFP, the short-listed firms will be invited to meet individually with the Contracting Authority. The purpose of the pre-proposal meeting is to permit the short-listed firms an opportunity to ask the Contracting Authority questions in an individual setting to help the firms prepare their responses to the RFP. The Contracting Authority will notify each short-listed firm to schedule individual times for the pre-proposal meetings.

Interview:

After submitting responses to the RFP, the short-listed firms will be interviewed by the Contracting Authority. The purpose of the interview will be to meet the proposed Project team, become familiar with key personnel, and understand the project approach and ability to meet the stated objectives for the Project. Please be prepared to discuss with specificity the firm's capacity to conduct this work in compliance with the timetable, budget and EDGE expectations. The Contracting Authority will notify each short-listed firm to schedule individual times for the interviews.

Selection Schedule:

Tentative schedule is subject to change.

Qualifications Due	1/31/14
RFP issued to the Short-Listed Firms	2/12/14
Site Visit and Pre-Proposal meeting	2/19/14
Proposals Due	3/12/14
Interviews	3/19/14
DB Contract Award	6/02/14

Cancellation and Rejection:

The Contracting Authority reserves the right to reject all proposals and cancel at any time for any reason this solicitation, any portion of this solicitation or any phase of the Project. The Contracting Authority shall have no liability to any proposer arising out of such cancellation or rejection. The Contracting Authority reserves the right to waive minor variations in the selection process.

Interested DB firms are required to submit the Commitment to Participate in the EDGE Business Assistance Program form in its Statement of Qualifications (Form F110-330) submitted in response to the RFQ, to indicate its intent to contract with and use EDGE-certified Business Enterprise(s), as a part of the DB's team. The EDGE Affidavit and / or waiver request letter and Demonstration of Good Faith Effort form(s) with complete documentation must be attached to the DB's Proposal. Both forms can be accessed via the OFCC website at <http://ofcc.ohio.gov>.

For all Statements of Qualifications, please identify the EDGE-certified Business Enterprises, by name, which will participate in the delivery of the proposed professional services solicited in the RFQ.

G. Submittal Instructions

Firms are required to submit the current version of Statement of Qualifications (Form F110-330) available via the OFCC website at <http://ofcc.ohio.gov>.

Paper copies of the Statement of Qualifications, if requested, should be stapled only. Do not use special bindings or coverings of any type. Cover letters and transmittals are not necessary.

Electronic submittals should be combined into one PDF file named with the project number listed on the RFQ and your firm's name. Use the "print" feature of Adobe Acrobat Professional or similar software for creating a PDF rather than using a scanner. If possible, please reduce the file size of the PDF. In Adobe Acrobat Professional, go to Advanced, then PDF Optimizer. Also, please label the CD and the CD cover with the project number and firm name.

Facsimile or e-mailed copies of the Statement of Qualifications will not be accepted.

Unless otherwise noted or exempt, all documents submitted to the Contracting Authority in response to this RFQ or RFP are public and will be available for inspection at the conclusion of the selection process. The following information shall remain confidential and will not be released: (1) Proposal Form(s), except for cost category subtotals which will be transferred to the Best Value Rating Form; (2) Financial Capacity; and (3) Bonding/Insurance.

Proposers are requested to submit the following information in response to this RFQ within Section H of Form F110-330.

1. Summary: Provide a summary, on one page or less, describing why your firm/team is the most qualified for the Project.

Request for Qualifications (Design-Build Contract) continued

2. Bonding/Insurance: Provide evidence of capacity to provide bonding in the amount of the construction budget (e.g. a letter from your Surety agent stating that one or more Sureties will issue Bonds in the amount of the construction budget if your team is selected) and a copy of the firm's certificate of insurance showing the firm's current limits of liability for commercial general liability, employer's liability, business automobile liability and professional liability.
3. Management Systems: Describe the scheduling and cost control systems the firm would propose to use for the Project
4. Self-Performed Work: Indicate whether the firm intends to self-perform any work on the Project through a competitive process and, if so, the nature of the work and capability to self-perform.
5. Estimating: Demonstrated track record of performance of in-house estimating on projects comparable to the Project.
6. Scheduling: Demonstrated track record of performance of managing projects to the original schedule.

Firms are requested to identify professional registrations, memberships and credentials including but not limited to: LEED GA, LEED AP, LEED AP+, CCCA, CCM, CCS, CDT, DBIA, CPE, and any other appropriate design and construction industry credentials. Identify that information on the resume page for individual in Block 22, Section E of the F110-330 form.

LEED Credentials: Leadership in Energy & Environmental Design (Green Building Certification Institute)

GA: Green Associate

AP: LEED AP (Legacy LEED Accredited Professional without specialty)

AP +: (see below):

LEED AP BD+C (Building Design and Construction specialty)

LEED AP ID+C (Interior Design and Construction specialty)

LEED AP O+M (Operations and Maintenance specialty)

LEED AP ND (Neighborhood Development specialty)

LEED AP Homes (Specialty for residential LEED construction)

Other Industry Credentials

CCCA: Certified Construction Contract Administrator (CSI)

CCM: Certified Construction Manager (CMAA)

CCS: Certified Construction Specifier (CSI)

CDT: Construction Document Technologist (CSI)

DBIA: Designated Design-Build Professional (Design-Build Institute of America)

Assoc DBIA: Associate Design-Build Professional (Design-Build Institute of America)

CPE: Certified Professional Estimator (American Society of Professional Estimators)

Design-Build Selection Rating Form

State of Standard Forms and Documents

Project Name Mansfield-Eisenhower Food Service Proposer Firm _____
 Project Number OSU-130092 City, State, Zip _____

Selection Criteria		Value	Score
1. Primary Firm Location and Workload (Maximum 10 points)			
a. Proximity of firm to project site	Less than 25 miles	5	
	25 miles to 50 miles	2	
	More than 50 miles	0	
b. Amount of contracts awarded by Contracting Authority in previous 24 months	Less than \$100,000	5	
	\$100,000 to \$500,000	2	
	More than \$500,000	0	
2. Primary Qualifications (Maximum 35 points)			
a. Project management lead	Experience / ability of project manager to manage scope / budget / schedule / quality	0 - 10	Max = 25
b. Project design lead	Experience / creativity of project designer to achieve owner's vision and requirements	0 - 10	
c. Technical staff	Experience / ability of technical staff to coordinate construction documents and develop accurate estimates and schedules	0 - 5	
d. Construction administration staff	Experience / ability of field representatives to identify and solve issues during construction	0 - 10	
3. Key Consultant Qualifications (Maximum 15 points)			
a. Key consultants	Experience / ability of key consultants to perform effectively and collaboratively	1 - 10	
b. Proposed EDGE-certified Consultant participation*	One additional point for every 2 percent increase in preconstruction stage compensation over the advertised EDGE participation goal	0 - 5	
4. Overall Team Qualifications (Maximum 10 points)			
a. Previous team collaboration	Less than 2 sample projects	0	Max = 3
	2 to 4 sample projects	2	
	More than 4 sample projects	3	
b. LEED** Registered / Certified project experience	Registered projects	1	Max = 2
	Certified projects	2	
c. BIM project experience	Training and knowledge	1	Max = 3
	Direct project experience	3	
d. Team organization	Clarity of responsibility / communication demonstrated by table of organization	0 - 2	
5. Overall Team Experience (Maximum 30 points)			
a. Previous team performance	Past performance as indicated by evaluations and letters of reference	0 - 10	
b. Experience with similar projects / delivery methods	Less than 3 projects	0 - 3	
	3 to 6 projects	4 - 6	
	More than 6 projects	7 - 10	
c. Budget and schedule management	Performance in completing projects within original construction budget and schedule	0 - 5	
d. Knowledge of Ohio Capital Improvements process	Less than 3 projects	0 - 1	
	3 to 6 projects	2 - 3	
	More than 6 projects	4 - 5	
* Must be comprised of consulting firm(s) and NOT the lead firm of the team ** Leadership in Energy & Environmental Design administered by the Green Building Certification Institute		Subtotal	

Notes:

Evaluator:

Name _____

Signature _____ Date _____

Request for Qualifications (CM at Risk Contract)

State of Ohio Standard Forms and Documents

Administration of Project: School District Board + OFCC

Project Name	<u>New Kramer PK-5 Elementary</u>	Response Deadline	<u>Feb. 18, 2014</u> <u>4:00 p.m.</u> local time
Project Location	<u>400 West Sycamore Street</u>	Project Number	<u>SFC-140363</u>
City / County	<u>Oxford / Butler</u>	Project Manager	<u>Rick Swart</u>
Owner	<u>Talawanda City School District</u>	Contracting Authority	<u>School District Board + OFCC</u>
Delivery Method	<u>CM at Risk</u>	Prevailing Wages	<u>None</u>
No. of paper copies requested (stapled, not bound)	<u> </u>	No. of electronic copies requested on CD (PDF)	<u>2</u>

Submit the requested number of Statements of Qualifications (Form F110-330) directly to Jill Hooper at 30 W. Spring St., 4th Floor, Columbus, Ohio 43215. See Section G of this RFQ for additional submittal instructions.

Submit all questions regarding this RFQ in writing to Jill Hoobler at jill.hoobler@ofcc.ohio.gov with the project number included in the subject line (no phone calls please). Questions will be answered and posted to Opportunities page on the OFCC website at <http://ofcc.ohio.gov> on a regular basis until one week before the response deadline. The name of the party submitting a question will not be included on the Q&A document.

Project Overview

A. Project Description

- Construction of New Kramer Elementary to house 600 PK-5 students in a 69,984 square foot facility.
- Abatement and Demolition of Old Kramer Elementary. Old Kramer is a 60,240 square foot facility which is located on the same site as the new construction. Students will remain housed in this facility until new construction is complete.

Professional design services are being acquired by the Contracting Authority under a separate contract.

The Program of Requirements (POR) will be developed as a part of this project by the Architect/Engineer (A/E).

All aspects of the project and related issues will be implemented and operated consistent with the Contracting Authority and/or Owner's policies and procedures.

B. Scope of Services

The selected Construction Manager at Risk (CM), as a portion of its required Scope of Services and prior to submitting its proposal, will discuss and clarify with the Contracting Authority and/or Owner, the breakdown of the Agreement detailed cost components, to address the Owner's project requirements and refine the project schedule.

As required by the Agreement, and as properly authorized, provide the following categories of services: provide constructability review comments on documents produced by the A/E during the, Design Development, and Construction Document stages; develop and maintain estimates of probable construction cost, value engineering, project schedules, and construction schedules; lead and manage the Subcontractor Prequalification and Bidding process, Construction and Closeout Stage.

Refer to the *Ohio School Design Manual* for additional information about the type and extent of services required for each. A copy of the standard Agreement can be obtained at the OFCC website at <http://ofcc.ohio.gov>.

The preconstruction and construction services are generally described below. Subcontracts including but not limited to Plumbing, Fire Protection, HVAC, Electrical and AV/Technology will be awarded by the CM to prequalified vendors using a competitive process. The parties will engage in an "open book" pricing method in which all subcontracted work shall be based upon competitive pricing that will be reviewed by the Contracting Authority and/or Owner, the A/E and the CM. The Contracting Authority and/or Owner shall have access to all books, records, documents and other data in the CM's possession related to itself, its subcontractors and material suppliers pertaining to bidding, pricing or performance of the Agreement.

Preconstruction Services: The CM will work cooperatively with the Contracting Authority and/or Owner, A/E and Project Team, and will provide, among other services, cost estimating, budgeting, value engineering, constructability review, scheduling and preconstruction planning throughout the preconstruction stages. When the drawings and specifications

Request for Qualifications (CM at Risk Contract) continued

are at a stage of completion specified in the Agreement, such partially completed documents (the "Basis Documents") shall be provided to the CM, together with the A/E's detailed listing of any material incomplete design elements and the A/E's statement of intended scope with respect to such incomplete elements (the "Design Intent Statement"). The CM shall submit to the Contracting Authority and/or Owner and the A/E their proposed Guaranteed Maximum Price (the "Contract Sum") and its qualifications and assumptions based upon the Basis Documents and the Design Intent Statement. The CM, the Contracting Authority and/or Owner and the A/E (along with selected engineers and consultants) shall meet to reconcile any questions, discrepancies or disagreements relating to the qualifications and assumptions, the Basis Documents or the Design Intent Statement. The reconciliation shall be documented by an addendum to the qualifications and assumptions that shall be approved in writing by the Contracting Authority and/or Owner, the A/E and the CM. The CM shall then submit to the Contracting Authority, for approval, the CM's proposed final Contract Sum based upon the Basis Documents, the approved qualifications and assumptions and the Design Intent Statement. Contingent upon the Contracting Authority's approval of the final Contract Sum, the parties will enter into an amendment to the Agreement establishing the Contract Sum (GMP Amendment). The final negotiated Contract Sum shall not exceed the Project Budget established for construction. If the proposed Contract Sum exceeds such budget, then the Contracting Authority may terminate the agreement with the CM and seek from other firms, bids for completion of the Project.

Construction Services: The CM shall construct the Project pursuant to the construction documents and in accordance with the schedule requirements. The CM shall hold all subcontracts and shall be fully responsible for the means and methods of construction, project safety, project completion within the schedule agreed upon in the preconstruction phase, compliance with all applicable laws and regulations including monitoring compliance with all EDGE, equal employment, and prevailing wage requirements, and submitting monthly reports of these activities to the Contracting Authority. All subcontracts shall be on the subcontract form prescribed by OAC Section 153:1-03-02. The Contracting Authority reserves the right to approve the CM's selection of subcontractors and any supplemental terms to the form subcontract.

For purposes of completing the Relevant Project Experience Matrix in Section F of the Statement of Qualifications (Form F110-330), below is a list of relevant scope of work requirements for this RFQ:

1. Construction Manager-at-Risk Preconstruction Services
2. Construction Manager-at-Risk Construction Services
3. Construction Manager-at-Risk GMP Pricing Experience
4. Constructability Review Experience
5. Experience with OSFC Projects
6. K-12 Construction Experience
7. Experience with OAKS Capital Improvements
8. LEED Experience

C. Funding / Estimated Budget

Total Project Cost	<u>\$16,378,316</u>
Construction Cost	<u>\$14,105,899</u>
State Funding	<u>\$2,755,805</u>
Other Funding	<u>\$13,622,511</u>

D. Anticipated Schedule

CM Services Start (mm/yy)	<u>06 / 14</u>
GMP Approval (mm/yy)	<u>03 / 15</u>
Construction Stage Start (mm/yy)	<u>05 / 15</u>
Construction Stage Completed (mm/yy)	<u>08 / 16</u>
CM Services Completed (mm/yy)	<u>08 / 17</u>

E. EDGE Participation Goal

Percent of Total Construction Contracts Awarded	<u>5.0%</u>	Percent of <i>initial</i> TOTAL CM Fee	<u>5.0%</u>
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F. Evaluation Criteria for Selection

Selection Criteria:

The CM will be selected using (i) a qualification based selection process during the initial Request for Qualifications (RFQ) stage to develop a short list and (ii) a best value selection process during the final Request for Proposal stage for the final CM selection. The qualifications-based selection criteria for the RFQ is included in this announcement. The best value criteria used in evaluating proposals from the short listed firms will include such factors that are determined to derive or offer the greatest value to the State and the Owner, combining both qualifications and fee.

Short List:

Each firm responding to this RFQ will be evaluated and selected based on its qualifications and the qualifications and experience of the particular individuals identified as the candidate's proposed team for the Project. After evaluating the

Request for Qualifications (CM at Risk Contract) continued

responses to this RFQ, the Contracting Authority will select a short list of no fewer than three candidates that it considers to be the most qualified, except if the Contracting Authority determines that fewer than three firms are qualified, it will only select the qualified firms.

Request for Proposal:

The short-listed firms shall be sent a Request for Proposal (RFP) that will invite the firms to submit pricing proposals containing their proposed preconstruction stage compensation fee, construction stage personnel costs, construction stage itemized general conditions cost, construction stage contingency percentage and construction stage fee percentage. The short-listed candidates will also receive (i) a form of the Agreement with the Contracting Authority containing the contract terms and conditions, (ii) a set of the most recent design documents and (iii) a proposed Project schedule.

Pre-Proposal Meeting:

Prior to submitting a response to the RFP, the short-listed firms will be invited to meet individually with the Contracting Authority and/or Owner. The purpose of the pre-proposal meeting is to permit the short listed firms an opportunity to ask the Contracting Authority and/or Owner questions in an individual setting to help the firms prepare their responses to the RFP. The Contracting Authority will notify each short-listed firm to schedule individual times for the pre-proposal meetings.

Interview:

After submitting responses to the RFP, the short-listed firms will be interviewed by the Contracting Authority and representatives of the Owner. The purpose of the interview will be to meet the proposed Project team, become familiar with key personnel, and understand the project approach and ability to meet the stated objectives for the Project. Please be prepared to discuss with specificity the firm's capacity to conduct this work in compliance with the timetable, budget and EDGE expectations. The Contracting Authority will notify each short-listed firm to schedule individual times for the interviews.

Selection Schedule:

Tentative schedule is subject to change.

RFQ Posted and Advertised	01/17/2014
Qualifications Due	02/18/2014
RFP issued to the Short-Listed Firms	03/2014
Interviews	04/2014
Selection of CM	05/2014

Cancellation and Rejection:

The Contracting Authority reserves the right to reject all proposals and cancel at any time for any reason this solicitation, any portion of this solicitation or any phase of the Project. The Contracting Authority shall have no liability to any proposer arising out of such cancellation or rejection. The Contracting Authority reserves the right to waive minor variations in the selection process.

Interested CM firms are required to address, if BIM is utilized, how they will implement Building Information Modeling ("BIM") on the project, experience and level of training of staff related to BIM, incorporation of team partners that have previous BIM experience, and an understanding of collaborative BIM processes, including but not limited to the *State of Ohio BIM Protocol* available at the OFCC website at <http://ofcc.ohio.gov>.

Interested CM firms are required to submit the Commitment to Participate in the EDGE Business Assistance Program form in its Statement of Qualifications (Form F110-330) submitted in response to the RFQ, to indicate its intent to contract with and use EDGE-certified Business Enterprise(s), as a part of the CM's team. The Intent to Contract and to Perform and / or waiver request letter and Demonstration of Good Faith Effort form(s) with complete documentation must be attached to the CM's Proposal. Both forms can be accessed via the OFCC website at <http://ofcc.ohio.gov>. The Intent to Contract and to Perform form is again required at the Fee Proposal stage.

For all Statements of Qualifications, please identify the EDGE-certified Business Enterprises, by name, which will participate in the delivery of the proposed professional services solicited in the RFQ.

G. Submittal Instructions

Firms are required to submit the current version of Statement of Qualifications (Form F110-330) available via the OFCC website at <http://ofcc.ohio.gov>.

Paper copies of the Statement of Qualifications, if requested, should be stapled only. Do not use special bindings or coverings of any type. Cover letters and transmittals are not necessary.

Request for Qualifications (CM at Risk Contract) continued

Electronic submittals should be combined into one PDF file named with the project number listed on the RFQ and your firm's name. Use the "print" feature of Adobe Acrobat Professional or similar software for creating a PDF rather than using a scanner. If possible, please reduce the file size of the PDF. In Adobe Acrobat Professional, go to Advanced, then PDF Optimizer. Also, please label the CD and the CD cover with the project number and firm name.

Facsimile or e-mailed copies of the Statement of Qualifications will not be accepted.

Unless otherwise noted or exempt, all documents submitted to the Contracting Authority in response to this RFQ or RFP are public and will be available for inspection at the conclusion of the selection process. The following information shall remain confidential and will not be released: (1) Proposal Form(s), except for cost category subtotals which will be transferred to the Best Value Rating Form; (2) Financial Capacity; and (3) Bonding/Insurance.

Proposers are requested to submit the following information in response to this RFQ within Section H of Form F110-330.

1. Summary: Provide a summary, on one page or less, describing why your firm/team is the most qualified for the Project.
2. Bonding/Insurance: Provide evidence of capacity to provide bonding in the amount of the project budget and a copy of the firm's certificate of insurance showing the firm's current limits of liability for commercial general liability, employer's liability, business automobile liability and professional liability.
3. Management Systems: Describe the scheduling and cost control systems the firm would propose to use for the Project
4. Self-Performed Work: Indicate whether the firm intends to self-perform any work on the Project through a competitive process and, if so, the nature of the work and capability to self-perform.
5. Estimating: Demonstrated track record of performance of in-house estimating on projects comparable to the Project.
6. Scheduling: Demonstrated track record of performance of managing projects to the original schedule.

Firms are requested to identify professional registrations, memberships and credentials including but not limited to: LEED GA, LEED AP, LEED AP+, CCCA, CCM, CCS, CDT, DBIA, and any other appropriate design and construction industry credentials. Identify that information on the resume page for individual in Block 22, Section E of the F110-330 form.

LEED Credentials: Leadership in Energy & Environmental Design (Green Building Certification Institute)

Other Industry Credentials

GA: Green Associate
AP: LEED AP (Legacy LEED Accredited Professional without specialty)
AP +: (see below):
LEED AP BD+C (Building Design and Construction specialty)
LEED AP ID+C (Interior Design and Construction specialty)
LEED AP O+M (Operations and Maintenance specialty)
LEED AP ND (Neighborhood Development specialty)
LEED AP Homes (Specialty for residential LEED construction)

CCCA: Certified Construction Contract Administrator (CSI)
CCM: Certified Construction Manager (CMAA)
CCS: Certified Construction Specifier (CSI)
CDT: Construction Document Technologist (CSI)
DBIA: Designated Design-Build Professional (Design-Build Institute of America)
Assoc. DBIA: Associate Design-Build Professional (Design-Build Institute of America)
CPE: Certified Professional Estimator (American Society of Professional Estimators)

CM at Risk Selection Rating Form

State of Ohio Standard Forms and Documents

Project Name New Kramer PK-5 Elementary School Proposer Firm _____
 Project Number SFC-140363 City, State, Zip _____

Selection Criteria		Value	Score
1. Primary Firm Location and Workload (Maximum 10 points)			
a. Proximity of firm to project site	Less than 25 miles	5	
	25 miles to 50 miles	2	
	More than 50 miles	0	
b. Amount of contracts awarded by Contracting Authority in previous 24 months	Less than \$5,000,000	5	
	\$5,000,000 to \$10,000,000	2	
	More than \$10,000,000	0	
2. Primary Qualifications (Maximum 40 points)			
a. Project management lead	Experience / ability of project manager to manage scope / budget / schedule / quality	0 - 10	Max = 30
b. Project administration lead	Experience / ability to effectively administer project controls and processes	0 - 5	
c. Technical staff	Experience / ability of technical staff to develop accurate estimates and schedules	0 - 5	
d. Construction administration staff	Experience / ability of field representative to identify and solve issues during construction	0 - 10	
3. Key Consultant Qualifications (Maximum 10 points)			
a. Key consultants	Experience / ability of key consultants to perform effectively and collaboratively	1 - 5	
b. Proposed EDGE-certified Consultant participation*	One additional point for every 2 percent increase in professional services over the advertised EDGE participation goal	0 - 5	
4. Overall Team Qualifications (Maximum 10 points)			
a. Previous team collaboration	Less than 2 sample projects	1	Max = 3
	2 to 4 sample projects	2	
	More than 4 sample projects	3	
b. LEED** Registered / Certified project experience	Registered projects	1	Max = 2
	Certified projects	2	
c. BIM project experience	Training and knowledge	1	Max = 3
	Direct project experience	3	
d. Team organization	Clarity of responsibility / communication demonstrated by table of organization	0 - 2	
5. Overall Team Experience (Maximum 30 points)			
a. Previous team performance	Past performance as indicated by evaluations and letters of reference	0 - 10	
b. Experience with similar projects / delivery methods	Less than 2 projects	0 - 3	
	2 to 6 projects	4 - 6	
	More than 6 projects	7 - 10	
c. Budget and schedule management	Performance in completing projects within original construction budget and schedule	0 - 5	
d. Knowledge of Ohio Capital Improvements process	Less than 3 projects	0 - 1	
	3 to 6 projects	2 - 3	
	More than 6 projects	4 - 5	
* Must be comprised of consulting firm(s) and NOT the primary firm ** Leadership in Energy & Environmental Design administered by the Green Building Certification Institute		Subtotal	

Notes:

Evaluator:

Name _____

Signature _____ Date _____

Request for Qualifications (CM at Risk Contract)

State of Ohio Standard Forms and Documents

Administration of Project: Local Higher Education

Project Name	<u>Hayden Park Baseball Support Facility</u>	Response Deadline	<u>2/26/14</u>	<u>2:00 pm</u>	local time
Project Location	<u>Miami University</u>	Project Number	<u>MUN-100040</u>		
City / County	<u>Oxford / Butler</u>	Project Manager	<u>Robert Bell</u>		
Owner	<u>Miami University</u>	Contracting Authority	<u>Local Higher Education</u>		
Delivery Method	<u>CM at Risk</u>	Prevailing Wages	<u>State</u>		
No. of paper copies requested (stapled, not bound) <u>4</u>		No. of electronic copies requested on CD (PDF)		(or flash drive) <u>1</u>	

Submit the requested number of Statements of Qualifications (Form F110-330) directly to Elizabeth Davidson at 181 Cole Service Building, 101 E. Fisher Dr., Miami University, Oxford, Oh 4506. See Section G of this RFQ for additional submittal instructions.

Submit all questions regarding this RFQ in writing to Elizabeth Davidson at davidsea@miamioh.edu with the project number included in the subject line (no phone calls please). Questions will be answered and posted to Opportunities page on the OFCC website at <http://ofcc.ohio.gov> on a regular basis until one week before the response deadline. The name of the party submitting a question will not be included on the Q&A document.

Project Overview

A. Project Description

Miami University ("University" as "Owner" and "Contracting Authority") seeks responses from qualified firms to provide Construction Manager at Risk services for The Hayden Park Baseball Support Facility. The facility will provide the baseball team support services at the baseball park. The facility will house player locker rooms, player's lounge, umpire locker room, Coach's offices, lecture room, Training/Equipment room, and functional support spaces. The facility is proposed to be two stories with a total 10,000 gross square feet. The facility is an addition to existing structures (gatehouse, restrooms, press box, bleachers, dugouts, bullpens, and indoor batting facility) already existing at Hayden Park.

Professional design services are being acquired by Miami University under a separate contract.

The Program of Requirements (POR) will be developed as a part of this project by the Architect/Engineer (A/E).

All aspects of the project and related issues will be implemented and operated consistent with the University's policies and procedures.

B. Scope of Services

The selected Construction Manager at Risk (CMR), as a portion of its required Scope of Services and prior to submitting its proposal, will discuss and clarify with the University, the breakdown of the Agreement detailed cost components, to address the University's project requirements and refine the project schedule.

As required by the Agreement, and as properly authorized, provide the following categories of services: provide constructability review comments on documents produced by the A/E during the Schematic Design, Design Development, and Construction Document stages; develop and maintain estimates of probable construction cost, value engineering, project schedules, and construction schedules; lead and manage the Subcontractor Prequalification and Bidding process, Construction and Closeout Stage.

Refer to the *OFC Manual* for additional information about the type and extent of services required for each. A copy of the standard Agreement can be obtained at the OFCC website at <http://ofcc.ohio.gov>.

The preconstruction and construction services are generally described below. Subcontracts including but not limited to Plumbing, Fire Protection, HVAC, Electrical and AV/Technology will be awarded by the CMR to prequalified vendors using a competitive process. The parties will engage in an "open book" pricing method in which all subcontracted work shall be based upon competitive pricing that will be reviewed by the University, the A/E and the CMR. The University shall have access to all books, records, documents and other data in the CMR's possession related to itself, its subcontractors and material suppliers pertaining to bidding, pricing or performance of the Agreement.

Request for Qualifications (CM at Risk Contract) continued

Preconstruction Services: The CMR will work cooperatively with the University and the A/E, and will provide, among other services, cost estimating, budgeting, value engineering, constructability review, scheduling and preconstruction planning throughout the preconstruction stages. When the drawings and specifications are at a stage of completion specified in the Agreement, such partially completed documents (the "Basis Documents") shall be provided to the CMR, together with the A/E's detailed listing of any material incomplete design elements and the A/E's statement of intended scope with respect to such incomplete elements (the "Design Intent Statement"). The CMR shall submit to the University and the A/E their proposed Guaranteed Maximum Price (the "Contract Sum") and its qualifications and assumptions based upon the Basis Documents and the Design Intent Statement. The CMR, the University and the A/E (along with selected engineers and consultants) shall meet to reconcile any questions, discrepancies or disagreements relating to the qualifications and assumptions, the Basis Documents or the Design Intent Statement. The reconciliation shall be documented by an addendum to the qualifications and assumptions that shall be approved in writing by the University, the A/E and the CMR. The CMR shall then submit to the University, for approval, the CMR's proposed final Contract Sum based upon the Basis Documents, the approved qualifications and assumptions and the Design Intent Statement. Contingent upon the University's approval of the final Contract Sum (GMP Amendment), the parties will enter into an amendment to the Agreement establishing the Contract Sum (GMP Amendment). The final negotiated Contract Sum shall not exceed the Project Budget established for construction. If the proposed Contract Sum exceeds such budget, then the University may terminate the agreement with the CMR and seek from other firms, bids for completion of the Project.

Construction Services: The CMR shall construct the Project pursuant to the construction documents and in accordance with the schedule requirements. The CMR shall hold all subcontracts and shall be fully responsible for the means and methods of construction, project safety, project completion within the schedule agreed upon in the preconstruction phase, compliance with all applicable laws and regulations including monitoring compliance with all EDGE, equal employment, and prevailing wage requirements, and submitting monthly reports of these activities to the University. All subcontracts shall be on the subcontract form prescribed by OAC Section 153:1-03-02. The University reserves the right to approve the CMR's selection of subcontractors and any supplemental terms to the form subcontract.

For purposes of completing the Relevant Project Experience Matrix in Section F of the Statement of Qualifications (Form F110-330), below is a list of relevant scope of work requirements for this RFQ:

1. Baseball facilities
2. Other athletic facilities
3. Additions to existing structures/new construction adjacent to existing structures
4. Construction with confined sites
5. Compressed Schedule
6. Construction on college campus
7. cost effective structures
8. similar architectural aesthetics of Miami's existing campus

C. Funding / Estimated Budget

Total Project Cost	<u>\$3,000,000</u>
Construction Cost	<u>\$2,000,000</u>
State Funding	<u>\$0</u>
Other Funding	<u>\$3,000,000</u>

D. Anticipated Schedule

CM Services Start (mm/yy)	<u>03 / 14</u>
GMP Approval (mm/yy)	<u>04 / 14</u>
Construction Stage Start (mm/yy)	<u>04 / 14</u>
Construction Stage Completed (mm/yy)	<u>03 / 15</u>
CM Services Completed (mm/yy)	<u>04 / 15</u>

E. EDGE Participation Goal

Percent of Total Construction Contracts Awarded 5% Percent of *initial* TOTAL CM Fee 0%

F. Evaluation Criteria for Selection

Selection Criteria:

The CMR will be selected using (i) a qualification based selection process during the initial Request for Qualifications (RFQ) stage to develop a short list and (ii). a best value selection process during the final Request for Proposal stage for the final CMR selection. The qualifications-based selection criteria for the RFQ is included in this announcement. The best value criteria used in evaluating proposals from the short listed firms will include such factors that are determined to derive or offer the greatest value to the University, combining both qualifications and fee. The University will utilize the State of Ohio's standard forms and documents, as may be updated and amended, prescribed by the DAS through the Ohio Facilities Construction Commission ("OFCC") for the CM at Risk public construction methodology. The forms and documents may be viewed and accessed on the OFCC's website at ofcc.ohio.gov/Documents.

Request for Qualifications (CM at Risk Contract) continued

Short List:

Each firm responding to this RFQ will be evaluated and selected based on its qualifications and the qualifications and experience of the particular individuals identified as the candidate's proposed team for the Project. After evaluating the responses to this RFQ, the University will select a short list of no fewer than three candidates that it considers to be the most qualified, except if the University determines that fewer than three firms are qualified, it will only select the qualified firms.

Request for Proposal:

The short-listed firms shall be sent a Request for Proposal (RFP) that will invite the firms to submit pricing proposals containing their proposed preconstruction stage compensation fee, construction stage personnel costs, construction stage itemized general conditions cost percentage, construction stage contingency percentage and construction stage fee percentage. The short-listed candidates will also receive (i) a form of the Agreement with the University containing the contract terms and conditions, (ii) a set of the most recent design documents and (iii) a proposed Project schedule.

Pre-Proposal Meeting:

Prior to submitting a response to the RFP, the short-listed firms will be invited to meet individually with the University. The purpose of the pre-proposal meeting is to permit the short-listed firms an opportunity to ask the University and/or Owner questions in an individual setting to help the firms prepare their responses to the RFP. The University will notify each short-listed firm to schedule individual times for the pre-proposal meetings.

Interview:

After submitting responses to the RFP, the short-listed firms will be interviewed by the University. The purpose of the interview will be to meet the proposed Project team, become familiar with key personnel, and understand the project approach and ability to meet the stated objectives for the Project. Please be prepared to discuss with specificity the firm's capacity to conduct this work in compliance with the timetable, budget and EDGE expectations. The University will notify each short-listed firm to schedule individual times for the interviews.

Selection Schedule:

Tentative schedule is subject to change.

RFQ Posted and Advertised	1/27/14
Qualifications Due	2/26/14
RFP issued to the Short-Listed Firms	3/3/14
Site Visit	3/7/14
Proposals Due	3/13/14
Interviews	3/18/14
Selection of CMR	3/21/14

Cancellation and Rejection:

The University reserves the right to reject all proposals and cancel at any time for any reason this solicitation, any portion of this solicitation or any phase of the Project. The University shall have no liability to any proposer arising out of such cancellation or rejection. The University reserves the right to waive minor variations in the selection process.

Interested CMR firms are required to address how they will implement Building Information Modeling ("BIM") on the project, experience and level of training of staff related to BIM, incorporation of team partners that have previous BIM experience, and an understanding of collaborative BIM processes, including but not limited to the *State of Ohio BIM Protocol* available at the OFCC website at <http://ofcc.ohio.gov>.

Interested CMR firms are required to submit the Commitment to Participate in the EDGE Business Assistance Program form in its Statement of Qualifications (Form F110-330) submitted in response to the RFQ, to indicate its intent to contract with and use EDGE-certified Business Enterprise(s), as a part of the CMR's team. The Intent to Contract and to Perform and / or waiver request letter and Demonstration of Good Faith Effort form(s) with complete documentation must be attached to the CMR's Proposal. Both forms can be accessed via the OFCC website at <http://ofcc.ohio.gov>. The Intent to Contract and to Perform form is again required at the Fee Proposal stage.

For all Statements of Qualifications, please identify the EDGE-certified Business Enterprises, by name, which will participate in the delivery of the proposed professional services solicited in the RFQ.

Request for Qualifications (CM at Risk Contract) continued

G. Submittal Instructions

Firms are required to submit the current version of Statement of Qualifications (Form F110-330) available via the OFCC website at <http://ofcc.ohio.gov>.

Paper copies of the Statement of Qualifications, if requested, should be stapled only. Do not use special bindings or coverings of any type. Cover letters and transmittals are not necessary.

Electronic submittals should be combined into one PDF file named with the project number listed on the RFQ and your firm's name. Use the "print" feature of Adobe Acrobat Professional or similar software for creating a PDF rather than using a scanner. If possible, please reduce the file size of the PDF. In Adobe Acrobat Professional, go to Advanced, then PDF Optimizer. Also, please label the CD and the CD cover with the project number and firm name.

Facsimile or e-mailed copies of the Statement of Qualifications will not be accepted.

Unless otherwise noted or exempt, all documents submitted to the University in response to this RFQ or RFP are public and will be available for inspection at the conclusion of the selection process. The following information shall remain confidential and will not be released: (1) Proposal Form(s), except for cost category subtotals which will be transferred to the Best Value Rating Form; (2) Financial Capacity; and (3) Bonding/Insurance.

Proposers are requested to submit the following information in response to this RFQ within Section H of Form F110-330.

1. Summary: Provide a summary, on one page or less, describing why your firm/team is the most qualified for the Project.
2. Bonding/Insurance: Provide evidence of capacity to provide bonding in the amount of the project budget and a copy of the firm's certificate of insurance showing the firm's current limits of liability for commercial general liability, employer's liability, business automobile liability and professional liability.
3. Management Systems: Describe the scheduling and cost control systems the firm would propose to use for the Project
4. Self-Performed Work: Indicate whether the firm intends to self-perform any work on the Project through a competitive process and, if so, the nature of the work and capability to self-perform.
5. Estimating: Demonstrated track record of performance of in-house estimating on projects comparable to the Project.
6. Scheduling: Demonstrated track record of performance of managing projects to the original schedule.

Firms are requested to identify professional registrations, memberships and credentials including but not limited to: LEED GA, LEED AP, LEED AP+, CCCA, CCM, CCS, CDT, DBIA, CPE, and any other appropriate design and construction industry credentials. Identify that information on the resume page for individual in Block 22, Section E of the F110-330 form.

LEED Credentials: Leadership in Energy & Environmental Design (Green Building Certification Institute)

GA: Green Associate
AP: LEED AP (Legacy LEED Accredited Professional without specialty)
AP +: (see below):
LEED AP BD+C (Building Design and Construction specialty)
LEED AP ID+C (Interior Design and Construction specialty)
LEED AP O+M (Operations and Maintenance specialty)
LEED AP ND (Neighborhood Development specialty)
LEED AP Homes (Specialty for residential LEED construction)

Other Industry Credentials

ACEC: American Council of Engineering Companies
AIA or FAIA: American Institute of Architects
CCCA: Certified Construction Contract Administrator (CSI)
CCM: Certified Construction Manager (CMAA)
CCS: Certified Construction Specifier (CSI)
CDT: Construction Document Technologist (CSI)
CMAA: Construction Management Association of America
CPE: Certified Professional Estimator (American Society of Professional Estimators)
CSI or FCSI: Construction Specifications Institute
DBIA or Associate DBIA: Design-Build Institute of America (list credentials, not memberships)
NCARB: National Council of Architectural Registration Boards (list certification only)
NCIDQ: National Council for Interior Design Qualification
NSPE: National Society of Professional Engineers

CM at Risk Selection Rating Form

State of Ohio Standard Forms and Documents

Project Name Hayden Park Baseball Support Facility Proposer Firm _____
 Project Number MUN_100040 City, State, Zip _____

Selection Criteria		Value	Score
1. Primary Firm Location and Workload (Maximum 10 points)			
a. Proximity of firm to project site	Less than 125 miles	5	
	125 miles to 250 miles	2	
	More than 250 miles	0	
b. Amount of contracts awarded by Contracting Authority in previous 24 months	Less than \$500,000	5	
	\$500,000 to \$2,000,000	2	
	More than \$2,000,000	0	
2. Primary Qualifications (Maximum 40 points)			
a. Project management lead	Experience / ability of project manager to manage scope / budget / schedule / quality	0 - 10	Max = 30
b. Project administration lead	Experience / ability to effectively administer project controls and processes	0 - 10	
c. Technical staff	Experience / ability of technical staff to develop accurate estimates and schedules	0 - 5	
d. Construction administration staff	Experience / ability of field representative to identify and solve issues during construction	0 - 5	
3. Key Consultant Qualifications (Maximum 10 points)			
a. Key consultants	Experience / ability of key consultants to perform effectively and collaboratively	1 - 5	
b. Proposed EDGE-certified Consultant participation*	One additional point for every 2 percent increase in professional services over the advertised EDGE participation goal	0 - 5	
4. Overall Team Qualifications (Maximum 10 points)			
a. Previous team collaboration	Less than 4 sample projects	1	Max = 3
	4 to 7 sample projects	2	
	More than 7 sample projects	3	
b. LEED** Registered / Certified project experience	Registered projects	1	Max = 2
	Certified projects	2	
c. BIM project experience	Training and knowledge	1	Max = 3
	Direct project experience	3	
d. Team organization	Clarity of responsibility / communication demonstrated by table of organization	0 - 2	
5. Overall Team Experience (Maximum 30 points)			
a. Previous team performance	Past performance as indicated by evaluations and letters of reference	0 - 10	
b. Experience with similar projects / delivery methods	Less than 5 projects	0 - 3	
	5 to 8 projects	4 - 6	
	More than 8 projects	7 - 10	
c. Budget and schedule management	Performance in completing projects within original construction budget and schedule	0 - 5	
d. Knowledge of Ohio Capital Improvements process	Less than 2 projects	0 - 1	
	2 to 6 projects	2 - 3	
	More than 6 projects	4 - 5	
* Must be comprised of consulting firm(s) and NOT the primary firm ** Leadership in Energy & Environmental Design administered by the Green Building Certification Institute		Subtotal	

Notes:

Evaluator:

Name _____

Signature _____ Date _____

Request for Qualifications (Design-Build Contract)

State of Ohio Standard Forms and Documents

Administration of Project: Local Higher Education

Project Name	<u>MacQuigg MCC Replacement</u>	Response Deadline	<u>02/07/2014</u>	<u>2:00 pm</u>	local time
Project Location	<u>The Ohio State University - MacQuigg Lab</u>	Project Number	<u>OSU-130390</u>		
City / County	<u>Columbus / Franklin</u>	Project Manager	<u>Bart M. Ridgill</u>		
Owner	<u>The Ohio State University</u>	Contracting Authority	<u>Local Higher Education</u>		
Delivery Method	<u>Design Build</u>	Prevailing Wages	<u>State</u>		
No. of paper copies requested (stapled, not bound)	<u>4</u>	No. of electronic copies requested on CD (PDF)	<u>2</u>		

Submit the requested number of Statements of Qualifications (Form F110-330) directly to Bart Ridgill at 400 Enarson Classroom Building, 2009 Millikin Road, Columbus, OH 43210. See Section G of this RFQ for additional submittal instructions.

Submit all questions regarding this RFQ in writing to Bart Ridgill at ridgill.1@osu.edu with the project number included in the subject line (no phone calls please). Questions will be answered and posted to the Opportunities page on the OFCC website at <http://ofcc.ohio.gov> on a regular basis until one week before the response deadline. The name of the party submitting a question will not be included on the Q&A document.

Project Overview

A. Project Description

For this project, the Owner will be requesting a Competitive GMP at the time of Request for Proposal as part of the Best Value selection process.

On October 17, 2012 a fire started in the Motor Control Center (MCC), severely damaging it. Emergency repairs were done to make it operable. However all control wiring was damaged beyond repair. As a result, all Pumps and Fans are only able to be operated from the MCC. MacQuigg Laboratory was built in 1967. The MCC panel appears to be original to the building, along with many of the Rooftop Fans and Cages for Exhaust Hoods (RFCEH).

The Project will replace the Motor Control Center (MCC). The emergency repairs done earlier were only intended as a temporary solution. The building equipment is continuously switched on. In the current configuration, the only way to start and stop the building equipment is to physically go the MCC. The Existing MCC in its damaged areas appears to have controlled approximately 76 (Seventy Six) various exhaust systems including: Canopy Hoods, Chemical Exhaust Hoods, General Exhaust Fans, and Spray Booth Exhaust Systems.

The Project may also Repair/Replace some Rooftop Fans and Cages for Exhaust Hoods. The Rooftop Fans and Cages for Exhaust Hoods and other building system equipment are supplied with Electrical Power from the MCC.

The systems attached to the MCC need to be continuously supplied with electrical power for the duration of the project to replace the MCC, as there are several labs that have ongoing experiments running. The MCC is located in Room 670M, on the 6th floor of MacQuigg Laboratory. There are other mechanical and electrical devices in Room 670M and they are in close proximity to the existing MCC. There is little space between the MCC and surrounding equipment. There is only one elevator in the building with limited volume and weight capacity.

The Program of Requirements (POR) will be developed as a part of this project by the Criteria Architect/Engineer.

All aspects of the project and related issues will be implemented and operated consistent with the Contracting Authority's policies and procedures.

B. Scope of Services

The Owner will be requesting a GMP as part of the Best Value selection process; therefore self-performed work will be approved, subject to the firm submitting an acceptable subcontractor plan. The short-listed firms are treated as approved subcontractors for this purpose. There will be no obligation for the selected firm to solicit bids from subcontractors for the purpose of comparing the price of proposed self-performed work. In addition, the contingency utilization provisions related to the award of a low subcontractor bid are waived.

Request for Qualifications (Design-Build Contract) continued

The selected Design-Builder ("DB"), as a portion of its required Scope of Services and prior to submitting its proposal, will discuss and clarify with the Contracting Authority, the breakdown of the Agreement detailed cost components, to address the Owner's project requirements and refine the project schedule.

As required by the Agreement, and as properly authorized, provide the following categories of services: develop and maintain estimates of probable construction cost, value engineering, project schedules, and construction schedules; lead and manage the Schematic Design, Design Development, Subcontractor Prequalification and Bidding process, Construction Documents, Construction and Closeout stages.

Refer to the *OFCC Manual* additional information about the type and extent of services required for each. A copy of the standard Agreement will be provided to the short-listed firms.

The selected DB will be required to sign the standard agreement. No modifications to the requirements in the agreement will be accepted.

The preconstruction and construction services are generally described below. With the exception of self-performed work, subcontracts including but not limited to Plumbing, Fire Protection, HVAC, and Electrical trades will be awarded by the DB to prequalified vendors using a competitive process. The parties will engage in an "open book" pricing method in which all subcontracted work shall be based upon competitive pricing that will be reviewed by the Contracting Authority, the Criteria A/E and the DB. The Contracting Authority shall have access to all books, records, documents and other data in the CM's possession related to itself, its subcontractors and material suppliers pertaining to bidding, pricing or performance of the Agreement.

Preconstruction Services: The DB will work cooperatively with the Contracting Authority, Criteria A/E and Project Team, and will provide, among other services, schedule development, estimate development, program verification, schematic design, design development, subcontractor prequalification and bidding, construction documents preparation, constructability review, permits, budgeting, value engineering, and preconstruction planning throughout the preconstruction stages.

Construction Services: The DB shall construct the Project pursuant to the construction documents and in accordance with the schedule requirements. The DB shall hold all subcontracts and shall be fully responsible for the means and methods of construction, construction execution, progress schedule, weekly progress meetings, testing and inspection, project safety, project completion within the schedule agreed upon in the preconstruction phase, compliance with all applicable laws and regulations including monitoring compliance with all EDGE, equal employment, and prevailing wage requirements, and submitting monthly reports of these activities to the Contracting Authority. All subcontracts shall be on the subcontract form prescribed by OAC Section 153:1-03-02. The Contracting Authority reserves the right to approve the DB's selection of subcontractors and any supplemental terms to the subcontract form.

For purposes of completing the Relevant Project Experience Matrix in Section F of the Statement of Qualifications (Form F110-330), below is a list of relevant scope of work requirements for this RFQ:

1. Provide all labor, materials, tools, equipment, and design-build services necessary for design and construction of a project to replace the MCC, and possibly Repair/Replace some Rooftop Fans and Cages for Exhaust Hoods (RFCEH) in MacQuigg Laboratory. All work to be done in compliance with The Ohio State University Building Design Standards, NFPA70, State, and Local Codes.
2. Hazardous Materials will be encountered. Abatement of Hazardous Materials, including asbestos, is required. Hazardous Material Abatement to be performed by qualified, certified, licensed Hazardous Material abatement professionals.
3. Restore all areas to original or better condition.
4. Provide completed Record Drawings
5. Provide Project Management and Construction Administration of the overall project, to replace the existing MCC and possibly Repair/Replace some Fans and Cages for Exhaust Hoods. Hire and manage the efforts of a professional Consulting Engineer. The Consulting Engineer would be tasked with fully determining the conditions of the existing MCC and RFCEH, and developing construction Documents.
6. Coordinate the efforts of the University, Consulting Engineer and Contractor throughout the entire project including: Demolition, Construction, Commissioning, Training and Turnover to the University, and Closeout. Also, review design documents and Contractor pay applications.

Request for Qualifications (Design-Build Contract) continued

C. Funding / Estimated Budget

Total Project Cost	<u>\$832,828.00</u>	State Funding	<u>\$0.00</u>
Construction Cost	<u>\$650,000.00</u>	Other Funding	<u>\$832,828.00</u>

D. Anticipated Schedule

DB Services Start (mm/yy)	<u>05 / 14</u>
Construction Stage Start (mm/yy)	<u>07 / 14</u>
Contract Completed (mm/yy)	<u>09 / 14</u>
DB Services Completed (mm/yy)	<u>02 / 15</u>

E. EDGE Participation Goal

Percent of Preconstruction Compensation	<u>5.0%</u>
Percent of Initial Design Services Fee	<u>5.0%</u>
Percent of Contract Sum	<u>5.0%</u>

F. Evaluation Criteria for Selection

Selection Criteria:

The DB will be selected using (i) a qualifications-based selection process during the Request for Qualifications (RFQ) stage to develop a short list and (ii) a best value selection process during the Request for Proposal (RFP) stage for the final DB selection. The qualifications-based selection criteria for the RFQ is included in this announcement.

Short List:

Each firm responding to this RFQ will be evaluated and selected based on its qualifications and the qualifications and experience of the particular individuals identified as the candidate's proposed team for the Project. After evaluating the responses to this RFQ, the Contracting Authority will select a short list of no fewer than three candidates that it considers to be the most qualified, except if the Contracting Authority determines that fewer than three firms are qualified, it will only select the qualified firms.

Request for Proposal:

The short-listed firms shall be sent a RFP that will invite the firms to submit pricing proposals containing their proposed preconstruction stage reimbursable expenses, preconstruction fee, preconstruction stage design fee, preconstruction stage personnel costs, construction stage personnel costs, construction stage itemized general conditions cost, construction stage contingency percentage, construction stage design fee percentage, and design-build fee percentage. The short-listed candidates will also receive (i) a form of the Agreement with the Contracting Authority containing the contract terms and conditions, (ii) a set of the most recent criteria documents and (iii) a proposed Project schedule.

Pre-Proposal Meeting:

Prior to submitting a response to the RFP, the short-listed firms will be invited to meet individually with the Contracting Authority/Owner. The purpose of the pre-proposal meeting is to permit the short-listed firms an opportunity to ask the Contracting Authority/Owner questions in an individual setting to help the firms prepare their responses to the RFP. The Contracting Authority will notify each short-listed firm to schedule individual times for the pre-proposal meetings.

Interview:

After submitting responses to the RFP, the short-listed firms will be interviewed by the Contracting Authority. The purpose of the interview will be to meet the proposed Project team, become familiar with key personnel, and understand the project approach and ability to meet the stated objectives for the Project. Please be prepared to discuss with specificity the firm's capacity to conduct this work in compliance with the timetable, budget and EDGE expectations. The Contracting Authority will notify each short-listed firm to schedule individual times for the interviews.

Selection Schedule:

Tentative schedule is subject to change.

Qualifications Due	02/07/2014
RFP issued to the Short-Listed Firms	02/13/2014
Interviews	04/03/2014
Selection of DB	04/10/2014

Cancellation and Rejection:

The Contracting Authority reserves the right to reject all proposals and cancel at any time for any reason this solicitation, any portion of this solicitation or any phase of the Project. The Contracting Authority shall have no liability to any proposer arising out of such cancellation or rejection. The Contracting Authority reserves the right to waive minor variations in the selection process.

Request for Qualifications (Design-Build Contract) continued

Interested DB firms are required to submit the Commitment to Participate in the EDGE Business Assistance Program form in its Statement of Qualifications (Form F110-330) submitted in response to the RFQ, to indicate its intent to contract with and use EDGE-certified Business Enterprise(s), as a part of the DB's team. The EDGE Affidavit and / or waiver request letter and Demonstration of Good Faith Effort form(s) with complete documentation must be attached to the DB's Proposal. Both forms can be accessed via the OFCC website at <http://ofcc.ohio.gov>.

For all Statements of Qualifications, please identify the EDGE-certified Business Enterprises, by name, which will participate in the delivery of the proposed professional services solicited in the RFQ.

G. Submittal Instructions

Firms are required to submit the current version of Statement of Qualifications (Form F110-330) available via the OFCC website at <http://ofcc.ohio.gov>.

Paper copies of the Statement of Qualifications, if requested, should be stapled only. Do not use special bindings or coverings of any type. Cover letters and transmittals are not necessary.

Electronic submittals should be combined into one PDF file named with the project number listed on the RFQ and your firm's name. Use the "print" feature of Adobe Acrobat Professional or similar software for creating a PDF rather than using a scanner. If possible, please reduce the file size of the PDF. In Adobe Acrobat Professional, go to Advanced, then PDF Optimizer. Also, please label the CD and the CD cover with the project number and firm name.

Facsimile or e-mailed copies of the Statement of Qualifications will not be accepted.

Unless otherwise noted or exempt, all documents submitted to the Contracting Authority in response to this RFQ or RFP are public and will be available for inspection at the conclusion of the selection process. The following information shall remain confidential and will not be released: (1) Proposal Form(s), except for cost category subtotals which will be transferred to the Best Value Rating Form; (2) Financial Capacity; and (3) Bonding/Insurance.

Proposers are requested to submit the following information in response to this RFQ within Section H of Form F110-330.

1. **Summary:** Provide a summary, on one page or less, describing why your firm/team is the most qualified for the Project.
2. **Bonding/Insurance:** Provide evidence of capacity to provide bonding in the amount of the construction budget (e.g. a letter from your Surety agent stating that one or more Sureties will issue Bonds in the amount of the construction budget if your team is selected) and a copy of the firm's certificate of insurance showing the firm's current limits of liability for commercial general liability, employer's liability, business automobile liability and professional liability.
3. **Management Systems:** Describe the scheduling and cost control systems the firm would propose to use for the Project
4. **Self-Performed Work:** Indicate whether the firm intends to self-perform any work on the Project through a competitive process and, if so, the nature of the work and capability to self-perform.
5. **Estimating:** Demonstrated track record of performance of in-house estimating on projects comparable to the Project.
6. **Scheduling:** Demonstrated track record of performance of managing projects to the original schedule.

Firms are requested to identify professional registrations, memberships and credentials including but not limited to: LEED GA, LEED AP, LEED AP+, CCCA, CCM, CCS, CDT, DBIA, CPE, and any other appropriate design and construction industry credentials. Identify that information on the resume page for individual in Block 22, Section E of the F110-330 form.

LEED Credentials: Leadership in Energy & Environmental Design (Green Building Certification Institute)

GA: Green Associate

AP: LEED AP (Legacy LEED Accredited Professional without specialty)

AP +: (see below):

LEED AP BD+C (Building Design and Construction specialty)

LEED AP ID+C (Interior Design and Construction specialty)

LEED AP O+M (Operations and Maintenance specialty)

LEED AP ND (Neighborhood Development specialty)

LEED AP Homes (Specialty for residential LEED construction)

Other Industry Credentials

CCCA: Certified Construction Contract Administrator (CSI)

CCM: Certified Construction Manager (CMAA)

CCS: Certified Construction Specifier (CSI)

CDT: Construction Document Technologist (CSI)

DBIA: Designated Design-Build Professional (Design-Build Institute of America)

Assoc DBIA: Associate Design-Build Professional (Design-Build Institute of America)

CPE: Certified Professional Estimator (American Society of Professional Estimators)

Design-Build Selection Rating Form

State of Standard Forms and Documents

Project Name MacQuigg MCC Replacement Proposer Firm _____
 Project Number OSU-130390 City, State, Zip _____

Selection Criteria		Value	Score
1. Primary Firm Location and Workload (Maximum 10 points)			
a. Proximity of firm to project site	Less than 50 miles	5	
	50 miles to 100 miles	2	
	More than 100 miles	0	
b. Amount of contracts awarded by Contracting Authority in previous 24 months	Less than \$200,000	5	
	\$200,000 to \$1,000,000	2	
	More than \$1,000,000	0	
2. Primary Qualifications (Maximum 35 points)			
a. Project management lead	Experience / ability of project manager to manage scope / budget / schedule / quality	0 - 10	Max = 25
b. Project design lead	Experience / creativity of project designer to achieve owner's vision and requirements	0 - 5	
c. Technical staff	Experience / ability of technical staff to coordinate construction documents and develop accurate estimates and schedules	0 - 10	
d. Construction administration staff	Experience / ability of field representatives to identify and solve issues during construction	0 - 10	
3. Key Consultant Qualifications (Maximum 15 points)			
a. Key consultants	Experience / ability of key consultants to perform effectively and collaboratively	1 - 10	
b. Proposed EDGE-certified Consultant participation*	One additional point for every 2 percent increase in preconstruction stage compensation over the advertised EDGE participation goal	0 - 5	
4. Overall Team Qualifications (Maximum 10 points)			
a. Previous team collaboration	Less than 2 sample projects	0	Max = 3
	2 to 4 sample projects	2	
	More than 4 sample projects	3	
b. LEED** Registered / Certified project experience	Registered projects	1	Max = 2
	Certified projects	2	
c. BIM project experience	Training and knowledge	1	Max = 3
	Direct project experience	3	
d. Team organization	Clarity of responsibility / communication demonstrated by table of organization	0 - 2	
5. Overall Team Experience (Maximum 30 points)			
a. Previous team performance	Past performance as indicated by evaluations and letters of reference	0 - 10	
b. Experience with similar projects / delivery methods	Less than 3 projects	0 - 3	
	3 to 6 projects	4 - 6	
	More than 6 projects	7 - 10	
c. Budget and schedule management	Performance in completing projects within original construction budget and schedule	0 - 5	
d. Knowledge of Ohio Capital Improvements process	Less than 3 projects	0 - 1	
	3 to 6 projects	2 - 3	
	More than 6 projects	4 - 5	
* Must be comprised of consulting firm(s) and NOT the lead firm of the team		Subtotal	
** Leadership in Energy & Environmental Design administered by the Green Building Certification Institute			

Notes:

Evaluator:

Name _____

Signature _____ Date _____

Request for Qualifications (Design-Build Contract)

State of Ohio Standard Forms and Documents

Administration of Project: Local Higher Education

Project Name	<u>Neilwood Gables- Plumbing Replacement</u>	Response Deadline	<u>02/10/14</u>	<u>2:00 pm</u>	local time
Project Location	<u>The Ohio State University - Neilwood Gables</u>	Project Number	<u>OSU-140021</u>		
City / County	<u>Columbus / Franklin</u>	Project Manager	<u>Mark Stelzer</u>		
Owner	<u>The Ohio State University</u>	Contracting Authority	<u>Local Higher Education</u>		
Delivery Method	<u>Design Build</u>	Prevailing Wages	<u>State</u>		
No. of paper copies requested (stapled, not bound)	<u>3</u>	No. of electronic copies requested on CD (PDF)	<u>3</u>		

Submit the requested number of Statements of Qualifications (Form F110-330) directly to Mark Stelzer, Project Manager at 400 Enarson Classroom Building, 2009 Millikin Road, Columbus, OH 43210. See Section G of this RFQ for additional submittal instructions.

Submit all questions regarding this RFQ in writing to Mark Stelzer at stelzer.28@osu.edu with the project number included in the subject line (no phone calls please). Questions will be answered and posted to the Opportunities page on the OFCC website at <http://ofcc.ohio.gov> on a regular basis until one week before the response deadline. The name of the party submitting a question will not be included on the Q&A document.

Project Overview

A. Project Description

For this project, the Owner will be requesting a Competitive GMP at the time of Request for Proposal as part of the Best Value selection process.

Neilwood Gables is an upper classmen residence hall that features apartment style housing. The 41,700 square foot building which was constructed in 1924 includes a basement and three floors. The basement area includes offices, mechanical spaces, and building laundry facilities. The upper three floors house 54 apartment style residences designed for either two or four persons.

Due to the building age, the plumbing sanitary/vent risers and domestic water risers and laterals are in poor condition and in some cases failing and are in need of replacement. This project will replace these risers and laterals to the existing fixtures. Existing building components are known to contain hazardous materials so identification and remediation of such will be required in the areas where the piping is being removed and replaced. After the new piping is installed and tested the wall/ceiling and floor areas will be restored to match adjacent building components. This project must be completed by end of July 2014. The upper three floors will be vacant after May 5, 2014 until the end of July 2014. However the office areas remain in use throughout the construction period.

B. Scope of Services

The Owner will be requesting a GMP as part of the Best Value selection process; therefore self-performed work will be approved, subject to the firm submitting an acceptable subcontractor plan. The short-listed firms are treated as approved subcontractors for this purpose. There will be no obligation for the selected firm to solicit bids from subcontractors for the purpose of comparing the price of proposed self-performed work. In addition, the contingency utilization provisions related to the award of a low subcontractor bid are waived.

The selected Design-Builder ("DB"), as a portion of its required Scope of Services and prior to submitting its proposal, will discuss and clarify with the Owner/Contracting Authority, the breakdown of the Agreement detailed cost components, to address the Owner's project requirements and refine the project schedule.

As required by the Agreement, and as properly authorized, provide the following categories of services: develop and maintain estimates of probable construction cost, value engineering, project schedules, and construction schedules; lead and manage the Schematic Design, Design Development, Subcontractor Prequalification and Bidding process, Construction Documents, Construction and Closeout stages.

Refer to the *OFC Manual* additional information about the type and extent of services required for each. A copy of the standard Agreement will be provided to the short-listed firms.

Request for Qualifications (Design-Build Contract) continued

The selected DB will be required to sign the standard agreement. No modifications to the requirements in the agreement will be accepted.

The preconstruction and construction services are generally described below. With the exception of self-performed work, subcontracts including but not limited to Plumbing, Fire Protection, HVAC, and Electrical trades will be awarded by the DB to prequalified vendors using a competitive process. The parties will engage in an "open book" pricing method in which all subcontracted work shall be based upon competitive pricing that will be reviewed by the Contracting Authority/Owner, the Criteria A/E and the DB. The Contracting Authority/Owner shall have access to all books, records, documents and other data in the CM's possession related to itself, its subcontractors and material suppliers pertaining to bidding, pricing or performance of the Agreement.

Preconstruction Services: The DB will work cooperatively with the Contracting Authority/Owner, Criteria A/E and Project Team, and will provide, among other services, schedule development, estimate development, program verification, schematic design, design development, subcontractor prequalification and bidding, construction documents preparation, constructability review, permits, budgeting, value engineering, and preconstruction planning throughout the preconstruction stages.

Construction Services: The DB shall construct the Project pursuant to the construction documents and in accordance with the schedule requirements. The DB shall hold all subcontracts and shall be fully responsible for the means and methods of construction, construction execution, progress schedule, weekly progress meetings, testing and inspection, project safety, project completion within the schedule agreed upon in the preconstruction phase, compliance with all applicable laws and regulations including monitoring compliance with all EDGE, equal employment, and prevailing wage requirements, and submitting monthly reports of these activities to the Contracting Authority. All subcontracts shall be on the subcontract form prescribed by OAC Section 153:1-03-02. The Contracting Authority reserves the right to approve the DB's selection of subcontractors and any supplemental terms to the subcontract form.

For purposes of completing the Relevant Project Experience Matrix in Section F of the Statement of Qualifications (Form F110-330), below is a list of relevant scope of work requirements for this RFQ:

1. Design/Build projects involving similar scope of work
2. Design/Build projects having critical timelines
3. Experience with OSU or OFCC administrated projects

C. Funding / Estimated Budget

Total Project Cost	<u>\$1,111,000.00</u>	State Funding	<u>\$0.00</u>
Construction Cost	<u>\$861,138.00</u>	Other Funding	<u>\$1,111,000.00</u>

D. Anticipated Schedule

DB Services Start (mm/yy)	<u>05 / 14</u>
Construction Stage Start (mm/yy)	<u>05 / 14</u>
Contract Completed (mm/yy)	<u>07 / 14</u>
DB Services Completed (mm/yy)	<u>09 / 14</u>

E. EDGE Participation Goal

Percent of Preconstruction Compensation	<u>5.0%</u>
Percent of Initial Design Services Fee	<u>5.0%</u>
Percent of Contract Sum	<u>5.0%</u>

F. Evaluation Criteria for Selection

Selection Criteria:

The DB will be selected using (i) a qualifications-based selection process during the Request for Qualifications (RFQ) stage to develop a short list and (ii) a best value selection process during the Request for Proposal (RFP) stage for the final DB selection. The qualifications-based selection criteria for the RFQ is included in this announcement.

Short List:

Each firm responding to this RFQ will be evaluated and selected based on its qualifications and the qualifications and experience of the particular individuals identified as the candidate's proposed team for the Project. After evaluating the responses to this RFQ, the Contracting Authority will select a short list of no fewer than three candidates that it considers to be the most qualified, except if the Contracting Authority determines that fewer than three firms are qualified, it will only select the qualified firms.

Request for Qualifications (Design-Build Contract) continued

Request for Proposal:

The short-listed firms shall be sent a RFP that will invite the firms to submit pricing proposals containing their proposed preconstruction stage reimbursable expenses, preconstruction fee, preconstruction stage design fee, preconstruction stage personnel costs, construction stage personnel costs, construction stage itemized general conditions cost, construction stage contingency percentage, construction stage design fee percentage, and design-build fee percentage. The short-listed candidates will also receive (i) a form of the Agreement with the Contracting Authority containing the contract terms and conditions, (ii) a set of the most recent criteria documents and (iii) a proposed Project schedule.

Pre-Proposal Meeting:

Prior to submitting a response to the RFP, the short-listed firms will be invited to meet individually with the Contracting Authority/Owner. The purpose of the pre-proposal meeting is to permit the short-listed firms an opportunity to ask the Contracting Authority/Owner questions in an individual setting to help the firms prepare their responses to the RFP. The Contracting Authority will notify each short-listed firm to schedule individual times for the pre-proposal meetings.

Interview:

After submitting responses to the RFP, the short-listed firms will be interviewed by the Contracting Authority/Owner. The purpose of the interview will be to meet the proposed Project team, become familiar with key personnel, and understand the project approach and ability to meet the stated objectives for the Project. Please be prepared to discuss with specificity the firm's capacity to conduct this work in compliance with the timetable, budget and EDGE expectations. The Contracting Authority will notify each short-listed firm to schedule individual times for the interviews.

Selection Schedule:

Tentative schedule is subject to change.

Qualifications Due	2/10/14
RFP issued to the Short-Listed Firms	3/06/14
Interviews	3/24/14
Selection of DB	3/28/14

Cancellation and Rejection:

The Contracting Authority reserves the right to reject all proposals and cancel at any time for any reason this solicitation, any portion of this solicitation or any phase of the Project. The Contracting Authority shall have no liability to any proposer arising out of such cancellation or rejection. The Contracting Authority reserves the right to waive minor variations in the selection process.

Interested DB firms are required to submit the Commitment to Participate in the EDGE Business Assistance Program form in its Statement of Qualifications (Form F110-330) submitted in response to the RFQ, to indicate its intent to contract with and use EDGE-certified Business Enterprise(s), as a part of the DB's team. The EDGE Affidavit and / or waiver request letter and Demonstration of Good Faith Effort form(s) with complete documentation must be attached to the DB's Proposal. Both forms can be accessed via the OFCC website at <http://ofcc.ohio.gov>.

For all Statements of Qualifications, please identify the EDGE-certified Business Enterprises, by name, which will participate in the delivery of the proposed professional services solicited in the RFQ.

G. Submittal Instructions

Firms are required to submit the current version of Statement of Qualifications (Form F110-330) available via the OFCC website at <http://ofcc.ohio.gov>.

Paper copies of the Statement of Qualifications, if requested, should be stapled only. Do not use special bindings or coverings of any type. Cover letters and transmittals are not necessary.

Electronic submittals should be combined into one PDF file named with the project number listed on the RFQ and your firm's name. Use the "print" feature of Adobe Acrobat Professional or similar software for creating a PDF rather than using a scanner. If possible, please reduce the file size of the PDF. In Adobe Acrobat Professional, go to Advanced, then PDF Optimizer. Also, please label the CD and the CD cover with the project number and firm name.

Facsimile or e-mailed copies of the Statement of Qualifications will not be accepted.

Unless otherwise noted or exempt, all documents submitted to the Contracting Authority in response to this RFQ or RFP are public and will be available for inspection at the conclusion of the selection process. The following information shall remain confidential and will not be released: (1) Proposal Form(s), except for cost category subtotals which will be transferred to the Best Value Rating Form; (2) Financial Capacity; and (3) Bonding/Insurance.

Request for Qualifications (Design-Build Contract) continued

Proposers are requested to submit the following information in response to this RFQ within Section H of Form F110-330.

1. Summary: Provide a summary, on one page or less, describing why your firm/team is the most qualified for the Project.
2. Bonding/Insurance: Provide evidence of capacity to provide bonding in the amount of the construction budget (e.g. a letter from your Surety agent stating that one or more Sureties will issue Bonds in the amount of the construction budget if your team is selected) and a copy of the firm's certificate of insurance showing the firm's current limits of liability for commercial general liability, employer's liability, business automobile liability and professional liability.
3. Management Systems: Describe the scheduling and cost control systems the firm would propose to use for the Project
4. Self-Performed Work: Indicate whether the firm intends to self-perform any work on the Project through a competitive process and, if so, the nature of the work and capability to self-perform.
5. Estimating: Demonstrated track record of performance of in-house estimating on projects comparable to the Project.
6. Scheduling: Demonstrated track record of performance of managing projects to the original schedule.

Firms are requested to identify professional registrations, memberships and credentials including but not limited to: LEED GA, LEED AP, LEED AP+, CCCA, CCM, CCS, CDT, DBIA, CPE, and any other appropriate design and construction industry credentials. Identify that information on the resume page for individual in Block 22, Section E of the F110-330 form.

LEED Credentials: Leadership in Energy & Environmental Design (Green Building Certification Institute)

GA: Green Associate

AP: LEED AP (Legacy LEED Accredited Professional without specialty)

AP +: (see below):

LEED AP BD+C (Building Design and Construction specialty)

LEED AP ID+C (Interior Design and Construction specialty)

LEED AP O+M (Operations and Maintenance specialty)

LEED AP ND (Neighborhood Development specialty)

LEED AP Homes (Specialty for residential LEED construction)

Other Industry Credentials

CCCA: Certified Construction Contract Administrator (CSI)

CCM: Certified Construction Manager (CMAA)

CCS: Certified Construction Specifier (CSI)

CDT: Construction Document Technologist (CSI)

DBIA: Designated Design-Build Professional (Design-Build Institute of America)

Assoc DBIA: Associate Design-Build Professional (Design-Build Institute of America)

CPE: Certified Professional Estimator (American Society of Professional Estimators)

Design-Build Selection Rating Form

State of Standard Forms and Documents

Project Name Neilwood Gables - Plumbing Replacement Proposer Firm _____
 Project Number OSU-140021 City, State, Zip _____

Selection Criteria		Value	Score
1. Primary Firm Location and Workload (Maximum 10 points)			
a. Proximity of firm to project site	Less than 50 miles	5	
	50 miles to 100 miles	2	
	More than 100 miles	0	
b. Amount of contracts awarded by Contracting Authority in previous 24 months	Less than \$200,000	5	
	\$200,000 to \$1,000,000	2	
	More than \$1,000,000	0	
2. Primary Qualifications (Maximum 35 points)			
a. Project management lead	Experience / ability of project manager to manage scope / budget / schedule / quality	0 - 10	Max = 25
b. Project design lead	Experience / creativity of project designer to achieve owner's vision and requirements	0 - 10	
c. Technical staff	Experience / ability of technical staff to coordinate construction documents and develop accurate estimates and schedules	0 - 10	
d. Construction administration staff	Experience / ability of field representatives to identify and solve issues during construction	0 - 5	
3. Key Consultant Qualifications (Maximum 15 points)			
a. Key consultants	Experience / ability of key consultants to perform effectively and collaboratively	1 - 10	
b. Proposed EDGE-certified Consultant participation*	One additional point for every 2 percent increase in preconstruction stage compensation over the advertised EDGE participation goal	0 - 5	
4. Overall Team Qualifications (Maximum 10 points)			
a. Previous team collaboration	Less than 2 sample projects	0	Max = 3
	2 to 4 sample projects	2	
	More than 4 sample projects	3	
b. LEED** Registered / Certified project experience	Registered projects	1	Max = 2
	Certified projects	2	
c. BIM project experience	Training and knowledge	1	Max = 3
	Direct project experience	3	
d. Team organization	Clarity of responsibility / communication demonstrated by table of organization	0 - 2	
5. Overall Team Experience (Maximum 30 points)			
a. Previous team performance	Past performance as indicated by evaluations and letters of reference	0 - 10	
b. Experience with similar projects / delivery methods	Less than 3 projects	0 - 3	
	3 to 6 projects	4 - 6	
	More than 6 projects	7 - 10	
c. Budget and schedule management	Performance in completing projects within original construction budget and schedule	0 - 5	
d. Knowledge of Ohio Capital Improvements process	Less than 3 projects	0 - 1	
	3 to 6 projects	2 - 3	
	More than 6 projects	4 - 5	
* Must be comprised of consulting firm(s) and NOT the lead firm of the team ** Leadership in Energy & Environmental Design administered by the Green Building Certification Institute		Subtotal	

Notes:

Evaluator:

Name _____

Signature _____ Date _____

Request for Qualifications (CM at Risk Contract)

State of Ohio Standard Forms and Documents

Administration of Project: Local Higher Education

Project Name	<u>WHAC - Football Locker Room Renovation</u>	Response Deadline	<u>2/28/2014</u>	<u>1:00pm</u>	local time
Project Location	<u>Woody Hayes Athletic Center</u>	Project Number	<u>OSU-140125</u>		
City / County	<u>Columbus / Franklin</u>	Project Manager	<u>Gary Collier</u>		
Owner	<u>The Ohio State University</u>	Contracting Authority	<u>Local Higher Education</u>		
Delivery Method	<u>CM at Risk</u>	Prevailing Wages	<u>State</u>		
No. of paper copies requested (stapled, not bound)	<u>5</u>	No. of electronic copies requested on CD (PDF)	<u>3</u>		

Submit the requested number of Statements of Qualifications (Form F110-330) directly to Gary Collier at 400 Enarson Classroom Building, 2009 Millikin Rd, Columbus, OH 43210. See Section G of this RFQ for additional submittal instructions.

Submit all questions regarding this RFQ in writing to Gary Collier at collier.26@osu.edu with the project number included in the subject line (no phone calls please). Questions will be answered and posted to Opportunities page on the OFCC website at <http://ofcc.ohio.gov> on a regular basis until one week before the response deadline. The name of the party submitting a question will not be included on the Q&A document.

Project Overview

A. Project Description

The project involves renovation of the existing football locker room in the Woody Hayes Athletic Center on the campus of The Ohio State University. The scope of work includes, but is not limited to, new lockers, lighting, showers, restrooms, HVAC, carpeting, data, media and FF&E. Construction needs to be complete by July 25, 2014. The Architect/Engineer (A/E) will prepare a POR as an additional service.

Professional design services are being acquired by the Contracting Authority under a separate contract.

All aspects of the project and related issues will be implemented and operated consistent with the Contracting Authority and/or Owner's policies and procedures.

B. Scope of Services

The selected Construction Manager at Risk (CMR), as a portion of its required Scope of Services and prior to submitting its proposal, will discuss and clarify with the Contracting Authority/Owner, the breakdown of the Agreement detailed cost components, to address the Owner's project requirements and refine the project schedule.

As required by the Agreement, and as properly authorized, provide the following categories of services: provide constructability review comments on documents produced by the A/E during the Schematic Design, Design Development, and Construction Document stages; develop and maintain estimates of probable construction cost, value engineering, project schedules, and construction schedules; lead and manage the Subcontractor Prequalification and Bidding process, Construction and Closeout Stage.

Refer to the *OFC Manual* for additional information about the type and extent of services required for each. A copy of the standard Agreement can be obtained at the OFCC website at <http://ofcc.ohio.gov>.

The selected CM will be required to sign the standard agreement. No modifications to the requirements in the agreement will be accepted.

The preconstruction and construction services are generally described below. Subcontracts including but not limited to Plumbing, Fire Protection, HVAC, Electrical and AV/Technology will be awarded by the CM to prequalified vendors using a competitive process. The parties will engage in an "open book" pricing method in which all subcontracted work shall be based upon competitive pricing that will be reviewed by the Contracting Authority/Owner, the A/E and the CM. The Contracting Authority/Owner shall have access to all books, records, documents and other data in the CM's possession related to itself, its subcontractors and material suppliers pertaining to bidding, pricing or performance of the Agreement.

Preconstruction Services: The CM will work cooperatively with the Contracting Authority/Owner, A/E and Project Team, and will provide, among other services, cost estimating, budgeting, value engineering, constructability review, scheduling and preconstruction planning throughout the preconstruction stages. When the drawings and specifications are at a stage

Request for Qualifications (CM at Risk Contract) continued

of completion specified in the Agreement, such partially completed documents (the "Basis Documents") shall be provided to the CM, together with the A/E's detailed listing of any material incomplete design elements and the A/E's statement of intended scope with respect to such incomplete elements (the "Design Intent Statement"). The CM shall submit to the Contracting Authority/Owner and the A/E their proposed Guaranteed Maximum Price (the "Contract Sum") and its qualifications and assumptions based upon the Basis Documents and the Design Intent Statement. The CM, the Contracting Authority/Owner and the A/E (along with selected engineers and consultants) shall meet to reconcile any questions, discrepancies or disagreements relating to the qualifications and assumptions, the Basis Documents or the Design Intent Statement. The reconciliation shall be documented by an addendum to the qualifications and assumptions that shall be approved in writing by the Contracting Authority/Owner, the A/E and the CM. The CM shall then submit to the Contracting Authority, for approval, the CM's proposed final Contract Sum based upon the Basis Documents, the approved qualifications and assumptions and the Design Intent Statement. Contingent upon the Contracting Authority's approval of the final Contract Sum, the parties will enter into an amendment to the Agreement establishing the Contract Sum (GMP Amendment). The final negotiated Contract Sum shall not exceed the Project Budget established for construction. If the proposed Contract Sum exceeds such budget, then the Contracting Authority may terminate the agreement with the CM and seek from other firms, bids for completion of the Project.

Construction Services: The CM shall construct the Project pursuant to the construction documents and in accordance with the schedule requirements. The CM shall hold all subcontracts and shall be fully responsible for the means and methods of construction, project safety, project completion within the schedule agreed upon in the preconstruction phase, compliance with all applicable laws and regulations including monitoring compliance with all EDGE, equal employment, and prevailing wage requirements, and submitting monthly reports of these activities to the Contracting Authority. All subcontracts shall be on the subcontract form prescribed by OAC Section 153:1-03-02. The Contracting Authority reserves the right to approve the CM's selection of subcontractors and any supplemental terms to the form subcontract.

For purposes of completing the Relevant Project Experience Matrix in Section F of the Statement of Qualifications (Form F110-330), below is a list of relevant scope of work requirements for this RFQ:

1. Experience working in a collegiate athletic setting
2. CM@Risk experience
3. Ability to complete projects under tight schedules

C. Funding / Estimated Budget

Total Project Cost	<u>\$2,500,000.00</u>
Construction Cost	<u>\$1,819,505.00</u>
State Funding	<u>\$0</u>
Other Funding	<u>\$2,500,000.00</u>

D. Anticipated Schedule

CM Services Start (mm/yy)	<u>03 / 14</u>
GMP Approval (mm/yy)	<u>04 / 14</u>
Construction Stage Start (mm/yy)	<u>04 / 14</u>
Construction Stage Completed (mm/yy)	<u>07 / 14</u>
CM Services Completed (mm/yy)	<u>09 / 14</u>

E. EDGE Participation Goal

Percent of Total Construction Contracts Awarded	<u>5.0%</u>	Percent of <i>initial</i> TOTAL CM Fee	<u>5.0%</u>
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F. Evaluation Criteria for Selection

Selection Criteria:

The CM will be selected using (i) a qualification based selection process during the initial Request for Qualifications (RFQ) stage to develop a short list and (ii) a best value selection process during the final Request for Proposal stage for the final CM selection. The qualifications-based selection criteria for the RFQ is included in this announcement. The best value criteria used in evaluating proposals from the short listed firms will include such factors that are determined to derive or offer the greatest value to the State and the Owner, combining both qualifications and fee.

Short List:

Each firm responding to this RFQ will be evaluated and selected based on its qualifications and the qualifications and experience of the particular individuals identified as the candidate's proposed team for the Project. After evaluating the responses to this RFQ, the Contracting Authority will select a short list of no fewer than three candidates that it considers to be the most qualified, except if the Contracting Authority determines that fewer than three firms are qualified, it will only select the qualified firms.

Request for Qualifications (CM at Risk Contract) continued

Request for Proposal:

The short-listed firms shall be sent a Request for Proposal (RFP) that will invite the firms to submit pricing proposals containing their proposed preconstruction stage compensation fee, construction stage personnel costs, construction stage itemized general conditions cost percentage, construction stage contingency percentage and construction stage fee percentage. The short-listed candidates will also receive (i) a form of the Agreement with the Contracting Authority containing the contract terms and conditions, (ii) a set of the most recent design documents and (iii) a proposed Project schedule.

Pre-Proposal Meeting:

Prior to submitting a response to the RFP, the short-listed firms will be invited to meet individually with the Contracting Authority/Owner. The purpose of the pre-proposal meeting is to permit the short-listed firms an opportunity to ask the Contracting Authority/Owner questions in an individual setting to help the firms prepare their responses to the RFP. The Contracting Authority will notify each short-listed firm to schedule individual times for the pre-proposal meetings.

Interview:

After submitting responses to the RFP, the short-listed firms will be interviewed by the Contracting Authority/Owner. The purpose of the interview will be to meet the proposed Project team, become familiar with key personnel, and understand the project approach and ability to meet the stated objectives for the Project. Please be prepared to discuss with specificity the firm's capacity to conduct this work in compliance with the timetable, budget and EDGE expectations. The Contracting Authority will notify each short-listed firm to schedule individual times for the interviews.

Selection Schedule:

Tentative schedule is subject to change.

RFQ Posted and Advertised	1/24/2014
Qualifications Due	2/28/2014
RFP issued to the Short-Listed Firms	3/3/2014
Interviews	3/17/2014
Selection of CM	3/18/2014

Cancellation and Rejection:

The Contracting Authority reserves the right to reject all proposals and cancel at any time for any reason this solicitation, any portion of this solicitation or any phase of the Project. The Contracting Authority shall have no liability to any proposer arising out of such cancellation or rejection. The Contracting Authority reserves the right to waive minor variations in the selection process.

G. Submittal Instructions

Firms are required to submit the current version of Statement of Qualifications (Form F110-330) available via the OFCC website at <http://ofcc.ohio.gov>.

Paper copies of the Statement of Qualifications, if requested, should be stapled only. Do not use special bindings or coverings of any type. Cover letters and transmittals are not necessary.

Electronic submittals should be combined into one PDF file named with the project number listed on the RFQ and your firm's name. Use the "print" feature of Adobe Acrobat Professional or similar software for creating a PDF rather than using a scanner. If possible, please reduce the file size of the PDF. In Adobe Acrobat Professional, go to Advanced, then PDF Optimizer. Also, please label the CD and the CD cover with the project number and firm name.

Facsimile or e-mailed copies of the Statement of Qualifications will not be accepted.

Unless otherwise noted or exempt, all documents submitted to the Contracting Authority in response to this RFQ or RFP are public and will be available for inspection at the conclusion of the selection process. The following information shall remain confidential and will not be released: (1) Proposal Form(s), except for cost category subtotals which will be transferred to the Best Value Rating Form; (2) Financial Capacity; and (3) Bonding/Insurance.

Proposers are requested to submit the following information in response to this RFQ within Section H of Form F110-330.

1. Summary: Provide a summary, on one page or less, describing why your firm/team is the most qualified for the Project.
2. Bonding/Insurance: Provide evidence of capacity to provide bonding in the amount of the project budget and a copy of the firm's certificate of insurance showing the firm's current limits of liability for commercial general liability, employer's liability, business automobile liability and professional liability.

Request for Qualifications (CM at Risk Contract) continued

3. Management Systems: Describe the scheduling and cost control systems the firm would propose to use for the Project
4. Self-Performed Work: Indicate whether the firm intends to self-perform any work on the Project through a competitive process and, if so, the nature of the work and capability to self-perform.
5. Estimating: Demonstrated track record of performance of in-house estimating on projects comparable to the Project.
6. Scheduling: Demonstrated track record of performance of managing projects to the original schedule.

Firms are requested to identify professional registrations, memberships and credentials including but not limited to: LEED GA, LEED AP, LEED AP+, CCCA, CCM, CCS, CDT, DBIA, CPE, and any other appropriate design and construction industry credentials. Identify that information on the resume page for individual in Block 22, Section E of the F110-330 form.

LEED Credentials: Leadership in Energy & Environmental Design (Green Building Certification Institute)

GA: Green Associate

AP: LEED AP (Legacy LEED Accredited Professional without specialty)

AP +: (see below):

LEED AP BD+C (Building Design and Construction specialty)

LEED AP ID+C (Interior Design and Construction specialty)

LEED AP O+M (Operations and Maintenance specialty)

LEED AP ND (Neighborhood Development specialty)

LEED AP Homes (Specialty for residential LEED construction)

Other Industry Credentials

CCCA: Certified Construction Contract Administrator (CSI)

CCM: Certified Construction Manager (CMAA)

CCS: Certified Construction Specifier (CSI)

CDT: Construction Document Technologist (CSI)

DBIA: Designated Design-Build Professional (Design-Build Institute of America)

Assoc DBIA: Associate Design-Build Professional (Design-Build Institute of America)

CPE: Certified Professional Estimator (American Society of Professional Estimators)

CM at Risk Selection Rating Form

State of Ohio Standard Forms and Documents

Project Name WHAC - Football Locker Room Renovation Proposer Firm _____
 Project Number OSU-140125 City, State, Zip _____

Selection Criteria		Value	Score
1. Primary Firm Location and Workload (Maximum 10 points)			
a. Proximity of firm to project site	Less than 50 miles	5	
	50 miles to 100 miles	2	
	More than 100 miles	0	
b. Amount of contracts awarded by Contracting Authority in previous 24 months	Less than \$200,000	5	
	\$200,000 to \$1,000,000	2	
	More than \$1,000,000	0	
2. Primary Qualifications (Maximum 40 points)			
a. Project management lead	Experience / ability of project manager to manage scope / budget / schedule / quality	0 - 10	Max = 30
b. Project administration lead	Experience / ability to effectively administer project controls and processes	0 - 10	
c. Technical staff	Experience / ability of technical staff to develop accurate estimates and schedules	0 - 10	
d. Construction administration staff	Experience / ability of field representative to identify and solve issues during construction	0 - 10	
3. Key Consultant Qualifications (Maximum 10 points)			
a. Key consultants	Experience / ability of key consultants to perform effectively and collaboratively	1 - 5	
b. Proposed EDGE-certified Consultant participation*	One additional point for every 2 percent increase in professional services over the advertised EDGE participation goal	0 - 5	
4. Overall Team Qualifications (Maximum 10 points)			
a. Previous team collaboration	Less than 2 sample projects	1	Max = 3
	2 to 4 sample projects	2	
	More than 4 sample projects	3	
b. LEED** Registered / Certified project experience	Registered projects	1	Max = 2
	Certified projects	2	
c. BIM project experience	Training and knowledge	1	Max = 3
	Direct project experience	3	
d. Team organization	Clarity of responsibility / communication demonstrated by table of organization	0 - 2	
5. Overall Team Experience (Maximum 30 points)			
a. Previous team performance	Past performance as indicated by evaluations and letters of reference	0 - 10	
b. Experience with similar projects / delivery methods	Less than 3 projects	0 - 3	
	3 to 6 projects	4 - 6	
	More than 6 projects	7 - 10	
c. Budget and schedule management	Performance in completing projects within original construction budget and schedule	0 - 5	
d. Knowledge of Ohio Capital Improvements process	Less than 3 projects	0 - 1	
	3 to 6 projects	2 - 3	
	More than 6 projects	4 - 5	
* Must be comprised of consulting firm(s) and NOT the primary firm ** Leadership in Energy & Environmental Design administered by the Green Building Certification Institute		Subtotal	

Notes:

Evaluator:

Name _____

Signature _____ Date _____

Request for Qualifications (CM at Risk Contract)

State of Ohio Standard Forms and Documents

Administration of Project: Local Higher Education

Project Name	<u>Fenn (Fr. Stilwell) Hall Renovation</u>	Response Deadline	<u>02/28/2014</u> <u>03/04/2014</u>	<u>2:00 pm</u>	local time
Project Location	<u>1960 E. 24th Street</u>	Project Number	<u>CLS-131334 / CP-1334</u>		
City / County	<u>Cleveland / Cuyahoga</u>	Project Manager	<u>Dwayne Wilson</u>		
Owner	<u>Cleveland State University</u>	Contracting Authority	<u>Local Higher Education</u>		
Delivery Method	<u>CM at Risk</u>	Prevailing Wages	<u>State</u>		
7-					
No. of paper copies requested (stapled, not bound)	<u>Tabbed</u>	No. of electronic copies requested on CD (PDF)	<u>1</u>		

Submit the requested number of Statements of Qualifications (Form F110-330) directly to Dwayne Wilson at 1802 E. 25th Street, Rm 221, Cleveland, Ohio 44114. See Section G of this RFQ for additional submittal instructions.

Submit all questions regarding this RFQ in writing to Dwayne Wilson at d.d.wilson17@csuohio.edu with the project number included in the subject line (no phone calls please). Questions will be answered and posted to Opportunities page on the OFCC website at <http://ofcc.ohio.gov> on a regular basis until one week before the response deadline. The name of the party submitting a question will not be included on the Q&A document.

Project Overview

A. Project Description

Cleveland State University is requesting interested firms to submit qualifications to provide preconstruction and construction services as Construction Manager at Risk (CM) for the Fenn (Fr. Stilwell) Hall Renovation project.

The Fenn College of Engineering at Cleveland State University is developing a new model for engineering education which demands up-to-date learning environments in laboratories, classrooms, student spaces, circulation, support spaces, and public spaces. The college is housed in Fen Hall, a structure built in 1924. The upgrade will necessitate a major renovation encompassing interior and exterior refurbishments, including possible additions and utility extensions and/or improvements including but not limited to, steam, water, gas and electricity.

The total area of the building is approximately 196,000 gsf. The amount of this area used for renovations will be determined as part of the planning/programming phase. The interior renovations will address key programmatic areas on all five (5) floors of the building (Lower Level through 4th Floor) to meet current and future needs for the College.

Exterior renovations will include the restoration and re-supporting of the failing existing stone skin on the east façade; masonry restoration, new east entry; replacement of existing windows/curtain wall systems on all facades; new north entry and façade on Chester Avenue; roof replacement on lower roofs and pedestrian bridge; and site work that ties into the surrounding campus walks and integrates the new entries and perimeter work. Exterior assessments were performed from 2010 to 2012 for the building envelope. Work done as part of this contract restoring the existing exterior facades to remain will be done through the University's Envelope Consultant, already under contract. The CM will coordinate the project with this consultant.

Also, the scope of work will focus on replacement of aging and failing infrastructure and systems that coincide with the reorganization of program spaces. Some upgrades may also be necessary outside of the parameters of the reorganized spaces. The infrastructure and system needs will include new air handling equipment, heating and plumbing piping replacement, HVAC controls, fire suppression, electrical systems, fire alarm, telecommunications, and audio/visual systems. Assessments of systems will be performed by the A/E during the planning/programming phase in conjunction with the anticipated programmatic need for the College.

A Program of Requirements (POR) will be developed as a part of the project by the Architect/Engineer (A/E) under separate contract with the University. Depending on the POR and facility assessment by the A/E the project may include possible additions and utility extensions and/or improvements including but not limited to, steam, water, gas and electricity.

The building will remain occupied during construction, and a phased construction and multiple bid packages may be required.

Request for Qualifications (CM at Risk Contract) continued

The project will be registered with the USGBC for minimum Silver LEED Certification. Maximizing energy conservation is a critical component of the design and project goals to comply with House Bill 251. The CM must demonstrate a thorough understanding and commitment to LEED design and is responsible for executing the design and meeting LEED goals as set forth by the University.

This project will utilize the Construction Manager at Risk project delivery method.

All aspects of the project and related issues will be implemented and operated consistent with the Contracting Authority and/or Owner's policies and procedures.

B. Scope of Services

The selected CM, as a portion of its required Scope of Services and prior to submitting its proposal, will discuss and clarify with the Contracting Authority and/or Owner, the breakdown of the Agreement detailed cost components, to address the Owner's project requirements and refine the project schedule.

As required by the Agreement, and as properly authorized, provide the following categories of services: provide constructability review comments on documents produced by the A/E and Building Envelope Consultant during the Schematic Design, Design Development, and Construction Document stages; develop and maintain estimates of probable construction cost, value engineering, project schedules, and construction schedules; lead and manage the Subcontractor Prequalification and Bidding process, Construction and Closeout Stage.

Refer to the *OFC Manual* for additional information about the type and extent of services required for each. A copy of the standard Agreement can be obtained at the OFCC website at <http://ofcc.ohio.gov>.

The preconstruction and construction services are generally described below. Subcontracts including but not limited to Plumbing, Fire Protection, HVAC, Electrical and AV/Technology will be awarded by the CM to prequalified vendors using a competitive process. The parties will engage in an "open book" pricing method in which all subcontracted work shall be based upon competitive pricing that will be reviewed by the Contracting Authority and/or Owner, the A/E and the CM. The Contracting Authority and/or Owner shall have access to all books, records, documents and other data in the CM's possession related to itself, its subcontractors and material suppliers pertaining to bidding, pricing or performance of the Agreement.

Preconstruction Services: The CM will work cooperatively with the Contracting Authority and/or Owner, A/E and Project Team, and will provide, among other services, cost estimating, budgeting, value engineering, constructability review, scheduling and preconstruction planning throughout the preconstruction stages. When the drawings and specifications are at a stage of completion specified in the Agreement, such partially completed documents (the "Basis Documents") shall be provided to the CM, together with the A/E's detailed listing of any material incomplete design elements and the A/E's statement of intended scope with respect to such incomplete elements (the "Design Intent Statement"). The CM shall submit to the Contracting Authority and/or Owner and the A/E their proposed Guaranteed Maximum Price (the "Contract Sum") and its qualifications and assumptions based upon the Basis Documents and the Design Intent Statement. The CM, the Contracting Authority and/or Owner and the A/E (along with selected engineers and consultants) shall meet to reconcile any questions, discrepancies or disagreements relating to the qualifications and assumptions, the Basis Documents or the Design Intent Statement. The reconciliation shall be documented by an addendum to the qualifications and assumptions that shall be approved in writing by the Contracting Authority and/or Owner, the A/E and the CM. The CM shall then submit to the Contracting Authority, for approval, the CM's proposed final Contract Sum based upon the Basis Documents, the approved qualifications and assumptions and the Design Intent Statement. Contingent upon the Contracting Authority's approval of the final Contract Sum, the parties will enter into an amendment to the Agreement establishing the Contract Sum (GMP Amendment). The final negotiated Contract Sum shall not exceed the Project Budget established for construction. If the proposed Contract Sum exceeds such budget, then the Contracting Authority may terminate the agreement with the CM and seek from other firms, bids for completion of the Project.

Construction Services: The CM shall construct the Project pursuant to the construction documents and in accordance with the schedule requirements. The CM shall hold all subcontracts and shall be fully responsible for the means and methods of construction, project safety, project completion within the schedule agreed upon in the preconstruction phase, compliance with all applicable laws and regulations including monitoring compliance with all EDGE, equal employment, and prevailing wage requirements, and submitting monthly reports of these activities to the Contracting Authority. All subcontracts shall be on the subcontract form prescribed by OAC Section 153:1-03-02. The Contracting Authority reserves the right to approve the CM's selection of subcontractors and any supplemental terms to the form subcontract.

Request for Qualifications (CM at Risk Contract) continued

For purposes of completing the Relevant Project Experience Matrix in Section F of the Statement of Qualifications (Form F110-330), below is a list of relevant scope of work requirements for this RFQ:

1. Construction Manager-at-Risk Preconstruction Services
2. Construction Manager-at-Risk Construction Services
3. Construction Manager-at-Risk Contract Sum (GMP) Pricing Experience
4. Higher education science/lab research facilities
5. College or University Academic building construction experience
6. Experience with multiple bid package (fast track) construction projects
7. Project achieved aesthetics and performance on a tight budget and schedule
8. LEED projects and high-performance building technologies and energy performance
9. Experience with State of Ohio Capital Projects
10. Exterior Envelope rehabilitation/restoration

C. Funding / Estimated Budget

Total Project Cost	<u>\$17,700,000.00</u>
Construction Cost	<u>\$11,400,000.00</u>
State Funding	<u>\$12,500,000.00</u>
Other Funding	<u>\$5,200,000.00</u>

D. Anticipated Schedule

CM Services Start (mm/yy)	<u>05 / 14</u>
GMP Approval (mm/yy)	<u>12 / 14</u>
Construction Stage Start (mm/yy)	<u>01 / 15</u>
Construction Stage Completed (mm/yy)	<u>02 / 16</u>
CM Services Completed (mm/yy)	<u>04 / 16</u>

E. EDGE Participation Goal

Percent of Total Construction Contracts Awarded	<u>5.0%</u>	Percent of <i>initial</i> TOTAL CM Fee	<u>5.0%</u>
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F. Evaluation Criteria for Selection

Selection Criteria:

The CM will be selected using (i) a qualification based selection process during the initial Request for Qualifications (RFQ) stage to develop a short list and (ii) a best value selection process during the final Request for Proposal stage for the final CM selection. The qualifications-based selection criteria for the RFQ is included in this announcement. The best value criteria used in evaluating proposals from the short listed firms will include such factors that are determined to derive or offer the greatest value to the State and the Owner, combining both qualifications and fee.

Short List:

Each firm responding to this RFQ will be evaluated and selected based on its qualifications and the qualifications and experience of the particular individuals identified as the candidate's proposed team for the Project. After evaluating the responses to this RFQ, the Contracting Authority will select a short list of no fewer than three candidates that it considers to be the most qualified, except if the Contracting Authority determines that fewer than three firms are qualified, it will only select the qualified firms.

Request for Proposal:

The short-listed firms shall be sent a Request for Proposal (RFP) that will invite the firms to submit pricing proposals containing their proposed preconstruction stage compensation fee, construction stage personnel costs, construction stage itemized general conditions cost percentage, construction stage contingency percentage and construction stage fee percentage. The short-listed candidates will also receive (i) a form of the Agreement with the Contracting Authority containing the contract terms and conditions, (ii) a set of the most recent design documents and (iii) a proposed Project schedule.

Pre-Proposal Meeting:

Prior to submitting a response to the RFP, all short-listed firms will be invited to a joint meeting and site tour with the Contracting Authority and/or Owner. The purpose of the pre-proposal meeting is to permit the short-listed firms an opportunity to ask the Contracting Authority and/or Owner questions to help the firms prepare their responses to the RFP. The Contracting Authority will notify short-listed firms to verify the scheduled time and location for the pre-proposal meetings.

Request for Qualifications (CM at Risk Contract) continued

Interview:

After submitting responses to the RFP, the short-listed firms will be interviewed by the Contracting Authority and representatives of the Owner. The purpose of the interview will be to meet the proposed Project team, become familiar with key personnel, and understand the project approach and ability to meet the stated objectives for the Project. Please be prepared to discuss with specificity the firm's capacity to conduct this work in compliance with the timetable, budget and EDGE expectations. The Contracting Authority will notify each short-listed firm to schedule individual times for the interviews.

Selection Schedule:

Tentative schedule is subject to change.

RFQ Posted and Advertised	January 30, 2014
Qualifications Due	March 4, 2014
RFP issued to the Short-Listed Firms	March 26, 2014
Interviews	May 5, 2014 (To be Verified)
Selection of CM	May 15, 2014

Cancellation and Rejection:

The Contracting Authority reserves the right to reject all proposals and cancel at any time for any reason this solicitation, any portion of this solicitation or any phase of the Project. The Contracting Authority shall have no liability to any proposer arising out of such cancellation or rejection. The Contracting Authority reserves the right to waive minor variations in the selection process.

Interested CM firms are required to address how they will implement Building Information Modeling ("BIM") on the project, experience and level of training of staff related to BIM, incorporation of team partners that have previous BIM experience, and an understanding of collaborative BIM processes, including but not limited to the *State of Ohio BIM Protocol* available at the OFCC website at <http://ofcc.ohio.gov>.

Interested CM firms are required to submit the Commitment to Participate in the EDGE Business Assistance Program form in its Statement of Qualifications (Form F110-330) submitted in response to the RFQ, to indicate its intent to contract with and use EDGE-certified Business Enterprise(s), as a part of the CM's team. The Intent to Contract and to Perform and / or waiver request letter and Demonstration of Good Faith Effort form(s) with complete documentation must be attached to the CM's Proposal. Both forms can be accessed via the OFCC website at <http://ofcc.ohio.gov>. The Intent to Contract and to Perform form is again required at the Fee Proposal stage.

For all Statements of Qualifications, please identify the EDGE-certified Business Enterprises, by name, which will participate in the delivery of the proposed professional services solicited in the RFQ.

G. Submittal Instructions

Firms are required to submit the current version of Statement of Qualifications (Form F110-330) available via the OFCC website at <http://ofcc.ohio.gov>.

Paper copies of the Statement of Qualifications, if requested, should be stapled only. Do not include cover letters or transmittals.

Electronic submittals should be combined into one PDF file named with the project number listed on the RFQ and your firm's name. Use the "print" feature of Adobe Acrobat Professional or similar software for creating a PDF rather than using a scanner. If possible, please reduce the file size of the PDF. In Adobe Acrobat Professional, go to Advanced, then PDF Optimizer. Also, please label the CD and the CD cover with the project number and firm name.

Facsimile or e-mailed copies of the Statement of Qualifications will not be accepted.

Unless otherwise noted or exempt, all documents submitted to the Contracting Authority in response to this RFQ or RFP are public and will be available for inspection at the conclusion of the selection process. The following information shall remain confidential and will not be released: (1) Proposal Form(s), except for cost category subtotals which will be transferred to the Best Value Rating Form; (2) Financial Capacity; and (3) Bonding/Insurance.

Request for Qualifications (CM at Risk Contract) continued

Proposers are requested to submit the following information in response to this RFQ within Section H of Form F110-330.

1. Summary: Provide a summary, on one page or less, describing why your firm/team is the most qualified for the Project.
2. Bonding/Insurance: Provide evidence of capacity to provide bonding in the amount of the project budget and a copy of the firm's certificate of insurance showing the firm's current limits of liability for commercial general liability, employer's liability, business automobile liability and professional liability.
3. Management Systems: Describe the scheduling and cost control systems the firm would propose to use for the Project
4. Self-Performed Work: Indicate whether the firm intends to self-perform any work on the Project through a competitive process and, if so, the nature of the work and capability to self-perform.
5. Estimating: Demonstrated track record of performance of in-house estimating on projects comparable to the Project.
6. Scheduling: Demonstrated track record of performance of managing projects to the original schedule.

Firms are requested to identify professional registrations, memberships and credentials including but not limited to: LEED GA, LEED AP, LEED AP+, CCCA, CCM, CCS, CDT, DBIA, CPE, and any other appropriate design and construction industry credentials. Identify that information on the resume page for individual in Block 22, Section E of the F110-330 form.

LEED Credentials: Leadership in Energy & Environmental Design (Green Building Certification Institute)

GA: Green Associate
AP: LEED AP (Legacy LEED Accredited Professional without specialty)
AP +: (see below):
LEED AP BD+C (Building Design and Construction specialty)
LEED AP ID+C (Interior Design and Construction specialty)
LEED AP O+M (Operations and Maintenance specialty)
LEED AP ND (Neighborhood Development specialty)
LEED AP Homes (Specialty for residential LEED construction)

Other Industry Credentials

ACEC: American Council of Engineering Companies
AIA or FAIA: American Institute of Architects
CCCA: Certified Construction Contract Administrator (CSI)
CCM: Certified Construction Manager (CMAA)
CCS: Certified Construction Specifier (CSI)
CDT: Construction Document Technologist (CSI)
CMAA: Construction Management Association of America
CPE: Certified Professional Estimator (American Society of Professional Estimators)
CSI or FCSI: Construction Specifications Institute
DBIA or Associate DBIA: Design-Build Institute of America (list credentials, not memberships)
NCARB: National Council of Architectural Registration Boards (list certification only)
NCIDQ: National Council for Interior Design Qualification
NSPE: National Society of Professional Engineers

CM at Risk Selection Rating Form

State of Ohio Standard Forms and Documents

Project Name Fenn (Fr. Stilwell) Hall Renovation Proposer Firm _____
 Project Number CLS-131334 / CP-1334 City, State, Zip _____

Selection Criteria		Value	Score
1. Primary Firm Location and Workload (Maximum 10 points)			
a. Proximity of firm to project site	Less than 50 miles	5	
	50 miles to 100 miles	2	
	More than 100 miles	0	
b. Amount of contracts awarded by Contracting Authority in previous 24 months	Less than \$1,000,000	5	
	\$1,000,000 to \$10,000,000	2	
	More than \$10,000,000	0	
2. Primary Qualifications (Maximum 40 points)			
a. Project management lead	Experience / ability of project manager to manage scope / budget / schedule / quality	0 - 10	Max = 30
b. Project administration lead	Experience / ability to effectively administer project controls and processes	0 - 10	
c. Technical staff	Experience / ability of technical staff to develop accurate estimates and schedules	0 - 10	
d. Construction administration staff	Experience / ability of field representative to identify and solve issues during construction	0 - 10	
3. Key Consultant Qualifications (Maximum 10 points)			
a. Key consultants	Experience / ability of key consultants to perform effectively and collaboratively	1 - 5	
b. Proposed EDGE-certified Consultant participation*	One additional point for every 2 percent increase in professional services over the advertised EDGE participation goal	0 - 5	
4. Overall Team Qualifications (Maximum 10 points)			
a. Previous team collaboration	Less than 4 sample projects	1	Max = 3
	4 to 7 sample projects	2	
	More than 7 sample projects	3	
b. LEED** Registered / Certified project experience	Registered projects	1	Max = 2
	Certified projects	2	
c. BIM project experience	Training and knowledge	1	Max = 3
	Direct project experience	3	
d. Team organization	Clarity of responsibility / communication demonstrated by table of organization	0 - 2	
5. Overall Team Experience (Maximum 30 points)			
a. Previous team performance	Past performance as indicated by evaluations and letters of reference	0 - 10	
b. Experience with similar projects / delivery methods	Less than 3 projects	0 - 3	
	3 to 7 projects	4 - 6	
	More than 7 projects	7 - 10	
c. Budget and schedule management	Performance in completing projects within original construction budget and schedule	0 - 5	
d. Knowledge of Ohio Capital Improvements process	Less than 3 projects	0 - 1	
	3 to 7 projects	2 - 3	
	More than 7 projects	4 - 5	
* Must be comprised of consulting firm(s) and NOT the primary firm ** Leadership in Energy & Environmental Design administered by the Green Building Certification Institute		Subtotal	

Notes:

Evaluator:

Name _____

Signature _____ Date _____

Request for Qualifications (Design-Build Contract)

State of Ohio Standard Forms and Documents

Administration of Project: Local Higher Education

Project Name	<u>Hitchcock - Lecture Hall Improvements</u>	Response Deadline	<u>02/10/2014</u>	<u>2:00 pm</u>	local time
Project Location	<u>The Ohio State University</u>	Project Number	<u>OSU-130435</u>		
City / County	<u>Columbus / Franklin</u>	Project Manager	<u>Heather McNamara</u>		
Owner	<u>The Ohio State University</u>	Contracting Authority	<u>Local Higher Education</u>		
Delivery Method	<u>Design Build</u>	Prevailing Wages	<u>State</u>		
No. of paper copies requested (stapled, not bound)	<u>6</u>	No. of electronic copies requested on CD (PDF)	<u>2</u>		

Submit the requested number of Statements of Qualifications (Form F110-330) directly to Heather McNamara at 400 Enarson Classroom Building, 2009 Millikin Road, Columbus, OH 43210. See Section G of this RFQ for additional submittal instructions.

Submit all questions regarding this RFQ in writing to Heather McNamara at mcnamara.69@osu.edu with the project number included in the subject line (no phone calls please). Questions will be answered and posted to the Opportunities page on the OFCC website at <http://ofcc.ohio.gov> on a regular basis until one week before the response deadline. The name of the party submitting a question will not be included on the Q&A document.

Project Overview

A. Project Description

The project renovation will occur in Hitchcock Hall, which is located in the academic core on main campus at The Ohio State University. Original construction was completed in 1967, and the building construction is reinforced concrete frame with brick and precast concrete exterior. The building currently houses The College of Engineering, but is used by all students on campus. We will be renovating three lecture halls, one standard classroom, and the basement lobby as part of the project.

The largest lecture hall, room 131, is on the first floor of Hitchcock Hall and seats 640 students utilizing an upper balcony. Two smaller lecture halls seat roughly 124 students each in the basement of Hitchcock. One standard 42 person classroom and basement lobby will round out the renovation.

The large lecture hall, room 131, on the first floor will gain several new features. We will add new, enhanced technology as well as a new Crestron lighting control system. The new lighting should be zoned to meet the requirements of the highly used lecture hall with the ability to dim lights while projecting while also lighting the teaching podium during presentations. The newly constructed ceiling will need to be installed, so that is easily maintained once the renovation is complete. Any existing HVAC concerns should be addressed as part of the project. New flooring will be installed in the first floor and balcony, and new acoustical treatments may be needed once the existing wall paneling is removed. Hazardous materials testing were conducted, but no known hazardous materials were detected in this area of the building.

The two lecture halls in the basement of Hitchcock will also receive new technology, projection screens, fixed-seating and possible acoustical treatments once the paneling is removed. An existing HVAC concern should be addressed in both rooms. Both lecture halls will receive new t-grid ceiling with lights zoned to suit the classroom standards. The smaller standard classroom and lobby will receive new carpet tile once the 9"x9" tile has been abated by a certified-abatement contractor. Both spaces will also receive new furniture as part of the renovation.

All work shall comply with Ohio Building Code and meet the Ohio State University's Building Design Standards.

The Program of Requirements (POR) will be developed as a part of this project by the Criteria Architect/Engineer.

All aspects of the project and related issues will be implemented and operated consistent with the Contracting Authority's policies and procedures.

B. Scope of Services

The selected Design-Builder ("DB"), as a portion of its required Scope of Services and prior to submitting its proposal, will discuss and clarify with the Owner/Contracting Authority, the breakdown of the Agreement detailed cost components, to address the Owner's project requirements and refine the project schedule.

As required by the Agreement, and as properly authorized, provide the following categories of services: develop and maintain estimates of probable construction cost, value engineering, project schedules, and construction schedules; lead

Request for Qualifications (Design-Build Contract) continued

and manage the Schematic Design, Design Development, Subcontractor Prequalification and Bidding process, Construction Documents, Construction and Closeout stages.

Refer to the *OFC Manual* additional information about the type and extent of services required for each. A copy of the standard Agreement can be obtained at the OFCC website at <http://ofcc.ohio.gov>.

The selected DB will be required to sign the standard agreement. No modifications to the requirements in the agreement will be accepted.

The preconstruction and construction services are generally described below. Subcontracts including but not limited to Plumbing, Fire Protection, HVAC, and Electrical trades will be awarded by the DB to prequalified vendors using a competitive process. The parties will engage in an "open book" pricing method in which all subcontracted work shall be based upon competitive pricing that will be reviewed by the Contracting Authority/Owner, the Criteria A/E and the DB. The Contracting Authority/Owner shall have access to all books, records, documents and other data in the CM's possession related to itself, its subcontractors and material suppliers pertaining to bidding, pricing or performance of the Agreement.

Preconstruction Services: The DB will work cooperatively with the Contracting Authority, Criteria A/E and Project Team, and will provide, among other services, schedule development, estimate development, program verification, schematic design, design development, Guaranteed Maximum Price (GMP) proposal, subcontractor prequalification and bidding, construction documents preparation, constructability review, permits, budgeting, value engineering, and preconstruction planning throughout the preconstruction stages. When the drawings and specifications are at a stage of completion specified in the Agreement, such partially completed documents (the "Basis Documents") shall be provided to the DB, together with the A/E of Record's detailed listing of any material incomplete design elements and the A/E of Record's statement of intended scope with respect to such incomplete elements (the "Design Intent Statement"). The DB shall submit to the Contracting Authority and the Criteria A/E their proposed Guaranteed Maximum Price (the "Contract Sum") and its qualifications and assumptions based upon the Basis Documents and the Design Intent Statement. The DB, the Contracting Authority and the Criteria A/E (along with selected engineers and consultants) shall meet to reconcile any questions, discrepancies or disagreements relating to the qualifications and assumptions, the Basis Documents or the Design Intent Statement. The reconciliation shall be documented by an addendum to the qualifications and assumptions that shall be approved in writing by the Contracting Authority, the Criteria A/E and the DB. The DB shall then submit to the Contracting Authority, for approval, the CM's proposed final Contract Sum based upon the Basis Documents, the approved qualifications and assumptions and the Design Intent Statement. Contingent upon the Contracting Authority's approval of the final Contract Sum, the parties will enter into an amendment to the Agreement establishing the Contract Sum. The final negotiated Contract Sum (GMP Amendment) shall not exceed the Project Budget established for construction. If the proposed Contract Sum exceeds such budget, then the Contracting Authority may terminate its agreement with the DB and seek from other firms, bids for completion of the Project.

Construction Services: The DB shall construct the Project pursuant to the construction documents and in accordance with the schedule requirements. The DB shall hold all subcontracts and shall be fully responsible for the means and methods of construction, construction execution, progress schedule, weekly progress meetings, testing and inspection, project safety, project completion within the schedule agreed upon in the preconstruction phase, compliance with all applicable laws and regulations including monitoring compliance with all EDGE, equal employment, and prevailing wage requirements, and submitting monthly reports of these activities to the Contracting Authority. All subcontracts shall be on the subcontract form prescribed by OAC Section 153:1-03-02. The Contracting Authority reserves the right to approve the DB's selection of subcontractors and any supplemental terms to the subcontract form.

For purposes of completing the Relevant Project Experience Matrix in Section F of the Statement of Qualifications (Form F110-330), below is a list of relevant scope of work requirements for this RFQ:

1. Higher Education – Lecture Hall Design
2. Audio Visual Experience
3. Lighting Design

C. Funding / Estimated Budget

Total Project Cost	<u>\$774,138.00</u>	State Funding	<u>\$0.00</u>
Construction Cost	<u>\$435,257.00t</u>	Other Funding	<u>\$774,138.00</u>

Request for Qualifications (Design-Build Contract) continued

D. Anticipated Schedule

DB Services Start (mm/yy)	<u>03 / 14</u>
Construction Stage Start (mm/yy)	<u>05 / 14</u>
Contract Completed (mm/yy)	<u>08 / 14</u>
DB Services Completed (mm/yy)	<u>08 / 14</u>

E. EDGE Participation Goal

Percent of Preconstruction Compensation	<u>5.0%</u>
Percent of Initial Design Services Fee	<u>5.0%</u>
Percent of Contract Sum	<u>5.0%</u>

F. Evaluation Criteria for Selection

Selection Criteria:

The DB will be selected using (i) a qualifications-based selection process during the Request for Qualifications (RFQ) stage to develop a short list and (ii) a best value selection process during the Request for Proposal (RFP) stage for the final DB selection. The qualifications-based selection criteria for the RFQ is included in this announcement.

Short List:

Each firm responding to this RFQ will be evaluated and selected based on its qualifications and the qualifications and experience of the particular individuals identified as the candidate's proposed team for the Project. After evaluating the responses to this RFQ, the Contracting Authority will select a short list of no fewer than three candidates that it considers to be the most qualified, except if the Contracting Authority determines that fewer than three firms are qualified, it will only select the qualified firms.

Request for Proposal:

The short-listed firms shall be sent a RFP that will invite the firms to submit pricing proposals containing their proposed preconstruction stage reimbursable expenses, preconstruction fee, preconstruction stage design fee, preconstruction stage personnel costs, construction stage personnel costs, construction stage itemized general conditions cost, construction stage contingency percentage, construction stage design fee percentage, and design-build fee percentage. The short-listed candidates will also receive (i) a form of the Agreement with the Contracting Authority containing the contract terms and conditions, (ii) a set of the most recent criteria documents and (iii) a proposed Project schedule.

Pre-Proposal Meeting:

Prior to submitting a response to the RFP, the short-listed firms will be invited to meet individually with the Contracting Authority/Owner. The purpose of the pre-proposal meeting is to permit the short-listed firms an opportunity to ask the Contracting Authority/Owner questions in an individual setting to help the firms prepare their responses to the RFP. The Contracting Authority will notify each short-listed firm to schedule individual times for the pre-proposal meetings.

Interview:

After submitting responses to the RFP, the short-listed firms will be interviewed by the Contracting Authority/Owner. The purpose of the interview will be to meet the proposed Project team, become familiar with key personnel, and understand the project approach and ability to meet the stated objectives for the Project. Please be prepared to discuss with specificity the firm's capacity to conduct this work in compliance with the timetable, budget and EDGE expectations. The Contracting Authority will notify each short-listed firm to schedule individual times for the interviews.

Selection Schedule:

Tentative schedule is subject to change.

Qualifications Due	February 10, 2014
RFP issued to the Short-Listed Firms	February 19, 2014
Interviews	March 5, 2014
Selection of DB	March 7, 2014

Cancellation and Rejection:

The Contracting Authority reserves the right to reject all proposals and cancel at any time for any reason this solicitation, any portion of this solicitation or any phase of the Project. The Contracting Authority shall have no liability to any proposer arising out of such cancellation or rejection. The Contracting Authority reserves the right to waive minor variations in the selection process.

Interested DB firms are required to submit the Commitment to Participate in the EDGE Business Assistance Program form in its Statement of Qualifications (Form F110-330) submitted in response to the RFQ, to indicate its intent to contract with and use EDGE-certified Business Enterprise(s), as a part of the DB's team. The EDGE Affidavit and / or waiver request letter and Demonstration of Good Faith Effort form(s) with complete documentation must be attached to the DB's Proposal. Both forms can be accessed via the OFCC website at <http://ofcc.ohio.gov>.

Request for Qualifications (Design-Build Contract) continued

For all Statements of Qualifications, please identify the EDGE-certified Business Enterprises, by name, which will participate in the delivery of the proposed professional services solicited in the RFQ.

G. Submittal Instructions

Firms are required to submit the current version of Statement of Qualifications (Form F110-330) available via the OFCC website at <http://ofcc.ohio.gov>.

Paper copies of the Statement of Qualifications, if requested, should be stapled only. Do not use special bindings or coverings of any type. Cover letters and transmittals are not necessary.

Electronic submittals should be combined into one PDF file named with the project number listed on the RFQ and your firm's name. Use the "print" feature of Adobe Acrobat Professional or similar software for creating a PDF rather than using a scanner. If possible, please reduce the file size of the PDF. In Adobe Acrobat Professional, go to Advanced, then PDF Optimizer. Also, please label the CD and the CD cover with the project number and firm name.

Facsimile or e-mailed copies of the Statement of Qualifications will not be accepted.

Unless otherwise noted or exempt, all documents submitted to the Contracting Authority in response to this RFQ or RFP are public and will be available for inspection at the conclusion of the selection process. The following information shall remain confidential and will not be released: (1) Proposal Form(s), except for cost category subtotals which will be transferred to the Best Value Rating Form; (2) Financial Capacity; and (3) Bonding/Insurance.

Proposers are requested to submit the following information in response to this RFQ within Section H of Form F110-330.

1. **Summary:** Provide a summary, on one page or less, describing why your firm/team is the most qualified for the Project.
2. **Bonding/Insurance:** Provide evidence of capacity to provide bonding in the amount of the construction budget (e.g. a letter from your Surety agent stating that one or more Sureties will issue Bonds in the amount of the construction budget if your team is selected) and a copy of the firm's certificate of insurance showing the firm's current limits of liability for commercial general liability, employer's liability, business automobile liability and professional liability.
3. **Management Systems:** Describe the scheduling and cost control systems the firm would propose to use for the Project
4. **Self-Performed Work:** Indicate whether the firm intends to self-perform any work on the Project through a competitive process and, if so, the nature of the work and capability to self-perform.
5. **Estimating:** Demonstrated track record of performance of in-house estimating on projects comparable to the Project.
6. **Scheduling:** Demonstrated track record of performance of managing projects to the original schedule.

Firms are requested to identify professional registrations, memberships and credentials including but not limited to: LEED GA, LEED AP, LEED AP+, CCCA, CCM, CCS, CDT, DBIA, CPE, and any other appropriate design and construction industry credentials. Identify that information on the resume page for individual in Block 22, Section E of the F110-330 form.

LEED Credentials: Leadership in Energy & Environmental Design (Green Building Certification Institute)

GA: Green Associate
AP: LEED AP (Legacy LEED Accredited Professional without specialty)
AP +: (see below):
LEED AP BD+C (Building Design and Construction specialty)
LEED AP ID+C (Interior Design and Construction specialty)
LEED AP O+M (Operations and Maintenance specialty)
LEED AP ND (Neighborhood Development specialty)
LEED AP Homes (Specialty for residential LEED construction)

Other Industry Credentials

CCCA: Certified Construction Contract Administrator (CSI)
CCM: Certified Construction Manager (CMAA)
CCS: Certified Construction Specifier (CSI)
CDT: Construction Document Technologist (CSI)
DBIA: Designated Design-Build Professional (Design-Build Institute of America)
Assoc DBIA: Associate Design-Build Professional (Design-Build Institute of America)
CPE: Certified Professional Estimator (American Society of Professional Estimators)

Design-Build Selection Rating Form

State of Standard Forms and Documents

Project Name Hitchcock - Lecture Hall Improvements Proposer Firm _____
 Project Number OSU-130435 City, State, Zip _____

Selection Criteria		Value	Score
1. Primary Firm Location and Workload (Maximum 10 points)			
a. Proximity of firm to project site	Less than 50 miles	5	
	50 miles to 100 miles	2	
	More than 100 miles	0	
b. Amount of contracts awarded by Contracting Authority in previous 24 months	Less than \$200,000	5	
	\$200,000 to \$1,000,000	2	
	More than \$1,000,000	0	
2. Primary Qualifications (Maximum 35 points)			
a. Project management lead	Experience / ability of project manager to manage scope / budget / schedule / quality	0 - 10	Max = 25
b. Project design lead	Experience / creativity of project designer to achieve owner's vision and requirements	0 - 10	
c. Technical staff	Experience / ability of technical staff to coordinate construction documents and develop accurate estimates and schedules	0 - 10	
d. Construction administration staff	Experience / ability of field representatives to identify and solve issues during construction	0 - 5	
3. Key Consultant Qualifications (Maximum 15 points)			
a. Key consultants	Experience / ability of key consultants to perform effectively and collaboratively	1 - 10	
b. Proposed EDGE-certified Consultant participation*	One additional point for every 2 percent increase in preconstruction stage compensation over the advertised EDGE participation goal	0 - 5	
4. Overall Team Qualifications (Maximum 10 points)			
a. Previous team collaboration	Less than 2 sample projects	0	Max = 3
	2 to 4 sample projects	2	
	More than 4 sample projects	3	
b. LEED** Registered / Certified project experience	Registered projects	1	Max = 2
	Certified projects	2	
c. BIM project experience	Training and knowledge	1	Max = 3
	Direct project experience	3	
d. Team organization	Clarity of responsibility / communication demonstrated by table of organization	0 - 2	
5. Overall Team Experience (Maximum 30 points)			
a. Previous team performance	Past performance as indicated by evaluations and letters of reference	0 - 10	
b. Experience with similar projects / delivery methods	Less than 3 projects	0 - 3	
	3 to 6 projects	4 - 6	
	More than 6 projects	7 - 10	
c. Budget and schedule management	Performance in completing projects within original construction budget and schedule	0 - 5	
d. Knowledge of Ohio Capital Improvements process	Less than 3 projects	0 - 1	
	3 to 6 projects	2 - 3	
	More than 6 projects	4 - 5	
* Must be comprised of consulting firm(s) and NOT the lead firm of the team ** Leadership in Energy & Environmental Design administered by the Green Building Certification Institute		Subtotal	

Notes:

Evaluator:

Name _____

Signature _____ Date _____

Request for Qualifications (Architect / Engineer)

State of Ohio Standard Forms and Documents

Administration of Project: Local Higher Education

Project Name	<u>Basic Renovation-Prequalification List</u>	Response Deadline	<u>02/21/2014</u>	<u>4:00 pm</u>	local time
Project Location	<u>Main and Regional Campuses</u>	Project Number	<u>OHU-140001</u>		
City / County	<u>Various / Vairous</u>	Project Manager	<u>Various</u>		
Owner	<u>Ohio University, Design & Construction</u>	Contracting Authority	<u>Local Higher Education</u>		
Delivery Method	<u>General Contracting</u>	Prevailing Wages	<u>State</u>		
No. of paper copies requested (stapled, not bound)	<u>2</u>	No. of electronic copies requested on CD (PDF)	<u>1</u>		

Submit the requested number of Statements of Qualifications (Form F110-330) directly to Richard J.Shultz at 160 W. Union St. Ste. 154, Athens, Ohio 45701. See Section H of this RFQ for additional submittal instructions.

Submit all questions regarding this RFQ in writing to Dick Planisek at planisek@ohio.edu with the project number included in the subject line (no phone calls please). Questions will be answered and posted to the Opportunities page on the OFCC website at <http://ofcc.ohio.gov> on a regular basis until one week before the response deadline. The name of the party submitting a question will not be included on the Q&A document.

Project Overview

A. Project Description

Qualifications are requested from professional design firms for Basic Renovation/Deferred Maintenance Projects. The improvement projects involve Architectural, Landscape, Civil, Mechanical, Electrical and Plumbing, Structural, Geotechnical, Scheduling and Constructability reviews, Construction Materials testing, Hazmat, Mechanical and Roofing disciplines. These projects include ADA Improvements, Utility Upgrades, Exterior Lighting, Fire Alarm Improvements, Emergency Generator Installations, HVAC, High Voltage Distribution, Landscaping, Small Architectural Renovations, and Masonry Repairs/Renovations for the main and regional campuses of Ohio University. Any firm submitting qualifications may be considered for one or more of the Basic Renovation Projects at the discretion of the Owner

B. Scope of Services

All projects will have an appropriately-developed Program of Requirements (POR), and upon award of the Agreement, the projects will commence with Design. For projects without such a POR, upon award of the Agreement, commence by developing the Program of Requirements. The selected A/E, as a portion of its required Scope of Services and prior to submitting its proposals, will discuss and clarify with the Owner, the cost breakdown of the A/E Agreement detailed cost components to address the Owner's project requirements. Participate in the EDGE Program as required by statute and the Agreement.

As required by the Agreement, and as properly authorized, provide the following categories of services: Program Verification Schematic Design, Design Development, Construction Document Preparation, Bid and Award Support, Construction Phase, Post-Construction Phase, and Additional Services of all types. Refer to The OFC Manual for additional information about the type and extent of services required for each.

Refer to the *OFC Manual* for additional information about the type and extent of services required for each. A copy of the standard Agreement can be obtained at the OFCC website at <http://ofcc.ohio.gov>.

During the construction period, provide not less than N/A hours (excluding travel time) on-site construction administration services each week, including (1) attendance at progress meetings, (2) a written field report of each site visit, (3) on-site representation comprised of the A/E and its consultant staff involved in the primary design of the project, all having relevant and appropriate types of construction administration experience.

For purposes of completing the Relevant Project Experience Matrix in Section F of the Statement of Qualifications (Form F110-330), below is a list of relevant scope of work requirements for this RFQ:

1. General Building Renovations
2. Building HVAC and Electrical Systems Improvements
3. Utility Infrastructure
4. Roofs
5. Elevators
6. ADA Upgrades

Request for Qualifications (Architect / Engineer) continued

7. Landscaping
8. Building Envelope Improvements
9. LEED Credentials and Experience
10. Construction Administration (Budgeting and Scheduling)

C. Funding / Estimated Budget

Total Project Cost	<u>\$TBD</u>	State Funding	<u>\$TBD</u>
Construction Cost	<u>\$TBD</u>	Other Funding	<u>\$TBD</u>
Estimated A/E Fee	<u>8% to 12%</u>		

NOTE: The A/E fee percentage for this project includes all professional design services, and consultant services necessary for proper completion of the Basic Services for the successful completion of the project, including but not limited to: review and verification of the Program of Requirements provided by the Owner, validation of existing site conditions (but not subsurface or hidden conditions), preparation of cost estimates and design schedules for the project. Fees may be negotiated and allocated for Additional Services (e.g., creation of a Program of Requirements, extensive evaluation or validation of site conditions, extensive pre-design investigations, code-required special inspection and testing, Quality Assurance testing during the construction period, and testing due to unforeseen conditions).

D. Services Required (see note below)

Primary	<u>Various, as noted in the description</u>
Secondary	<u>_____</u>
	<u>_____</u>
	<u>_____</u>
	<u>_____</u>
	<u>_____</u>
Others	<u>_____</u>

E. Anticipated Schedule

Professional Services Start (mm/yy)	<u>TBD</u>
Construction Stage Start (mm/yy)	<u>TBD</u>
Construction Stage Completed (mm/yy)	<u>TBD</u>
Professional Services Completed (mm/yy)	<u>TBD</u>

F. EDGE Participation Goal

Percent of <i>initial</i> TOTAL A/E Fee	<u>5.0%</u>
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NOTE: The primary A/E shall be (1) a registered architect holding a license and certificate of authorization issued by the Ohio Architects Board pursuant to ORC Chapter 4703, (2) a landscape architect holding a license and certificate of authorization issued by the Ohio Landscape Architects Board pursuant to ORC Chapter 4703, or (3) a professional engineer or professional surveyor holding a license and certificate of authorization issued by the Ohio Engineers and Surveyors Board pursuant to ORC Chapter 4733.

G. Evaluation Criteria for Selection

- Demonstrated ability to meet Owner's programmed project vision, scope, budget, and schedule on previous projects.
- Previous experience compatible with the proposed project (e.g., type, size).
- Relevant past work of prospective firm's proposed consultants.
- Past performance of prospective firm and its proposed consultants.
- Qualifications and experience of individuals directly involved with the project.
- Proposer's previous experience (numbers of projects, sizes of projects) when working with its proposed consultants.
- Specification writing credentials and experience.
- Experience and capabilities of creating or using Critical Path Method (CPM) schedules and of using CPM schedules as a project management resource.
- Approach to and success of using partnering and Alternative Dispute Resolution.
- Proximity of prospective firms to the project site.
- Proposer's apparent resources and capacity to meet the needs of this project.
- The selected A/E and all its consultants must have the capability to use the Internet within their normal business location(s) during normal business hours.

Interested A/E firms are required to address how they will implement Building Information Modeling ("BIM") on the project, experience and level of training of staff related to BIM, incorporation of team partners that have previous BIM experience, and an understanding of collaborative BIM processes, including but not limited to the *State of Ohio BIM Protocol* available at the OFCC website at <http://ofcc.ohio.gov>.

Interested A/E firms are required to submit the Commitment to Participate in the EDGE Business Assistance Program form in its Statement of Qualifications (Form F110-330) submitted in response to the RFQ, to indicate its intent to contract with and use EDGE-certified Business Enterprise(s), as a part of the A/E's team. The Intent to Contract and to Perform

Request for Qualifications (Architect / Engineer) continued

and / or waiver request letter and Demonstration of Good Faith Effort form(s) with complete documentation must be attached to the A/E's Technical Proposal. Both forms can be accessed via the OFCC website at <http://ofcc.ohio.gov>. The Intent to Contract and to Perform form is again required at the Fee Proposal stage.

For all Statements of Qualifications, please identify the EDGE-certified Business Enterprises, by name, which will participate in the delivery of the proposed professional services solicited in the RFQ.

H. Submittal Instructions

Firms are required to submit the current version of Statement of Qualifications (Form F110-330) available via the OFCC website at <http://ofcc.ohio.gov>.

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Electronic submittals should be combined into one PDF file named with the project number listed on the RFQ and your firm's name. Use the "print" feature of Adobe Acrobat Professional or similar software for creating a PDF rather than using a scanner. If possible, please reduce the file size of the PDF. In Adobe Acrobat Professional, go to Advanced, then PDF Optimizer. Also, please label the CD and the CD cover with the project number and firm name.

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LEED Credentials: Leadership in Energy & Environmental Design (Green Building Certification Institute)

GA: Green Associate
AP: LEED AP (Legacy LEED Accredited Professional without specialty)
AP +: (see below):
LEED AP BD+C (Building Design and Construction specialty)
LEED AP ID+C (Interior Design and Construction specialty)
LEED AP O+M (Operations and Maintenance specialty)
LEED AP ND (Neighborhood Development specialty)
LEED AP Homes (Specialty for residential LEED construction)

Other Industry Credentials

ACEC: American Council of Engineering Companies
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CCM: Certified Construction Manager (CMAA)
CCS: Certified Construction Specifier (CSI)
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CMAA: Construction Management Association of America
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CSI or FCSI: Construction Specifications Institute
DBIA or Associate DBIA: Design-Build Institute of America (list credentials, not memberships)
NCARB: National Council of Architectural Registration Boards (list certification only)
NCIDQ: National Council for Interior Design Qualification
NSPE: National Society of Professional Engineers

Architect/Engineer Selection Rating Form

State of Ohio Standard Forms and Documents

Project Name Basic Renovation-Prequalification List Proposer Firm _____
 Project Number OHU-140001 City, State, Zip _____

Selection Criteria		Value	Score
1. Primary Firm Location, Workload and Size (Maximum 10 points)			
a. Proximity of firm to project site	Less than 100 miles	5	
	100 miles to 250 miles	2	
	More than 250 miles	0	
b. Amount of fees awarded by Contracting Authority in previous 24 months	Less than \$200,000	2	
	\$200,000 to \$500,000	1	
	More than \$500,000	0	
c. Number of licensed professionals	Less than 5 professionals	3	Max = 3
	5 to 10 professionals	2	
	More than 10 than professionals	1	
2. Primary Firm Qualifications (Maximum 30 points)			
a. Project management lead	Experience / ability of project manager to manage scope / budget / schedule / quality	0 - 10	Max = 20
b. Project design lead	Experience / creativity of project designer to achieve owner's vision and requirements	0 - 10	
c. Technical staff	Experience / ability of technical staff to create fully coordinated construction documents	0 - 5	
d. Construction administration staff	Experience / ability of field representative to identify and solve issues during construction	0 - 5	
3. Key Consultant Qualifications (Maximum 20 points)			
a. Key discipline leads	Experience / ability of key consultants to perform effectively and collaboratively	1 - 15	
b. Proposed EDGE-certified Consultant participation*	One additional point for every 2 percent increase in professional services over the advertised EDGE participation goal	0 - 5	
4. Overall Team Qualifications (Maximum 10 points)			
a. LEED** Registered / Certified project experience	Registered projects	1	Max = 2
	Certified projects	2	
b. BIM project experience	Training and knowledge	1	Max = 3
	Direct project experience	3	
c. Team organization	Clarity of responsibility / communication demonstrated by table of organization	0 - 5	
5. Overall Team Experience (Maximum 30 points)			
a. Previous team performance	Past performance as indicated by evaluations and letters of reference	0 - 10	
b. Experience with similar projects / delivery methods	Less than 5 projects	0 - 3	
	5 to 9 projects	4 - 6	
	More than 9 projects	7 - 10	
c. Budget and schedule management	Performance in completing projects within original construction budget and schedule	0 - 5	
d. Knowledge of Ohio Capital Improvements process	Less than 5 projects	0 - 1	
	5 to 9 projects	2 - 3	
	More than 9 projects	4 - 5	
* Must be comprised of professional design services consulting firm(s) and NOT the primary firm ** Leadership in Energy & Environmental Design administered by the Green Building Certification Institute		Subtotal	

Notes:

Evaluator:

Name _____

Signature _____ Date _____

RFQ Question and Answer List

State of Ohio Standard Forms and Documents

Project Name Basic Renovation – Prequalification List Project Number OHU-140001
Project Location Main and Regional Campuses

Date posted: 2/18/14

Date revised: N/A

Below are the questions that have been received to date for the RFQ of the above-referenced project:

1. Please confirm in, “D. Services Required”, that Statement of Qualifications (SoQ) is to only address those services as they pertain to the Primary A/E Qualifier, and that the Primary A/E Qualifier does not need to include consultants to address all listed services.
 - A. The above statement is correct. We wish to see the qualifications of only the in-house staff of the submitting firm. Once a specific project is identified, and if that project requires the services of sub-consultants, the primary firm will be asked to provide the additional information at that time, based on the project scope.
2. Please confirm in, “F. EDGE Participation Goal”, that the Primary A/E Qualifier does not need to identify the consultant to reach the 5% EDGE Participation Goal.
 - A. The above statement is correct. At the time that a firm is contacted regarding a specific project, they will be asked to address the EDGE commitment, appropriate to the project scope.

Request for Qualifications (Architect / Engineer)

State of Ohio Standard Forms and Documents

Administration of Project: Local Higher Education

Project Name	<u>College of Business Expansion</u>	Response Deadline	<u>Feb 21, 2014</u>	<u>4:00 PM</u>	local time
Project Location	<u>Ohio University Athens Campus</u>	Project Number	<u>OHU-140002</u>		
City / County	<u>Athens / Athens</u>	Project Manager	<u>Dick Planisek</u>		
Owner	<u>Ohio University</u>	Contracting Authority	<u>Local Higher Education</u>		
Delivery Method	<u>General Contracting</u>	Prevailing Wages	<u>State</u>		
No. of paper copies requested (stapled, not bound)	<u>3</u>	No. of electronic copies requested on CD (PDF)	<u>1</u>		

Submit the requested number of Statements of Qualifications (Form F110-330) directly to Dick Planisek at 160 West Union Street, Suite 154; Athens, OH 45701. See Section H of this RFQ for additional submittal instructions.

Submit all questions regarding this RFQ in writing to Dick Planisek at planisek@ohio.edu with the project number included in the subject line (no phone calls please). Questions will be answered and posted to the Opportunities page on the OFCC website at <http://ofcc.ohio.gov> on a regular basis until one week before the response deadline. The name of the party submitting a question will not be included on the Q&A document.

Project Overview

A. Project Description

College of Business Expansion: This project will involve the incremental renovation of three floors of the current Computer Services Center (CSC) for use as office and teaching spaces for the College of Business, located in the adjacent Copeland Hall. The project is envisioned to include three phases of renovation over a period of three years. Each phase is anticipated to have a total project budget of about \$1,000,000, resulting in a \$3,000,000 project over all of the phases. The project may also include development of "connector" structure(s) between the two buildings (with additional funding, TBD). Existing building occupants will require relocation to facilitate each phase of the project, so experience in developing orderly phased projects is of significance. A programming and schematic design exercise has been completed for this project, and will be reviewed by the owner and the selected consultant at the initiation of the project, but not prior to qualifications submission. The construction delivery method will be determined during the design phase.

B. Scope of Services

For projects advertised with an appropriately developed Program of Requirements (POR), upon award of the Agreement, commence with Design. For projects without such a POR, upon award of the Agreement, commence by developing the Program of Requirements. The selected Architect/Engineer (A/E), as a portion of its required Scope of Services and prior to submitting its proposals, will discuss and clarify with the Owner, the cost breakdown of the Architect/Engineer Agreement detailed cost components to address the Owner's project requirements. Participate in the Encouraging Growth, Diversity & Equity (EDGE) Program as required by statute and the Agreement.

As required by the Agreement, and as properly authorized, provide the following categories of services: Program Verification, Schematic Design, Design Development, Construction Document Preparation, Bid and Award Support, Conformed Documents, Construction Administration, Post-Construction, and Additional Services of all types. Refer to the *OFC Manual* for additional information about the type and extent of services required for each. A copy of the standard Agreement can be obtained at the OFCC website at <http://ofcc.ohio.gov>.

During the construction period, provide not less than 10 hours (excluding travel time) on-site construction administration services each week, including (1) attendance at progress meetings, (2) a written field report of each site visit, (3) on-site representation comprised of the A/E and its consultant staff involved in the primary design of the project, all having relevant and appropriate types of construction administration experience.

For purposes of completing the Relevant Project Experience Matrix in Section F of the Statement of Qualifications (Form F110-330), below is a list of relevant scope of work requirements for this RFQ:

1. Building renovation within occupied buildings
2. Higher education classroom and teaching laboratory design
3. Coordination of multi-phased projects
4. Sustainable and LEED design credentials
5. Previous experience with Ohio University and OFCC procedures
6. BIM modeling capabilities

Request for Qualifications (Architect / Engineer) continued

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AP +: (see below):
LEED AP BD+C (Building Design and Construction specialty)
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LEED AP O+M (Operations and Maintenance specialty)
LEED AP ND (Neighborhood Development specialty)
LEED AP Homes (Specialty for residential LEED construction)

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CCM: Certified Construction Manager (CMAA)
CCS: Certified Construction Specifier (CSI)
CDT: Construction Document Technologist (CSI)
CMAA: Construction Management Association of America
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CSI or FCSI: Construction Specifications Institute
DBIA or Associate DBIA: Design-Build Institute of America (list credentials, not memberships)
NCARB: National Council of Architectural Registration Boards (list certification only)
NCIDQ: National Council for Interior Design Qualification
NSPE: National Society of Professional Engineers

Architect/Engineer Selection Rating Form

State of Ohio Standard Forms and Documents

Project Name College of Business Expansion Proposer Firm _____
 Project Number OHU-140002 City, State, Zip _____

Selection Criteria		Value	Score
1. Primary Firm Location, Workload and Size (Maximum 10 points)			
a. Proximity of firm to project site	Less than 100 miles	5	
	100 miles to 250 miles	2	
	More than 250 miles	0	
b. Amount of fees awarded by Contracting Authority in previous 24 months	Less than \$50,000	2	
	\$50,000 to \$500,000	1	
	More than \$500,000	0	
c. Number of licensed professionals	Less than 5 professionals	3	Max = 3
	5 to 10 professionals	2	
	More than 10 than professionals	1	
2. Primary Firm Qualifications (Maximum 30 points)			
a. Project management lead	Experience / ability of project manager to manage scope / budget / schedule / quality	0 - 10	Max = 20
b. Project design lead	Experience / creativity of project designer to achieve owner's vision and requirements	0 - 10	
c. Technical staff	Experience / ability of technical staff to create fully coordinated construction documents	0 - 5	
d. Construction administration staff	Experience / ability of field representative to identify and solve issues during construction	0 - 5	
3. Key Consultant Qualifications (Maximum 20 points)			
a. Key discipline leads	Experience / ability of key consultants to perform effectively and collaboratively	1 - 15	
b. Proposed EDGE-certified Consultant participation*	One additional point for every 2 percent increase in professional services over the advertised EDGE participation goal	0 - 5	
4. Overall Team Qualifications (Maximum 10 points)			
a. Previous team collaboration	Less than 3 sample projects	1	Max = 3
	3 to 6 sample projects	2	
	More than 6 sample projects	3	
b. LEED** Registered / Certified project experience	Registered projects	1	Max = 2
	Certified projects	2	
c. BIM project experience	Training and knowledge	1	Max = 3
	Direct project experience	3	
d. Team organization	Clarity of responsibility / communication demonstrated by table of organization	0 - 2	
5. Overall Team Experience (Maximum 30 points)			
a. Previous team performance	Past performance as indicated by evaluations and letters of reference	0 - 10	
b. Experience with similar projects / delivery methods	Less than 5 projects	0 - 3	
	5 to 9 projects	4 - 6	
	More than 9 projects	7 - 10	
c. Budget and schedule management	Performance in completing projects within original construction budget and schedule	0 - 5	
d. Knowledge of Ohio Capital Improvements process	Less than 5 projects	0 - 1	
	5 to 9 projects	2 - 3	
	More than 9 projects	4 - 5	
* Must be comprised of professional design services consulting firm(s) and NOT the primary firm ** Leadership in Energy & Environmental Design administered by the Green Building Certification Institute		Subtotal	

Notes:

Evaluator:

Name _____

Signature _____

Date _____

Request for Qualifications (Architect / Engineer)

State of Ohio Standard Forms and Documents

Administration of Project: Local Higher Education

Project Name	<u>Morton Hall Lecture Rooms Renovations</u>	Response Deadline	<u>Feb 21, 2014</u>	<u>4:00 PM</u>	local time
Project Location	<u>Ohio University Athens Campus</u>	Project Number	<u>OHU-140003</u>		
City / County	<u>Athens / Athens</u>	Project Manager	<u>Dick Planisek</u>		
Owner	<u>Ohio University</u>	Contracting Authority	<u>Local Higher Education</u>		
Delivery Method	<u>General Contracting</u>	Prevailing Wages	<u>State</u>		
No. of paper copies requested (stapled, not bound)	<u>3</u>	No. of electronic copies requested on CD (PDF)	<u>1</u>		

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Project Overview

A. Project Description

This project will provide upgrades to seating, interior finishes, and academic technology for three large, tiered-floor lecture rooms in Morton Hall. Also included in the project is the development of two ADA accessible restrooms and other minor ADA upgrades to the building. Due to academic demand on these spaces, the project may require construction of multiple phases. The total project budget for this project is anticipated to be \$1,500,000, but must be verified in the schematic design phase. A Program of Requirements has been developed for this project. The construction delivery method will be determined during the design phase.

B. Scope of Services

For projects advertised with an appropriately developed Program of Requirements (POR), upon award of the Agreement, commence with Design. For projects without such a POR, upon award of the Agreement, commence by developing the Program of Requirements. The selected Architect/Engineer (A/E), as a portion of its required Scope of Services and prior to submitting its proposals, will discuss and clarify with the Owner, the cost breakdown of the Architect/Engineer Agreement detailed cost components to address the Owner's project requirements. Participate in the Encouraging Growth, Diversity & Equity (EDGE) Program as required by statute and the Agreement.

As required by the Agreement, and as properly authorized, provide the following categories of services: Schematic Design, Design Development, Construction Document Preparation, Bid and Award Support, Conformed Documents, Construction Administration, Post-Construction, and Additional Services of all types. Refer to the *OFC Manual* for additional information about the type and extent of services required for each. A copy of the standard Agreement can be obtained at the OFCC website at <http://ofcc.ohio.gov>.

During the construction period, provide not less than 10 hours (excluding travel time) on-site construction administration services each week, including (1) attendance at progress meetings, (2) a written field report of each site visit, (3) on-site representation comprised of the A/E and its consultant staff involved in the primary design of the project, all having relevant and appropriate types of construction administration experience.

For purposes of completing the Relevant Project Experience Matrix in Section F of the Statement of Qualifications (Form F110-330), below is a list of relevant scope of work requirements for this RFQ:

1. Building renovation within occupied buildings
2. Higher education classroom design
3. Coordination of multi-phased projects
4. Sustainable and LEED design credentials
5. Previous experience with Ohio University and OFCC procedures

Request for Qualifications (Architect / Engineer) continued

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NCARB: National Council of Architectural Registration Boards (list certification only)
NCIDQ: National Council for Interior Design Qualification
NSPE: National Society of Professional Engineers

Architect/Engineer Selection Rating Form

State of Ohio Standard Forms and Documents

Project Name Morton Hall Lecture Rooms Renovations Proposer Firm _____
 Project Number OHU-2014-003 City, State, Zip _____

Selection Criteria		Value	Score
1. Primary Firm Location, Workload and Size (Maximum 10 points)			
a. Proximity of firm to project site	Less than 100 miles	5	
	100 miles to 250 miles	2	
	More than 250 miles	0	
b. Amount of fees awarded by Contracting Authority in previous 24 months	Less than \$50,000	2	
	\$50,000 to \$500,000	1	
	More than \$500,000	0	
c. Number of licensed professionals	Less than 5 professionals	3	Max = 3
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	More than 10 than professionals	1	
2. Primary Firm Qualifications (Maximum 30 points)			
a. Project management lead	Experience / ability of project manager to manage scope / budget / schedule / quality	0 - 10	Max = 20
b. Project design lead	Experience / creativity of project designer to achieve owner's vision and requirements	0 - 10	
c. Technical staff	Experience / ability of technical staff to create fully coordinated construction documents	0 - 5	
d. Construction administration staff	Experience / ability of field representative to identify and solve issues during construction	0 - 5	
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a. Key discipline leads	Experience / ability of key consultants to perform effectively and collaboratively	1 - 15	
b. Proposed EDGE-certified Consultant participation*	One additional point for every 2 percent increase in professional services over the advertised EDGE participation goal	0 - 5	
4. Overall Team Qualifications (Maximum 10 points)			
a. Previous team collaboration	Less than 3 sample projects	1	Max = 3
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	More than 6 sample projects	3	
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	Certified projects	2	
c. BIM project experience	Training and knowledge	1	Max = 3
	Direct project experience	3	
d. Team organization	Clarity of responsibility / communication demonstrated by table of organization	0 - 2	
5. Overall Team Experience (Maximum 30 points)			
a. Previous team performance	Past performance as indicated by evaluations and letters of reference	0 - 10	
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* Must be comprised of professional design services consulting firm(s) and NOT the primary firm ** Leadership in Energy & Environmental Design administered by the Green Building Certification Institute		Subtotal	

Notes:

Evaluator:

Name _____

Signature _____

Date _____

Request for Qualifications (Architect / Engineer)

State of Ohio Standard Forms and Documents

Administration of Project: Local Higher Education

Project Name	<u>Grover Center E-112 Expansion</u>	Response Deadline	<u>Feb 21, 2014</u>	<u>4:00 PM</u>	local time
Project Location	<u>Ohio University Athens Campus</u>	Project Number	<u>OHU-140004</u>		
City / County	<u>Athens / Athens</u>	Project Manager	<u>Dick Planisek</u>		
Owner	<u>Ohio University</u>	Contracting Authority	<u>Local Higher Education</u>		
Delivery Method	<u>General Contracting</u>	Prevailing Wages	<u>State</u>		
No. of paper copies requested (stapled, not bound)	<u>3</u>	No. of electronic copies requested on CD (PDF)	<u>1</u>		

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Project Overview

A. Project Description

This project will involve the construction of a new floor system within an existing 12,500 SF gymnasium space, creating a second level, connected to the building's existing second floor. Both levels will be developed into program space for the College of Health Profession, and may include offices, classrooms, and teaching laboratories. A preliminary Program of Requirements has been developed by the College; the consultant will participate in the refinement of the Program of Requirements. The total project budget for this project is anticipated to be \$9,000,000. The construction delivery method will be determined during the design phase.

B. Scope of Services

For projects advertised with an appropriately developed Program of Requirements (POR), upon award of the Agreement, commence with Design. For projects without such a POR, upon award of the Agreement, commence by developing the Program of Requirements. The selected Architect/Engineer (A/E), as a portion of its required Scope of Services and prior to submitting its proposals, will discuss and clarify with the Owner, the cost breakdown of the Architect/Engineer Agreement detailed cost components to address the Owner's project requirements. Participate in the Encouraging Growth, Diversity & Equity (EDGE) Program as required by statute and the Agreement.

As required by the Agreement, and as properly authorized, provide the following categories of services: Program Verification, Schematic Design, Design Development, Construction Document Preparation, Bid and Award Support, Conformed Documents, Construction Administration, Post-Construction, and Additional Services of all types. Refer to the *OFC Manual* for additional information about the type and extent of services required for each. A copy of the standard Agreement can be obtained at the OFCC website at <http://ofcc.ohio.gov>.

During the construction period, provide not less than 20 hours (excluding travel time) on-site construction administration services each week, including (1) attendance at progress meetings, (2) a written field report of each site visit, (3) on-site representation comprised of the A/E and its consultant staff involved in the primary design of the project, all having relevant and appropriate types of construction administration experience.

For purposes of completing the Relevant Project Experience Matrix in Section F of the Statement of Qualifications (Form F110-330), below is a list of relevant scope of work requirements for this RFQ:

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3. Coordination of multi-phased projects
4. Sustainable and LEED design credentials
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Request for Qualifications (Architect / Engineer) continued

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CPE: Certified Professional Estimator (American Society of Professional Estimators)
CSI or FCSI: Construction Specifications Institute
DBIA or Associate DBIA: Design-Build Institute of America (list credentials, not memberships)
NCARB: National Council of Architectural Registration Boards (list certification only)
NCIDQ: National Council for Interior Design Qualification
NSPE: National Society of Professional Engineers

Architect/Engineer Selection Rating Form

State of Ohio Standard Forms and Documents

Project Name Grover Center E-114 Expansion Proposer Firm _____
 Project Number OHU-2014-002 City, State, Zip _____

Selection Criteria		Value	Score
1. Primary Firm Location, Workload and Size (Maximum 10 points)			
a. Proximity of firm to project site	Less than 100 miles	5	
	100 miles to 250 miles	2	
	More than 250 miles	0	
b. Amount of fees awarded by Contracting Authority in previous 24 months	Less than \$50,000	2	
	\$50,000 to \$500,000	1	
	More than \$500,000	0	
c. Number of licensed professionals	Less than 5 professionals	3	Max = 3
	5 to 10 professionals	2	
	More than 10 than professionals	1	
2. Primary Firm Qualifications (Maximum 30 points)			
a. Project management lead	Experience / ability of project manager to manage scope / budget / schedule / quality	0 - 10	Max = 20
b. Project design lead	Experience / creativity of project designer to achieve owner's vision and requirements	0 - 10	
c. Technical staff	Experience / ability of technical staff to create fully coordinated construction documents	0 - 5	
d. Construction administration staff	Experience / ability of field representative to identify and solve issues during construction	0 - 5	
3. Key Consultant Qualifications (Maximum 20 points)			
a. Key discipline leads	Experience / ability of key consultants to perform effectively and collaboratively	1 - 15	
b. Proposed EDGE-certified Consultant participation*	One additional point for every 2 percent increase in professional services over the advertised EDGE participation goal	0 - 5	
4. Overall Team Qualifications (Maximum 10 points)			
a. Previous team collaboration	Less than 3 sample projects	1	Max = 3
	3 to 6 sample projects	2	
	More than 6 sample projects	3	
b. LEED** Registered / Certified project experience	Registered projects	1	Max = 2
	Certified projects	2	
c. BIM project experience	Training and knowledge	1	Max = 3
	Direct project experience	3	
d. Team organization	Clarity of responsibility / communication demonstrated by table of organization	0 - 2	
5. Overall Team Experience (Maximum 30 points)			
a. Previous team performance	Past performance as indicated by evaluations and letters of reference	0 - 10	
b. Experience with similar projects / delivery methods	Less than 3 projects	0 - 3	
	3 to 6 projects	4 - 6	
	More than 6 projects	7 - 10	
c. Budget and schedule management	Performance in completing projects within original construction budget and schedule	0 - 5	
d. Knowledge of Ohio Capital Improvements process	Less than 5 projects	0 - 1	
	5 to 9 projects	2 - 3	
	More than 9 projects	4 - 5	
* Must be comprised of professional design services consulting firm(s) and NOT the primary firm ** Leadership in Energy & Environmental Design administered by the Green Building Certification Institute		Subtotal	

Notes:

Evaluator:

Name _____

Signature _____

Date _____

Request for Qualifications (Architect / Engineer)

State of Ohio Standard Forms and Documents

Administration of Project: Local Higher Education

Project Name	<u>ATI-Greenhouse Improvements</u>	Response Deadline	<u>02/17/14</u>	<u>2:00 p.m.</u>	local time
Project Location	<u>W. Garrison Circle</u>	Project Number	<u>OSU-130264</u>		
City / County	<u>Wooster / Wayne</u>	Project Manager	<u>Evan Gardiner</u>		
Owner	<u>The Ohio State University</u>	Contracting Authority	<u>Local Higher Education</u>		
Delivery Method	<u>General Contracting</u>	Prevailing Wages	<u>State</u>		
No. of paper copies requested (stapled, not bound)	<u>3</u>	No. of electronic copies requested on CD (PDF)	<u>1</u>		

Submit the requested number of Statements of Qualifications (Form F110-330) directly to Evan Gardiner at 400 Enarson Classroom Building, 2009 Millikin Rd, Columbus, Ohio 43210. See Section H of this RFQ for additional submittal instructions.

Submit all questions regarding this RFQ in writing to Evan Gardiner at gardiner.46@osu.edu with the project number included in the subject line (no phone calls please). Questions will be answered and posted to the Opportunities page on the OFCC website at <http://ofcc.ohio.gov> on a regular basis until one week before the response deadline. The name of the party submitting a question will not be included on the Q&A document.

Project Overview

A. Project Description

This project will renovate the Horticulture Greenhouse Complex on The Ohio State University ATI campus in Wooster, Ohio. The Greenhouse Complex, approximately 20,000 square feet, consists of six production greenhouses, a tropical plant conservatory, and surrounding gardens. The University has worked with a greenhouse consultant whose specialty includes design of greenhouse facilities for higher education, who will become a member of the design team.

This project will confirm the Conceptual Design and Program of Requirements. These documents will be used in conjunction with the University's priorities to determine what scope will be developed beyond Conceptual Design.

B. Scope of Services

The selected Architect/Engineer (A/E), as a portion of its required Scope of Services and prior to submitting its proposals, will discuss and clarify with the Owner, the cost breakdown of the Architect/Engineer Agreement detailed cost components to address the Owner's project requirements. Participate in the Encouraging Growth, Diversity & Equity (EDGE) Program as required by statute and the Agreement. Required Professional Liability Insurance will be \$1,000,000 per claim and annual aggregate.

As required by the Agreement, and as properly authorized, provide the following categories of services: Program V, Schematic Design, Design Development, Construction Document Preparation, Bid and Award Support, Conformed Documents, Construction Administration, Post-Construction, and Additional Services of all types.

Refer to the *OFC Manual* for additional information about the type and extent of services required for each. A copy of the standard Agreement can be obtained at the OFCC website at <http://ofcc.ohio.gov>.

The selected A/E will be required to sign the standard agreement. No modifications to the requirements in the agreement will be accepted.

During the construction period, provide not less than 4 hours (excluding travel time) on-site construction administration services each week, including (1) attendance at progress meetings, (2) a written field report of each site visit, (3) on-site representation comprised of the A/E and its consultant staff involved in the primary design of the project, all having relevant and appropriate types of construction administration experience.

For purposes of completing the Relevant Project Experience Matrix in Section F of the Statement of Qualifications (Form F110-330), below is a list of relevant scope of work requirements for this RFQ:

1. Renovation of greenhouse facilities
2. Renovation of MEP systems within occupied facilities
3. Higher education research facilities
4. State of Ohio administered projects

Request for Qualifications (Architect / Engineer) continued

attached to the A/E's Technical Proposal. Both forms can be accessed via the OFCC website at <http://ofcc.ohio.gov>. The Intent to Contract and to Perform form is again required at the Fee Proposal stage.

For all Statements of Qualifications, please identify the EDGE-certified Business Enterprises, by name, which will participate in the delivery of the proposed professional services solicited in the RFQ.

H. Submittal Instructions

Firms are required to submit the current version of Statement of Qualifications (Form F110-330) available via the OFCC website at <http://ofcc.ohio.gov>.

Paper copies of the Statement of Qualifications, if requested, should be stapled only. Do not use special bindings or coverings of any type. Cover letters and transmittals are not necessary.

Electronic submittals should be combined into one PDF file named with the project number listed on the RFQ and your firm's name. Use the "print" feature of Adobe Acrobat Professional or similar software for creating a PDF rather than using a scanner. If possible, please reduce the file size of the PDF. In Adobe Acrobat Professional, go to Advanced, then PDF Optimizer. Also, please label the CD and the CD cover with the project number and firm name.

Facsimile or e-mailed copies of the Statement of Qualifications will not be accepted.

Firms are requested to identify professional registrations, memberships and credentials including but not limited to: LEED GA, LEED AP, LEED AP+, CCCA, CCM, CCS, CDT, DBIA, and any other appropriate design and construction industry credentials. Identify that information on the resume page for individual in Block 22, Section E of the F110-330 form.

LEED Credentials: Leadership in Energy & Environmental Design (Green Building Certification Institute)

GA: Green Associate

AP: LEED AP (Legacy LEED Accredited Professional without specialty)

AP +: (see below):

LEED AP BD+C (Building Design and Construction specialty)

LEED AP ID+C (Interior Design and Construction specialty)

LEED AP O+M (Operations and Maintenance specialty)

LEED AP ND (Neighborhood Development specialty)

LEED AP Homes (Specialty for residential LEED construction)

Other Industry Credentials:

CCCA: Certified Construction Contract Administrator (CSI)

CCM: Certified Construction Manager (CMAA)

CCS: Certified Construction Specifier (CSI)

CDT: Construction Document Technologist (CSI)

DBIA: Design-Build Institute of America

Architect/Engineer Selection Rating Form

State of Ohio Standard Forms and Documents

Project Name ATI-Greenhouse Improvements Proposer Firm _____
 Project Number OSU-130264 City, State, Zip _____

Selection Criteria		Value	Score
1. Primary Firm Location, Workload and Size (Maximum 10 points)			
a. Proximity of firm to project site	Less than 50 miles	5	
	50 miles to 100 miles	2	
	More than 100 miles	0	
b. Amount of fees awarded by Contracting Authority in previous 24 months	Less than \$200,000	2	
	\$200,000 to \$1,000,000	1	
	More than \$1,000,000	0	
c. Number of licensed professionals	Less than 2 professionals	1	Max = 3
	2 to 10 professionals	3	
	More than 10 than professionals	2	
2. Primary Firm Qualifications (Maximum 30 points)			
a. Project management lead	Experience / ability of project manager to manage scope / budget / schedule / quality	0 - 10	Max = 20
b. Project design lead	Experience / creativity of project designer to achieve owner's vision and requirements	0 - 5	
c. Technical staff	Experience / ability of technical staff to create fully coordinated construction documents	0 - 5	
d. Construction administration staff	Experience / ability of field representative to identify and solve issues during construction	0 - 10	
3. Key Consultant Qualifications (Maximum 20 points)			
a. Key discipline leads	Experience / ability of key consultants to perform effectively and collaboratively	1 - 15	
b. Proposed EDGE-certified Consultant participation*	One additional point for every 2 percent increase in professional services over the advertised EDGE participation goal	0 - 5	
4. Overall Team Qualifications (Maximum 10 points)			
a. Previous team collaboration	Less than 2 sample projects	1	Max = 3
	2 to 4 sample projects	2	
	More than 4 sample projects	3	
b. LEED** Registered / Certified project experience	Registered projects	1	Max = 2
	Certified projects	2	
c. BIM project experience	Training and knowledge	1	Max = 3
	Direct project experience	3	
d. Team organization	Clarity of responsibility / communication demonstrated by table of organization	0 - 2	
5. Overall Team Experience (Maximum 30 points)			
a. Previous team performance	Past performance as indicated by evaluations and letters of reference	0 - 10	
b. Experience with similar projects / delivery methods	Less than 3 projects	0 - 3	
	3 to 6 projects	4 - 6	
	More than 6 projects	7 - 10	
c. Budget and schedule management	Performance in completing projects within original construction budget and schedule	0 - 5	
d. Knowledge of Ohio Capital Improvements process	Less than 3 projects	0 - 1	
	3 to 6 projects	2 - 3	
	More than 6 projects	4 - 5	
* Must be comprised of professional design services consulting firm(s) and NOT the primary firm ** Leadership in Energy & Environmental Design administered by the Green Building Certification Institute		Subtotal	

Notes:

Evaluator:

Name _____

Signature _____

Date _____

