



John R. Kasich / Governor
State of Ohio

Richard Hickman / Director
Ohio Facilities Construction Commission



OHIO FACILITIES CONSTRUCTION COMMISSION

Ohio Register

Information of Interest for the
Architectural, Engineering and Construction Industry

Issue Number 244
December 2013

Response Deadline:
Varies by project

Angie Carder / Editor

Ohio Facilities Construction Commission
30 West Spring Street, 4th Floor
Columbus, OH 43215
Phone 614.752.0448
angie.carder@ofcc.ohio.gov

OFCC website: <http://ofcc.ohio.gov>
OSFC website: <http://osfc.ohio.gov>

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Ohio Register General Information and Requirements

State of Ohio Standard Forms and Documents

General Requirements for Submittals of the Statement of Qualifications

Firms are required to submit the current State of Ohio version of Statement of Qualifications (Form F110-330) available via the Ohio Facilities Construction Commission (OFCC) website at <http://ofcc.ohio.gov>. The Federal version of the SF330 form will not be accepted.

Cover letters and transmittals are not necessary. Please place the appropriate project number in the space provided on the form.

Due to limited storage space, we request that paper copies, if requested, be stapled and please refrain from submitting three-ring binders, spiral binders and booklets. OFCC requests that supplemental material not be submitted with the Statement of Qualifications. The use of a computerized or typed Statement of Qualifications form is preferred.

Electronic submittals should be combined into one PDF file named with the project number listed on the RFQ and your firm's name. Use the "print" feature of Adobe Acrobat Professional or similar software for creating a PDF rather than using a scanner. If possible, please reduce the file size of the PDF. In Adobe Acrobat Professional, go to Advanced, then PDF Optimizer. Also, please label the CD and the CD cover with the project number and firm name.

Facsimile or e-mailed copies of the Statement of Qualifications will not be accepted.

Reminders

OFCC no longer requires an annual submittal of Part II of the Statement of Qualifications form for professional design services. However, professional design firms and construction managers responding to a request for qualifications for State of Ohio projects must submit Part II of the Statement of Qualifications (Form F110-330) for each firm on its team.

Form F110-330 (Statement of Qualifications) officially replaced both the ADM-0255 and ADM-0254 forms on March 1, 2008. The ADM-0255 and ADM-0254 forms are no longer accepted.

ORC 9.24 – Auditor of State Unresolved Findings for Recovery

Effective June 1, 2004, Ohio Revised Code (ORC) 9.24 prohibits the State of Ohio from awarding a contract to any individual or organization against whom the [Auditor of State](#) has issued a findings for recovery if the findings for recovery is unresolved at the time of award of contract.

EDGE Participation Required on State Design and Construction Projects

The Encouraging Diversity, Growth and Equity (EDGE) program became law July 1, 2003, when Section 123.152 of the Ohio Revised Code was enacted. The program creates a business development program for economically and socially disadvantaged Ohio businesses.

The EDGE business participation goal is usually 5 percent. Proposers for professional services agreements as well as Bidders on construction contracts must demonstrate actual participation in the EDGE program, or provide a demonstration of their good faith efforts (with a letter requesting a waiver of the advertised EDGE participation goal on its letterhead and supporting evidence) to participate in the EDGE program, or both, as indicated in the Ohio Revised Code (123.152) and the Ohio Administrative Code (123:2-16-09).

Interested A/E firms are required to submit the Commitment to Participate in the Edge Business Assistance Program form in its Statement of Qualifications (Form F110-330) submitted in response to the RFQ, to indicate its intent to contract with and use EDGE-certified Business Enterprise(s), as a part of the A/E's team. The Intent to Contract and to Perform and/or waiver request letter and Demonstration of Good Faith Effort form(s) with complete documentation must be attached to the A/E's Technical Proposal. Both forms can be accessed via the OFCC website at <http://ofcc.ohio.gov>. The Intent to Contract and to Perform form is again required at the Fee Proposal stage.

For all Statements of Qualifications, please identify the EDGE-certified Business Enterprises by the name that will participate in the delivery of the proposed professional services solicited in the RFQ.

To learn more about the qualifications for EDGE certification, the process to become an EDGE-certified business, and to find existing EDGE-certified businesses, go to <http://EDGE.ohio.gov>.

Ohio Ethics Law Provision

All professionals that submit or intend to submit proposals for consideration of a contract for professional design services with the state of Ohio are reminded that, as applicable, no sole proprietor, partner, shareholder or other principal of the Architect/Engineer or the spouse of such principal has made, as an individual, at any time within the two previous calendar years, one or more contributions totaling in excess of \$1,000.00 to the Governor or to the Governor's campaign committee, consistent with Section 3517.13 of the Ohio Revised Code.

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Best Value Selection (BVS)

"Best Value Selection" is a selection process in which proposals contain both pricing and performance components, and award is based upon a combination of pricing and performance considerations to determine the offer deemed most advantageous and of the greatest value to the public authority.

For the...Construction Manager at Risk (CMR), Design Builder (DB) and Energy Performance Contracting



[Click here](#) to sign up for RFQ and/or Construction Bidding opportunities. *Note: If you are already signed up and are not receiving notifications, please check your spam folder to "unblock" the e-mail notifications.*

Current BVS Requests for Qualifications (as of January 16, 2014) - Scroll down for archived RFQs

| Published Date | Due Date | Project Number | Agency / Institution | Project Name | Primary Service | Project Cost (Est.) | Q&A / Misc | Short List (*Selected Firm) |
|----------------|-------------------------------------|----------------------------|---|--|---------------------|---------------------|------------------------------------|-----------------------------|
| 10/29/2013 | 02/28/2014 | DRC-130045 | Department of Rehabilitation and Correction | Energy Conservation Project - Lebanon & Warren Correctional Institutions | Energy Conservation | TBD | Q&A NEW Add. 2 | TBD |
| 11/04/2013 | 02/21/2014 | SFC-14N710 | North Central State College | Energy Conservation Project | Energy Conservation | TBD | Q&A Add. 1 | TBD |
| 01/13/2014 | 02/18/2014 | SFC-140361 | Streetsboro LSD + OFCC | Streetsboro Elementary & Middle School | CMR | \$29,121,931 | N/A | TBD |
| 01/16/2014 | 02/18/2014 | SFC-140363 | Talawanda CSD + OFCC | NEW Talawanda New Kramer Pk-5 Elementary | CMR | \$16,378,316 | N/A | TBD |
| 01/13/2014 | 02/14/2014 | SFC-140361 | Streetsboro LSD + OFCC | Streetsboro High School | CMR | \$26,544,563 | N/A | TBD |
| 01/08/2014 | 02/10/2014 | SFC-100272 | Norton CSD + OFCC | Norton City New High School | CMR | \$32,068,261 | NEW Q&A | TBD |
| 01/16/2014 | 01/31/2014 | OSU-130092 | The Ohio State University | NEW Mansfield-Eisenhower Food Service | Design Builder | \$1,000,000 | N/A | TBD |
| 01/06/2014 | 01/21/2014 01/17/2014 | OSU-130335 | The Ohio State University | Hale (formerly Enarson) Hall Renovation | Design Builder | \$2,600,000 | N/A | TBD |

- [Bid Express Website](#)
- [Bid Express Quick Start Guide](#)
- [Statewide Bidding Opportunities](#)
- [Bid Express Contractor Webinars](#)
- [Ohio Public Notices Website](#)
- [Contracting Authority Opportunities](#)

Archived BVS Requests for Qualifications (as of January 15, 2014)

| Project Name | Q&A / Misc |
|--------------|------------|
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| Post Date | Start Date | Number | Education | Location | Service | Amount | Notes | Firm |
|------------|------------|----------------------------|--------------------------------|--|-------------------------|--------------|--------------------------------|--|
| 12/30/2013 | 01/14/2014 | OSU-140285 | The Ohio State University | Newark - Amphitheater Cover Replacement | Design Builder | \$321,500 | N/A | TBD |
| 12/12/2013 | 01/13/2014 | SFC-130329 | Brown Local SD + OFCC | Brown Local New K-12 School | CMR | \$23,647,548 | N/A | TBD |
| 12/09/2013 | 01/06/2014 | SFC-120304 | Greenville CSD + OFCC | Greenville New K-8 Elementary/Middle School | CMR | \$55,265,641 | Q&A | TBD |
| 12/03/2013 | 01/06/2014 | MUN-100036 | Miami University | Indoor Sports Center | Construction Management | \$13,000,000 | Clarifications | TBD |
| 11/18/2013 | 12/23/2013 | SFC-130322 | Lancaster CSD + OFCC | Lancaster South Elementary School | Construction Management | \$12,529,903 | Q&A | TBD |
| 12/06/2013 | 12/20/2013 | OSU-130330 | The Ohio State University | Taylor Tower - Chiller Replacement | Design Builder | \$635,000 | N/A | TBD |
| 11/22/2013 | 12/20/2013 | BGU-135982 | Bowling Green State University | Renovation of Firelands Campus Allied Health & Sciences | Construction Management | \$15,750,000 | N/A | TBD |
| 11/22/2013 | 12/20/2013 | MUN-100041 | Miami University | Shideler Hall Renovation | Construction Management | \$22,750,000 | N/A | TBD |
| 11/18/2013 | 12/18/2013 | SFC-130322 | Lancaster CSD + OFCC | Lancaster East Elementary School | Construction Management | \$14,808,285 | Q&A | TBD |
| 11/18/2013 | 12/16/2013 | LCC-100303 | Lakeland Community College | Renovation of 3rd Floor / Science Hall - Phase 1 | Construction Management | \$2,200,000 | N/A | TBD |
| 11/15/2013 | 12/16/2013 | BGU-135978 | Bowling Green State University | Replacement Greek Housing | Design Builder | \$30,000,000 | Q&A | TBD |
| 10/28/2013 | 11/27/2013 | SFC-140362 | West Liberty-Salem LSD+OFCC | West Liberty-Salem LSD | Construction Management | \$30,184,981 | Q&A | Ruscilli Construction Co., Inc Shook Touchstone Smoot Construction company of Ohio |
| 10/21/2013 | 11/21/2013 | SFC-130339 | Coventry LSD + OFCC | New Coventry Local High School | Design Builder | \$30,083,556 | Q&A | C.T. Taylor Company, Inc. The Ruhlin Company Hammond Construction, Inc. |
| 10/21/2013 | 11/21/2013 | SFC-140356 | West Muskingum LSD +OFCC | New West Muskingum Elementary | Construction Management | \$16,632,203 | N/A | Summit Construction Company Quandel Construction Group Robertson Construction Services |
| 11/04/2013 | 11/15/2013 | DYS-140122 | Department of Youth Services | Circleville Juvenile Correctional Facility Program Building Addition | Design Builder | \$1,500,000 | Q&A | *Elford, Inc. Endeavor Construction Robertson Construction Services |
| 10/15/2013 | 11/15/2013 | | | | | \$13,142,200 | N/A | TBD |

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| | | | State | Renovation | Management | | | |
|------------|------------|----------------------------|------------------------------|---|-------------------------|--------------|-------------------------|---|
| 10/17/2013 | 11/11/2013 | MUN-100039 | Miami University | RH North Quad Renovations | Design Builder | \$83,000,000 | Q&A | TBD |
| 10/15/2013 | 10/30/2013 | OSU-140182 | The Ohio State University | Wayfinding - Highway Signage | Design Builder | \$450,000 | N/A | TBD |
| 09/27/2013 | 10/30/2013 | SFC-140343 | Milford Exempted VSD + OFCC | Two New Pk-6 Elementary Schools | Construction Management | \$24,981,289 | N/A | Lend Lease (US) Construction Smoot Construction Co. of OH * Turner Construction Company |
| 10/16/2013 | 10/28/2013 | DYS-140123 | Department of Youth Services | IRJCF Toilet Installation | Design Builder | \$2,500,000 | N/A | *Jeffrey Carr Construction Robertson Construction |
| 09/25/2013 | 10/25/2013 | MUN-100038 | Miami University | Western Campus Site Improvements | Construction Management | \$4,870,000 | N/A | TBD |
| 09/25/2013 | 10/25/2013 | MUN-100038 | Miami University | Western Campus Site Improvements | Construction Management | \$4,870,000 | N/A | TBD |
| 09/11/2013 | 10/22/2013 | UCN-13017A | University of Cincinnati | Hoxworth Storage Facility | Design Builder | \$1,176,000 | N/A | TBD |
| 09/05/2013 | 10/07/2013 | MUN-100035 | Miami University | Armstrong Student Center Phase 2 | Construction Management | \$21,000,000 | Q&A | TBD |
| 09/05/2013 | 10/05/2013 | SFC-130325 | School District Board + OFCC | Apollo Career Center | Construction Management | \$52,813,316 | Q&A | *Shook Touchstone Gilbane Building Company Lend Lease (US) Construction |
| 09/18/2013 | 10/03/2013 | DOT-130009 | Department of Transportation | Columbiana Full Service Maintenance Facility | Design Builder | \$6,900,000 | N/A | Mike Coates Construction Co. Regency Construction Services Ruhlin Company |
| 08/23/2013 | 09/26/2013 | OSU-130154 | The Ohio State University | Elevator Upgrades | Construction Management | \$3,258,854 | N/A | TBD |
| 09/06/2012 | 09/21/2012 | OSU-110106 | The Ohio State University | Indoor Golf Facility | Design Builder | \$6,079,259 | N/A | |
| 08/16/2013 | 09/16/2013 | SFC-Carey | School District Board + OFCC | Carey New Pk-12 Elementary & Career Tech | Construction Management | \$31,087,899 | Q&A | *Gilbane Building Company Lend Lease (US) Construction Shook Touchstone |
| 08/10/2012 | 09/10/2012 | OSU-120322 | The Ohio State University | Stadium Waterproofing & Concrete Repairs (CM at Risk) | Construction Management | \$4,297,062 | N/A | |

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|------------|------------|----------------------------|---|--|-------------------------|--------------|-------------------------|---|
| 07/29/2013 | 08/12/2013 | DNR-130049 | Department of Natural Resources | Gordon Park Bike Trail Repair | Design Builder | \$2,500,000 | N/A | *Huffman Equipment Rental & Contracting Q.B.S. Inc. The Great Lakes Construction Co. |
| 07/05/2013 | 08/09/2013 | CLS-131334 | Cleveland State University | Stillwell Hall Renovation | CM at Risk | \$12,735,062 | Q&A | TBD |
| 07/15/2013 | 08/01/2013 | OSU-100652 | The Ohio State University | Various Building Demolitions | Design Builder | \$1,128,000 | N/A | TBD |
| 07/15/2013 | 07/30/2013 | DRC-130055 | Department of Rehabilitation and Correction | DRC Farm Operations | Design Builder | \$4,500,000 | Q&A | Elford Miles McClellan Construction Robertson Construction Services R.W. Setterlin Building Company |
| 07/10/2013 | 07/22/2013 | MUN-100034 | Miami University | Indoor Practice Facility | Design Builder | \$5,200,000 | Q&A | TBD |
| 07/03/2013 | 07/22/2013 | WSU-120034 | Wright State University | Creative Arts Center Addition and Renovation | Construction Management | \$22,752,500 | N/A | TBD |
| 06/18/2013 | 07/18/2013 | OSU-130469 | The Ohio State University | James Crane Sports Medicine Institute | Construction Management | \$35,000,000 | N/A | TBD |
| 06/26/2013 | 07/10/2013 | OSU-130638 | The Ohio State University | PRB - Air Intake and AHU Modification - Phase 2 | Design Builder | \$684,000 | N/A | TBD |
| 06/10/2013 | 07/10/2013 | OSU-130519 | The Ohio State University | Stadium-South Stands and Lighting | Construction Management | \$7,997,535 | N/A | TBD |
| 06/24/2013 | 07/08/2013 | DOT-130005 | Department of Transportation | Warrensville Full Service Maintenance Facility | Design Builder | \$7,770,000 | N/A | Jeffrey Carr Construction Ozanne Construction Company RL Bowen Construction Management |
| 06/14/2013 | 06/28/2013 | OSU-130158 | The Ohio State University | Hayes - Envelope, Entrance and Foundation Repair | Design Builder | \$777,500 | Q&A | TBD |
| 06/13/2013 | 05/31/2013 | DOT-130004 | Department of Transportation | Warren Full Service Maintenance Facility | Design Builder | \$6,800,000 | Q&A | *Elford Inc. Humble Construction McTech Corporation |
| 06/06/2013 | 06/20/2013 | WTC-001001 | Washington State Community College | 2013 Upper Parking Lot Resurfacing | Design Builder | \$750,000 | N/A | TBD |
| 05/17/2013 | 05/31/2013 | DOT-130006 | Department of Transportation | Athens Full Service Maintenance Facility | Design Builder | \$7,500,000 | N/A | Elford Inc. McTech Corporation |

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| | | | | | | | | | Construction |
| 05/02/2013 | 05/30/2013 | OHU-121900 | Ohio University | Lausche Heating Plant Replacement | Design Builder | \$70,000,000 | Q&A | | TBD |
| 04/30/2013 | 05/30/2013 | MUN-100032 | Miami University | Goggin Ice Center / Steve Cady Arena: Varsity Hockey Performance Enhancement Addition | Construction Management | \$2,000,000 | N/A | | TBD |
| 05/09/2013 | 05/24/2013 | OSU-130043 | The Ohio State University | 1330 Kinnear Road Garage Addition | Design Builder | \$399,501 | N/A | | TBD |
| 04/26/2013 | 05/23/2013 | OSU-130306 | The Ohio State University | Newark - Science Technology Building | Construction Management | \$25,000,000 | N/A | | TBD |
| 04/30/2013 | 05/21/2013 | YSU-150166 | Youngstown State University | Veterans Resource Center | Design Builder | \$1,000,000 | N/A | | Adolph Johnson & Son Davis International Mike Coates Construction |
| 04/30/2013 | 05/15/2013 | OSU-120594 | The Ohio State University | Parking Facilities Signage | Design Builder | \$2,905,570 | N/A | | TBD |
| 04/18/2013 | 05/13/2013 | BGU-135906 | Bowling Green State University | Moseley Hall Renovation | Construction Management | \$12,469,000 | N/A | | TBD |
| 04/18/2013 | 05/13/2013 | BGU-135905 | Bowling Green State University | South Hall Renovation | Construction Management | \$11,679,000 | Q&A | | Mosser Construction *Regency Construction Rudolph/Libbe Thomas & Marker Construction |
| 03/28/2013 | 04/22/2013 | BGU-135892 | Bowling Green State University | College of Health & Human Services | Construction Management | \$9,300,000 | Q&A | | TBD |
| 03/20/2013 | 04/19/2013 | LTC-130001 | Rhodes State College | Tech Ed Lab HVAC Replacement | Design Builder | \$1,400,000 | N/A | | Poggemeyer Design Group Smith-Boughan Touchstone CPM |
| 03/22/2013 | 04/05/2013 | DPS-130002 | Department of Public Safety | VOIP | Design Builder | \$600,000 | N/A | | TBD |
| 03/04/2013 | 03/29/2013 | OSU-130243 | The Ohio State University | Molly Caren-Grain Storage | Design Builder | \$348,000 | N/A | | TBD |
| 02/27/2013 | 03/15/2013 | OSU-120594 | The Ohio State University | Parking Facilities Signage | Design Builder | \$2,905,570 | N/A | | TBD |
| 02/15/2013 | 03/15/2013 | BGU-135868 | Bowling Green State University | Olscamp Prototype Learning Space | Construction Management | \$4,000,000 | N/A | | Barton Mallow Lathrop Shook Touchstone |
| 02/13/2013 | 03/15/2013 | CSU-010082 | Central State University | University Center | Construction Management | \$29,400,000 | Q&A | | Messer Construction Shook Touchstone |

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|------------|------------|----------------------------|---|---|-------------------------|---------------|-----|--|--|
| 02/08/2013 | 03/15/2013 | UCN-13069A | University of Cincinnati | Nippert Stadium Expansion - West Pavilion | Construction Management | \$65,000,000 | Q&A | | Hunt Construction Group Turner Construction Company |
| 02/21/2013 | 03/12/2013 | DOT-130003 | Department of Transportation | Madison Full Service Maintenance Facility | Design Builder | \$8,000,000 | Q&A | | Elford Inc. Humble Construction *Miles-McClellan |
| 02/20/2013 | 03/08/2013 | SFC-130316 | School District Board + OFCC | National Trail LSD Roof Remediation | Design Builder | \$1,000,000 | N/A | | TBD |
| 01/31/2013 | 03/04/2013 | OSU-120600 | The Ohio State University | FAES - Student Success Center | Construction Management | \$2,779,787 | N/A | | NEW Pepper Construction Quandel Construction *Robertson Construction Services |
| 01/25/2013 | 03/01/2013 | OSU-120602 | The Ohio State University | Newark - Maintenance Facility | Construction Management | \$2,579,243 | TBD | | NEW Geiger Brothers, Inc. *Robertson Construction Services R.W. Setterlin Building Company |
| 01/07/2013 | 02/08/2013 | SFC-130319 | School District Board + OFCC | Morgan Elementary | Construction Management | \$9,962,281 | N/A | | TBD |
| 12/21/2012 | 01/22/2013 | SFC-130315 | Ohio Facilities Construction Commission | Franklin Heights High School (CM at Risk) | Construction Management | \$41,880,000 | N/A | | |
| 12/18/2012 | 01/18/2013 | OSU-120416 | The Ohio State University | OARDC - Roof Replacement Phase 2 (Design Build) | Design Build | \$828,433 | N/A | | |
| 11/30/2012 | 01/16/2013 | UCN-11039B | University of Cincinnati | CH-Building B-Addition Aerospace Engineering Combustion Test Cells (Design Build) | Design Build | \$1,800,000 | N/A | | |
| 12/21/2012 | 01/11/2013 | OHU-131015 | Ohio University | Housing Development Plan - Phase 1 (CM at Risk) | Construction Management | \$100,000,000 | N/A | | |
| 12/18/2012 | 01/11/2013 | OSU-120212 | The Ohio State University | OARDC - Replace Agronomy and Forestry Greenhouses (Design Build) | Design Build | \$4,100,000 | N/A | | |
| 12/18/2012 | 01/11/2013 | OHU-131005 | Ohio University | Indoor Multi-Purpose Facility (Design Build) | Design Build | \$12,500,000 | N/A | | |
| 12/06/2012 | 01/11/2013 | OSU-130044 | The Ohio State University | Regional Wayfinding: City and Campus Street Signage (Design Build) | Design Build | \$950,000 | N/A | | |
| 11/30/2012 | 01/03/2013 | MUN-100027 | Miami University | | Construction Management | \$5,549,200 | Q&A | | |

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| | | | | at Risk) | | | | |
| 12/18/2012 | 01/02/2013 | SFC-130318 | Ohio Facilities Construction Commission | Ashland Elementary and Ashland Middle School | Cost Estimating | \$43,500,000 | N/A | |
| 11/28/2012 | 12/20/2012 | SFC-08134 | Ohio Facilities Construction Commission | Grand Valley Remediation (Design Build) | Design Builder | \$4,000,000 | N/A | |
| 11/30/2012 | 12/19/2012 | OSU-110672 | The Ohio State University | North Residential District Transformation (Design Build) | Design Build | \$396,000,000 | Q&A | |
| 11/28/2012 | 12/17/2012 | SFC-Adena | Ohio Facilities Construction Commission | Adena Remediation (Design Build) | Design Build | \$6,200,000 | N/A | |
| 11/20/2012 | 12/07/2012 | BGU-125846 | Bowling Green State University | Ohio Bureau of Criminal Identification and Investigation on the Bowling Green State University Campus (CM at Risk) | Construction Management | \$11,900,000 | N/A | |
| 10/17/2012 | 11/30/2012 | OSU-130135 | The Ohio State University | Energy Savings Contract | Energy | TBD | Q&A | |
| 11/13/2012 | 11/26/2012 | SFC-08122 | Ohio Facilities Construction Commission | Waverly City SD Remediation | Design Builder | \$7,500,000 | N/A | |
| 10/22/2012 | 11/19/2012 | SFC-130315 | Ohio Facilities Construction Commission | Southwestern City SD - Buckeye Woods Elementary School and Darby Woods Elementary School Renovations (CM at Risk) | Construction Management | \$5,185,000 (Buckeye Woods) \$4,895,000 (Darby Woods) | N/A | |
| 10/17/2012 | 11/16/2012 | BTC-130007 | Belmont College | Health Sciences Center (CM at Risk) | Construction Management | \$9,100,000 | N/A | |
| 10/10/2012 | 11/07/2012 | SFC-Keystone | Ohio Facilities Construction Commission | Keystone Local Schools (CM at Risk) | Construction Management | \$19,833,322 | N/A | |
| 10/04/2012 | 11/05/2012 | MUN-100022 | Miami University | Kreger Hall Rehabilitation & Addition (CM at Risk) | Construction Management | \$18,200,000 | Q&A | |
| 10/15/2012 | 11/02/2012 | MUN-100023 | Miami University | Anderson and McFarland Halls Renovations (Design Build) | Design Builder | \$20,000,000 | Q&A | |
| 10/01/2012 | 11/02/2012 | CLS-120007 | Cleveland State University | Center for Innovation in Health Professions (CM at Risk) | Construction Management | \$45,000,000 | Q&A | |
| 10/01/2012 | 10/30/2012 | OFCC-CMSD1 | Ohio Facilities Construction Commission | Max Hayes Career Technical High School (CM at Risk) | Construction Management | \$35,896,792 | N/A | |
| 10/01/2012 | 10/30/2012 | OFCC-CMSD2 | Ohio Facilities Construction Commission | Cleveland School for the Arts (CM at Risk) | Construction Management | \$26,252,145 | N/A | |
| 09/20/2012 | 10/29/2012 | OSU-071557 | The Ohio State University | Lima Campus - New Student Life | Construction Management | \$2,791,334 | N/A | |

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| 09/19/2012 | 10/19/2012 | OSU-120502 | The Ohio State University | Veterinary Hospital Enhancement and Expansion - CM at Risk | Construction Management | \$17,100,100 (est. CMR Contract Sum) | N/A | |
| 09/20/2012 | 10/15/2012 | OSU-120695 | The Ohio State University | McCorckle - Pool Tile Replacement | Design Builder | \$2,090,000 | N/A | |
| 09/20/2012 | 10/11/2012 | MUN-100021 | Miami University | Hughes C-Wing HVAC Upgrades | Design Builder | \$285,000 | Q&A | |
| 08/10/2012 | 08/17/2012 | BGU-5815 | Bowling Green State University | Student Recreation Center Addition & Renovation (CM at Risk) | Construction Management | \$11,000,000 | Q&A | |
| 07/19/2012 | 08/17/2012 | OSU-120211 | The Ohio State University | OARDC - Replace Ag Eng Greenhouses (Design-Build) | Design Builder | \$470,000 | N/A | |
| 07/19/2012 | 08/13/2012 | KSU-11B153 | Kent State University | New Facility for the College of Architecture and Environmental Design (CM at Risk) | Construction Management | \$40,000,000 | Presubmission Sign-in Sheets | |
| 07/12/2012 | 08/13/2012 | OSU-110672 | The Ohio State University | North Residential District Transformation (CM at Risk) | Construction Management | \$300,000,000 | Open House Invitation | |
| 07/12/2012 | 08/10/2012 | WSU-120023 | Wright State University | Neuroscience Engineering Collaboration ("NEC") Building (CM at Risk) | Design Builder | \$27,200,000 | Rating Form | |
| 08/01/2012 | 08/08/2012 | OSU-120510 | The Ohio State University | Hale Hall Renovation and Relocation | Design Builder | \$641,916 | N/A | |
| 07/24/2012 | 07/31/2012 | BWC-130002 | Ohio Bureau of Workers' Compensation | OFCC Tenant Improvements (Design-Build) | Design Builder | \$1,425,000 | Q&A | |
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Opportunities

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- Ohio Register Archive

Qualifications-based Selection (QBS)

"Qualifications-based selection" (QBS) refers to a procurement process used by state agencies, institutions of higher education and school districts for the selection of architectural and engineering services for public construction projects. It is a competitive contract procurement process whereby professional design firms submit qualifications to the public owner who evaluates and selects the most qualified firm, and then negotiates the project scope of work, schedule, budget, and fees.

For the... Architect/Engineer (A/E); Construction Manager Agent (CMA); Owner Agent (OA); Criteria A/E (C-A/E); and Specialty Consultant (SC)



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Current QBS Requests for Qualifications (as of January 7, 2014) - Scroll down for archived RFQs

| Publish Date | Due Date | Project Number | Agency / Institution | Project Name | Primary Service | Project Cost | Q&A | Short List (*Selected Firm) |
|--------------|-------------------------------------|-------------------|---|---|---------------------------------|--------------|----------------|-----------------------------|
| 01/06/2014 | 01/31/2014 | SFC-140345 | Bryan City SD + OFCC | NEW New Bryan 6-12 Middle High School | Architect/Engineer | \$55,309,004 | N/A | TBD |
| 12/16/2013 | 01/13/2014 | SFC-140355 | Streetsboro CSD + OFCC | New Streetsboro Elementary & Middle School | Architect/Engineer | \$29,121,931 | N/A | TBD |
| 12/02/2013 | 01/10/2014 | UCN-14047A | University of Cincinnati | Corbett Center Theater Improvements | Theater Consulting | \$95,000 | Q&A | TBD |
| 12/16/2013 | 01/09/2014 | SFC-140355 | Streetsboro CSD + OFCC | New Streetsboro High School | Architect/Engineer | \$26,544,563 | Q&A | TBD |
| 12/06/2013 | 01/09/2014 | SFC-13R888 | Ohio Facilities Construction Commission | OFCC Regional Program Management Consultant Services | Regional Program Management | Varies | Q&A | TBD |
| 12/16/2013 | 01/08/2014 | SFC-140363 | Talawanda CSD + OFCC | New Kramer Pk-5 Elementary School | Architect/Engineer | \$16,378,316 | Q&A | TBD |
| 12/19/2013 | 01/08/2013 | SFC-140348 | Lakewood CSD + OFCC | Lakewood High School | Architect/Engineer | \$54,789,223 | Q&A | TBD |
| 12/19/2013 | 01/08/2013 | SFC-140348 | Lakewood CSD + OFCC | Lakewood Elementary Schools | Architect/Engineer | \$45,611,826 | N/A | TBD |
| 12/10/2013 | 01/08/2014 01/06/2014 | OSU-130673 | The Ohio State University | UPDATED OARDC - Unit Ventilator Repl Academic Bldgs. | Criteria Engineer - M/E/P | \$1,900,600 | N/A | TBD |
| 12/06/2013 | 01/08/2014 01/07/2014 | SFC-13M888 | Ohio Facilities Construction Commission | UPDATED OFCC Facilities Assessment/Master Planning Consulting Services | Facilities Condition Assessment | Varies | Q&A | TBD |

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[Ohio Public Notices Website](#)

[Contracting Authority Opportunities](#)

Archived QBS Requests for Qualifications (as of January 14, 2014)

| Publish Date | Due Date | Project Number | Agency / Institution | Project Name | Primary Service | Project Cost | Q&A | Short List (*Selected Firm) |
|--------------|----------|----------------|----------------------|--------------|-----------------|--------------|-----|-----------------------------|
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|------------|------------|-----------------------------|---|--|---|--------------|-------------------------|---|-------------------------|--|
| 11/27/2013 | 01/03/2014 | CLS-131334 | Cleveland State University | Stilwell Hall Alterations | Architecture | \$17,700,000 | N/A | TBD | | |
| 12/03/2013 | 12/23/2013 | BGU-135984 | Bowling Green State University | Moseley, Hanna, South, University Halls Infrastructure Engineering | Mechanical Engineering | \$15,000,000 | N/A | TBD | | |
| 11/22/2013 | 12/20/2013 | OHU-143020 | Ohio University | MEP Upgrades - Miscellaneous Projects | MEP Engineering | \$1,500,000 | N/A | TBD | | |
| 11/19/2013 | 12/12/2013 | MUN-100043 | Miami University | The Hub Tunnel Top Replacement | Structural Engineering | \$1,500,000 | N/A | TBD | | |
| 11/12/2013 | 12/12/2013 | OSU-090480 | The Ohio State University | OARDC-Road & Parking Lot Resurfacing | Civil Engineering | \$618,519 | N/A | TBD | | |
| 11/19/2013 | 12/10/2013 | SFC-140361 | North Ridgeville CSD + OFCC | New North Ridgeville 3-8 School | Architecture | \$52,800,336 | Q&A | Then Design Architecture Balong Steines Hendricks & Manchester Architects, Inc. Lesko Associates, Inc. | UPDATED | |
| 11/22/2013 | 12/06/2013 | DAS-140029 | Department of Administrative Services | Rhodes Exterior Project | Forensic Engineering Investigation and Analysis | \$100,000 | Q&A | Facade Forensics Thornton Tomasetti Poggemeyer Design Group | | |
| 11/19/2013 | 12/06/2013 | OSU-140075 | The Ohio State University | Mansfield - Campus Roadway | Criteria A/E | \$750,000 | N/A | TBD | | |
| 10/31/2013 | 12/06/2013 | BGU-135974 | Bowling Green State University | Replacement Greek Housing | Architecture | \$30,000,000 | Q&A | NEW CBT Architects City Architects Design Group K2F Design Perspectus Architects TKA Architects | | |
| 11/05/2013 | 12/02/2013 | OSU-130662 | The Ohio State University | ATI - Classroom and Lab Improvements | Architecture | \$3,000,000 | N/A | TBD | | |
| 10/31/2013 | 11/26/2013 | UCN-13143A | University of Cincinnati | West Campus Utility Infrastructure GIS | Engineering and Land Surveying | \$300,000 | Q&A | TBD | | |
| 11/05/2013 | 11/22/2013 | MUN-100042 | Miami University | Roof Replacement / Repairs 2014 | Architecture | \$1,190,000 | N/A | TBD | | |
| 10/25/2013 | 11/22/2013 | MUN-100040 | Miami University | Baseball Facility | Architecture | \$2,750,000 | Q&A | TBD | | |
| 10/21/2013 | 11/21/2013 | BGU-135972 | Bowling Green State University | Huntington Building Renovation | Architecture | \$4,475,000 | Q&A | Annette Miller Architects BHDP Architecture Champlin Architectur URS Corp. | | |
| 11/05/2013 | 11/20/2013 | DRC-120057 | Department of Rehabilitation and Correction | Emergency Electrical Distr. Upgrade - NCI | Electrical Engineering | \$1,421,816 | N/A | TBD | | |
| 11/05/2013 | 11/20/2013 | MUN-100041 | Miami University | Shideler Hall Renovation | Architecture & Lab Planning | \$22,750,000 | Q&A | TBD | | |
| 10/17/2013 | 11/15/2013 | WSU-130008 | Wright State University | Woods Commons | Architecture | \$3,900,000 | N/A | TBD | | |
| 10/04/2013 | 11/15/2013 | OSU-Prequal | The Ohio State University | General Qualifications for Prequalification List of Professional Services-330, Part II | Varies | Varies | N/A | TBD | | |
| 10/31/2013 | 11/15/2013 | OSU-130665 | The Ohio State University | ATI - Dining Services Renovation | Architecture | \$648,000 | N/A | TBD | | |
| 10/23/2013 | 11/14/2013 | | | | Master Planning | TBD | Q&A | TBD | | |

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| | | | University | | | | | | |
| 10/11/2013 | 10/28/2013 | DAS-140029 | Department of Administrative Services | Rhodes State Office Tower | Forensic Engineering | \$100,000 | Q&A | TBD | |
| 10/04/2013 | 10/25/2013 | JSC-130002 | Supreme Court | Exterior Repair Project | Architecture | \$1,494,400 | Q&A | TBD | |
| 10/09/2013 | 10/23/2013 | OSU-110672 | The Ohio State University | North Residential District Transformation | Construction Inspections & Testing | \$362,644,218 | N/A | NEW Geotechnical Consultants Inc. Resource International S&ME Inc. *Terracon Consultan | |
| 09/25/2013 | 10/23/2013 | BGU-135964 | Bowling Green State University | Multi-year Parking Lot Renovation | Civil Engineering | \$4 million over approx. 5 years | Q&A | TBD | |
| 10/04/2013 | 10/22/2013 | OSU-110672 | The Ohio State University | North Residential District Transformation | Commissioning Services | \$370,000,000 | N/A | NEW *Engineering Economics Inc. Facility Dynamics Engineering Osborn Engineering | |
| 10/04/2013 | 10/21/2013 | OSU-130501 | The Ohio State University | Kottman Hall Renovation - Architect of Record | Architecture | \$13,142,200 | N/A | NEW Baxter Hodell Donne Preston Inc. *Braun & Steidl Architects Stantec Architecture | |
| 10/04/2013 | 10/21/2013 | OSU-130501 | The Ohio State University | Kottman Hall Renovation - MEP | HVAC Engineering | \$13,142,200 | N/A | NEW Dynamix Engineering HAWA Inc. *Karpinski Engineeri Korda/Nemeth | |
| 10/04/2013 | 10/18/2013 | OSU-130572 | The Ohio State University | Book Dep - HVAC & Hyrdonic Systems Modifications | Mechanical | \$600,000 | N/A | NEW HAWA Inc. *Karpinski Engineeri Kramer Engineers | |
| 09/11/2013 | 10/18/2013 | BGU-135961 | Bowling Green State University | Architect and Landscape Architect Consultant List - 2013-15 | Architecture | Varies | Q&A | TBD | |
| 10/01/2013 | 10/16/2013 | OSU-140145 | The Ohio State University | CFAES Master Plan (Planning Services) | Planning/Landscape Architecture | \$167,375 | Q&A | NEW NBBJ LLC *Sasaki Associates Stantec Architecture | |
| 10/01/2013 | 10/16/2013 | OSU-130549 | The Ohio State University | CAR and CDME Feasibility Study (Planning Services) | Architecture/Design | \$60,000 | Q&A | NEW NBBJ *Perkins & Will SSOE Inc. URS | |
| 10/01/2013 | 10/15/2013 | OSU-140142 | The Ohio State University | Dentistry - New Facility Study (Planning Services) | Architecture/Design | \$75,000 | Q&A | NEW *Bohlin Cywinski Jackson Kahler Slater Inc. Smithgroup JJR | |
| 10/01/2013 | 10/15/2013 | OSU-140116 | The Ohio State University | Advanced Materials Facilities Study (Planning Services) | Architecture/Design | \$60,000 | Q&A | NEW NBBJ Perkins & Will *Smithgroup JJR | |
| 10/01/2013 | 10/15/2013 | OSU-130244 | The Ohio State University | Fisher College of Business - New Facility Study (Planning Services) | Architecture/Design | \$75,000 | Q&A | NEW Kallmann McKinnel & Wood Architects LMN Architects Perkins & Will Robert AM Stern Architects | |
| 09/27/2013 | 10/15/2013 | SFC-140343 | Milford Exempted VSD + OFCC | Two new Pk-6 Elementary Schools | Architecture | \$24,981,289 | Q&A | *SHP Leading Design McGill Smith Punshon Inc. SFA Architects, Inc. | |
| 09/17/2013 | 10/04/2013 | DRC-130058 | | AOCI - HVAC System Replacement | HVAC Engineering | \$2,541,250 | N/A | | |

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| | | | | Rehabilitation and Correction | | | | | Woolpert |
| 09/11/2013 | 10/02/2013 | MUN-100036 | Miami University | Indoor Practice Facility | Architectural Design | \$15,397,200 | N/A | | TBD |
| 09/17/2013 | 09/30/2013 | MUN-100037 | Miami University | Shriver Center: Phased Renovation | Architecture | \$4,200,000 | N/A | | TBD |
| 08/23/2012 | 09/07/2012 | BGU-125819 | Bowling Green State University | Student Recreation Center and Renovation | Commissioning | \$11,000,000 | Q&A | | TBD |
| 08/20/2013 | 09/05/2013 | OSU-130080 | The Ohio State University | OARDC - Exterior Campus Lighting | Electrical Engineering | \$750,000 | N/A | | NEW Dynamix Engineering KLH Engineers Kramer Engineers Scheeser Buckley Mayfield *WE Monks |
| 08/20/2013 | 09/04/2013 | DRC-130056 | Department of Rehabilitation & Correction | Wastewater Treatment Plant Upgrade | Sanitary Engineering | \$2,400,000 | N/A | | *Burgess & Niple CT Consultants URS |
| 08/06/2013 | 08/27/2013 | 5062-PF07357 | The Ohio State University | East Regional Chilled Water Plant Phase 2 - Distribution | Civil Engineering | \$14,250,000 | N/A | | NEW EMH&T FTC&H *Jones-Stuckey |
| 08/06/2013 | 08/23/2013 | UTO-141778 | The University of Toledo | Kobacker Center Renovations for Geriatric Psych Unit | Architectural | \$2,000,000 | N/A | | *Buehrer Group Hales Architecture SSOE |
| 07/22/2013 | 08/22/2013 | OHU-141920 | Ohio University | Science Laboratory Building | Laboratory Planning & Design | \$90,000,000 | Q&A | | TBD |
| 07/29/2013 | 08/21/2013 | SFC-West Muskingum | School District Board + OFCC | New West Muskingum Elementary School | Architecture | \$16,632,203 | Q&A | | *Fanning/Howey Associates SHP Leading Design FMS Architects |
| 07/15/2013 | 08/07/2013 | OSU-130154 | The Ohio State University | Elevator Upgrades | Architectural | \$3,258,854 | N/A | | NEW *Balog Steines Hendricks & Manchester Architect (BSHM) Davis Wince Schooley Caldwell |
| 07/10/2013 | 08/02/2013 | BWC-140001 | Bureau of Workers' Compensation | Fire Alarm System Replacement | Fire Alarm Systems Engineering | \$1,500,000 | Q&A | | DLZ Ohio *Star Consultants W.E. Monks |
| 07/15/2013 | 07/29/2013 | OSU-130147 | The Ohio State University | Chiller Replacements | Mechanical Engineering | \$2,000,000 | N/A | | NEW *Fishbeck, Thompson Carr & Huber Motz Engineering WE Monks |
| 06/28/2013 | 07/25/2013 | UCN-13121A | University of Cincinnati | Clermont College Facilities Audit | Mechanical & Electrical Engineering | \$4 to \$6 million | N/A | | Fishbeck, Thompson, Carr & Huber Heapy Engineering KZF Design PEDCO E&A Services |
| 07/10/2013 | 07/23/2013 | DRC-130036 | Department of Rehabilitation & Correction | Wastewater Treatment Plant | Sanitary Engineering | \$2,200,000 | N/A | | CT Consultants Poggemeyer Design Group *Strand Associates |
| 07/10/2013 | 07/23/2013 | DRC-130057 | Department of Rehabilitation & Correction | Shower / Bathroom Renovation | MEP Engineering | \$3,550,000 | N/A | | Dynamix Engineering *Kramer Engineers STAR Consultants |
| 06/27/2013 | 07/11/2013 | OHU-121910 | Ohio University | Facilities Shops 3 Relocation | Architecture | \$2,200,000 | N/A | | TBD |
| 06/14/2013 | 07/18/2013 | OSU-130335 | The Ohio State University | Enarson Hall Renovation | Architecture | \$2,600,000 | N/A | | NEW Chambers Murphy & Burge Restoration Hardlines Design |

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| 05/17/2013 | 06/28/2013 | OHU-130061 | Ohio University | Boyd Dining Hall and Campus Market Renovation | Architecture / Interiors | \$9,300,000 | Q&A | KZF Design Champlin Architecture *Davis Wince FRCH Architecture |
| 06/06/2013 | 06/27/2013 | SFC-130339 | Ohio Facilities Construction Commission | New Coventry High School | Architecture | \$28,193,938 | N/A | Architectural Vision Group balog steines hendric & manchester architects *Glaus, Pyle, Schome Burns & DeHaven |
| 06/13/2013 | 06/27/2013 | OSU-130469 | The Ohio State University | Jameson Crane Sports Med Institute | Architecture | \$35,000,000 | N/A | NEW *Design Group Heery Design NBBJ |
| 06/13/2013 | 06/27/2013 | OSU-130469 | The Ohio State University | Jameson Crane Sports Med Institute | MEP Engineer(s) | \$35,000,000 | N/A | NEW HAWA Inc. Karpinski Engineering *Korda Engineering |
| 06/06/2013 | 06/20/2013 | OSU-130150 | The Ohio State University | Utility Tunnel Safety Upgrades | Electrical Engineering | \$280,000 | N/A | NEW *Dynamix Engineerin RMF Engineering X-CEL Engineering |
| 05/29/2013 | 06/19/2013 | OHU-131260 | Ohio University | College Green Update | Landscape Architecture | \$740,000 | N/A | TBD |
| 05/20/2013 | 06/10/2013 | OHU-051513 | Ohio University | Arts Buildings - Renovation & New Construction | Architecture | \$42,000,000 | Q&A | TBD |
| 05/16/2013 | 05/29/2013 | OHU-131015 | Ohio University | Housing Development Plan - Phase 1 | Commissioning Services | \$106,000,000 | N/A | TBD |
| 05/10/2013 | 05/24/2013 | UTO-130904 | University of Toledo | Larimer Athletic Complex Renovations | Architecture | \$5,350,000 | N/A | *SSOE Group The Collaborative TMP Architecture |
| 04/22/2013 | 05/21/2013 | DNR-130043 | Department of Natural Resources | Breakwall and Shorewall Reconstructions | Civil Engineering | \$6,600,000 | N/A | TBD |
| 04/30/2013 | 05/20/2013 | MUN-100033 | Miami University | Western Campus Site Improvements | Landscape Architecture | \$4,870,000 | N/A | TBD |
| 04/26/2013 | 05/17/2013 | DMH-130009 | Department of Mental Health | Engineering Consulting Services | Engineering | \$100,000 | N/A | TBD |
| 04/26/2013 | 05/17/2013 | DMH-130008 | Department of Mental Health | Architectural Consulting Services | Architecture | \$100,000 | N/A | TBD |
| 04/26/2013 | 05/14/2013 | OSU-130306 | The Ohio State University | Newark - Science and Technology Bldg | HVAC, Engineering | \$25,000,000 | N/A | NEW Bohlin Cywinski Jackson *Design Group NBBJ LLC Stantec Architecture |
| 04/26/2013 | 05/14/2013 | OSU-130306 | The Ohio State University | Newark - Science and Technology Bldg | Commissioning Services | \$25,000,000 | N/A | NEW ARAMARK Management Service Brewer-Garrett Company Engineering Economi *Heapy Engineering |
| 04/23/2013 | 05/08/2013 | OSU-130146 | The Ohio State University | Roof Replacements | Architecture | \$3,900,000 | N/A | NEW Abbot Studios *ES Architecture and Development Levin Porter |
| 04/15/2013 | 05/08/2013 | CLS-131334 | Cleveland State University | Stilwell Hall Renovation | Architecture | \$12,735,062 | Q&A | TBD |
| 04/02/2013 | 05/07/2013 | DNR-130036 | Department of Natural Resources | East & North Reservoir Dams and Long Lake Flood Gates Rehabilitation | Civil Engineering | \$40,700,000 | N/A | TBD |

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| | | | | Renovation | | | | |
| 03/28/2013 | 04/23/2013 | UCN-13038A | University of Cincinnati | Lindner COB Facility Audit | Architecture | N/A | Q&A | CR architecture + design Emersion Design SHP Leading Design Van Auken Akins |
| 03/12/2013 | 04/15/2013 | DNR-130031 | Department of Natural Resources | Abandoned Mine Lands (AML) Emergency Program Engineering Services | Civil / Mining Engineering | \$50,000 per year / contract | N/A | TBD |
| 03/22/2013 | 04/05/2013 | DMR-130003 | Department of Developmental Disabilities | WDC MS & CC Bldg Roof Replacements | Architectural Roofing & Indoor Pool Enclosures | \$750,000 | N/A | TBD |
| 03/22/2013 | 04/05/2013 | DRC-130022 | Department of Rehabilitation & Correction | Fire Alarm Upgrade - RCI | Electrical Engineering | \$2,600,000 | Q&A | *Dynamix Engineering KZF Design Prater Engineering Star Consultants |
| 03/08/2013 | 04/05/2013 | DNR-130022 | Department of Natural Resources | Statewide Dam Safety Services | Civil Engineering | \$1,500,000 - \$15,000,000 | N/A | TBD |
| 03/18/2013 | 04/02/2013 | MUN-100031 | Miami University | Goggin Ice Center / Steve Cady Arena: Varsity Hockey Performance Enhancement Center Addition | Architecture | \$2,000,000 | N/A | TBD |
| 02/13/2013 | 03/22/2013 | DNR-130027 | Department of Natural Resources | Ohio Risk Mapping Assessment and Planning | Civil / Agricultural Engineering Hydraulics and Hydrology | TBD | N/A | TBD |
| 03/06/2013 | 03/20/2013 | OSU-130148 | The Ohio State University | Boiler Replacements | Mechanical Engineering | \$1,000,000 | TBD | NEW Advanced Engineering Consultants *Dynamix Engineering FTC&H |
| 02/25/2013 | 03/20/2013 | CLS-131207 | Cleveland State University | Center for Health Professions | Commissioning Aget | \$45,000,000 | N/A | TBD |
| 02/27/2013 | 03/13/2013 | OSU-138009 | The Ohio State University | Steam and Condensate Distribution System Upgrades - Phase 3 | Mechanical (Steam Systems) | \$8,400,000 | TBD | NEW Burns & McDonnell Engineering FTC&H Inc. *RMF Engineering |
| 02/19/2013 | 03/01/2013 | OSU-120210 | The Ohio State University | OARDC - Agriculture Engineering Building Replacement | Commissioning Services | \$14,000,000 | Q&A | NEW Brewer-Garrett Company Heapy Engineering *Scheeser Buckley Mayfield |
| 02/11/2013 | 03/01/2013 | UTO-131758 | University of Toledo | Substation Emergency Power | Electrical | \$8,000,000 | N/A | Fosdick & Hilmer *JDRM Engineering M Consultants RMF Engineering |
| 01/22/2013 | 02/20/2013 | OSU-120600 | The Ohio State University | Ag Admin - FAES Student Success Center | Architecture | \$2,779,787 | N/A | TBD |
| 01/24/2013 | 02/19/2013 | SFC-130336 | School District Board + OFCC | Batavia PK-5 Elementary School | Architecture | \$24,789,118 | N/A | *Cole + Russell Architects SFA Architects SHP Leading Design |
| 01/18/2013 | 02/15/2013 | UCN-13069A | University of Cincinnati | Nippert Stadium Expansion | Architecture | \$65,000,000 | Q&A | GBBN Architects Heery International Moody Nolan MSA Sport |
| 01/29/2013 | 02/13/2013 | ESC-130001 | Edison Community College | Parking Renovation | Architecture | \$300,000 | N/A | Freytag & Associates *The Collaborative Star Consultants |

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| 01/25/2013 | 02/11/2013 | DOT-130006 | Department of Transportation | Athens Full Services Maintenance Facility | Architecture | \$8,000,000 | Q&A | ms consultants *Star Consultants |
| 01/25/2013 | 02/11/2013 | DOT-130005 | Department of Transportation | Warrensville Heights & Columbiana Full Service Maintenance Facility | Architecture | \$12,000,000 | Q&A | DLZ Architecture / emersion DESIGN Hardlines Design ms consultants *mbi k2m Architecture |
| 01/25/2013 | 02/08/2013 | DOT-130004 | Department of Transportation | Warren Full Service Maintenance Facility | Architecture | \$6,000,000 | Q&A | emersion Design *KZF Design URS |
| 01/18/2013 | 01/30/2013 | OSU-120645 | The Ohio State University | IBMR 4th Floor Lab & Office Renovation | Criteria A/E | \$3,935,954 | N/A | NEW BHDP Architecture *Levin Porter Associates URS Corporation The jdi group JDRM Engineering SSOE Group |
| 01/09/2013 | 01/25/2013 | UTO-131752 | University of Toledo | Core Research Lab Renovation - HVAC Upgrade | Architecture | \$2,000,000 | N/A | JDRM Engineering SSOE Group |
| 01/09/2013 | 01/24/2013 | OSU-120602 | The Ohio State University | Newark - Maintenance Facility | Architecture | \$2,579,243 | N/A | TBD |
| 12/21/2012 | 01/25/2013 | CLS-131207 | Cleveland State University | Center for Innovation in Health Professions | Program Management Services | \$45,000,000 | Q&A | |
| 12/27/2012 | 01/16/2013 | OSU-050922 | The Ohio State University | Kottman Hall Fume Hood Repairs (Criteria A/E) | Mechanical Engineering | \$2,750,000 | N/A | |
| 12/06/2012 | 01/04/2013 | NCC-132000 | North Central State College | Kehoe Center Banquet Center Renovation | Architectural | \$1,100,000 | N/A | |
| 12/06/2012 | 01/04/2013 | NCC-130002 | North Central State College | Kehoe Bridge Replacement | Civil Engineering | \$650,000 | N/A | |
| 12/06/2012 | 01/04/2013 | NCC-130001 | North Central State College | Health Sciences Classroom Renovation | Architectural | \$850,000 | N/A | |
| 12/18/2012 | 01/02/2013 | OSU-120605 | The Ohio State University | Midwest Campus Chilled Water System Upgrades | Criteria Architect/Engineer | \$5,000,000 | N/A | |
| 12/18/2012 | 12/27/2013 | SFC-13E999 | Ohio Facilities Construction Commission | OFCC Engineer, Surveying, Energy and Commissioning Services Consultant List FY14-15 | Engineering (all disciplines) | Varies | Q&A | Presentation Report |
| 12/18/2012 | 12/27/2012 | SFC-130326 | Ohio Facilities Construction Commission | Wellington Exempted Village School | Architectural | \$16,780,101 | Q&A | |
| 11/26/2012 | 12/21/2012 | SFC-13A999 | Ohio Facilities Construction Commission | OFCC Architect and Landscape Architect Consultant List FY14-15 | Architecture | Varies | Q&A | Presentation Report |
| 12/06/2012 | 12/20/2012 | MUN-100029 | Miami University | Campus Hardscape Improvements 2013 | Landscape Architecture | \$2,600,000 | N/A | |
| 12/06/2012 | 12/20/2012 | MUN-100028 | Miami University | M.E.T. Quad Site Improvements | Landscape Architecture | \$2,145,000 | N/A | |
| 12/06/2012 | 12/28/2012 | OSU-Prequal | The Ohio State University | OSU General Qualifications for Prequalifications List of Professional Services - 330, Part II | Varies | Varies | Q&A | |
| 11/30/2012 | 12/14/2012 | DVS-130004 | Department of Veterans Services | Resident Safety Renovation | Architectural | \$761,548 | N/A | *emersion DESIGN KZF Design Poulos + Schmid Design Group |
| 11/21/2012 | 12/07/2012 | | | | Architecture | Varies | Q&A | |

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| | | Architect | University | List | | | | | |
| 11/21/2012 | 12/07/2012 | CLS-131322 | Cleveland State University | CLS Engineer Pre-Qualified Consultant List | Engineering - MEP, Data, Security | Varies | | Q&A | |
| 11/14/2012 | 12/07/2012 | OSU-130106 | The Ohio State University | Brain and Spine Hospital Planning Study | Planning and Programming | \$300,000 | | N/A | |
| 11/14/2012 | 12/07/2012 | OSU-130107 | The Ohio State University | OSUWMC Women and Infants Facilities - Planning Study | Planning and Programming | \$250,000 | | N/A | |
| 11/14/2012 | 12/07/2012 | OSU-130111 | The Ohio State University | OSUWMC University Hospitals Modernization - Planning Study | Planning and Programming | \$450,000 | | N/A | |
| 11/19/2012 | 12/07/2012 | OHU-Varies | Ohio University | Minor Capital Improvements Projects | Varies | \$50,000-\$500,000 | | N/A | |
| 11/19/2012 | 12/04/2012 | DVS-130009 | Department of Veterans Services | Secrest, Giffin Replace Sewer Lines, Traps | Architectural | \$4,583,800 | | N/A | *Poggemeyer Design Group Poulos + Schmid Design Group Star Consultants *Davis Wince, Ltd. eS Architecture and Development M+A Architects |
| 11/15/2012 | 12/03/2012 | EXP-130002 | Ohio Expositions Commission | Miscellaneous Improvements - Ohio Expo Center | Architectural | \$2,880,000 | | N/A | |
| 11/21/2012 | 11/30/2012 | OSU-130099 | The Ohio State University | SEL - First Floor Renovations | Architecture | \$1,909,066 | | N/A | |
| 11/15/2012 | 11/30/2012 | EXP-130001 | Ohio Expositions Commission | Phase 3 Electrical Improvements | Electrical Engineer | \$3,120,000 | | N/A | *Bennett Engineering M-Engineering Star Consultants |
| 11/15/2012 | 11/30/2012 | ADJ-130015 | Adjutant General's Department | Camp Perry Building #2 (Theater) HVAC Renovation Project | Engineering | \$500,000 | | N/A | Advanced Engineering Consultants Buehrer Group Dynamix Engineering Star Consultants |
| 11/15/2012 | 11/29/2012 | EXP- | Ohio Expositions | Master Plan Update | Master Planning | | | | |
| 11/13/2012 | 11/29/2012 | MUN-100026 | Miami University | RH - Renovations Summer 2013 | Architecture, Electrical, Mechanical | \$4,999,200 | | Q&A | |
| 11/15/2012 | 11/29/2012 | EXP-130003 | Ohio Expositions Commission | Master Plan Update | Master Planning | To Be Negotiated | | Long Range Master Plan | *Davis Wince, Ltd. MSK2, LLC mbi k2m Architecture |
| 11/01/2012 | 11/28/2012 | JTC-130002 | Eastern Gateway Community College | EGCC Pugliese Center Parking Lot Restoration Project | Civil Engineering | \$112,500 | | Q&A | |
| 11/01/2012 | 11/28/2012 | JTC-130001 | Eastern Gateway Community College | EGCC Roof Replacement Project | Architectural | \$1,001,800 | | Q&A | |
| 11/15/2012 | 11/27/2012 | ADJ-130016 | Adjutant General's Department | Camp Perry Building 2807 Renovation Project | Architectural | \$750,000 | | N/A | *Buerher Group PM WI Star Consultants |
| 11/01/2012 | 11/27/2012 | DVS-130005 | Department of Veterans Services | Multipurpose Room Addition | Architectural | \$4,018,400 | | Q&A | *emersion DESIGN KZF Design Group PFB Architects SFA Architects |
| 11/13/2012 | 11/27/2012 | BGU-125842 | Bowling Green State University | MMAC HVAC System Upgrade | Mechanical-HVAC Controls and Humidification Systems Design | \$3,051,650 | | N/A | |
| 11/14/2012 | 11/23/2012 | ADJ-130006 through | Adjutant General's Department | Roof Replacement Project(s): Columbus, Stow, Walbridge, Wooster, | Architectural | \$1,600,000 | | N/A | *eS Architecture (Stow) *Kabil Associates (Youngstown) |

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| | | | | | | | | PM WI *SFA Architects (Columbus) Shremshock Architec *Star Consultants (Walbridge) KZF Design Group PFB Architects SFA Architects |
| 11/01/2012 | 11/21/2012 | DVS-130010 | Department of Veterans Services | Dining Area Renovation | Architectural | \$1,038,500 | Q&A | M Engineering *Star Consultants URS Corporation |
| 11/01/2012 | 11/20/2012 | DVS-130008 | Department of Veterans Services | Secret, Giffin HVAC 2 pipe to 4 pipe | MEP Engineering | \$3,579,500 | N/A | |
| 11/01/2012 | 11/14/2012 | MUN-100025 | Miami University | Roof Replacement/Repairs Project 2013 | Architectural | \$1,826,000 | Q&A | |
| 11/01/2012 | 11/14/2012 | DVS-130007 | Department of Veterans Services | Renovate Steam Lines | Mechanical Engineering | \$2,732,500 | N/A | Heapy Engineering Poggemeyer Design Group *RMF Engineering URS Corporation |
| 11/01/2012 | 11/15/2012 | DVS-130003 | Department of Veterans Services | Secret Electrical Panel and Service Upgrade | Electrical | \$5,999,500 | N/A | Dynamix Engineering Poggemeyer Design Group *Tec, Inc. |
| 10/29/2012 | 11/13/2012 | DOT-130003 | Ohio Department of Transportation | Madison Full Service Maintenance Facility | Criteria A/E | \$8,000,000 | Q&A | *Renouveau Design RP Architects Star Consultants |
| 11/01/2012 | 11/09/2012 | MUN-100024 | Miami University | Central Quad Tunnel Top Replacement | Structural Engineering | \$1,300,000 | N/A | |
| 10/22/2012 | 11/09/2012 | OHU-137010 | Ohio University | Heritage College of Osteopathic Medicine - Cleveland | Architectural | \$10,600,000 | N/A | Bostwick Design Partnership *Design Group Westlake Reed Leskosky DLZ Ohio |
| 10/18/2012 | 11/07/2012 | BTC-130009 | Belmont College | Main Building HVAC and Lighting Systems Upgrades | Mechanical Engineering | \$2,180,000 | Q&A | *Karpinski Engineeri Prater Engineering Associates Star Consultants |
| 10/05/2012 | 10/25/2012 | YSU-1516-3 | Youngstown State University | Campus Roof Improvements | Architect or Commercial Roofing Consultant | \$2,500,000 | N/A | |
| 10/05/2012 | 10/22/2012 | YSU-1516-3 | Youngstown State University | Campus Elevator Upgrades | Commercial Elevator Consultant or A/E | \$2,000,000 | N/A | |
| 10/01/2012 | 10/19/2012 | DMR-120001 | Department of Developmental Disabilities | CaDC Infrastructure Improvements | Mechanical Engineering | \$1,600,000 | Q&A | *Advanced Engineering Consultants Karpinski Engineering Roger D. Fields & Associates Scheeser Buckley Mayfield |
| 09/20/2012 | 10/12/2012 | UTO-130853 | University of Toledo | University Hall Renovations (Roof Replacements and Masonry Restorations) | Architectural | \$1,500,000/ \$2,000,000 | N/A | |
| 09/20/2012 | 10/12/2012 | UTO-130583 | University of Toledo | University Hall Renovations (Roof Replacements and Masonry Restoration) | Architectural | \$1,500,000/ \$2,000,000 | N/A | *Duket Architects Planners Munger Munger + Associates Architects The Collaborative, In |
| 09/18/2012 | 10/05/2012 | OSU-120502 | The Ohio State University | Veterinary Hospital Enhancement and Expansion - Architect | Architectural | \$25,000,000 | N/A | |
| 09/18/2012 | 10/05/2012 | OSU-120502 | | | Mechanical, Electrical, Fire | \$25,000,000 | N/A | |

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| | | | University | Expansion - MEP | Telecommunication | | | |
| 09/06/2012 | 10/05/2012 | DNR-130018 | Ohio Department of Natural Resources | Statewide Technical Services - Phase VIII | Architectural, Mechanical and Electrical Engineering | \$150,000 (contract) | N/A | |
| 09/18/2012 | 10/05/2012 | RGC-120901 | Rio Grande Community College | Wood Hall Rehabilitation | Architectural | \$50,000 | N/A | |
| 09/25/2012 | 10/04/2012 | BGU-125825 | Bowling Green State University | Doyt Perry Stadium Study | Architectural | \$50,000 | Q&A | |
| 09/19/2012 | 10/04/2012 | BGU-125824 | Bowling Green State University | Ohio Bureau of Criminal Identification and Investigation on the Bowling Green State University Campus | Architectural | \$11,900,000+ | Q&A | Bostwick Design Partnership Buerhrer Group Architecture & Engineering M+A Architects Moody Nolan SSOE Group |
| 09/19/2012 | 10/04/2012 | BGU-125826 | Bowling Green State University | Organic Chemistry Lab Renovation | Architectural | \$900,000+ | Q&A | |
| 09/11/2012 | 10/01/2012 | DPS-120003 | Ohio Department of Public Safety | Academy Courtyard Addition | Architectural | \$3,590,000 | N/A | *Feinknopf Macioce Schappa Architects Moody Nolan URS Corporation |
| 09/18/2012 | 09/28/2012 | OSU-071557 | The Ohio State University | Lima Campus - New Student Life Building | Architectural | \$3,617,847 | N/A | |
| 09/06/2012 | 09/21/2012 | OSU-OHU-131040 | Ohio University | Alden Library AHU Replacements | Mechanical | \$1,750,000 | N/A | |
| 08/23/2012 | 09/21/2012 | OHU-131140 | Ohio University | Convocation Center Concrete Restoration | Structural | \$1,100,000 | N/A | Barber & Hoffman Osborn Engineering Shelly, Metz, Baumann, Hawk, Inc |
| 08/23/2012 | 09/13/2012 | OSU-110216 | The Ohio State University | Reactor Building Improvements | Architectural | \$866,038 | N/A | |
| 08/23/2012 | 09/07/2012 | OSU-110672 | The Ohio State University | North Residential District Transformation | Geotechnical Engineering | \$396,000,000 | N/A | |
| 08/01/2012 | 09/03/2012 | CLS-081217 | Cleveland State University | Residence Halls Security Enhancements | Engineering | \$400,000 | Q&A | |
| 08/21/2012 | 08/31/2012 | COM-130001 | Ohio Department of Commerce | Bldg. A Renovation and Site Infrastructure | Architectural | \$2,500,000 | N/A | *Feinknopf Macioce Schappa GPD Group Renouveau Design Star Consultants Barr Engineering |
| 08/16/2012 | 08/31/2012 | UTO-130850 | University of Toledo | Maumee AOC-Wolf Creek Watershed | Civil Engineering | \$1,348,595 | N/A | Hull & Associates The Mannick & Smith Group Brunkhorst Engineeri |
| 08/13/2012 | 08/31/2012 | DVS-130001 | Ohio Department of Veterans Services | Paving | Civil Engineering | \$3,900,000 | Q&A | KZF Design *Poggemeyer Design Group Star Consultants |
| 08/21/2012 | 08/30/2012 | DOT-130002 | Ohio Department of Transportation | Highland Full Service Maintenance Facility | Architectural | \$7,500,000 | Q&A | *KZF Design Moody Nolan Renouveau Design Schorr Architects |
| 08/10/2012 | 08/28/2012 | OHU-07112012 | Ohio University | Roof Replacements, Various Buildings | Architecture with Roofing Specialty | \$4,175,000 | N/A | |
| 08/08/2012 | 08/22/2012 | DRC-120049 | Department of Rehabilitation and Correction | Water Distribution Upgrade - SOCF | Engineering | \$1,405,166 | N/A | |

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|------------|------------|----------------------------|---------------------------------|---|------------------------------|--------------|------------------------------------|--|
| 07/18/2012 | 08/13/2012 | KSU-118153 | Kent State University | New Facility for the College of Architecture and Environmental Design | Architectural | \$40,000,000 | Presubmission Sign-in Sheets | *Poggemeyer Design Group RMF Engineering Blalosky + Partners Architects Bohlin Cywinski Jackson (PA) KZF Design NBBJ Richard L. Bowen + Associates The Collaborative, Inc Westlake Reed Leskosky WTW Architects |
| 07/26/2012 | 08/10/2012 | BWC-130001 | Bureau of Workers' Compensation | Emergency Generator Power Back up to th York Chillers | Electrical Engineering | \$978,000 | Emergency Power Study | DLZ Ohio Prater Engineering *Star Consultants |
| 07/10/2012 | 08/06/2012 | CLS-071207 | Cleveland State University | Center for Innovation in Health Professions | Local Architect of Record | \$45,000,000 | Q&A | |
| 07/25/2012 | 08/03/2012 | MUN-100020 | Miami University | Anderson & McFarland Hall Renovations (Criteria AE) | Architectural | \$20,000,000 | RFQ Clarifications | |
| 07/12/2012 | 08/03/2012 | UCN-12120A | University of Cincinnati | Linder Center Graphics & Displays | Environmental Graphic Design | \$2,500,000 | Q&A | FRCH Design Worldwide HealyKohler Design (MD) Perkins + Will (IL) MSA Architects Populous Architects (MO) Workshop Design (MO) |

Options Manage Tabs

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|---|--|---|---|
| <p>About OFCC</p> <ul style="list-style-type: none"> Overview The Commission Staff Directory Vision, Mission and Goals Contact Us | <p>State Government</p> <ul style="list-style-type: none"> Ohio.gov OSFC website State Agencies University System of Ohio Ohio Laws and Rules Ohio General Assembly Ohio Cultural Facilities website | <p>Notices</p> <ul style="list-style-type: none"> Privacy Policy Public Records Policy Public Notices | <p>Project Management Tools</p> <p>(Password required)</p> <ul style="list-style-type: none"> Bid Express OAKS CI Unifier (Agency / Institution) OAKS CI Unifier (K-12) CM website Maintenance Plan (FMR Tool) OSFC web apps (prodapp) |
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Request for Qualifications (Planning Services)

State of Ohio Standard Forms and Documents

Administration of Project: Local Agency

| | | | |
|--|--|--|--|
| Project Name | <u>Corbett Center Theater Improvements</u> | Response Deadline | <u>January 10, 2014 2:00 pm</u> local time |
| Project Location | <u>UC - Corbett Performing Arts Center</u> | Project Number | <u>UCN-14047A</u> |
| City / County | <u>Cincinnati / Hamilton</u> | Project Manager | <u>Dennis Funke</u> |
| Owner | <u>University of Cincinnati</u> | Contracting Authority | <u>Local Agency</u> |
| Delivery Method | <u>N/A</u> | Prevailing Wages | <u>None</u> |
| No. of paper copies requested (stapled, not bound) | <u>Five</u> | No. of electronic copies requested on CD (PDF) | <u>One</u> |

Submit the requested number of Statements of Qualifications (Form F110-330) directly to Dennis Funke at University Hall, Suite 640, 51 Goodman Drive, Cincinnati, OH, 45219 or Dennis.Funke@uc.edu. See Section H of this RFQ for additional submittal instructions.

Submit all questions regarding this RFQ in writing to Dennis Funke at Dennis.Funke@uc.edu with the project number included in the subject line (no phone calls please). Questions will be answered and posted to the Opportunities page on the OFCC website at <http://ofcc.ohio.gov> on a regular basis until one week before the response deadline. The name of the party submitting a question will not be included on the Q&A document.

Project Overview

A. Project Description

The Corbett Center Theater Improvements will replace theatrical equipment that is not performing up to current theatrical and instructional standards, is outdated and/or reached the end of its useful life, or poses safety concerns. In addition, infrastructure improvements are necessary to provide proper power requirements for new AV, communication and motorized rigging systems. Relocation of some components may be required to provide adequate area for the new components and proper area, working clearances and/or expansion capabilities. Additional improvements in the Corbett Auditorium include replacement of the stage floor, house aisle carpet replacement, and re-painting of the floor beneath the seating. The initial study phase of the project will provide programming, existing conditions analysis, recommended equipment system descriptions and proposed equipment locations, construction phasing recommendations, and an opinion of probable construction cost.

The work in this project includes primarily the replacement of existing theatrical equipment, and the upgrading of electrical, structural, and additional systems as necessary to support this new equipment. Theater equipment and planning assessment and recommendations for state of the art equipment replacement is the primary focus of this project. Electrical upgrades are needed to support the new equipment and locations, and electrical improvements are necessary to eliminate crossover communication issues that occur between theaters with the present systems.

The College Conservatory of Music anticipates the work will include, but may not be limited to the following:

1. Corbett Performing Arts Center & Mary Emery Hall:
 - New internal communication system incorporating both audio and visual systems to serve four performance venues [Corbett Auditorium (CA), Patricia Corbett Theater (PCT), Cohen Family Studio Theater, Robert J. Werner Recital Hall], dressing rooms, paging locations and designated offices.
 - Power upgrades and redistribution, including the addition/or relocation of local disconnects where none are present, or are not installed in the appropriate locations.
 - Scene shop power upgrades.
 - HVAC evaluation.

The anticipated scope in each performance venue is as follows:

2. Corbett Auditorium:
 - Communications and power upgrades (see item #1 above)
 - Replace house dimming system
 - Replace rigging system with motorized system (evaluate structure for support capacity of new system)
 - Remove and replace wood stage flooring
 - Remove and replace aisle carpeting
 - Prep and repaint concrete floor under seating area

Request for Qualifications (Planning Services) continued

- Planning and infrastructure preparation for venue and support spaces to accommodate the following equipment upgrades in the near future:
 - Optional equipment scope items:
 - Replace draperies (soft goods)
 - Lighting
 - Integrate advanced dimming system
 - Replace lighting console
 - Replace house lighting with LED fixtures
 - Add HD projectors
 - Sound equipment
 - Add high-end digital speakers
 - Add line array loudspeaker system
 - Upgrade computers, wireless microphone system, cabling

3. Patricia Corbett Theater:

- Communications and power upgrades (see item #1 above)
- Planning and infrastructure preparation for venue and support spaces to accommodate the following equipment upgrades in the near future:
 - Optional equipment scope items:
 - Replace draperies (soft goods)
 - Lighting
 - Integrate advanced dimming system
 - Replace lighting console
 - Replace house lighting with LED fixtures
 - Add HD projectors
 - Sound equipment
 - Add high-end digital speakers
 - Add line array loudspeaker system
 - Upgrade computers, wireless microphone system, cabling

4. Cohen Family Studio Theater:

- Communications and power upgrades (see item #1 above)

5. Robert J. Werner Recital Hall:

- Communications and power upgrades (see item #1 above)

B. Scope of Services

UC is soliciting consulting services of **an Engineering firm with a Theatre Consultant** ~~a Theater Consultant and Consulting Engineers~~ to provide – conditions assessment of theatrical equipment and supporting infrastructure; programming; construction phasing recommendations; and estimates of probable construction costs.

The selected **Engineering firm and Theatre Consultant** ~~Theater Consultant and Consulting Engineers~~, as a portion of its required Scope of Services and prior to submitting its proposals, will discuss and clarify with the Owner and/or Contracting Authority, the cost breakdown of the Consultants Agreement's detailed cost components to address the Owner's project requirements.

As required by the Agreement, and as properly authorized, provide the following categories of services: Assessments of, and recommendations for, the replacement and/or upgrade of theatrical and communication systems and their supporting infrastructures. Evaluation and report of the conditions and expected remaining useful life of existing HVAC systems.

Refer to the *OFC Manual* for additional information about the type and extent of services required. A copy of the standard Agreement can be obtained at the OFCC website at <http://ofcc.ohio.gov>.

Request for Qualifications (Planning Services) continued

For purposes of completing the Relevant Project Experience Matrix in Section F of the Statement of Qualifications (Form F110-330), below is a list of relevant scope of work requirements for this RFQ:

1. Previous experience compatible with the proposed project (e.g. compatible scope of services and details on similar theatrical equipment upgrades)
2. Relevant past work of prospective firm's proposed consultants
3. Past performance of prospective firm and its consultants
4. Qualifications and experience of individuals directly involved with the project
5. Proximity of prospective firms to the project site
6. Proposer's apparent resources and capacity to meet the needs of this project

Work process and minimum deliverables:

1. Investigate all facilities within the project jurisdiction.
2. Interview University and theater user representatives to assess use requirements.
3. Prepare and submit a program document defining the user's needs.
4. Develop recommendations for improvements, including long-term operational effects of system upgrades where applicable.
5. Prepare draft report of all recommendations for review. Include in the report:
 - a. An opinion of both probable construction cost and total project cost.
 - b. Construction schedule and duration estimates with options for single or multiple phases with recommendations coordinating with the Colleges' performance season and educational calendar of needs.
6. Meet with University representatives to review and discuss draft report.
7. Prepare final report for review.
8. Submit final report.

C. Funding / Estimated Budget

| | | | |
|--------------------|-----------------|---------------|-----------------|
| Total Project Cost | <u>\$95,000</u> | State Funding | <u>\$0.00</u> |
| | | Other Funding | <u>\$95,000</u> |

D. Services Required (see note below)

| | |
|-----------|--|
| Primary | <u>MEP Engineer Theater Consulting</u> |
| Secondary | <u>Theatre Consultant Electrical Engineering</u> |
| | <u>Mechanical Engineering</u> |
| | <u>Structural Engineering</u> |
| Others | <u>Audio Visual Consulting</u> |

E. Anticipated Schedule

| | |
|-------------------------------------|----------------|
| Planning Services Start (mm/yy) | <u>03 / 14</u> |
| Planning Services Completed (mm/yy) | <u>07 / 14</u> |

F. EDGE Participation Goal

| | |
|-------------------------------------|-----------|
| Percent of <i>initial</i> TOTAL Fee | <u>0%</u> |
|-------------------------------------|-----------|

Notes:

- a. The primary Engineering consultant shall be (1) a professional engineer or professional surveyor holding a license and certificate of authorization issued by the Ohio Engineers and Surveyors Board pursuant to ORC Chapter 4733, or (2) a registered architect holding a license and certificate of authorization issued by the Ohio Architects Board pursuant to ORC Chapter 4703.
- b. The scope of the work for the team to be selected for this "Planning Services" Phase of the "Corbett Center Theater Improvements" project concludes with the establishment of a building program, budget, and estimated schedule. The University of Cincinnati, solely at its discretion, may choose to negotiate with this selected team, for professional services for the subsequent Design and Construction phases of the project; or, it may choose to conclude the relationship, and seek a new team, for implementation of future phases.

Participation in the EDGE Business Assistance Program is not required in this Phase I – "Planning Services", but will be required of the selected team for subsequent phases of Design and Construction.

Request for Qualifications (Planning Services) continued

G. Evaluation Criteria for Selection (see attached Rating Form)

- Demonstrated ability to meet Owner's budget, and schedule on previous projects.
- Demonstrated ability to manage the project consisting of engineering system upgrades, and the planning efforts of specialty consultants including lighting, A/V, communications, and structural systems.
- Previous experience compatible with the proposed project (e.g., type, size).
- Relevant past work of prospective firm's proposed consultants.
- Past performance of prospective firm and its proposed consultants.
- Qualifications and experience of individuals directly involved with the project.
- Proximity of prospective firms to the project site.
- Proposer's apparent resources and capacity to meet the needs of this project.
- The selected firm and all its consultants must have the capability to use the Internet within their normal business location(s) during normal business hours.

H. Submittal Instructions

Firms are required to submit the current version of Statement of Qualifications (Form F110-330) available via the OFCC website at <http://ofcc.ohio.gov>.

Paper copies of the Statement of Qualifications, if requested, should be stapled only. Do not use special bindings or coverings of any type. Cover letters and transmittals are not necessary.

Electronic submittals should be combined into one PDF file named with the project number listed on the RFQ and your firm's name. Use the "print" feature of Adobe Acrobat Professional or similar software for creating a PDF rather than using a scanner. If possible, please reduce the file size of the PDF. In Adobe Acrobat Professional, go to Advanced, then PDF Optimizer. Also, please label the CD and the CD cover with the project number and firm name.

Facsimile or e-mailed copies of the Statement of Qualifications will not be accepted.

Firms are requested to identify professional registrations, memberships and credentials including but not limited to: LEED GA, LEED AP, LEED AP+, CCCA, CCM, CCS, CDT, DBIA, and any other appropriate design and construction industry credentials. Identify that information on the resume page for individual in Block 22, Section E of the F110-330 form.

LEED Credentials: Leadership in Energy & Environmental Design (Green Building Certification Institute)

LEED AP ND (Neighborhood Development specialty)
LEED AP Homes (Specialty for residential LEED construction)

GA: Green Associate

AP: LEED AP (Legacy LEED Accredited Professional without specialty)

AP +: (see below):

LEED AP BD+C (Building Design and Construction specialty)

LEED AP ID+C (Interior Design and Construction specialty)

LEED AP O+M (Operations and Maintenance specialty)

Other Industry Credentials:

CCCA: Certified Construction Contract Administrator (CSI)

CCM: Certified Construction Manager (CMAA)

CCS: Certified Construction Specifier (CSI)

CDT: Construction Document Technologist (CSI)

DBIA: Design-Build Institute of America

Planning Services Selection Rating Form

State of Ohio Standard Forms and Documents

Project Name Corbett Center Theater Improvements Proposer Firm _____
 Project Number 14047Ar City, State, Zip _____

| Selection Criteria | | Value | Score |
|---|---|-----------------|----------|
| 1. Firm Location, Workload and Size (Maximum 15 points) | | | |
| a. Proximity of firm to project site | Less than 50 miles | 5 | |
| | 50 to 150 miles | 2 | |
| | More than 150 miles | 0 | |
| b. Amount of fees awarded by Contracting Authority | Less than \$50,000 | 5 | |
| | \$50,000 to \$500,000 | 2 | |
| | More than \$500,000 | 0 | |
| c. Number of relevant professionals | Less than 5 planning professionals | 2 | Max = 5 |
| | 5 to 9 planning professionals | 4 | |
| | More than 9 planning professionals | 5 | |
| 2. Primary Qualifications (Maximum 30 points) | | | |
| a. Master Planning Lead | Experience / ability of MP Lead to manage visioning / capital improvement plans | 0 - 10 | |
| b. Assessment Lead | Experience / ability of lead to manage assessors of various disciplines | 0 - 5 | Max = 20 |
| c. Planning Staff | Experience / ability of planning staff to develop long range master plans | 0 - 10 | |
| d. Technical Staff | Experience / ability of assessors to accurately collect and evaluate systems and components | 0 - 10 | |
| 3. Sub-Consultant Qualifications (Maximum 10 points) | | | |
| Key Discipline Leads | Experience / ability of all key discipline leads to effectively perform the work | 0 - 10 | |
| 4. Project Team Qualifications (Maximum 15 points) | | | |
| a. Previous team collaboration | Less than 3 projects (Low) | 0 | Max = 5 |
| | 3 to 6 projects (Average) | 2 | |
| | More than 6 projects (High) | 5 | |
| b. LEED* Registered / Certified consultant participation | No projects | 0 | Max = 5 |
| | Registered | 2 | |
| | Certified | 5 | |
| c. Team Organization | Clarity of responsibility / communication demonstrated by table of organization | 0 - 5 | |
| 5. Overall Project Team Experience (Maximum 30 points) | | | |
| a. Criteria development and prioritization | Performance in establishing owner criteria for capital improvement plans | 0 - 10 | |
| b. Experience with similar projects / delivery methods | Less than 3 projects (Low) | 0 - 3 | |
| | 3 to 9 projects (Average) | 4 - 6 | |
| | More than 9 projects (High) | 7 - 10 | |
| c. Past performance | Level of performance as indicated by past evaluations / letters of reference | 0 - 10 | |
| * LEED = Leadership in Energy & Environmental Design developed by the U.S. Green Building Council | | Subtotal | |

Notes:

Evaluator:

Name _____

Signature _____ Date _____

Corbett Center Theatre Improvements

Question and Answer List

Project Name Corbett Center Theatre Improvements Project Number UCN-14047A
Project Location UC – Corbett Performing Arts Center

Date posted: December 17, 2013
Date revised: N/A

Below are the questions that have been received to date for the RFQ of the above-referenced project:

1. Question: **Section B. Scope of Services** in the RFQ refers to a copy of the standard Agreement at the OFCC website. The question was asked for clarification, which is the proper form, and where can it be found on the website?
 - A. Answer: The standard Agreement is form C110-01v1112, entitled Architect/Engineer Agreement Form. It can be found under the “Procurement” Tab on the state website.
 - B. Planning + Design + Construction has determined that the Primary consultant for this project should be an Engineer or Architect holding both a license and certificate of authorization issued by the state of Ohio. The RFQ has been amended to provide the A/E as “Primary”, and the Theatre Consultant as “Secondary”.

2. Question: In most jurisdictions, it is illegal for a professional engineer to provide services under a firm that is not a licensed professional firm. There is no professional licensing for theatre consultants. Would you accept a proposal from an MEP engineering firm with a strong theatre consultant as a sub-consultant?
 - A. Answer: Yes, in fact this RFQ has been revised to identify an Engineer or Architect as the primary consultant for this project with the theatre consultant as a secondary consultant, along with a structural engineer. The primary Consultant, shall either be a professional engineer or professional surveyor holding a license and certificate of authorization issued by the Ohio Engineers and Surveyors Board pursuant to ORC Chapter 4733, or a registered architect holding a license and certificate of authorization issued by the Ohio Architects Board pursuant to ORC Chapter 4703.
 - B. The scope of the services for the team selected for this “Planning Services” Phase of the Project concludes with the establishment of a program, a budget, and a preliminary schedule coordinated with the college’s performance schedule. The University of Cincinnati, solely at its discretion, may choose to negotiate with this selected team, for additional professional services for the subsequent Design and Construction phases of the project; or, it may choose to conclude the relationship, and seek a new team, for implementation of these future phases of work.
 - C. Participation in the EDGE Business Assistance Program is not required for this “Planning Services” phase of the project, but will be required of the selected team for subsequent phases including Design and Construction.

3. Question: Please confirm that you do not want a fee proposal included with this submittal.
 - A. Answer: That is correct. The RFQ requests that you (your team) submit your Statement of Qualifications (Form F110-330). A shortlist will then be created from the proposals received. Those shortlisted will be asked to make a formal presentation. The selected firm will be the only firm asked to provide their fee proposal.

Question and Answer List continued

Project Name Corbett Center Theatre Improvements

Project Number UCN-14047A

4. Question: Is it acceptable to form an architect-led team with theatre consulting and engineering expertise sub-contracted rather than a theatre consultant-led team?

A. Answer: Yes. Please also see Question 2 and our corresponding answer above.
A

Request for Qualifications (CM at Risk Contract)

State of Ohio Standard Forms and Documents

Administration of Project: Local Higher Education

| | | | |
|--|--|--|--|
| Project Name | <u>Indoor Sports Center</u> | Response Deadline | <u>January 6th</u> <u>2014</u> <u>2:00 PM</u> local time |
| Project Location | <u>North of Yager Stadium - Miami University</u> | Project Number | <u>MUN-100036</u> |
| City / County | <u>Oxford / Butler</u> | Project Manager | <u>Kevin Morris, RA LEED AP PMP</u> |
| Owner | <u>Miami University</u> | Contracting Authority | <u>Local Higher Education</u> |
| Delivery Method | <u>CM at Risk</u> | Prevailing Wages | <u>State</u> |
| No. of paper copies requested (stapled, not bound) | <u>4</u> | No. of electronic copies requested on CD (PDF) | <u>1</u> |

Submit the requested number of Statements of Qualifications (Form F110-330) directly to Elizabeth Davidson at 181 Cole Service Building, 101 S. Fisher Drive, Miami University, Oxford, OH 45056. See Section G of this RFQ for additional submittal instructions.

Submit all questions regarding this RFQ in writing to Kevin Morris at morris88@miamioh.edu with the project number included in the subject line (no phone calls please). Questions will be answered and posted to Opportunities page on the OFCC website at <http://ofcc.ohio.gov> on a regular basis until one week before the response deadline. The name of the party submitting a question will not be included on the Q&A document.

Project Overview

A. Project Description

Professional design services are being acquired by the Contracting Authority under a separate contract. (Ratio Architecture (Indianapolis, Indiana) is the selected Associate Architectural/Engineering (A/E) firm.)

All aspects of the project and related issues will be implemented and operated consistent with the Contracting Authority and/or Owner's policies and procedures.

A complete Program of Requirements (POR) will be developed as a part of this project by the Architect/Engineer (A/E). Project scope: 92,000 g.s.f. Indoor Sports Center (ISC), consisting of a pre-engineered long span structure housing a full NCAA regulation 120 yard long artificial turf ("Field Turf") covered football field with regulation end-zones and 21 foot safety zones all around, crowned to match existing stadium field. Included will be an end-zone observation platform for filming, end zone and midfield netting suitable for golf, field hockey and lacrosse practice (no baseball or softball batting practice cages), end zone game clock, four side line rubber track sprint lanes, long jump/triple jump and pole vault sand pits with track surface covers (if in budget), cross ventilation air system, heating and space provision for future geo-thermal cooling / heating, restrooms for football game day occupant loads. 65 foot clear height at mid-span of structure with 35 ft. clear at eave line. Restrooms for public assembly use. Project to be coordinated to accommodate future Athletic Performance Center being planned for south side of ISC structure. ISC is being designed for varsity and intermural use as well as game day type public activities.

Proposed project site is on Miami University, Oxford campus, north of Yager Stadium, adjacent to flood plain on east edge of project area. Development will likely include a new road connecting to the east side of Yager Stadium adjacent to the new ISC as well as parking to the north and west to recover lost parking. Relocation of power and data and parking for existing T.V. trucks for Yager Stadium (currently parking in project area at NW corner of Yager Stadium) will be required, as well as other site logistics issues. Yager Stadium will be in use for football homes games during Fall. Coordinate and schedule construction activities so as not to interrupt or interfere with scheduled events or game day activities.

B. Scope of Services

The selected Construction Manager at Risk (CMR), as a portion of its required Scope of Services and prior to submitting its proposal, will discuss and clarify with the Contracting Authority and/or Owner, the breakdown of the Agreement detailed cost components, to address the Owner's project requirements and refine the project schedule.

As required by the Agreement, and as properly authorized, provide the following categories of services: provide constructability review comments on documents produced by the A/E during the Schematic Design, Design Development, and Construction Document stages; develop and maintain estimates of probable construction cost, value engineering, project schedules, and construction schedules; lead and manage the Subcontractor Prequalification and Bidding process, Construction and Closeout Stage.

Request for Qualifications (CM at Risk Contract) continued

Refer to the *OFC Manual* and/or the *Ohio School Design Manual* for additional information about the type and extent of services required for each. A copy of the standard Agreement can be obtained at the OFCC website at <http://ofcc.ohio.gov>.

The preconstruction and construction services are generally described below. Subcontracts including but not limited to Plumbing, Fire Protection, HVAC, Electrical and AV/Technology will be awarded by the CM to prequalified vendors using a competitive process. The parties will engage in an "open book" pricing method in which all subcontracted work shall be based upon competitive pricing that will be reviewed by the Contracting Authority and/or Owner, the A/E and the CM. The Contracting Authority and/or Owner shall have access to all books, records, documents and other data in the CM's possession related to itself, its subcontractors and material suppliers pertaining to bidding, pricing or performance of the Agreement.

Preconstruction Services: The CM will work cooperatively with the Contracting Authority and/or Owner, A/E and Project Team, and will provide, among other services, cost estimating, budgeting, value engineering, constructability review, scheduling and preconstruction planning throughout the preconstruction stages. When the drawings and specifications are at a stage of completion specified in the Agreement, such partially completed documents (the "Basis Documents") shall be provided to the CM, together with the A/E's detailed listing of any material incomplete design elements and the A/E's statement of intended scope with respect to such incomplete elements (the "Design Intent Statement"). The CM shall submit to the Contracting Authority and/or Owner and the A/E their proposed Guaranteed Maximum Price (the "Contract Sum") and its qualifications and assumptions based upon the Basis Documents and the Design Intent Statement. The CM, the Contracting Authority and/or Owner and the A/E (along with selected engineers and consultants) shall meet to reconcile any questions, discrepancies or disagreements relating to the qualifications and assumptions, the Basis Documents or the Design Intent Statement. The reconciliation shall be documented by an addendum to the qualifications and assumptions that shall be approved in writing by the Contracting Authority and/or Owner, the A/E and the CM. The CM shall then submit to the Contracting Authority, for approval, the CM's proposed final Contract Sum based upon the Basis Documents, the approved qualifications and assumptions and the Design Intent Statement. Contingent upon the Contracting Authority's approval of the final Contract Sum, the parties will enter into an amendment to the Agreement establishing the Contract Sum (GMP Amendment). The final negotiated Contract Sum shall not exceed the Project Budget established for construction. If the proposed Contract Sum exceeds such budget, then the Contracting Authority may terminate the agreement with the CM and seek from other firms, bids for completion of the Project.

Construction Services: The CM shall construct the Project pursuant to the construction documents and in accordance with the schedule requirements. The CM shall hold all subcontracts and shall be fully responsible for the means and methods of construction, project safety, project completion within the schedule agreed upon in the preconstruction phase, compliance with all applicable laws and regulations including monitoring compliance with all EDGE, equal employment, and prevailing wage requirements, and submitting monthly reports of these activities to the Contracting Authority. All subcontracts shall be on the subcontract form prescribed by OAC Section 153:1-03-02. The Contracting Authority reserves the right to approve the CM's selection of subcontractors and any supplemental terms to the form subcontract.

For purposes of completing the Relevant Project Experience Matrix in Section F of the Statement of Qualifications (Form F110-330), below is a list of relevant scope of work requirements for this RFQ:

1. Indoor Football Practice Facilities
2. Athletic Fields
3. Long span engineered structures
4. College Athletics and Sports Facilities

C. Funding / Estimated Budget

| | |
|--------------------|--------------------------------|
| Total Project Cost | <u>\$13,000,000.00</u> |
| Construction Cost | <u>\$10,655,000.00</u> |
| State Funding | <u>\$0</u> |
| Other Funding | <u>\$13,000,000.00 (Local)</u> |

D. Anticipated Schedule

| | |
|--------------------------------------|----------------|
| CM Services Start (mm/yy) | <u>02 / 14</u> |
| GMP Approval (mm/yy) | <u>06 / 14</u> |
| Construction Stage Start (mm/yy) | <u>09 / 14</u> |
| Construction Stage Completed (mm/yy) | <u>12 / 15</u> |
| CM Services Completed (mm/yy) | <u>01 / 16</u> |

E. EDGE Participation Goal

| | | | |
|---|-----------|--|-----------|
| Percent of Total Construction Contracts Awarded | <u>5%</u> | Percent of <i>initial</i> TOTAL CM Fee | <u>0%</u> |
|---|-----------|--|-----------|

Request for Qualifications (CM at Risk Contract)

State of Ohio Standard Forms and Documents

F. Evaluation Criteria for Selection

Selection Criteria:

The CM will be selected using (i) a qualification based selection process during the initial Request for Qualifications (RFQ) stage to develop a short list and (ii) a best value selection process during the final Request for Proposal stage for the final CM selection. The qualifications-based selection criteria for the RFQ is included in this announcement. The best value criteria used in evaluating proposals from the short listed firms will include such factors that are determined to derive or offer the greatest value to the State and the Owner, combining both qualifications and fee.

Short List:

Each firm responding to this RFQ will be evaluated and selected based on its qualifications and the qualifications and experience of the particular individuals identified as the candidate's proposed team for the Project. After evaluating the responses to this RFQ, the Contracting Authority will select a short list of no fewer than three candidates that it considers to be the most qualified, except if the Contracting Authority determines that fewer than three firms are qualified, it will only select the qualified firms.

Request for Proposal:

The short-listed firms shall be sent a Request for Proposal (RFP) that will invite the firms to submit pricing proposals containing their proposed preconstruction stage compensation fee, construction stage personnel costs, construction stage itemized general conditions cost percentage, construction stage contingency percentage and construction stage fee percentage. The short-listed candidates will also receive (i) a form of the Agreement with the Contracting Authority containing the contract terms and conditions, (ii) a set of the most recent design documents and (iii) a proposed Project schedule.

Pre-Proposal Meeting:

Prior to submitting a response to the RFP, the short-listed firms will be invited to meet individually with the Contracting Authority and/or Owner. The purpose of the pre-proposal meeting is to permit the short-listed firms an opportunity to ask the Contracting Authority and/or Owner questions in an individual setting to help the firms prepare their responses to the RFP. The Contracting Authority will notify each short-listed firm to schedule individual times for the pre-proposal meetings.

Interview:

After submitting responses to the RFP, the short-listed firms will be interviewed by the Contracting Authority and representatives of the Owner. The purpose of the interview will be to meet the proposed Project team, become familiar with key personnel, and understand the project approach and ability to meet the stated objectives for the Project. Please be prepared to discuss with specificity the firm's capacity to conduct this work in compliance with the timetable, budget and EDGE expectations. The Contracting Authority will notify each short-listed firm to schedule individual times for the interviews.

Selection Schedule:

Tentative schedule is subject to change.

| | |
|--------------------------------------|---------|
| RFQ Posted and Advertised | 12/6/13 |
| Qualifications Due | 1/6/14 |
| RFP issued to the Short-Listed Firms | 1/13/14 |
| Interviews | 1/30/14 |
| Selection of CM | 1/31/14 |

Cancellation and Rejection:

The Contracting Authority reserves the right to reject all proposals and cancel at any time for any reason this solicitation, any portion of this solicitation or any phase of the Project. The Contracting Authority shall have no liability to any proposer arising out of such cancellation or rejection. The Contracting Authority reserves the right to waive minor variations in the selection process.

Interested CM firms are required to submit the Commitment to Participate in the EDGE Business Assistance Program form in its Statement of Qualifications (Form F110-330) submitted in response to the RFQ, to indicate its intent to contract with and use EDGE-certified Business Enterprise(s), as a part of the CM's team. The Intent to Contract and to Perform and / or waiver request letter and Demonstration of Good Faith Effort form(s) with complete documentation must be attached to the CM's Proposal. Both forms can be accessed via the OFCC website at <http://ofcc.ohio.gov>. The Intent to Contract and to Perform form is again required at the Fee Proposal stage.

For all Statements of Qualifications, please identify the EDGE-certified Business Enterprises, by name, which will participate in the delivery of the proposed professional services solicited in the RFQ.

Request for Qualifications (CM at Risk Contract) continued

G. Submittal Instructions

Firms are required to submit the current version of Statement of Qualifications (Form F110-330) available via the OFCC website at <http://ofcc.ohio.gov>.

Paper copies of the Statement of Qualifications, if requested, should be stapled only. Do not use special bindings or coverings of any type. Cover letters and transmittals are not necessary.

Electronic submittals should be combined into one PDF file named with the project number listed on the RFQ and your firm's name. Use the "print" feature of Adobe Acrobat Professional or similar software for creating a PDF rather than using a scanner. If possible, please reduce the file size of the PDF. In Adobe Acrobat Professional, go to Advanced, then PDF Optimizer. Also, please label the CD and the CD cover with the project number and firm name.

Facsimile or e-mailed copies of the Statement of Qualifications will not be accepted.

Unless otherwise noted or exempt, all documents submitted to the Contracting Authority in response to this RFQ or RFP are public and will be available for inspection at the conclusion of the selection process. The following information shall remain confidential and will not be released: (1) Proposal Form(s), except for cost category subtotals which will be transferred to the Best Value Rating Form; (2) Financial Capacity; and (3) Bonding/Insurance.

Proposers are requested to submit the following information in response to this RFQ within Section H of Form F110-330.

1. Summary: Provide a summary, on one page or less, describing why your firm/team is the most qualified for the Project.
2. Bonding/Insurance: Provide evidence of capacity to provide bonding in the amount of the project budget and a copy of the firm's certificate of insurance showing the firm's current limits of liability for commercial general liability, employer's liability, business automobile liability and professional liability.
3. Management Systems: Describe the scheduling and cost control systems the firm would propose to use for the Project
4. Self-Performed Work: Indicate whether the firm intends to self-perform any work on the Project through a competitive process and, if so, the nature of the work and capability to self-perform.
5. Estimating: Demonstrated track record of performance of in-house estimating on projects comparable to the Project.
6. Scheduling: Demonstrated track record of performance of managing projects to the original schedule.

Firms are requested to identify professional registrations, memberships and credentials including but not limited to: LEED GA, LEED AP, LEED AP+, CCCA, CCM, CCS, CDT, DBIA, CPE, and any other appropriate design and construction industry credentials. Identify that information on the resume page for individual in Block 22, Section E of the F110-330 form.

LEED Credentials: Leadership in Energy & Environmental Design (Green Building Certification Institute)

GA: Green Associate
AP: LEED AP (Legacy LEED Accredited Professional without specialty)
AP +: (see below):
LEED AP BD+C (Building Design and Construction specialty)
LEED AP ID+C (Interior Design and Construction specialty)
LEED AP O+M (Operations and Maintenance specialty)
LEED AP ND (Neighborhood Development specialty)
LEED AP Homes (Specialty for residential LEED construction)

Other Industry Credentials

CCCA: Certified Construction Contract Administrator (CSI)
CCM: Certified Construction Manager (CMAA)
CCS: Certified Construction Specifier (CSI)
CDT: Construction Document Technologist (CSI)
DBIA: Designated Design-Build Professional (Design-Build Institute of America)\
Assoc DBIA: Associate Design-Build Professional (Design-Build Institute of America)
CPE: Certified Professional Estimator (American Society of Professional Estimators)

CM at Risk Selection Rating Form

State of Ohio Standard Forms and Documents

Project Name Indoor Sports Center Proposer Firm _____
 Project Number MUN-100036 City, State, Zip _____

| Selection Criteria | | Value | Score |
|---|--|-----------------|----------|
| 1. Primary Firm Location and Workload (Maximum 10 points) | | | |
| a. Proximity of firm to project site | Less than 50 miles | 5 | |
| | 50 miles to 100 miles | 2 | |
| | More than 100 miles | 0 | |
| b. Amount of contracts awarded by Contracting Authority in previous 24 months | Less than \$200,000 | 5 | |
| | \$200,000 to \$2,000,000 | 2 | |
| | More than \$2,000,000 | 0 | |
| 2. Primary Qualifications (Maximum 40 points) | | | |
| a. Project management lead | Experience / ability of project manager to manage scope / budget / schedule / quality | 0 - 10 | Max = 30 |
| b. Project administration lead | Experience / ability to effectively administer project controls and processes | 0 - 5 | |
| c. Technical staff | Experience / ability of technical staff to develop accurate estimates and schedules | 0 - 5 | |
| d. Construction administration staff | Experience / ability of field representative to identify and solve issues during construction | 0 - 5 | |
| 3. Key Consultant Qualifications (Maximum 10 points) | | | |
| a. Key consultants | Experience / ability of key consultants to perform effectively and collaboratively | 1 - 5 | |
| b. Proposed EDGE-certified Consultant participation* | One additional point for every 2 percent increase in professional services over the advertised EDGE participation goal | 0 - 5 | |
| 4. Overall Team Qualifications (Maximum 10 points) | | | |
| a. Previous team collaboration | Less than 2 sample projects | 1 | Max = 3 |
| | 2 to 4 sample projects | 2 | |
| | More than 4 sample projects | 3 | |
| b. LEED** Registered / Certified project experience | Registered projects | 1 | Max = 2 |
| | Certified projects | 2 | |
| c. BIM project experience | Training and knowledge | 1 | Max = 3 |
| | Direct project experience | 3 | |
| d. Team organization | Clarity of responsibility / communication demonstrated by table of organization | 0 - 2 | |
| 5. Overall Team Experience (Maximum 30 points) | | | |
| a. Previous team performance | Past performance as indicated by evaluations and letters of reference | 0 - 10 | |
| b. Experience with similar projects / delivery methods | Less than 2 projects | 0 - 3 | |
| | 2 to 6 projects | 4 - 6 | |
| | More than 6 projects | 7 - 10 | |
| c. Budget and schedule management | Performance in completing projects within original construction budget and schedule | 0 - 5 | |
| d. Knowledge of Ohio Capital Improvements process | Less than 2 projects | 0 - 1 | |
| | 2 to 6 projects | 2 - 3 | |
| | More than 6 projects | 4 - 5 | |
| * Must be comprised of consulting firm(s) and NOT the primary firm ** Leadership in Energy & Environmental Design administered by the Green Building Certification Institute | | Subtotal | |

Notes:

Evaluator:

Name _____

Signature _____ Date _____

RFQ Question and Answer List/Clarifications/Revisions

State of Ohio Standard Forms and Documents

Project Name Indoor Sports Center Project Number MUN-100036
Project Location North of Yeager Stadium – Oxford Ohio Campus

Date of Clarification: 12/20/13

The “Anticipated Schedule” set forth in Section D of the RFQ is revised as follows:

- *GMP Approval: 03/14*
- *Construction Stage Start: 03/14*
- *Construction Stage Completed: 12/14*
- *CM Services Completed: 2/15*

End of Document

Request for Qualifications (Architect / Engineer)

State of Ohio Standard Forms and Documents

Administration of Project: Local Higher Education

| | | | | | |
|--|---|--|-------------------------------|------------------|------------|
| Project Name | <u>Moseley, Hanna, South, University Halls Infrastructure Engineering</u> | Response Deadline | <u>12/23/2013</u> | <u>2:00 p.m.</u> | local time |
| Project Location | <u>BGSU Main Campus</u> | Project Number | <u>BGU-135984r</u> | | |
| City / County | <u>Bowling Green / Wood</u> | Project Manager | <u>Bob Boucher</u> | | |
| Owner | <u>Bowling Green State University</u> | Contracting Authority | <u>Local Higher Education</u> | | |
| Delivery Method | <u>General Contracting</u> | Prevailing Wages | <u>State</u> | | |
| No. of paper copies requested (stapled, not bound) | <u>4</u> | No. of electronic copies requested on CD (PDF) | <u>1</u> | | |

Submit the requested number of Statements of Qualifications (Form F110-330) directly to Beth Nagel at 103 B Park Ave. Warehouse, Bowling Green State University, Bowling Green, OH 43403, bnagel@bgsu.edu. See Section H of this RFQ for additional submittal instructions.

Submit all questions regarding this RFQ in writing to Beth Nagel at bnagel@bgsu.edu with the project number included in the subject line (no phone calls please). Questions will be answered and posted to the Opportunities page on the OFCC website at <http://ofcc.ohio.gov> on a regular basis until one week before the response deadline. The name of the party submitting a question will not be included on the Q&A document.

Project Overview

A. Project Description

The purpose of this request is to obtain professional engineering services - design through construction, for the design of utility infrastructure support for the renovations of Moseley, South, Hanna, and University Halls. The renovations of these buildings are identified in the current BGSU Main Campus Masterplan for renovations and improvements to existing academic buildings. The existing mechanical, electrical and plumbing infrastructure services serving these buildings are antiquated, do not meet code, or in the case of air conditioning and fire suppression, are non-existent. In order to support the full renovations of these buildings, major improvements to these services are required. It is necessary to quickly contract for design engineering services in order to meet the varied in succession schedules for these renovations.

As part of the ongoing sustainability efforts to manage energy consumption, the options for heating and cooling distribution throughout Campus are being evaluated. This includes long-term system evaluations of the centralized steam and condensate systems and methodologies for providing building heating and cooling, including geothermal and condensing boiler options. Furthermore, as the next step in the ongoing upgrade of the University's aging electrical, these buildings need to be taken off of the old 4160 volt distribution system and connected to the newer 12,470 volt distribution loop.

The infrastructure providing water sources to these buildings are deteriorated and undersized for the future buildings' needs. For example, the volume of water required for adequate fire suppression and sprinkler systems cannot be met utilizing existing water sourcing. Existing sewers are currently combined (sanitary and storm together). Storm and sanitary sewer lines must be separated to meet current code and City of Bowling Green, Ohio requirements as buildings are being renovated.

Finally, infrastructure engineering study results may dictate the upgrade of some tunnels in order to adequately support the utility infrastructure distribution networks, construction of a precinct chiller plant, and possible geothermal sourced heating and cooling for these and other Campus buildings.

B. Scope of Services

The associate shall provide all required mechanical, electrical, plumbing, fire protection, separation of storm and sewer, civil, architectural, and any other design services required plus drawings and specifications for these buildings and associated possible longer term projects. The selected associate will be required to design the necessary utilities and possible precinct chiller plant in accordance with the Campus Infrastructure Update Study Project that is currently in progress for these buildings and overall Campus. Identification of the actual final scope of work and budget will be determined near completion of the study in early February 2014.

The construction may also be phased as schedules and future funding dictate. The total project and construction cost listed below in this RFQ is a preliminary estimate only at this time and may be adjusted as needed.

For projects advertised with an appropriately developed Program of Requirements (POR), upon award of the Agreement, commence with Design. For projects without such a POR, upon award of the Agreement, commence by developing the Program of Requirements.

Request for Qualifications (Architect / Engineer) continued

The selected Architect/Engineer (A/E), as a portion of its required Scope of Services and prior to submitting its proposals, will discuss and clarify with the Owner and/or the Contracting Authority, the cost breakdown of the Architect/Engineer Agreement detailed cost components to address the Owner's project requirements. Participate in the Encouraging Growth, Diversity & Equity (EDGE) Program as required by statute and the Agreement.

As required by the Agreement, and as properly authorized, provide the following categories of services: Program Verification, Schematic Design, Design Development, Construction Document Preparation, Bid and Award Support, Conformed Documents, Construction Administration, Post-Construction, and Additional Services of all types. Additional Services will be discussed as necessary during the negotiation phase. Reimbursable Expenses will be approved per the Agreement, including travel reimbursement and meal rates according to the Owner's Controlling Office website at <http://www.bgsu.edu/offices/controller/page8718.html>). Mileage will be reimbursed at the posted mileage rates for distances exceeding 60 miles from the principal place of business to the work site, on a pro-rated basis. Travel time shall not be reimbursed.

Refer to the *OFC Manual* for additional information about the type and extent of services required for each. A copy of the standard Agreement can be obtained at the OFCC website at <http://ofcc.ohio.gov>.

During the construction period, provide not less than 8 hours (excluding travel time) on-site construction administration services each week, including (1) attendance at progress meetings, (2) a written field report of each site visit, (3) on-site representation comprised of the A/E and its consultant staff involved in the primary design of the project, all having relevant and appropriate types of construction administration experience.

For purposes of completing the Relevant Project Experience Matrix in Section F of the Statement of Qualifications (Form F110-330), below is a list of relevant scope of work requirements for this RFQ:

1. Higher education institutional experience – preferably State supported universities in Ohio.
2. Familiarity with OFCC requirements and procedures – design through construction.
3. Extensive previous experience and proven track record with accurate project budgeting and scheduling associated with this type of project.
4. University exterior campus utility infrastructure design, including natural gas, storm and sanitary sewer, domestic water, fire protection, chilled water, geothermal, compressed air, internet/phone/data network, and electrical distribution.
5. University utility tunnel located steam and condensate plus direct buried piping design.
6. Coordination of university type campus exterior building utility infrastructure new construction and renovations on an occupied campus.
7. Central precinct chiller plant design – conventional and geothermal

C. Funding / Estimated Budget

| | | | |
|--------------------|---------------------|---------------|---------------------|
| Total Project Cost | <u>\$15,000,000</u> | State Funding | <u>\$2,000,000</u> |
| Construction Cost | <u>\$11,000,000</u> | Other Funding | <u>\$13,000,000</u> |
| Estimated A/E Fee | <u>6.5% to 8.5%</u> | | |

NOTE: The A/E fee percentage for this project includes all professional design services, and consultant services necessary for proper completion of the Basic Services for the successful completion of the project, including but not limited to: review and verification of the Program of Requirements provided by the Owner, validation of existing site conditions (but not subsurface or hidden conditions), preparation of cost estimates and design schedules for the project. Fees may be negotiated and allocated for Additional Services (e.g., creation of a Program of Requirements, extensive evaluation or validation of site conditions, extensive pre-design investigations, code-required special inspection and testing, Quality Assurance testing during the construction period, and testing due to unforeseen conditions).

D. Services Required (see note below)

| | |
|-----------|--|
| Primary | <u>Mechanical Engineering</u> |
| Secondary | <u>Plumbing Engineering</u> |
| | <u>Electrical Engineering</u> |
| | <u>Civil Engineering</u> |
| | <u>Fire Protection Engineering</u> |
| | <u>Geothermal Design</u> |
| Others | <u>Landscape Architecture and Architecture</u> |

E. Anticipated Schedule

| | |
|---|------------------|
| Professional Services Start (mm/yy) | <u>02 / 2014</u> |
| Construction Stage Start (mm/yy) | <u>07 / 2014</u> |
| Construction Stage Completed (mm/yy) | <u>07 / 2016</u> |
| Professional Services Completed (mm/yy) | <u>10 / 2016</u> |

F. EDGE Participation Goal

| | |
|---|-------------|
| Percent of <i>initial</i> TOTAL A/E Fee | <u>5.0%</u> |
|---|-------------|

NOTE: The primary A/E shall be (1) a registered architect holding a license and certificate of authorization issued by the Ohio Architects Board pursuant to ORC Chapter 4703, (2) a landscape architect holding a license and certificate of authorization issued by the Ohio Landscape Architects Board pursuant to ORC Chapter 4703, or (3) a professional engineer or professional surveyor holding a license and certificate of authorization issued by the Ohio Engineers and Surveyors Board pursuant to ORC Chapter 4733.

Request for Qualifications (Architect / Engineer) continued

G. Evaluation Criteria for Selection

- Demonstrated ability to meet Owner's programmed project vision, scope, budget, and schedule on previous projects.
- Previous experience – (minimum 7 years related to campus exterior utility infrastructure including chiller plant, condensing boiler, and geothermal systems design) compatible with the proposed project (e.g., type, size).
- Relevant past work of prospective firm's proposed consultants.
- Past performance of prospective firm and its proposed consultants.
- Qualifications and experience of individuals directly involved with the project.
- Proposer's previous experience (numbers of projects, sizes of projects) when working with its proposed consultants.
- Specification writing credentials and experience.
- Experience and capabilities of creating or using Critical Path Method (CPM) schedules and of using CPM schedules as a project management resource.
- Approach to and success of using partnering and Alternative Dispute Resolution.
- Proximity of prospective firms to the project site.
- Proposer's apparent resources and capacity to meet the needs of this project.
- The selected A/E and all its consultants must have the capability to use the Internet within their normal business location(s) during normal business hours.

Interested A/E firms are required to submit the Commitment to Participate in the EDGE Business Assistance Program form in its Statement of Qualifications (Form F110-330) submitted in response to the RFQ, to indicate its intent to contract with and use EDGE-certified Business Enterprise(s), as a part of the A/E's team. The Intent to Contract and to Perform and / or waiver request letter and Demonstration of Good Faith Effort form(s) with complete documentation must be attached to the A/E's Technical Proposal. Both forms can be accessed via the OFCC website at <http://ofcc.ohio.gov>. The Intent to Contract and to Perform form is again required at the Fee Proposal stage.

For all Statements of Qualifications, please identify the EDGE-certified Business Enterprises, by name, which will participate in the delivery of the proposed professional services solicited in the RFQ.

H. Submittal Instructions

Firms are required to submit the current version of Statement of Qualifications (Form F110-330) available via the OFCC website at <http://ofcc.ohio.gov>.

Paper copies of the Statement of Qualifications, if requested, should be stapled only. Do not use special bindings or coverings of any type. Cover letters and transmittals are not necessary.

Electronic submittals should be combined into one PDF file named with the project number listed on the RFQ and your firm's name. Use the "print" feature of Adobe Acrobat Professional or similar software for creating a PDF rather than using a scanner. If possible, please reduce the file size of the PDF. In Adobe Acrobat Professional, go to Advanced, then PDF Optimizer. Also, please label the CD and the CD cover with the project number and firm name.

Facsimile or e-mailed copies of the Statement of Qualifications will not be accepted.

Firms are requested to identify professional registrations, memberships and credentials including but not limited to: LEED GA, LEED AP, LEED AP+, CCCA, CCM, CCS, CDT, DBIA, and any other appropriate design and construction industry credentials. Identify that information on the resume page for individual in Block 22, Section E of the F110-330 form.

LEED Credentials: Leadership in Energy & Environmental Design (Green Building Certification Institute)

GA: Green Associate
AP: LEED AP (Legacy LEED Accredited Professional without specialty)
AP +: (see below):
LEED AP BD+C (Building Design and Construction specialty)
LEED AP ID+C (Interior Design and Construction specialty)

LEED AP O+M (Operations and Maintenance specialty)
LEED AP ND (Neighborhood Development specialty)
LEED AP Homes (Specialty for residential LEED construction)

Other Industry Credentials:
CCCA: Certified Construction Contract Administrator (CSI)
CCM: Certified Construction Manager (CMAA)
CCS: Certified Construction Specifier (CSI)
CDT: Construction Document Technologist (CSI)
DBIA: Design-Build Institute of America

Architect/Engineer Selection Rating Form

State of Ohio Standard Forms and Documents

Project Name Moseley, Hanna, South, University Halls Proposer Firm _____
 Project Number BGU-135984r City, State, Zip _____

| Selection Criteria | | Value | Score |
|--|--|-----------------|----------|
| 1. Primary Firm Location, Workload and Size (Maximum 10 points) | | | |
| a. Proximity of firm to project site | Less than 50 miles | 5 | |
| | 50 miles to 250 miles | 2 | |
| | More than 250 miles | 0 | |
| b. Amount of fees awarded by Contracting Authority in previous 24 months | Less than \$200,000 | 2 | |
| | \$200,000 to \$1,000,000 | 1 | |
| | More than \$1,000,000 | 0 | |
| c. Number of licensed professionals | Less than 5 professionals | 1 | Max = 3 |
| | 5 to 10 professionals | 3 | |
| | More than 10 than professionals | 2 | |
| 2. Primary Firm Qualifications (Maximum 30 points) | | | |
| a. Project management lead | Experience / ability of project manager to manage scope / budget / schedule / quality | 0 - 10 | Max = 20 |
| b. Project design lead | Experience / creativity of project designer to achieve owner's vision and requirements | 0 - 5 | |
| c. Technical staff | Experience / ability of technical staff to create fully coordinated construction documents | 0 - 5 | |
| d. Construction administration staff | Experience / ability of field representative to identify and solve issues during construction | 0 - 10 | |
| 3. Key Consultant Qualifications (Maximum 20 points) | | | |
| a. Key discipline leads | Experience / ability of key consultants to perform effectively and collaboratively | 1 - 15 | |
| b. Proposed EDGE-certified Consultant participation* | One additional point for every 2 percent increase in professional services over the advertised EDGE participation goal | 0 - 5 | |
| 4. Overall Team Qualifications (Maximum 10 points) | | | |
| a. Previous team collaboration | Less than 3 sample projects | 1 | Max = 3 |
| | 3 to 6 sample projects | 2 | |
| | More than 6 sample projects | 3 | |
| b. LEED** Registered / Certified project experience | Registered projects | 1 | Max = 2 |
| | Certified projects | 2 | |
| c. BIM project experience | Training and knowledge | 1 | Max = 3 |
| | Direct project experience | 3 | |
| d. Team organization | Clarity of responsibility / communication demonstrated by table of organization | 0 - 2 | |
| 5. Overall Team Experience (Maximum 30 points) | | | |
| a. Previous team performance | Past performance as indicated by evaluations and letters of reference | 0 - 10 | |
| b. Experience with similar projects / delivery methods | Less than 5 projects | 0 - 3 | |
| | 5 to 8 projects | 4 - 6 | |
| | More than 8 projects | 7 - 10 | |
| c. Budget and schedule management | Performance in completing projects within original construction budget and schedule | 0 - 5 | |
| d. Knowledge of Ohio Capital Improvements process | Less than 5 projects | 0 - 1 | |
| | 5 to 8 projects | 2 - 3 | |
| | More than 8 projects | 4 - 5 | |
| * Must be comprised of professional design services consulting firm(s) and NOT the primary firm ** Leadership in Energy & Environmental Design administered by the Green Building Certification Institute | | Subtotal | |

Notes:

Evaluator:

Name _____

Signature _____ Date _____

Request for Qualifications (Design-Build Contract)

State of Ohio Standard Forms and Documents

Administration of Project: Local Higher Education

| | | | | |
|--|---|--|-------------------------------|-----------------------------|
| Project Name | <u>Taylor Tower - Chiller Replacement</u> | Response Deadline | <u>12/20/13</u> | <u>2:00 p.m.</u> local time |
| Project Location | <u>50 Curl Drive</u> | Project Number | <u>OSU-130330</u> | |
| City / County | <u>Columbus / Franklin</u> | Project Manager | <u>Mark Stelzer</u> | |
| Owner | <u>The Ohio State University</u> | Contracting Authority | <u>Local Higher Education</u> | |
| Delivery Method | <u>Design Build</u> | Prevailing Wages | <u>State</u> | |
| No. of paper copies requested (stapled, not bound) | <u>6</u> | No. of electronic copies requested on CD (PDF) | <u>6</u> | |

Submit the requested number of Statements of Qualifications (Form F110-330) directly to Mark Stelzer, Project Manager at 400 Enarson Classroom Building, 2009 Millikin Road, Columbus, OH 43210. See Section G of this RFQ for additional submittal instructions.

Submit all questions regarding this RFQ in writing to Mark Stelzer at stelzer.28@osu.edu with the project number included in the subject line (no phone calls please). Questions will be answered and posted to the Opportunities page on the OFCC website at <http://ofcc.ohio.gov> on a regular basis until one week before the response deadline. The name of the party submitting a question will not be included on the Q&A document.

Project Overview

A. Project Description

For this project the Owner will be requesting a Competitive GMP at time of Request for Proposal as part of the Best Value selection process.

Taylor Tower is a 14 story (plus basement) Residence Hall. The building was constructed in 1966. This project will replace the existing chiller (approximately 245 ton capacity), cooling towers, chilled water pump and condenser water pump which are located on the 13th floor mechanical room and 14th floor mechanical mezzanine. The project will involve crane lifts to remove existing equipment and to install the new equipment. The project will also involve general trades work, electrical work, controls work, etc. The window of opportunity for the construction phase of the project is limited to May – August 2014.

The Criteria Architect/Engineer will be The Ohio State University, Office of Facilities Design and Construction.

All aspects of the project and related issues will be implemented and operated consistent with the Contracting Authority policies and procedures.

B. Scope of Services

The Contracting Authority will be requesting a GMP as part of the Best Value selection process; therefore self-performed work will be approved, subject to the firm submitting an acceptable subcontractor plan. The short-listed firms are treated as approved subcontractors for this purpose. There will be no obligation for the selected firm to solicit bids from subcontractors for the purpose of comparing the price of proposed self-performed work. In addition, the contingency utilization provisions related to the award of a low subcontractor bid are waived.

The selected Design-Builder ("DB"), as a portion of its required Scope of Services and prior to submitting its proposal, will discuss and clarify with the Contracting Authority, the breakdown of the Agreement detailed cost components, to address the Contracting Authority's project requirements and refine the project schedule.

As required by the Agreement, and as properly authorized, provide the following categories of services: develop and maintain estimates of probable construction cost, value engineering, project schedules, and construction schedules; lead and manage the Schematic Design, Design Development, Subcontractor Prequalification and Bidding process, Construction Documents, Construction and Closeout stages.

Refer to the *OFC Manual* additional information about the type and extent of services required for each. A copy of the standard Agreement will be provided to the short-listed firms.

The preconstruction and construction services are generally described below. With the exception of self-performed work, subcontracts including but not limited to Plumbing, Fire Protection, HVAC, and Electrical trades will be awarded by the DB

Request for Qualifications (Design-Build Contract) continued

to prequalified vendors using a competitive process. The parties will engage in an "open book" pricing method in which all subcontracted work shall be based upon competitive pricing that will be reviewed by the Contracting Authority, the Criteria A/E and the DB. The Contracting Authority shall have access to all books, records, documents and other data in the DB's possession related to itself, its subcontractors and material suppliers pertaining to bidding, pricing or performance of the Agreement.

Preconstruction Services: The DB will work cooperatively with the Contracting Authority, Criteria A/E and Project Team, and will provide, among other services, schedule development, estimate development, program verification, schematic design, design development, subcontractor prequalification and bidding, construction documents preparation, constructability review, permits, budgeting, value engineering, and preconstruction planning throughout the preconstruction stages.

Construction Services: The DB shall construct the Project pursuant to the construction documents and in accordance with the schedule requirements. The DB shall hold all subcontracts and shall be fully responsible for the means and methods of construction, construction execution, progress schedule, weekly progress meetings, testing and inspection, project safety, project completion within the schedule agreed upon in the preconstruction phase, compliance with all applicable laws and regulations including monitoring compliance with all EDGE, equal employment, and prevailing wage requirements, and submitting monthly reports of these activities to the Contracting Authority. All subcontracts shall be on the subcontract form prescribed by OAC Section 153:1-03-02. The Contracting Authority reserves the right to approve the DB's selection of subcontractors and any supplement terms to the subcontract form.

For purposes of completing the Relevant Project Experience Matrix in Section F of the Statement of Qualifications (Form F110-330), below is a list of relevant scope of work requirements for this RFQ:

1. Design/Build projects involving similar scope of work
2. Design/Build projects having critical timelines
3. Experience with OSU or OFCC administrated projects

C. Funding / Estimated Budget

| | | | |
|--------------------|---------------------|---------------|---------------------|
| Total Project Cost | <u>\$635,000.00</u> | State Funding | <u>\$0.00</u> |
| Construction Cost | <u>\$515,709.00</u> | Other Funding | <u>\$635,000.00</u> |

D. Anticipated Schedule

| | |
|----------------------------------|----------------|
| DB Services Start (mm/yy) | <u>03 / 14</u> |
| Construction Stage Start (mm/yy) | <u>05 / 14</u> |
| Contract Completed (mm/yy) | <u>08 / 14</u> |
| DB Services Completed (mm/yy) | <u>10 / 14</u> |

E. EDGE Participation Goal

| | |
|---|-----------|
| Percent of Preconstruction Compensation | <u>5%</u> |
| Percent of Initial Design Services Fee | <u>5%</u> |
| Percent of Contract Sum | <u>5%</u> |

F. Evaluation Criteria for Selection

Selection Criteria:

The DB will be selected using (i) a qualifications-based selection process during the Request for Qualifications (RFQ) stage to develop a short list and (ii) a best value selection process during the Request for Proposal (RFP) stage for the final DB selection. The qualifications-based selection criteria for the RFQ is included in this announcement.

Short List:

Each firm responding to this RFQ will be evaluated and selected based on its qualifications and the qualifications and experience of the particular individuals identified as the candidate's proposed team for the Project. After evaluating the responses to this RFQ, the Contracting Authority will select a short list of no fewer than three candidates that it considers to be the most qualified, except if the Contracting Authority determines that fewer than three firms are qualified, it will only select the qualified firms.

Request for Proposal:

The short-listed firms shall be sent a RFP that will invite the firms to submit pricing proposals containing their proposed preconstruction stage reimbursable expenses, preconstruction fee, preconstruction stage design fee, preconstruction stage personnel costs, construction stage personnel costs, construction stage itemized general conditions cost, construction stage contingency percentage, construction stage design fee percentage, and design-build fee percentage. The short-listed candidates will also receive (i) a form of the Agreement with the Contracting Authority containing the contract terms and conditions, (ii) a set of the most recent criteria documents and (iii) a proposed Project schedule.

Request for Qualifications (Design-Build Contract) continued

Pre-Proposal Meeting:

Prior to submitting a response to the RFP, the short-listed firms will be invited to meet individually with the Contracting Authority. The purpose of the pre-proposal meeting is to permit the short-listed firms to ask the Contracting Authority questions in an individual setting to help the firms prepare their responses to the RFP. The Contracting Authority will notify each short-listed firm to schedule individual times for the pre-proposal meetings.

Interview:

After submitting responses to the RFP, the short-listed firms will be interviewed by the Contracting Authority. The purpose of the interview will be to meet the proposed Project team, become familiar with key personnel, and understand the project approach and ability to meet the stated objectives for the Project. Please be prepared to discuss with specificity the firm's capacity to conduct this work in compliance with the timetable, budget and EDGE expectations. The Contracting Authority will notify each short-listed firm to schedule individual times for the interviews.

Selection Schedule:

Tentative schedule is subject to change.

| | |
|--|----------|
| Qualifications Due | 12/20/13 |
| RFP issued to the Short-Listed Firms | 1/13/14 |
| Site Visit at Taylor Tower project site | 1/23/14 |
| Pre-proposal Meetings at 400 Enarson Classroom Bldg. | 1/29/14 |
| Proposals Due | 2/07/14 |
| Interviews at 400 Enarson Classroom Bldg. | 2/17/14 |
| Selection of DB | 2/23/14 |

Cancellation and Rejection:

The Contracting Authority reserves the right to reject all proposals and cancel at any time for any reason this solicitation, any portion of this solicitation or any phase of the Project. The Contracting Authority shall have no liability to any proposer arising out of such cancellation or rejection. The Contracting Authority reserves the right to waive minor variations in the selection process.

Interested DB firms are required to submit the Commitment to Participate in the EDGE Business Assistance Program form in its Statement of Qualifications (Form F110-330) submitted in response to the RFQ, to indicate its intent to contract with and use EDGE-certified Business Enterprise(s), as a part of the DB's team. The EDGE Affidavit and / or waiver request letter and Demonstration of Good Faith Effort form(s) with complete documentation must be attached to the DB's Proposal. Both forms can be accessed via the OFCC website at <http://ofcc.ohio.gov>.

For all Statements of Qualifications, please identify the EDGE-certified Business Enterprises, by name, which will participate in the delivery of the proposed professional services solicited in the RFQ.

G. Submittal Instructions

Firms are required to submit the current version of Statement of Qualifications (Form F110-330) available via the OFCC website at <http://ofcc.ohio.gov>.

Paper copies of the Statement of Qualifications, if requested, should be stapled only. Do not use special bindings or coverings of any type. Cover letters and transmittals are not necessary.

Electronic submittals should be combined into one PDF file named with the project number listed on the RFQ and your firm's name. Use the "print" feature of Adobe Acrobat Professional or similar software for creating a PDF rather than using a scanner. If possible, please reduce the file size of the PDF. In Adobe Acrobat Professional, go to Advanced, then PDF Optimizer. Also, please label the CD and the CD cover with the project number and firm name.

Facsimile or e-mailed copies of the Statement of Qualifications will not be accepted.

Unless otherwise noted or exempt, all documents submitted to the Contracting Authority in response to this RFQ or RFP are public and will be available for inspection at the conclusion of the selection process. The following information shall remain confidential and will not be released: (1) Proposal Form(s), except for cost category subtotals which will be transferred to the Best Value Rating Form; (2) Financial Capacity; and (3) Bonding/Insurance.

Request for Qualifications (Design-Build Contract) continued

Proposers are requested to submit the following information in response to this RFQ within Section H of Form F110-330.

1. Summary: Provide a summary, on one page or less, describing why your firm/team is the most qualified for the Project.
2. Bonding/Insurance: Provide evidence of capacity to provide bonding in the amount of the construction budget (e.g. a letter from your Surety agent stating that one or more Sureties will issue Bonds in the amount of the construction budget if your team is selected) and a copy of the firm's certificate of insurance showing the firm's current limits of liability for commercial general liability, employer's liability, business automobile liability and professional liability.
3. Management Systems: Describe the scheduling and cost control systems the firm would propose to use for the Project
4. Self-Performed Work: Indicate whether the firm intends to self-perform any work on the Project through a competitive process and, if so, the nature of the work and capability to self-perform.
5. Estimating: Demonstrated track record of performance of in-house estimating on projects comparable to the Project.
6. Scheduling: Demonstrated track record of performance of managing projects to the original schedule.

Firms are requested to identify professional registrations, memberships and credentials including but not limited to: LEED GA, LEED AP, LEED AP+, CCCA, CCM, CCS, CDT, DBIA, and any other appropriate design and construction industry credentials. Identify that information on the resume page for individual in Block 22, Section E of the F110-330 form.

LEED Credentials: Leadership in Energy & Environmental Design (Green Building Certification Institute)

LEED AP ND (Neighborhood Development specialty)
LEED AP Homes (Specialty for residential LEED construction)

GA: Green Associate

AP: LEED AP (Legacy LEED Accredited Professional without specialty)

AP +: (see below):

LEED AP BD+C (Building Design and Construction specialty)

LEED AP ID+C (Interior Design and Construction specialty)

LEED AP O+M (Operations and Maintenance specialty)

Other Industry Credentials

CCCA: Certified Construction Contract Administrator (CS)

CCM: Certified Construction Manager (CMAA)

CCS: Certified Construction Specifier (CSI)

CDT: Construction Document Technologist (CSI)

DBIA: Design-Build Institute of America

Design-Build Selection Rating Form

State of Standard Forms and Documents

Project Name Taylor Tower - Chiller Replacement Proposer Firm _____
 Project Number OSU-130330 City, State, Zip _____

| Selection Criteria | | Value | Score |
|--|---|-----------------|----------|
| 1. Primary Firm Location and Workload (Maximum 10 points) | | | |
| a. Proximity of firm to project site | Less than 50 miles | 5 | |
| | 50 miles to 100 miles | 2 | |
| | More than 100 miles | 0 | |
| b. Amount of contracts awarded by Contracting Authority in previous 24 months | Less than \$200,000 | 5 | |
| | \$200,000 to \$1,000,000 | 2 | |
| | More than \$1,000,000 | 0 | |
| 2. Primary Qualifications (Maximum 35 points) | | | |
| a. Project management lead | Experience / ability of project manager to manage scope / budget / schedule / quality | 0 - 10 | Max = 25 |
| b. Project design lead | Experience / creativity of project designer to achieve owner's vision and requirements | 0 - 10 | |
| c. Technical staff | Experience / ability of technical staff to coordinate construction documents and develop accurate estimates and schedules | 0 - 5 | |
| d. Construction administration staff | Experience / ability of field representatives to identify and solve issues during construction | 0 - 10 | |
| 3. Key Consultant Qualifications (Maximum 15 points) | | | |
| a. Key consultants | Experience / ability of key consultants to perform effectively and collaboratively | 1 - 10 | |
| b. Proposed EDGE-certified Consultant participation* | One additional point for every 2 percent increase in preconstruction stage compensation over the advertised EDGE participation goal | 0 - 5 | |
| 4. Overall Team Qualifications (Maximum 10 points) | | | |
| a. Previous team collaboration | Less than 2 sample projects | 0 | Max = 3 |
| | 2 to 4 sample projects | 2 | |
| | More than 4 sample projects | 3 | |
| b. LEED** Registered / Certified project experience | Registered projects | 1 | Max = 2 |
| | Certified projects | 2 | |
| c. BIM project experience | Training and knowledge | 1 | Max = 3 |
| | Direct project experience | 3 | |
| d. Team organization | Clarity of responsibility / communication demonstrated by table of organization | 0 - 2 | |
| 5. Overall Team Experience (Maximum 30 points) | | | |
| a. Previous team performance | Past performance as indicated by evaluations and letters of reference | 0 - 10 | |
| b. Experience with similar projects / delivery methods | Less than 3 projects | 0 - 3 | |
| | 3 to 6 projects | 4 - 6 | |
| | More than 6 projects | 7 - 10 | |
| c. Budget and schedule management | Performance in completing projects within original construction budget and schedule | 0 - 5 | |
| d. Knowledge of Ohio Capital Improvements process | Less than 3 projects | 0 - 1 | |
| | 3 to 6 projects | 2 - 3 | |
| | More than 6 projects | 4 - 5 | |
| * Must be comprised of consulting firm(s) and NOT the lead firm of the team ** Leadership in Energy & Environmental Design administered by the Green Building Certification Institute | | Subtotal | |

Notes:

Evaluator:

Name _____

Signature _____ Date _____

Request for Qualifications (Facilities Assessment/Master Planning) State of Ohio Standard Forms and Documents

Administration of Project: Ohio Facilities Construction Commission (OFCC)

| | | | |
|--|---|--|---|
| Project Name | OFCC Facilities Assessment/Master Planning Consultant Services | Response Deadline | <u>1/8/2014</u> 4/7/2014 4:00 p.m. local time |
| Project Location | Various | Project Number | <u>SFC-13M888</u> |
| City / County | Various / Various | Project Manager | <u>Various</u> |
| Owner | Various | Contracting Authority | <u>OFCC</u> |
| No. of paper copies requested (stapled, not bound) | <u>0</u> | No. of electronic copies requested on CD (PDF) | <u>2</u> |

Submit the requested number of Statements of Qualifications (Form F110-330) directly to Jill Hoobler at 30 West Spring Street, 4th Floor, Columbus, Ohio 43215. See Section H of this RFQ for additional submittal instructions.

Project Overview

A. Project Description

The Ohio Facilities Construction Commission (OFCC) intends to pre-qualify firms to provide facilities assessment/master planning services. The current OSFC Facilities Assessment/Master Planning Consultant contracts expire on June 30, 2014. In order for any firm with a current contract to be considered in the selection process for future contracts, they must reapply. This process will be used to award contracts for the period beginning July 1, 2014 and ending June 30, 2016.

Services are in support of the OFCC planning, design, and management of projects for local K-12 school districts and state agencies.

B. Scope of Services

The scope of work will include, without limitation, (1) collect on-site facilities conditions data; (2) compile the facilities conditions data in the standard format provided by the Commission, and enter it into the Commission's assessment web tool; (3) produce copies of the assessment report in a standard format provided by the Commission; and (4) attend assessment presentation meetings; and (5) provide architectural and planning expertise to the Commission in the master planning process.

The selected Consultant, as a portion of its required Scope of Services and prior to submitting its technical and fee proposals, will discuss and clarify with the OFCC, the cost breakdown of the Agreement detailed cost components to address the project requirements.

Refer to the *Ohio School Design Manual*, including the *Assessment Cost Guidelines*, and the *Ohio Facilities Construction Manual* for additional information about the type and extent of services required for each. A copy of the standard Consultant Agreement can be obtained at the OFCC website at <http://ofcc.ohio.gov>.

For purposes of completing the Relevant Project Experience Matrix in Section F of the Statement of Qualifications (Form F110-330), below is a list of relevant scope of work requirements for this RFQ:

1. Experience collecting and reporting Facility Condition Assessment Data
2. Experience assisting in OSFC Master Planning Process
3. Knowledge of School Facilities Commission processes

C. Funding / Estimated Budget

| | | | |
|--------------------|---------------|---------------|---------------|
| Total Project Cost | <u>Varies</u> | State Funding | <u>Varies</u> |
| | | Other Funding | <u>Varies</u> |

Facilities Assessment/Master Planning Selection Rating Form

State of Ohio Standard Forms and Documents

Project Name OFCC Facilities Assessment/Master Planning Consultant Services Proposer Firm _____
 Project Number SFC-13M888 City, State, Zip _____

| Selection Criteria | | Value | Score |
|--|---|-----------------|---------|
| 1. Primary Firm Location and Size (Maximum 15 points) | | | |
| a. Location of planning firm and EDGE-certified status | Out of State | 0 | |
| | Ohio firm | 5 | |
| | EDGE Certified | 10 | |
| b. Number of relevant professionals within primary firm available to perform the services | Small = Less than 5 professionals | 5 | Max = 5 |
| | Medium = 5 to 10 professionals | 3 | |
| | Large = More than 10 professionals | 0 | |
| 2. Team Qualifications (Maximum 55 points) | | | |
| a. Lead Assessment Manager qualifications | Experience / ability of Lead Assessment Manager to manage facilities assessment and facilities master planning activities | 0 - 25 | |
| b. Facilities Assessment Staff qualifications | Experience / ability of assessment staff to coordinate critical assessment activities | 0 - 25 | |
| c. Team Organization (showed formal relationships between OFCC, Owner, Consultant, and sub-consultants if any) | Clarity of responsibility / communication demonstrated by table of organization | 0 - 5 | |
| 3. Team Experience (Maximum 30 points) | | | |
| a. Knowledge of <i>Ohio School Design Manual</i> design concepts and planning principles, including Assessment Cost Guidelines, and/or the Ohio Facilities Construction Manual | Depth of knowledge | 0 - 10 | |
| b. Past Performance | Level of performance as indicated by past evaluations / letters of reference | 0 - 10 | |
| c. Experience with Facilities Assessment process | Level of experience | 0 - 10 | |
| | | Subtotal | |

Notes:

Evaluator:

Name _____

Signature _____ Date _____

RFQ Question and Answer List

State of Ohio Standard Forms and Documents

Project Name Facilities Assessment/Master Planning Services Project Number SFC-13M888
Project Location _____

Date posted: [Date]
Date revised: [If needed]

Below are the questions that have been received to date for the RFQ of the above-referenced project:

1. If awarded the assignment for facilities assessment and master planning can we still compete for the projects for the district that come out of the assessment and planning efforts, or are we excluded?
 - A. Generally this is not permitted. The Commission would review requests to provide multiple services on the same project on a case by case basis.

2. [Question]
 - A. [Answer]

Request for Qualifications (Regional Program Management)

State of Ohio Standard Forms and Documents

Administration of Project: Ohio Facilities Construction Commission (OFCC)

| | | | | | |
|--|---|--|-------------------|------------------|------------|
| Project Name | <u>OFCC Regional Program Management Consultant Services</u> | Response Deadline | <u>1/9/2014</u> | <u>4:00 p.m.</u> | local time |
| Project Location | <u>Various</u> | Project Number | <u>SFC-13R888</u> | | |
| City / County | <u>Various / Various</u> | Project Manager | <u>Various</u> | | |
| Owner | <u>Various</u> | Contracting Authority | <u>OFCC</u> | | |
| No. of paper copies requested (stapled, not bound) | <u>0</u> | No. of electronic copies requested on CD (PDF) | <u>2</u> | | |

Submit the requested number of Statements of Qualifications (Form F110-330) directly to Jill Hoobler at 30 West Spring Street, 4th Floor, Columbus, Ohio 43215. See Section H of this RFQ for additional submittal instructions.

Project Overview

A. Project Description

The Ohio Facilities Construction Commission (OFCC) intends to pre-qualify firms to provide regional program management services. The current OSFC Regional Program Management Consultant contracts expire on June 30, 2014. In order for any firm with a current contract to be considered in the selection process for future contracts, they must reapply. This process will be used to award contracts for the period beginning July 1, 2014 and ending June 30, 2016.

Services are in support of the OFCC planning, design, and management of projects for local K-12 school districts and state agencies.

B. Scope of Services

The scope of work will include, without limitation, regional program management services related to K-12 school districts, Career Technical school districts, and state agencies, to coordinate, manage, monitor, and plan the resources and schedule for the facilities assessment, enrollment studies, and master facilities plan activities for assigned school districts and state agencies participating in OFCC programs. One or more consultants may be assigned to perform special projects at the direction of OFCC.

The selected Consultant, as a portion of its required Scope of Services and prior to submitting its technical and fee proposals, will discuss and clarify with the OFCC, the cost breakdown of the Agreement detailed cost components to address the project requirements.

As required by the Agreement, and as properly authorized, provide the following categories of services:

1. For the Expedited Local Partnership Program (ELPP) and the Joint Vocational Schools Expedited Local Partnership Program, review plans and specifications for Design Manual compliance, review budget estimates, and provide services during the construction stage, including but not limited to, attending quarterly meetings with the School District, gathering pay applications, reconciling documents, providing quarterly reports to the OFCC, providing closeout management of the project for credit, including certification for readiness for closeout, and coordinating the development of a maintenance plan.
2. Provide services to assist OFCC to coordinate, manage, or monitor outstanding issues on open OFCC projects as assigned by OFCC.
3. Develop a work plan for each project assignment for approval by OFCC.
4. Provide any Additional Services as agreed upon as provided by the Consultant and their sub-consultants all having relevant experience for this project type.

Refer to the *Ohio School Design Manual*, including the *Assessment Cost Guidelines*, and the *Ohio Facilities Construction Manual* for additional information about the type and extent of services required for each. A copy of the standard Consultant Agreement can be obtained at the OFCC website at <http://ofcc.ohio.gov>.

For purposes of completing the Relevant Project Experience Matrix in Section F of the Statement of Qualifications (Form F110-330), below is a list of relevant scope of work requirements for this RFQ:

1. Experience Coordinating, Managing, and Monitoring Consultants
2. Experience analyzing Facility Condition Assessment Data
3. Knowledge of School Facilities Commission processes

Request for Qualifications (Regional Program Management Services) continued

C. Funding / Estimated Budget

| | | | |
|--------------------|---------------|---------------|---------------|
| Total Project Cost | <u>Varies</u> | State Funding | <u>Varies</u> |
| | | Other Funding | <u>Varies</u> |

D. Services Required (see note below)

| | |
|-----------|------------------------------------|
| Primary | <u>Regional Program Management</u> |
| Secondary | <u></u> |
| | <u></u> |
| | <u></u> |
| Others | <u></u> |

E. Anticipated Schedule

| | |
|----------------------------|----------------|
| Services Start (mm/yy) | <u>07 / 14</u> |
| Services Completed (mm/yy) | <u>Varies</u> |

F. EDGE Participation Goal

| | |
|-------------------------------------|-----------|
| Percent of <i>initial</i> TOTAL Fee | <u>0%</u> |
|-------------------------------------|-----------|

G. Evaluation Criteria for Selection

The evaluation of the statement of qualifications will be based primarily on the following: (1) competence of the firm to perform the required services, as indicated by the technical training, education and experience of the firm's personnel who are likely to be assigned to perform the services; (2) ability in terms of workload and availability of qualified personnel, equipment, and facilities to perform the required services competently and expeditiously; (3) experience of the proposed personnel in performing the specified services; (4) past performance as reflected in evaluations of previous clients with respect to factors such as quality of work and meeting deadlines; and (5) other similar factors.

OFCC will evaluate the proposals submitted and short-list no fewer than 3 firms that it considers to be qualified to provide the required services. OFCC intends to interview the short-listed firms to explore further their proposal, the scope and nature of the services they would provide, and the various technical approaches they may take regarding the work. Following this evaluation, OFCC will rank the firms in the order it considers to be most qualified to provide the required services and initiate contract negotiations with one or more firms.

The number of regional program management consultant contracts awarded through this process is within the discretion of OFCC. If a firm is awarded a contract, OFCC does not guarantee that a firm will be awarded any work or make a representation of the amount of work a firm may receive within the two-year contract period.

H. Submittal Instructions

Statements of qualifications should include the names of the firm owners; number of years in business and firm history; the types of specialty services offered; the education and experience of the owners and key technical personnel; the technical expertise of the firm's current staff; the firm's experience in performing the specified services; availability of staff; the firm's equipment and facilities; current or ongoing projects; and references.

Firms are required to submit the current version of Statement of Qualifications (Form F110-330) available via the OFCC website at <http://ofcc.ohio.gov>.

Electronic submittals should be combined into one PDF file named with the project number listed on the RFQ and your firm's name. Use the "print" feature of Adobe Acrobat Professional or similar software for creating a PDF rather than using a scanner. If possible, please reduce the file size of the PDF. In Adobe Acrobat Professional, go to Advanced, then PDF Optimizer. Also, please label the CD and the CD cover with the project number and firm name.

Facsimile or e-mailed copies of the Statement of Qualifications will not be accepted.

Submit all questions regarding this RFQ in writing to Jill Hoobler at jill.hoobler@ofcc.ohio.gov with the project number included in the subject line (no phone calls please). Questions will be answered and posted to the OAKS Capital Improvements (OAKS CI) website at <http://ci.oaks.ohio.gov> on a regular basis until one week before the response deadline. The name of the party submitting a question will not be included on the Q&A document.

Firms are requested to identify professional registrations, memberships and any other appropriate industry credentials. Identify that information on the resume page for individual team members in Block 22, Section E of the F110-330 form.

Regional Program Management Services Selection Rating Form

State of Ohio Standard Forms and Documents

Project Name OFCC Regional Program Management Consultant Services Proposer Firm _____
 Project Number SFC-13R888 City, State, Zip _____

| Selection Criteria | | Value | Score |
|---|---|-----------------|---------|
| 1. Primary Firm Location and Size (Maximum 15 points) | | | |
| a. Location of planning firm and EDGE-certified status | Out of State | 0 | |
| | Ohio firm | 5 | |
| | EDGE Certified | 10 | |
| b. Number of relevant professionals within primary firm available to perform the services | Small = Less than 5 professionals | 0 | Max = 5 |
| | Medium = 5 to 10 professionals | 3 | |
| | Large = More than 10 professionals | 5 | |
| 2. Team Qualifications (Maximum 55 points) | | | |
| a. Lead Program Manager qualifications | Experience / ability of Lead Program Manager to manage facilities assessment and planning | 0 - 25 | |
| b. Program Management Staff qualifications | Experience / ability of management staff to coordinate critical program activities | 0 - 25 | |
| c. Team Organization (formal relationships between OFCC, Owner, Consultant, and sub-consultants if any) | Clarity of responsibility / communication demonstrated by table of organization | 0 - 5 | |
| 3. Team Experience (Maximum 30 points) | | | |
| a. Knowledge of <i>Ohio School Design Manual</i> design concepts and planning principles, including Assessment Cost Guidelines, and/or <i>Ohio Facilities Construction Manual</i> | Depth of knowledge | 0 - 10 | |
| b. Past Performance | Level of performance as indicated by past evaluations / letters of reference | 0 - 10 | |
| c. Experience with Regional Program process | Level of experience | 0 - 10 | |
| | | Subtotal | |

Notes:

Evaluator:

Name _____

Signature _____

Date _____

RFQ Question and Answer List

State of Ohio Standard Forms and Documents

Project Name Regional Program Management Consultant Project Number SFC-13R888
Project Location _____

Date posted: 12/12/2013

Date revised: [If needed]

Below are the questions that have been received to date for the RFQ of the above-referenced project:

1. Can you provide a list current OSFC Regional Program Management Consultants whose contracts expire on June 30, 2014?

1. Bovis Lend Lease
2. Resource International
3. Regency Construction Services, Inc.
4. Hammond Construction
5. The Quandel Group, Inc.

2. [Question]

- A. [Answer]

Request for Qualifications (CM at Risk Contract)

State of Ohio Standard Forms and Documents

Administration of Project: School District Board + OFCC

| | | | | | |
|---|--|---|-------------------------------------|---------------|------------|
| Project Name | <u>Greenville New K-8 Elementary/Middle School</u> | Response Deadline | <u>01/06/2014</u> | <u>4:00pm</u> | local time |
| Project Location | <u>North Ohio Street - State Road 121</u> | Project Number | <u>SFC-120304</u> | | |
| City / County | <u>Greenville / Darke</u> | Project Manager | <u>Nathan Jones</u> | | |
| Owner | <u>Greenville City School District</u> | Contracting Authority | <u>School District Board + OFCC</u> | | |
| Delivery Method | <u>CM at Risk</u> | Prevailing Wages | <u>None</u> | | |
| No. of paper copies requested (stapled, not bound) <u>0</u> | | No. of electronic copies requested on CD (PDF) <u>2</u> | | | |

Submit the requested number of Statements of Qualifications (Form F110-330) directly to Jill Hoobler at 30 West Spring Street, 4th floor Columbus, OH 43215. See Section G of this RFQ for additional submittal instructions.

Submit all questions regarding this RFQ in writing to Jill Hoobler at jill.hoobler@ofcc.ohio.gov with the project number included in the subject line (no phone calls please). Questions will be answered and posted to Opportunities page on the OFCC website at <http://ofcc.ohio.gov> on a regular basis until one week before the response deadline. The name of the party submitting a question will not be included on the Q&A document.

Project Overview

A. Project Description

Build one new elementary/middle school to house grades K thru 8; allowance to abate and demolish Greenville Intermediate, Greenville Primary, Greenville Middle and the 1924 JHS portions (75,097 s.f.) of Greenville JHS. The Project site is located on North Ohio Street (County Road 121). To locate the site, Google Maps, utilize the address of 1096 North Ohio Street Greenville OH 45331 which is a facility directly across the street from the building site. The site is approximately 62 plus acres of farmland.

Professional design services are being acquired by the Contracting Authority under a separate contract. (Garmann Miller Architects Engineers).

The Program of Requirements (POR) will be developed as a part of this project by the Architect/Engineer (A/E).

All aspects of the project and related issues will be implemented and operated consistent with the Contracting Authority and/or Owner's policies and procedures.

Co-Funded Scope of Work

New K-8 for 1805 students K-5th grade 1180 students and 6-8 grade 565 students
Co-Funded 194,086 s.f.

Building LFI's

Additional academic space 31,870 s.f.
Terrazzo flooring 38,000 s.f.
Standing seam metal roof 158,350 s.f.

- High School Renovations are not a part of this Project.
- The Construction Budget includes a Site Access Safety Allowance
- The project will be designed to meet Leadership in Energy and Environmental Design (LEED) Silver Certification
- This is a Classroom Facilities Assistance Program Project

B. Scope of Services

The selected Construction Manager at Risk (CM), as a portion of its required Scope of Services and prior to submitting its proposal, will discuss and clarify with the Contracting Authority and/or Owner, the breakdown of the Agreement detailed cost components, to address the Owner's project requirements and refine the project schedule.

Request for Qualifications (CM at Risk Contract) continued

As required by the Agreement, and as properly authorized, provide the following categories of services: provide constructability review comments on documents produced by the A/E during the Schematic Design, Design Development, and Construction Document stages; develop and maintain estimates of probable construction cost, value engineering, project schedules, and construction schedules; lead and manage the Subcontractor Prequalification and Bidding process, Construction and Closeout Stage.

Refer to the *OFCC Manual* and/or the *Ohio School Design Manual* for additional information about the type and extent of services required for each. A copy of the standard Agreement can be obtained at the OFCC website at <http://ofcc.ohio.gov>.

The preconstruction and construction services are generally described below. Subcontracts including but not limited to Plumbing, Fire Protection, HVAC, Electrical and AV/Technology will be awarded by the CM to prequalified vendors using a competitive process. The parties will engage in an "open book" pricing method in which all subcontracted work shall be based upon competitive pricing that will be reviewed by the Contracting Authority and/or Owner, the A/E and the CM. The Contracting Authority and/or Owner shall have access to all books, records, documents and other data in the CM's possession related to itself, its subcontractors and material suppliers pertaining to bidding, pricing or performance of the Agreement.

Preconstruction Services: The CM will work cooperatively with the Contracting Authority and/or Owner, A/E and Project Team, and will provide, among other services, cost estimating, budgeting, value engineering, constructability review, scheduling and preconstruction planning throughout the preconstruction stages. When the drawings and specifications are at a stage of completion specified in the Agreement, such partially completed documents (the "Basis Documents") shall be provided to the CM, together with the A/E's detailed listing of any material incomplete design elements and the A/E's statement of intended scope with respect to such incomplete elements (the "Design Intent Statement"). The CM shall submit to the Contracting Authority and/or Owner and the A/E their proposed Guaranteed Maximum Price (the "Contract Sum") and its qualifications and assumptions based upon the Basis Documents and the Design Intent Statement. The CM, the Contracting Authority and/or Owner and the A/E (along with selected engineers and consultants) shall meet to reconcile any questions, discrepancies or disagreements relating to the qualifications and assumptions, the Basis Documents or the Design Intent Statement. The reconciliation shall be documented by an addendum to the qualifications and assumptions that shall be approved in writing by the Contracting Authority and/or Owner, the A/E and the CM. The CM shall then submit to the Contracting Authority, for approval, the CM's proposed final Contract Sum based upon the Basis Documents, the approved qualifications and assumptions and the Design Intent Statement. Contingent upon the Contracting Authority's approval of the final Contract Sum, the parties will enter into an amendment to the Agreement establishing the Contract Sum (GMP Amendment). The final negotiated Contract Sum shall not exceed the Project Budget established for construction. If the proposed Contract Sum exceeds such budget, then the Contracting Authority may terminate the agreement with the CM and seek from other firms, bids for completion of the Project.

Construction Services: The CM shall construct the Project pursuant to the construction documents and in accordance with the schedule requirements. The CM shall hold all subcontracts and shall be fully responsible for the means and methods of construction, project safety, project completion within the schedule agreed upon in the preconstruction phase, compliance with all applicable laws and regulations including monitoring compliance with all EDGE, equal employment, and prevailing wage requirements, and submitting monthly reports of these activities to the Contracting Authority. All subcontracts shall be on the subcontract form prescribed by OAC Section 153:1-03-02. The Contracting Authority reserves the right to approve the CM's selection of subcontractors and any supplemental terms to the form subcontract.

For purposes of completing the Relevant Project Experience Matrix in Section F of the Statement of Qualifications (Form F110-330), below is a list of relevant scope of work requirements for this RFQ:

1. Ohio School Facilities Commission (OSFC) and Ohio Facilities Construction Commission (OFCC) Experience.
2. Public Education Facility Construction and K-12 Construction Project Experience.
3. LEED Documentation Experience.
4. Publically Funded Projects
5. Construction Manager at Risk Projects
6. Plan and success outcomes of working with local companies wanting to participate in the project
7. Experience and use of OAKS CI or web based project management software
8. Safety Project Delivered with no major recordable time lost injuries

Request for Qualifications (CM at Risk Contract) continued

C. Funding / Estimated Budget

| | |
|--------------------|------------------------|
| Total Project Cost | <u>\$55,265,641.00</u> |
| Construction Cost | <u>\$46,078,727.00</u> |
| State Funding | <u>\$19,498,128.00</u> |
| Other Funding | <u>\$35,767,512.00</u> |

D. Anticipated Schedule

| | |
|--------------------------------------|----------------|
| CM Services Start (mm/yy) | <u>03 / 14</u> |
| GMP Approval (mm/yy) | <u>06 / 14</u> |
| Construction Stage Start (mm/yy) | <u>08 / 14</u> |
| Construction Stage Completed (mm/yy) | <u>06 / 16</u> |
| CM Services Completed (mm/yy) | <u>10 / 16</u> |

E. EDGE Participation Goal

| | | | |
|---|-------------|--|-------------|
| Percent of Total Construction Contracts Awarded | <u>5.0%</u> | Percent of <i>initial</i> TOTAL CM Fee | <u>5.0%</u> |
|---|-------------|--|-------------|

F. Evaluation Criteria for Selection

Selection Criteria:

The CM will be selected using (i) a qualification based selection process during the initial Request for Qualifications (RFQ) stage to develop a short list and (ii) a best value selection process during the final Request for Proposal stage for the final CM selection. The qualifications-based selection criteria for the RFQ is included in this announcement. The best value criteria used in evaluating proposals from the short listed firms will include such factors that are determined to derive or offer the greatest value to the State and the Owner, combining both qualifications and fee.

Short List:

Each firm responding to this RFQ will be evaluated and selected based on its qualifications and the qualifications and experience of the particular individuals identified as the candidate's proposed team for the Project. After evaluating the responses to this RFQ, the Contracting Authority will select a short list of no fewer than three candidates that it considers to be the most qualified, except if the Contracting Authority determines that fewer than three firms are qualified, it will only select the qualified firms.

Request for Proposal:

The short-listed firms shall be sent a Request for Proposal (RFP) that will invite the firms to submit pricing proposals containing their proposed preconstruction stage compensation fee, construction stage personnel costs, construction stage itemized general conditions cost percentage, construction stage contingency percentage and construction stage fee percentage. The short-listed candidates will also receive (i) a form of the Agreement with the Contracting Authority containing the contract terms and conditions, (ii) a set of the most recent design documents and (iii) a proposed Project schedule.

Pre-Proposal Meeting:

Prior to submitting a response to the RFP, the short-listed firms will be invited to meet individually with the Contracting Authority and/or Owner. The purpose of the pre-proposal meeting is to permit the short-listed firms an opportunity to ask the Contracting Authority and/or Owner questions in an individual setting to help the firms prepare their responses to the RFP. The Contracting Authority will notify each short-listed firm to schedule individual times for the pre-proposal meetings.

Interview:

After submitting responses to the RFP, the short-listed firms will be interviewed by the Contracting Authority and representatives of the Owner. The purpose of the interview will be to meet the proposed Project team, become familiar with key personnel, and understand the project approach and ability to meet the stated objectives for the Project. Please be prepared to discuss with specificity the firm's capacity to conduct this work in compliance with the timetable, budget and EDGE expectations. The Contracting Authority will notify each short-listed firm to schedule individual times for the interviews.

Selection Schedule:

Tentative schedule is subject to change.

| | |
|--------------------------------------|----------|
| RFQ Posted and Advertised | 12/06/13 |
| Qualifications Due | 01/06/14 |
| RFP issued to the Short-Listed Firms | 02/2014 |
| Interviews | 03/2014 |

Cancellation and Rejection:

Request for Qualifications (CM at Risk Contract) continued

The Contracting Authority reserves the right to reject all proposals and cancel at any time for any reason this solicitation, any portion of this solicitation or any phase of the Project. The Contracting Authority shall have no liability to any proposer arising out of such cancellation or rejection. The Contracting Authority reserves the right to waive minor variations in the selection process.

Interested CM firms are required to address how they will implement Building Information Modeling ("BIM") on the project, experience and level of training of staff related to BIM, incorporation of team partners that have previous BIM experience, and an understanding of collaborative BIM processes, including but not limited to the *State of Ohio BIM Protocol* available at the OFCC website at <http://ofcc.ohio.gov>.

Interested CM firms are required to submit the Commitment to Participate in the EDGE Business Assistance Program form in its Statement of Qualifications (Form F110-330) submitted in response to the RFQ, to indicate its intent to contract with and use EDGE-certified Business Enterprise(s), as a part of the CM's team. The Intent to Contract and to Perform and / or waiver request letter and Demonstration of Good Faith Effort form(s) with complete documentation must be attached to the CM's Proposal. Both forms can be accessed via the OFCC website at <http://ofcc.ohio.gov>. The Intent to Contract and to Perform form is again required at the Fee Proposal stage.

For all Statements of Qualifications, please identify the EDGE-certified Business Enterprises, by name, which will participate in the delivery of the proposed professional services solicited in the RFQ.

G. Submittal Instructions

Firms are required to submit the current version of Statement of Qualifications (Form F110-330) available via the OFCC website at <http://ofcc.ohio.gov>.

Paper copies of the Statement of Qualifications, if requested, should be stapled only. Do not use special bindings or coverings of any type. Cover letters and transmittals are not necessary.

Electronic submittals should be combined into one PDF file named with the project number listed on the RFQ and your firm's name. Use the "print" feature of Adobe Acrobat Professional or similar software for creating a PDF rather than using a scanner. If possible, please reduce the file size of the PDF. In Adobe Acrobat Professional, go to Advanced, then PDF Optimizer. Also, please label the CD and the CD cover with the project number and firm name.

Facsimile or e-mailed copies of the Statement of Qualifications will not be accepted.

Unless otherwise noted or exempt, all documents submitted to the Contracting Authority in response to this RFQ or RFP are public and will be available for inspection at the conclusion of the selection process. The following information shall remain confidential and will not be released: (1) Proposal Form(s), except for cost category subtotals which will be transferred to the Best Value Rating Form; (2) Financial Capacity; and (3) Bonding/Insurance.

Proposers are requested to submit the following information in response to this RFQ within Section H of Form F110-330.

1. Summary: Provide a summary, on one page or less, describing why your firm/team is the most qualified for the Project.
2. Bonding/Insurance: Provide evidence of capacity to provide bonding in the amount of the project budget and a copy of the firm's certificate of insurance showing the firm's current limits of liability for commercial general liability, employer's liability, business automobile liability and professional liability.
3. Management Systems: Describe the scheduling and cost control systems the firm would propose to use for the Project
4. Self-Performed Work: Indicate whether the firm intends to self-perform any work on the Project through a competitive process and, if so, the nature of the work and capability to self-perform.
5. Estimating: Demonstrated track record of performance of in-house estimating on projects comparable to the Project.
6. Scheduling: Demonstrated track record of performance of managing projects to the original schedule.

Firms are requested to identify professional registrations, memberships and credentials including but not limited to: LEED GA, LEED AP, LEED AP+, CCCA, CCM, CCS, CDT, DBIA, CPE, and any other appropriate design and construction industry credentials. Identify that information on the resume page for individual in Block 22, Section E of the F110-330 form.

LEED Credentials: Leadership in Energy & Environmental Design (Green Building Certification Institute)

GA: Green Associate

AP: LEED AP (Legacy LEED Accredited Professional without specialty)
AP +: (see below):

Request for Qualifications (CM at Risk Contract) continued

LEED AP BD+C (Building Design and Construction specialty)
LEED AP ID+C (Interior Design and Construction specialty)
LEED AP O+M (Operations and Maintenance specialty)
LEED AP ND (Neighborhood Development specialty)
LEED AP Homes (Specialty for residential LEED construction)

Other Industry Credentials

CCCA: Certified Construction Contract Administrator (CSI)
CCM: Certified Construction Manager (CMAA)
CCS: Certified Construction Specifier (CSI)
CDT: Construction Document Technologist (CSI)
DBIA: Designated Design-Build Professional (Design-Build Institute of America)\
Assoc DBIA: Associate Design-Build Professional (Design-Build Institute of America)
CPE: Certified Professional Estimator (American Society of Professional Estimators)

CM at Risk Selection Rating Form

State of Ohio Standard Forms and Documents

Project Name Greenville New K-8 Elementary/Middle School Proposer Firm _____
 Project Number SFC-120304 City, State, Zip _____

| Selection Criteria | | Value | Score |
|---|--|-----------------|----------|
| 1. Primary Firm Location and Workload (Maximum 10 points) | | | |
| a. Proximity of firm to project site | Less than 50 miles | 5 | |
| | 50 miles to 100 miles | 2 | |
| | More than 100 miles | 0 | |
| b. Amount of contracts awarded by Contracting Authority in previous 24 months | Less than \$1,000,000 | 5 | |
| | \$1,000,000 to \$10,000,000 | 2 | |
| | More than \$10,000,000 | 0 | |
| 2. Primary Qualifications (Maximum 40 points) | | | |
| a. Project management lead | Experience / ability of project manager to manage scope / budget / schedule / quality | 0 - 10 | Max = 30 |
| b. Project administration lead | Experience / ability to effectively administer project controls and processes | 0 - 10 | |
| c. Technical staff | Experience / ability of technical staff to develop accurate estimates and schedules | 0 - 10 | |
| d. Construction administration staff | Experience / ability of field representative to identify and solve issues during construction | 0 - 10 | |
| 3. Key Consultant Qualifications (Maximum 10 points) | | | |
| a. Key consultants | Experience / ability of key consultants to perform effectively and collaboratively | 1 - 5 | |
| b. Proposed EDGE-certified Consultant participation* | One additional point for every 2 percent increase in professional services over the advertised EDGE participation goal | 0 - 5 | |
| 4. Overall Team Qualifications (Maximum 10 points) | | | |
| a. Previous team collaboration | Less than 4 sample projects | 1 | Max = 3 |
| | 4 to 8 sample projects | 2 | |
| | More than 8 sample projects | 3 | |
| b. LEED** Registered / Certified project experience | Registered projects | 1 | Max = 2 |
| | Certified projects | 2 | |
| c. BIM project experience | Training and knowledge | 1 | Max = 3 |
| | Direct project experience | 3 | |
| d. Team organization | Clarity of responsibility / communication demonstrated by table of organization | 0 - 2 | |
| 5. Overall Team Experience (Maximum 30 points) | | | |
| a. Previous team performance | Past performance as indicated by evaluations and letters of reference | 0 - 10 | |
| b. Experience with similar projects / delivery methods | Less than 3 projects | 0 - 3 | |
| | 3 to 6 projects | 4 - 6 | |
| | More than 6 projects | 7 - 10 | |
| c. Budget and schedule management | Performance in completing projects within original construction budget and schedule | 0 - 5 | |
| d. Knowledge of Ohio Capital Improvements process | Less than 3 projects | 0 - 1 | |
| | 3 to 7 projects | 2 - 3 | |
| | More than 7 projects | 4 - 5 | |
| * Must be comprised of consulting firm(s) and NOT the primary firm ** Leadership in Energy & Environmental Design administered by the Green Building Certification Institute | | Subtotal | |

Notes:

Evaluator:

Name _____

Signature _____ Date _____

RFQ Question and Answer List

State of Ohio Standard Forms and Documents

Project Name Greenville CSD Project Number SFC-120304
Project Location _____

Date posted: 12/12/2013

Date revised: [If needed]

Below are the questions that have been received to date for the RFQ of the above-referenced project:

1. Will commissioning be required for this project? How will it be procured?
 - A. Commissioning will be required for the project. The Commissioning Consultant will be chosen by the project team from our Pre-qualified list.
2. [Question]
 - A. [Answer]

Request for Qualifications (Criteria A/E)

State of Ohio Standard Forms and Documents

Administration of Project: Local Higher Education

| | | | | |
|--|--|--|--|-----------------------------|
| Project Name | <u>OARDC – Unit Ventilator Repl Academic Bldgs</u> | Response Deadline | <u>01/08/14</u> 01/06/13 | <u>2:00 p.m.</u> local time |
| Project Location | <u>OARDC</u> | Project Number | <u>OSU-130673</u> | |
| City / County | <u>Wooster / Wayne</u> | Project Manager | <u>Evan Gardiner</u> | |
| Owner | <u>The Ohio State University</u> | Contracting Authority | <u>Local Higher Education</u> | |
| Delivery Method | <u>Design Build</u> | Prevailing Wages | <u>State</u> | |
| No. of paper copies requested (stapled, not bound) | <u>3</u> | No. of electronic copies requested on CD (PDF) | <u>1</u> | |

Submit the requested number of Statements of Qualifications (Form F110-330) directly to Evan Gardiner at 400 Enarson Classroom Building, 2009 Millikin Rd, Columbus, OH 43210. See Section H of this RFQ for additional submittal instructions.

Submit all questions regarding this RFQ in writing to Evan Gardiner at gardiner.46@osu.edu with the project number included in the subject line (no phone calls please). Questions will be answered and posted to the Opportunities page on the OFCC website at <http://ofcc.ohio.gov> on a regular basis until one week before the response deadline. The name of the party submitting a question will not be included on the Q&A document.

Project Overview

A. Project Description

This project will replace existing unit ventilators in Williams Hall, Selby Hall, and Gerlaugh Hall on the OARDC Campus in Wooster, Ohio. Williams Hall, 52,582 SF, was constructed in 1959 with a building addition in 1969. Selby Hall, 70,292 SF, was constructed in 1973 containing lab and office space. Gerlaugh Hall, 47,119 SF, was constructed in 1964 containing lab and office space, one AHU was replaced in 2010. Existing systems consist of unit ventilators, cabinet unit heaters, ceiling mounted unit ventilators in addition to air handlers with air distribution systems. Existing unit ventilators are past their service life resulting in poor performance, frequent malfunction, and electrical safety hazards. The project will replace units with new units that meet the needs of the space and current building codes.

B. Scope of Services

The project will include analysis of existing systems to determine feasibility and cost effectiveness of replacement units. Hazardous Materials assessments will be conducted to determine the scope of abatement necessary. Buildings will be occupied during construction. The project may be a phased project with multiple GMP agreements for the Design-Build contractor. The most efficient scheduling and phasing of the project will be determined during the design process.

For projects advertised with an appropriately developed Program of Requirements (POR), upon award of the Agreement, commence with Design. For projects without such a POR, upon award of the Agreement, commence by developing the Program of Requirements.

The selected C-A/E, as a portion of its required Scope of Services and prior to submitting its proposals, will discuss and clarify with the Owner/Contracting Authority, the cost breakdown of the Architect/Engineer Agreement detailed cost components to address the Owner's project requirements. Participate in the Encouraging Growth, Diversity & Equity (EDGE) Program as required by statute and the Agreement.

As required by the Agreement, and as properly authorized, provide the following categories of services: Program Verification, Schematic Design, Design Development, Construction Document Preparation, Bid and Award Support, Conformed Documents, Construction Administration, Post-Construction, and Additional Services of all types.

Refer to the *OFC Manual* additional information about the type and extent of services required for each. A copy of the standard Agreement can be obtained at the OFCC website at <http://ofcc.ohio.gov>.

The selected C-A/E will be required to sign the standard agreement. No modifications to the requirements in the agreement will be accepted.

During the construction period, provide not less than **1** hours (excluding travel time) on-site construction administration services each week, including (1) attendance at progress meetings, (2) a written field report of each site visit, (3) on-site representation comprised of the C-A/E and its consultant staff involved in the primary design of the project, all having relevant and appropriate types of construction administration experience.

Request for Qualifications (Criteria A/E) continued

For all Statements of Qualifications, please identify the EDGE-certified Business Enterprises, by name, which will participate in the delivery of the proposed professional services solicited in the RFQ.

H. Submittal Instructions

Firms are required to submit the current version of Statement of Qualifications (Form F110-330) available via the OFCC website at <http://ofcc.ohio.gov>.

Paper copies of the Statement of Qualifications, if requested, should be stapled only. Do not use special bindings or coverings of any type. Cover letters and transmittals are not necessary.

Electronic submittals should be combined into one PDF file named with the project number listed on the RFQ and your firm's name. Use the "print" feature of Adobe Acrobat Professional or similar software for creating a PDF rather than using a scanner. If possible, please reduce the file size of the PDF. In Adobe Acrobat Professional, go to Advanced, then PDF Optimizer. Also, please label the CD and the CD cover with the project number and firm name.

Facsimile or e-mailed copies of the Statement of Qualifications will not be accepted.

Firms are requested to identify professional registrations, memberships and credentials including but not limited to: LEED GA, LEED AP, LEED AP+, CCCA, CCM, CCS, CDT, DBIA, and any other appropriate design and construction industry credentials. Identify that information on the resume page for individual in Block 22, Section E of the F110-330 form.

LEED Credentials: Leadership in Energy & Environmental Design (Green Building Certification Institute)

GA: Green Associate

AP: LEED AP (Legacy LEED Accredited Professional without specialty)

AP +: (see below):

LEED AP BD+C (Building Design and Construction specialty)

LEED AP ID+C (Interior Design and Construction specialty)

LEED AP O+M (Operations and Maintenance specialty)

LEED AP ND (Neighborhood Development specialty)

LEED AP Homes (Specialty for residential LEED construction)

Other Industry Credentials:

CCCA: Certified Construction Contract Administrator (CSI)

CCM: Certified Construction Manager (CMAA)

CCS: Certified Construction Specifier (CSI)

CDT: Construction Document Technologist (CSI)

DBIA: Design-Build Institute of America

Criteria A/E Selection Rating Form

State of Ohio Standard Forms and Documents

Project Name OARDC - Unit Ventilator Repl Academic Bldgs Proposer Firm _____
 Project Number OSU-130673 City, State, Zip _____

| Selection Criteria | | Value | Score |
|--|--|-----------------|----------|
| 1. Primary Firm Location, Workload and Size (Maximum 10 points) | | | |
| a. Proximity of firm to project site | Less than 50 miles | 5 | |
| | 50 miles to 100 miles | 2 | |
| | More than 100 miles | 0 | |
| b. Amount of fees awarded by Contracting Authority in previous 24 months | Less than \$200,000 | 2 | |
| | \$200,000 to \$1,000,000 | 1 | |
| | More than \$1,000,000 | 0 | |
| c. Number of licensed professionals | Less than 2 professionals | 0 | Max = 3 |
| | 2 to 10 professionals | 2 | |
| | More than 10 professionals | 3 | |
| 2. Primary Qualifications (Maximum 30 points) | | | |
| a. Project management lead | Experience / ability of project manager to manage scope / budget / schedule / quality | 0 - 10 | |
| b. Project design lead | Experience / creativity of project designer to document owner's vision and requirements | 0 - 5 | Max = 20 |
| c. Technical staff | Experience / ability of technical staff to create accurate and complete design criteria | 0 - 10 | |
| d. Construction administration staff | Experience / ability of field representative to identify and solve issues during construction | 0 - 5 | |
| 3. Key Consultant Qualifications (Maximum 20 points) | | | |
| a. Key discipline leads | Experience / ability of key consultants to perform effectively and collaboratively | 1 - 15 | |
| b. Proposed EDGE-certified Consultant participation* | One additional point for every 2 percent increase in professional services over the advertised EDGE participation goal | 0 - 5 | |
| 4. Overall Team Qualifications (Maximum 10 points) | | | |
| a. Previous team collaboration | Less than 2 sample projects | 1 | Max = 3 |
| | 2 to 4 sample projects | 2 | |
| | More than 4 sample projects | 3 | |
| b. LEED** Registered / Certified project experience | Registered projects | 1 | Max = 2 |
| | Certified projects | 2 | |
| c. BIM project experience | Training and knowledge | 1 | Max = 3 |
| | Direct project experience | 3 | |
| d. Team organization | Clarity of responsibility / communication demonstrated by table of organization | 0 - 2 | |
| 5. Overall Team Experience (Maximum 30 points) | | | |
| a. Previous team performance | Past performance as indicated by evaluations and letters of reference | 0 - 10 | |
| b. Experience with similar projects / delivery methods | Less than 3 projects | 0 - 3 | |
| | 3 to 6 projects | 4 - 6 | |
| | More than 6 projects | 7 - 10 | |
| c. Budget and schedule management | Performance in completing projects within original construction budget and schedule | 0 - 5 | |
| d. Knowledge of Ohio Capital Improvements process | Less than 3 projects | 0 - 1 | |
| | 3 to 6 projects | 2 - 3 | |
| | More than 6 projects | 4 - 5 | |
| * Must be comprised of professional design services consulting firm(s) and NOT the primary firm ** Leadership in Energy & Environmental Design administered by the Green Building Certification Institute | | Subtotal | |

Notes:

Evaluator:

Name _____

Signature _____ Date _____

Request for Qualifications (Architect / Engineer)

State of Ohio Standard Forms and Documents

Administration of Project: Local Higher Education

| | | | | | |
|--|---------------------------------------|--|-------------------------------|------------------|------------|
| Project Name | <u>OARDC-Selby Hall Greenhouses</u> | Response Deadline | <u>01/03/2014</u> | <u>4:00 p.m.</u> | local time |
| Project Location | <u>Selby Hall 1680 Madison Avenue</u> | Project Number | <u>OSU-130443</u> | | |
| City / County | <u>Wooster / Wayne</u> | Project Manager | <u>Becky Fields</u> | | |
| Owner | <u>The Ohio State University</u> | Contracting Authority | <u>Local Higher Education</u> | | |
| Delivery Method | <u>General Contracting</u> | Prevailing Wages | <u>State</u> | | |
| No. of paper copies requested (stapled, not bound) | <u>3</u> | No. of electronic copies requested on CD (PDF) | <u>1</u> | | |

Submit the requested number of Statements of Qualifications (Form F110-330) directly to Becky Fields at 400 Enarson Classroom Building, 2009 Millikin Rd, Columbus, Ohio 43210. See Section H of this RFQ for additional submittal instructions.

Submit all questions regarding this RFQ in writing to Becky Fields at fields.199@osu.edu with the project number included in the subject line (no phone calls please). Questions will be answered and posted to the Opportunities page on the OFCC website at <http://ofcc.ohio.gov> on a regular basis until one week before the response deadline. The name of the party submitting a question will not be included on the Q&A document.

Project Overview

A. Project Description

This project will renovate Selby Hall Greenhouses on The Ohio State University OARDC campus in Wooster, Ohio. Selby Hall is an approximately 26,000 square foot greenhouse facility constructed in 1972. A portion of this facility is designated BSL2. A Program of Requirements has not been developed, however the University would like to review conceptual designs and construction estimates for the following scope prior to entering Schematic Design:

- Structural improvements including: cleaning all areas outside the greenhouse to 10'; removing plastic skin on exterior of greenhouse; secure polycarbonate panels in BSL2 area; re-glaze broken glass; renovate insect screens; replace damaged roof vents and brushes; and install motorized ridge and side vents.
- Evaluation and recommendations for the repair of the existing system or the replacement with a new hot water system. This evaluation needs to consider replacing all supply and return lines and fin tubing; replace cooling pad system with Kool-Cel; replace sumps for cooling system with above ground system; install horizontal air flow fans; replace fans for excess heat removal; install an Argus environmental monitoring system; and install retractable shade cloth. Each compartment should have its own sump, pump, and cooling pads. In addition, the existing cooling system allows zoned control for each greenhouse wing. The University would like to upgrade the system so that control shifts to each individualized compartment.
- Lighting levels need to be increased in each compartment. The University will provide the new light fixtures outside of this project. The University would like to review plans to install as many as 8 new fixtures per compartment and the impact on the current power supply capabilities. The light fixture will be P3000 (Canadian manufactured) with 1000 Watt dual lamp. The lighting requirements are 400 uM at bench height for one wing of greenhouse compartments and 200 uM in the remaining greenhouses.
- Install a standby generator for essential electronics
- Replace floors with fresh gravel or concrete, if compartment is designated as BSL2 space. If budget allows the University would like to consider costs for concrete floors in all spaces.
- Provide costs for new metal benches, rolling and stationary.
- Evaluate and provide costs to replace de-ionized water lines, mist lines, air lines, installation of automatic door hardware, and a boom system in one greenhouse.

The construction estimate will include costs required to meet building code compliance, address electrical and mechanical systems requirements related to the project, and assess and abate any hazardous materials. The construction estimate will be used in conjunction with the University's priorities to determine what scope will be developed beyond Conceptual Design before the project proceeds into Schematic Design.

Request for Qualifications (Architect / Engineer) continued

G. Evaluation Criteria for Selection

- Demonstrated ability to meet Owner's programmed project vision, scope, budget, and schedule on previous projects.
- Previous experience compatible with the proposed project (e.g., type, size).
- Relevant past work of prospective firm's proposed consultants.
- Past performance of prospective firm and its proposed consultants.
- Qualifications and experience of individuals directly involved with the project.
- Proposer's previous experience (numbers of projects, sizes of projects) when working with its proposed consultants.
- Design quality and demonstrated ability of prospective firm and its proposed consultants to provide design services which represent the University's *Design Values for Campus Development* fod.osu.edu/proj_del/ref/0200_Design_Values.pdf
- Experience and capabilities of creating or using Critical Path Method (CPM) schedules and of using CPM schedules as a project management resource.
- Approach to and success of using partnering and Alternative Dispute Resolution.
- Proximity of prospective firms to the project site.
- Proposer's apparent resources and capacity to meet the needs of this project.

Interested A/E firms are required to address how they will implement Building Information Modeling ("BIM") on the project, experience and level of training of staff related to BIM, incorporation of team partners that have previous BIM experience, and an understanding of collaborative BIM processes, including but not limited to the *State of Ohio BIM Protocol* available at the OFCC website at <http://ofcc.ohio.gov>.

Interested A/E firms are required to submit the Commitment to Participate in the EDGE Business Assistance Program form in its Statement of Qualifications (Form F110-330) submitted in response to the RFQ, to indicate its intent to contract with and use EDGE-certified Business Enterprise(s), as a part of the A/E's team. The Intent to Contract and to Perform and / or waiver request letter and Demonstration of Good Faith Effort form(s) with complete documentation must be attached to the A/E's Technical Proposal. Both forms can be accessed via the OFCC website at <http://ofcc.ohio.gov>. The Intent to Contract and to Perform form is again required at the Fee Proposal stage.

For all Statements of Qualifications, please identify the EDGE-certified Business Enterprises, by name, which will participate in the delivery of the proposed professional services solicited in the RFQ.

H. Submittal Instructions

Firms are required to submit the current version of Statement of Qualifications (Form F110-330) available via the OFCC website at <http://ofcc.ohio.gov>.

Paper copies of the Statement of Qualifications, if requested, should be stapled only. Do not use special bindings or coverings of any type. Cover letters and transmittals are not necessary.

Electronic submittals should be combined into one PDF file named with the project number listed on the RFQ and your firm's name. Use the "print" feature of Adobe Acrobat Professional or similar software for creating a PDF rather than using a scanner. If possible, please reduce the file size of the PDF. In Adobe Acrobat Professional, go to Advanced, then PDF Optimizer. Also, please label the CD and the CD cover with the project number and firm name.

Facsimile or e-mailed copies of the Statement of Qualifications will not be accepted.

Firms are requested to identify professional registrations, memberships and credentials including but not limited to: LEED GA, LEED AP, LEED AP+, CCCA, CCM, CCS, CDT, DBIA, and any other appropriate design and construction industry credentials. Identify that information on the resume page for individual in Block 22, Section E of the F110-330 form.

LEED Credentials: Leadership in Energy & Environmental Design (Green Building Certification Institute)

GA: Green Associate

AP: LEED AP (Legacy LEED Accredited Professional without specialty)

AP +: (see below):

LEED AP BD+C (Building Design and Construction specialty)

LEED AP ID+C (Interior Design and Construction specialty)

LEED AP O+M (Operations and Maintenance specialty)
LEED AP ND (Neighborhood Development specialty)
LEED AP Homes (Specialty for residential LEED construction)

Other Industry Credentials:

CCCA: Certified Construction Contract Administrator (CSI)

CCM: Certified Construction Manager (CMAA)

CCS: Certified Construction Specifier (CSI)

CDT: Construction Document Technologist (CSI)

DBIA: Design-Build Institute of America

Architect/Engineer Selection Rating Form

State of Ohio Standard Forms and Documents

Project Name OARDC-Selby Hall Greenhouses Proposer Firm _____
 Project Number OSU-130443 City, State, Zip _____

| Selection Criteria | | Value | Score |
|--|--|-----------------|----------|
| 1. Primary Firm Location, Workload and Size (Maximum 10 points) | | | |
| a. Proximity of firm to project site | Less than 50 miles | 5 | |
| | 50 miles to 100 miles | 2 | |
| | More than 100 miles | 0 | |
| b. Amount of fees awarded by Contracting Authority in previous 24 months | Less than \$200,000 | 2 | |
| | \$200,000 to \$1,000,000 | 1 | |
| | More than \$1,000,000 | 0 | |
| c. Number of licensed professionals | Less than 2 professionals | 1 | Max = 3 |
| | 2 to 10 professionals | 3 | |
| | More than 10 than professionals | 2 | |
| 2. Primary Firm Qualifications (Maximum 30 points) | | | |
| a. Project management lead | Experience / ability of project manager to manage scope / budget / schedule / quality | 0 - 10 | Max = 20 |
| b. Project design lead | Experience / creativity of project designer to achieve owner's vision and requirements | 0 - 5 | |
| c. Technical staff | Experience / ability of technical staff to create fully coordinated construction documents | 0 - 5 | |
| d. Construction administration staff | Experience / ability of field representative to identify and solve issues during construction | 0 - 10 | |
| 3. Key Consultant Qualifications (Maximum 20 points) | | | |
| a. Key discipline leads | Experience / ability of key consultants to perform effectively and collaboratively | 1 - 15 | |
| b. Proposed EDGE-certified Consultant participation* | One additional point for every 2 percent increase in professional services over the advertised EDGE participation goal | 0 - 5 | |
| 4. Overall Team Qualifications (Maximum 10 points) | | | |
| a. Previous team collaboration | Less than 2 sample projects | 1 | Max = 3 |
| | 2 to 4 sample projects | 2 | |
| | More than 4 sample projects | 3 | |
| b. LEED** Registered / Certified project experience | Registered projects | 1 | Max = 2 |
| | Certified projects | 2 | |
| c. BIM project experience | Training and knowledge | 1 | Max = 3 |
| | Direct project experience | 3 | |
| d. Team organization | Clarity of responsibility / communication demonstrated by table of organization | 0 - 2 | |
| 5. Overall Team Experience (Maximum 30 points) | | | |
| a. Previous team performance | Past performance as indicated by evaluations and letters of reference | 0 - 10 | |
| b. Experience with similar projects / delivery methods | Less than 3 projects | 0 - 3 | |
| | 3 to 6 projects | 4 - 6 | |
| | More than 6 projects | 7 - 10 | |
| c. Budget and schedule management | Performance in completing projects within original construction budget and schedule | 0 - 5 | |
| d. Knowledge of Ohio Capital Improvements process | Less than 3 projects | 0 - 1 | |
| | 3 to 6 projects | 2 - 3 | |
| | More than 6 projects | 4 - 5 | |
| * Must be comprised of professional design services consulting firm(s) and NOT the primary firm ** Leadership in Energy & Environmental Design administered by the Green Building Certification Institute | | Subtotal | |

Notes:

Evaluator:

Name _____

Signature _____

Date _____

Request for Qualifications (CM at Risk Contract)

State of Ohio Standard Forms and Documents

Administration of Project: School District Board + OFCC

| | | | | | |
|--|------------------------------------|--|-------------------------------------|----------------|------------|
| Project Name | <u>Brown Local New K-12 School</u> | Response Deadline | <u>01/13/2014</u> | <u>4:00 PM</u> | local time |
| Project Location | <u>3266 Coral Road</u> | Project Number | <u>SFC-130329</u> | | |
| City / County | <u>Malvern / Carroll</u> | Project Manager | <u>Karen Little</u> | | |
| Owner | <u>Brown Local School District</u> | Contracting Authority | <u>School District Board + OFCC</u> | | |
| Delivery Method | <u>CM at Risk</u> | Prevailing Wages | <u>None</u> | | |
| No. of paper copies requested (stapled, not bound) | <u>0</u> | No. of electronic copies requested on CD (PDF) | <u>2</u> | | |

Submit the requested number of Statements of Qualifications (Form F110-330) directly to Jill Hoobler at 30 West Spring Street, 4th Floor, Columbus, OH 43215. See Section G of this RFQ for additional submittal instructions.

Submit all questions regarding this RFQ in writing to Jill Hoobler at Jill.Hoobler@ofcc.ohio.gov with the project number included in the subject line (no phone calls please). Questions will be answered and posted to Opportunities page on the OFCC website at <http://ofcc.ohio.gov> on a regular basis until one week before the response deadline. The name of the party submitting a question will not be included on the Q&A document.

Project Overview

A. Project Description

- Build a new ES/MS/HS facility to house 675 students in grades PK-12.
- The building is approximately 105,485 sf. and is to be built in accordance with the *Ohio School Design Manual*.
- The building is to be constructed on newly purchased property; half wooded, and half agriculture. The District will harvest the lumber prior to construction.
- All utilities are accessible and/or adjacent to the property.
- A Specific Allowance for Site Safety Access is part of this project and included is in the Budget amounts below.

The Program of Requirements (POR) will be developed as a part of this project by the Architect/Engineer (A/E).

Professional design services have been acquired by the Contracting Authority under a separate contract.

Abatement and Demolition of the existing school building will be acquired by the Contracting Authority under a separate contract.

There may be additional classroom square footage added in the design process as a Locally Funded Initiative (LFI).

Prevailing wage requirements do not apply to this project.

All aspects of the project and related issues will be implemented and operated consistent with the Contracting Authority and/or Owner's policies and procedures.

B. Scope of Services

The selected Construction Manager at Risk (CM), as a portion of its required Scope of Services and prior to submitting its proposal, will discuss and clarify with the Contracting Authority and/or Owner, the breakdown of the Agreement detailed cost components, to address the Owner's project requirements and refine the project schedule.

Request for Qualifications (CM at Risk Contract) continued

As required by the Agreement, and as properly authorized, provide the following categories of services: provide constructability review comments on documents produced by the A/E during the Schematic Design, Design Development, and Construction Document stages; develop and maintain estimates of probable construction cost, value engineering, project schedules, and construction schedules; lead and manage the Subcontractor Prequalification and Bidding process, Construction and Closeout Stage.

Refer to the *OFCC Manual* and/or the *Ohio School Design Manual* for additional information about the type and extent of services required for each. A copy of the standard Agreement can be obtained at the OFCC website at <http://ofcc.ohio.gov>.

The preconstruction and construction services are generally described below. Subcontracts including but not limited to Plumbing, Fire Protection, HVAC, Electrical and AV/Technology will be awarded by the CM to prequalified vendors using a competitive process. The parties will engage in an "open book" pricing method in which all subcontracted work shall be based upon competitive pricing that will be reviewed by the Contracting Authority and/or Owner, the A/E and the CM. The Contracting Authority and/or Owner shall have access to all books, records, documents and other data in the CM's possession related to itself, its subcontractors and material suppliers pertaining to bidding, pricing or performance of the Agreement.

Preconstruction Services: The CM will work cooperatively with the Contracting Authority and/or Owner, A/E and Project Team, and will provide, among other services, cost estimating, budgeting, value engineering, constructability review, scheduling and preconstruction planning throughout the preconstruction stages. When the drawings and specifications are at a stage of completion specified in the Agreement, such partially completed documents (the "Basis Documents") shall be provided to the CM, together with the A/E's detailed listing of any material incomplete design elements and the A/E's statement of intended scope with respect to such incomplete elements (the "Design Intent Statement"). The CM shall submit to the Contracting Authority and/or Owner and the A/E their proposed Guaranteed Maximum Price (the "Contract Sum") and its qualifications and assumptions based upon the Basis Documents and the Design Intent Statement. The CM, the Contracting Authority and/or Owner and the A/E (along with selected engineers and consultants) shall meet to reconcile any questions, discrepancies or disagreements relating to the qualifications and assumptions, the Basis Documents or the Design Intent Statement. The reconciliation shall be documented by an addendum to the qualifications and assumptions that shall be approved in writing by the Contracting Authority and/or Owner, the A/E and the CM. The CM shall then submit to the Contracting Authority, for approval, the CM's proposed final Contract Sum based upon the Basis Documents, the approved qualifications and assumptions and the Design Intent Statement. Contingent upon the Contracting Authority's approval of the final Contract Sum the parties will enter into an amendment to the Agreement establishing the Contract Sum ("GMP Amendment"). The final negotiated Contract Sum shall not exceed the Project Budget established for construction. If the proposed Contract Sum exceeds such budget, then the Contracting Authority may terminate the agreement with the CM and seek from other firms, bids for completion of the Project.

Construction Services: The CM shall construct the Project pursuant to the construction documents and in accordance with the schedule requirements. The CM shall hold all subcontracts and shall be fully responsible for the means and methods of construction, project safety, project completion within the schedule agreed upon in the preconstruction phase, compliance with all applicable laws and regulations including monitoring compliance with all EDGE, equal employment, and prevailing wage requirements, and submitting monthly reports of these activities to the Contracting Authority. All subcontracts shall be on the subcontract form prescribed by OAC Section 153:1-03-02. The Contracting Authority reserves the right to approve the CM's selection of subcontractors and any supplement terms to the form subcontract.

For purposes of completing the Relevant Project Experience Matrix in Section F of the Statement of Qualifications (Form F110-330), below is a list of relevant scope of work requirements for this RFQ:

1. OSFC funded Projects
2. Public School Projects
3. Small/Urban site projects (tight site conditions)
4. CM at Risk project delivery experience
5. LEED experience

Request for Qualifications (CM at Risk Contract) continued

C. Funding / Estimated Budget

| | |
|--------------------|---------------------|
| Total Project Cost | <u>\$23,647,548</u> |
| Construction Cost | <u>\$20,368,150</u> |
| State Funding | <u>\$6,857,781</u> |
| Other Funding | <u>\$16,789,760</u> |

D. Anticipated Schedule

| | |
|--------------------------------------|------------------|
| CM Services Start (mm/yy) | <u>03 / 2014</u> |
| CD GMP Approval (mm/yy) | <u>11 / 2014</u> |
| Construction Stage Start (mm/yy) | <u>04 / 2015</u> |
| Construction Stage Completed (mm/yy) | <u>12 / 2016</u> |
| CM Services Completed (mm/yy) | <u>12 / 2017</u> |

E. EDGE Participation Goal

| | | | |
|---|-------------|--|-------------|
| Percent of Total Construction Contracts Awarded | <u>5.0%</u> | Percent of <i>initial</i> TOTAL CM Fee | <u>5.0%</u> |
|---|-------------|--|-------------|

F. Evaluation Criteria for Selection

Selection Criteria:

The CM will be selected using (i) a qualification based selection process during the initial Request for Qualifications (RFQ) stage to develop a short list and (ii) a best value selection process during the final Request for Proposal stage for the final CM selection. The qualifications-based selection criteria for the RFQ is included in this announcement. The best value criteria used in evaluating proposals from the short listed firms will include such factors that are determined to derive or offer the greatest value to the State and the Owner, combining both qualifications and fee.

Short List:

Each firm responding to this RFQ will be evaluated and selected based on its qualifications and the qualifications and experience of the particular individuals identified as the candidate's proposed team for the Project. After evaluating the responses to this RFQ, the Contracting Authority will select a short list of no fewer than three candidates that it considers to be the most qualified, except if the Contracting Authority determines that fewer than three firms are qualified, it will only select the qualified firms.

Request for Proposal:

The short-listed firms shall be sent a Request for Proposal (RFP) that will invite the firms to submit pricing proposals containing their proposed preconstruction stage compensation fee, construction stage personnel costs, construction stage itemized general conditions cost percentage, construction stage contingency percentage and construction stage fee percentage. The short-listed candidates will also receive (i) a form of the Agreement with the Contracting Authority containing the contract terms and conditions, (ii) a set of the most recent design documents and (iii) a proposed Project schedule.

Pre-Proposal Meeting:

Prior to submitting a response to the RFP, the short-listed firms will be invited to meet individually with the Contracting Authority and/or Owner. The purpose of the pre-proposal meeting is to permit the short-listed firms to ask the Contracting Authority and/or Owner questions in an individual setting to help the firms prepare their responses to the RFP. The pre-proposal meeting will be held at the Brown Local Board offices. The Contracting Authority will notify each short-listed firm to schedule individual times for the pre-proposal meetings.

Interview:

After submitting responses to the RFP, the short-listed firms will be interviewed by the Contracting Authority and representatives of the Owner. The purpose of the interview will be to meet the proposed Project team, become familiar with key personnel, and understand the project approach and ability to meet the stated objectives for the Project. Please be prepared to discuss with specificity the firm's capacity to conduct this work in compliance with the timetable, budget and EDGE expectations. The Contracting Authority will notify each short-listed firm to schedule individual times for the interviews.

Selection Schedule:

Tentative schedule is subject to change.

| | |
|--------------------------------------|------------|
| RFQ Posted and Advertised | 12/12/2013 |
| Qualifications Due | 01/13/2014 |
| RFP issued to the Short-Listed Firms | 01/2014 |

Cancellation and Rejection: The Contracting Authority reserves the right to reject all proposals and cancel at any time for any reason this solicitation, any portion of this solicitation or any phase of the Project. The Contracting Authority shall

Request for Qualifications (CM at Risk Contract) continued

have no liability to any proposer arising out of such cancellation or rejection. The Contracting Authority reserves the right to waive minor variations in the selection process.

Interested CM firms are required to submit the Commitment to Participate in the EDGE Business Assistance Program form in its Statement of Qualifications (Form F110-330) submitted in response to the RFQ, to indicate its intent to contract with and use EDGE-certified Business Enterprise(s), as a part of the CM's team. The Intent to Contract and to Perform and / or waiver request letter and Demonstration of Good Faith Effort form(s) with complete documentation must be attached to the CM's Proposal. Both forms can be accessed via the OFCC website at <http://ofcc.ohio.gov>. The Intent to Contract and to Perform form is again required at the Fee Proposal stage.

For all Statements of Qualifications, please identify the EDGE-certified Business Enterprises, by name, which will participate in the delivery of the proposed professional services solicited in the RFQ.

G. Submittal Instructions

Firms are required to submit the current version of Statement of Qualifications (Form F110-330) available via the OFCC website at <http://ofcc.ohio.gov>.

Paper copies of the Statement of Qualifications, if requested, should be stapled only. Do not use special bindings or coverings of any type. Cover letters and transmittals are not necessary.

Electronic submittals should be combined into one PDF file named with the project number listed on the RFQ and your firm's name. Use the "print" feature of Adobe Acrobat Professional or similar software for creating a PDF rather than using a scanner. If possible, please reduce the file size of the PDF. In Adobe Acrobat Professional, go to Advanced, then PDF Optimizer. Also, please label the CD and the CD cover with the project number and firm name.

Facsimile or e-mailed copies of the Statement of Qualifications will not be accepted.

Unless otherwise noted or exempt, all documents submitted to the Contracting Authority in response to this RFQ or RFP are public and will be available for inspection at the conclusion of the selection process. The following information shall remain confidential and will not be released: (1) Proposal Form(s), except for cost category subtotals which will be transferred to the Best Value Rating Form; (2) Financial Capacity; and (3) Bonding/Insurance.

Proposers are requested to submit the following information in response to this RFQ within Section H of Form F110-330.

1. **Summary:** Provide a summary, on one page or less, describing why your firm/team is the most qualified for the Project.
2. **Bonding/Insurance:** Provide evidence of capacity to provide bonding in the amount of the project budget and a copy of the firm's certificate of insurance showing the firm's current limits of liability for commercial general liability, employer's liability, business automobile liability and professional liability.
3. **Management Systems:** Describe the scheduling and cost control systems the firm would propose to use for the Project
4. **Self-Performed Work:** Indicate whether the firm intends to self-perform any work on the Project through a competitive process and, if so, the nature of the work and capability to self-perform.
5. **Estimating:** Demonstrated track record of performance of in-house estimating on projects comparable to the Project.
6. **Scheduling:** Demonstrated track record of performance of managing projects to the original schedule.

Firms are requested to identify professional registrations, memberships and credentials including but not limited to: LEED GA, LEED AP, LEED AP+, CCCA, CCM, CCS, CDT, DBIA, and any other appropriate design and construction industry credentials. Identify that information on the resume page for individual in Block 22, Section E of the F110-330 form.

LEED Credentials: Leadership in Energy & Environmental Design (Green Building Certification Institute)

LEED AP ND (Neighborhood Development specialty)
LEED AP Homes (Specialty for residential LEED construction)

GA: Green Associate

AP: LEED AP (Legacy LEED Accredited Professional without specialty)

AP +: (see below):

LEED AP BD+C (Building Design and Construction specialty)

LEED AP ID+C (Interior Design and Construction specialty)

LEED AP O+M (Operations and Maintenance specialty)

Other Industry Credentials

CCCA: Certified Construction Contract Administrator (CSI)

CCM: Certified Construction Manager (CMAA)

CCS: Certified Construction Specifier (CSI)

CDT: Construction Document Technologist (CSI)

DBIA: Design-Build Institute of America

CM at Risk Selection Rating Form

State of Ohio Standard Forms and Documents

Project Name Brown Local New K-12 School Proposer Firm _____
 Project Number SFC-130329 City, State, Zip _____

| Selection Criteria | | Value | Score |
|---|--|-----------------|----------|
| 1. Primary Firm Location and Workload (Maximum 10 points) | | | |
| a. Proximity of firm to project site | Less than 50 miles | 5 | |
| | 50 miles to 100 miles | 2 | |
| | More than 100 miles | 0 | |
| b. Amount of contracts awarded by Contracting Authority in previous 24 months | Less than \$2,000,000 | 5 | |
| | \$5,000,000 to \$10,000,000 | 2 | |
| | More than \$10,000,000 | 0 | |
| 2. Primary Qualifications (Maximum 40 points) | | | |
| a. Project management lead | Experience / ability of project manager to manage scope / budget / schedule / quality | 0 - 10 | Max = 30 |
| b. Project administration lead | Experience / ability to effectively administer project controls and processes | 0 - 10 | |
| c. Technical staff | Experience / ability of technical staff to develop accurate estimates and schedules | 0 - 5 | |
| d. Construction administration staff | Experience / ability of field representative to identify and solve issues during construction | 0 - 5 | |
| 3. Key Consultant Qualifications (Maximum 10 points) | | | |
| a. Key consultants | Experience / ability of key consultants to perform effectively and collaboratively | 1 - 5 | |
| b. Proposed EDGE-certified Consultant participation* | One additional point for every 2 percent increase in professional services over the advertised EDGE participation goal | 0 - 5 | |
| 4. Overall Team Qualifications (Maximum 10 points) | | | |
| a. Previous team collaboration | Less than 3 sample projects | 1 | Max = 3 |
| | 3 to 6 sample projects | 2 | |
| | More than 6 sample projects | 3 | |
| b. LEED** Registered / Certified project experience | Registered projects | 1 | Max = 2 |
| | Certified projects | 2 | |
| c. BIM project experience | Training and knowledge | 1 | Max = 3 |
| | Direct project experience | 3 | |
| d. Team organization | Clarity of responsibility / communication demonstrated by table of organization | 0 - 2 | |
| 5. Overall Team Experience (Maximum 30 points) | | | |
| a. Previous team performance | Past performance as indicated by evaluations and letters of reference | 0 - 10 | |
| b. Experience with similar projects / delivery methods | Less than 3 projects | 0 - 3 | |
| | 3 to 6 projects | 4 - 6 | |
| | More than 6 projects | 7 - 10 | |
| c. Budget and schedule management | Performance in completing projects within original construction budget and schedule | 0 - 5 | |
| d. Knowledge of Ohio Capital Improvements process | Less than 3 projects | 0 - 1 | |
| | 3 to 6 projects | 2 - 3 | |
| | More than 6 projects | 4 - 5 | |
| * Must be comprised of consulting firm(s) and NOT the primary firm ** Leadership in Energy & Environmental Design administered by the Green Building Certification Institute | | Subtotal | |

Notes:

Evaluator:

Name _____

Signature _____ Date _____

Request for Qualifications (Architect / Engineer)

State of Ohio Standard Forms and Documents

Administration of Project: School District Board + OFCC

| | | | | | |
|--|---|--|-------------------------------------|----------------|------------|
| Project Name | <u>Streetsboro Elementary & Middle School</u> | Response Deadline | <u>Jan.13, 2014</u> | <u>4:00 PM</u> | local time |
| Project Location | <u>TBD</u> | Project Number | <u>SFC-140355</u> | | |
| City / County | <u>Streetsboro / Portage</u> | Project Manager | <u>Stacey Coble</u> | | |
| Owner | <u>Streetsboro City Schools</u> | Contracting Authority | <u>School District Board + OFCC</u> | | |
| Delivery Method | <u>CM at Risk</u> | Prevailing Wages | <u>None</u> | | |
| No. of paper copies requested (stapled, not bound) | <u>0</u> | No. of electronic copies requested on CD (PDF) | <u>2</u> | | |

Submit the requested number of Statements of Qualifications (Form F110-330) directly to Jill Hoobler at 30 West Spring Street, 4th Floor Columbus, Ohio 43215. See Section H of this RFQ for additional submittal instructions.

Submit all questions regarding this RFQ in writing to Jill Hoobler at Jill.Hoobler@ofcc.ohio.gov with the project number included in the subject line (no phone calls please). Questions will be answered and posted to the Opportunities page on the OFCC website at <http://ofcc.ohio.gov> on a regular basis until one week before the response deadline. The name of the party submitting a question will not be included on the Q&A document.

Project Overview

A. Project Description

- Renovations and addition to Campus Elementary School to house grades PK thru 3. The existing building is 50,120 sf and the addition will be 31,123 sf. of which approx. 5,800 sf is LFI area (with a \$1,456,000 LFI budget). Total co-funded budget is approximately \$13.7M.
- Partial demolition; renovations and addition to the existing Streetsboro High School to convert to a Middle School for grades 6 thru 8. Approx. 29,500 sf is to be demolished, 60,179 sf renovated and 14,201 sf of addition. Total co-funded budget is approximately \$14.7M.
- Abatement and demolition of Wait Primary Elementary is included in the project scope; approximate budget is \$0.5M.
- Abatement of the existing Streetsboro Middle School may be included in project scope.
- The district has their local funding in place and formal OSFC approval has been completed.
- A Project Agreement between the District and OSFC is anticipated in January 2014.

B. Scope of Services

The Basis of design and construction includes conformance with the *Ohio School Design Manual* and the US Green Building Council's (LEED) for Schools Silver Certification with a preferred investment in attaining points in the Energy and Atmosphere category. Basic Services to be provided by the Architect shall consist of six (6) phases, Program of Requirements, Schematic Design, Design Development, Proposal and GMP Amendment Construction Documents, Subcontractor Buyout, Construction, and Closeout and include without limitation normal architectural, civil, structural, mechanical, electrical, technology, landscape design, engineering services for the Project, and any necessary design and engineering services related to signage and graphics, acoustics, security systems, computers, communications (telephone and data), fixtures, furnishings, interior design, kitchens and equipment.

Refer to the *Ohio School Design Manual* for additional information about the type and extent of services required for each. A copy of the standard Agreement can be obtained at the OFCC website at <http://ofcc.ohio.gov>.

During the construction period, provide not less than 16 hours (excluding travel time) on-site construction administration services each week, including (1) attendance at progress meetings, (2) a written field report of each site visit, (3) on-site representation comprised of the A/E and its consultant staff involved in the primary design of the project, all having relevant and appropriate types of construction administration experience.

Request for Qualifications (Architect / Engineer) continued

For purposes of completing the Relevant Project Experience Matrix in Section F of the Statement of Qualifications (Form F110-330), below is a list of relevant scope of work requirements for this RFQ:

1. OSFC funded projects
2. Elementary and Middle School projects
3. Public School projects
4. CM at Risk Project Delivery experience

C. Funding / Estimated Budget

| | | | |
|--------------------|--|---------------|--|
| Total Project Cost | <u>\$29,121,931 (not including LFIs)</u> | State Funding | <u>\$12,580,306</u> |
| Construction Cost | <u>\$25,000,000 (not including LFIs)</u> | Other Funding | <u>\$16,541,625 (not including LFIs)</u> |
| Estimated A/E Fee | <u>6.5% to 7.5%</u> | | |

NOTE: The A/E fee percentage for this project includes all professional design services, and consultant services necessary for proper completion of the Basic Services for the successful completion of the project, including but not limited to: review and verification of the Program of Requirements provided by the Owner, validation of existing site conditions (but not subsurface or hidden conditions), preparation of cost estimates and design schedules for the project. Fees may be negotiated and allocated for Additional Services (e.g., creation of a Program of Requirements, extensive evaluation or validation of site conditions, extensive pre-design investigations, code-required special inspection and testing, Quality Assurance testing during the construction period, and testing due to unforeseen conditions).

D. Services Required (see note below)

| | |
|-----------|--|
| Primary | <u>Architecture</u> |
| Secondary | <u>Mechanical/Electrical/Plumbing Eng.</u> |
| | <u>Civil Engineering</u> |
| | <u>Structural Engineering</u> |
| | <u>Interior Design/ Furniture</u> |
| | <u>Technology Design</u> |
| | <u>Landscape Architecture</u> |
| Others | <u>Food Service, Acoustical Consulting</u> |

E. Anticipated Schedule

| | |
|---|------------------|
| Professional Services Start (mm/yy) | <u>03 / 2014</u> |
| Construction Stage Start (mm/yy) | <u>03 / 2015</u> |
| Construction Stage Completed (mm/yy) | <u>12 / 2017</u> |
| Professional Services Completed (mm/yy) | <u>12 / 2018</u> |

F. EDGE Participation Goal

| | |
|---|-------------|
| Percent of <i>initial</i> TOTAL A/E Fee | <u>5.0%</u> |
|---|-------------|

NOTE: The primary A/E shall be (1) a registered architect holding a license and certificate of authorization issued by the Ohio Architects Board pursuant to ORC Chapter 4703, (2) a landscape architect holding a license and certificate of authorization issued by the Ohio Landscape Architects Board pursuant to ORC Chapter 4703, or (3) a professional engineer or professional surveyor holding a license and certificate of authorization issued by the Ohio Engineers and Surveyors Board pursuant to ORC Chapter 4733.

G. Evaluation Criteria for Selection

- Demonstrated ability to meet Owner's programmed project vision, scope, budget, and schedule on previous projects.
- Previous experience compatible with the proposed project (e.g., type, size).
- Relevant past work of prospective firm's proposed consultants.
- Current workload of proposed team.
- Past performance of prospective firm and its proposed consultants.
- Qualifications and experience of individuals directly involved with the project.
- Proposer's previous experience (numbers of projects, sizes of projects) when working with its proposed consultants.
- Experience and capabilities of working within the CM at Risk process including GMP negotiations.
- Approach to and success of using partnering and Alternative Dispute Resolution.
- Proximity of prospective firms to the project site.
- Proposer's apparent resources and capacity to meet the needs of this project

Interested A/E firms are required to submit the Commitment to Participate in the EDGE Business Assistance Program form in its Statement of Qualifications (Form F110-330) submitted in response to the RFQ, to indicate its intent to contract with and use EDGE-certified Business Enterprise(s), as a part of the A/E's team. The Intent to Contract and to Perform and / or waiver request letter and Demonstration of Good Faith Effort form(s) with complete documentation must be attached to the A/E's Technical Proposal. Both forms can be accessed via the OFCC website at <http://ofcc.ohio.gov>. The Intent to Contract and to Perform form is again required at the Fee Proposal stage.

Request for Qualifications (Architect / Engineer) continued

For all Statements of Qualifications, please identify the EDGE-certified Business Enterprises, by name, which will participate in the delivery of the proposed professional services solicited in the RFQ.

H. Submittal Instructions

Firms are required to submit the current version of Statement of Qualifications (Form F110-330) available via the OFCC website at <http://ofcc.ohio.gov>.

Paper copies of the Statement of Qualifications, if requested, should be stapled only. Do not use special bindings or coverings of any type. Cover letters and transmittals are not necessary.

Electronic submittals should be combined into one PDF file named with the project number listed on the RFQ and your firm's name. Use the "print" feature of Adobe Acrobat Professional or similar software for creating a PDF rather than using a scanner. If possible, please reduce the file size of the PDF. In Adobe Acrobat Professional, go to Advanced, then PDF Optimizer. Also, please label the CD and the CD cover with the project number and firm name.

Facsimile or e-mailed copies of the Statement of Qualifications will not be accepted.

Firms are requested to identify professional registrations, memberships and credentials including but not limited to: LEED GA, LEED AP, LEED AP+, CCCA, CCM, CCS, CDT, DBIA, and any other appropriate design and construction industry credentials. Identify that information on the resume page for individual in Block 22, Section E of the F110-330 form.

LEED Credentials: Leadership in Energy & Environmental Design (Green Building Certification Institute)

GA: Green Associate

AP: LEED AP (Legacy LEED Accredited Professional without specialty)

AP +: (see below):

LEED AP BD+C (Building Design and Construction specialty)

LEED AP ID+C (Interior Design and Construction specialty)

LEED AP O+M (Operations and Maintenance specialty)

LEED AP ND (Neighborhood Development specialty)

LEED AP Homes (Specialty for residential LEED construction)

Other Industry Credentials:

CCCA: Certified Construction Contract Administrator (CSI)

CCM: Certified Construction Manager (CMAA)

CCS: Certified Construction Specifier (CSI)

CDT: Construction Document Technologist (CSI)

DBIA: Design-Build Institute of America

Architect/Engineer Selection Rating Form

State of Ohio Standard Forms and Documents

Project Name Streetsboro Elementary & Middle School Proposer Firm _____
 Project Number SFC-140355 City, State, Zip _____

| Selection Criteria | | Value | Score |
|--|--|-----------------|----------|
| 1. Primary Firm Location, Workload and Size (Maximum 10 points) | | | |
| a. Proximity of firm to project site | Less than 50 miles | 5 | |
| | 50 miles to 100 miles | 2 | |
| | More than 100 miles | 0 | |
| b. Amount of fees awarded by Contracting Authority in previous 24 months | Less than \$500,000 | 2 | |
| | \$500,000 to \$2,000,000 | 1 | |
| | More than \$2,000,000 | 0 | |
| c. Number of licensed professionals | Less than 3 professionals | 1 | Max = 3 |
| | 3 to 10 professionals | 2 | |
| | More than 10 than professionals | 3 | |
| 2. Primary Firm Qualifications (Maximum 30 points) | | | |
| a. Project management lead | Experience / ability of project manager to manage scope / budget / schedule / quality | 0 - 10 | Max = 20 |
| b. Project design lead | Experience / creativity of project designer to achieve owner's vision and requirements | 0 - 10 | |
| c. Technical staff | Experience / ability of technical staff to create fully coordinated construction documents | 0 - 5 | |
| d. Construction administration staff | Experience / ability of field representative to identify and solve issues during construction | 0 - 5 | |
| 3. Key Consultant Qualifications (Maximum 20 points) | | | |
| a. Key discipline leads | Experience / ability of key consultants to perform effectively and collaboratively | 1 - 15 | |
| b. Proposed EDGE-certified Consultant participation* | One additional point for every 2 percent increase in professional services over the advertised EDGE participation goal | 0 - 5 | |
| 4. Overall Team Qualifications (Maximum 10 points) | | | |
| a. Previous team collaboration | Less than 3 sample projects | 1 | Max = 3 |
| | 3 to 6 sample projects | 2 | |
| | More than 6 sample projects | 3 | |
| b. LEED** Registered / Certified project experience | Registered projects | 1 | Max = 2 |
| | Certified projects | 2 | |
| c. BIM project experience | Training and knowledge | 1 | Max = 3 |
| | Direct project experience | 3 | |
| d. Team organization | Clarity of responsibility / communication demonstrated by table of organization | 0 - 2 | |
| 5. Overall Team Experience (Maximum 30 points) | | | |
| a. Previous team performance | Past performance as indicated by evaluations and letters of reference | 0 - 10 | |
| b. Experience with similar projects / delivery methods | Less than 3 projects | 0 - 3 | |
| | 3 to 6 projects | 4 - 6 | |
| | More than 6 projects | 7 - 10 | |
| c. Budget and schedule management | Performance in completing projects within original construction budget and schedule | 0 - 5 | |
| d. Knowledge of Ohio Capital Improvements process | Less than 3 projects | 0 - 1 | |
| | 3 to 6 projects | 2 - 3 | |
| | More than 6 projects | 4 - 5 | |
| * Must be comprised of professional design services consulting firm(s) and NOT the primary firm ** Leadership in Energy & Environmental Design administered by the Green Building Certification Institute | | Subtotal | |

Notes:

Evaluator:

Name _____

Signature _____ Date _____

Request for Qualifications (Architect / Engineer)

State of Ohio Standard Forms and Documents

Administration of Project: School District Board + OFCC

| | | | | | |
|--|---------------------------------------|--|-------------------------------------|----------------|------------|
| Project Name | <u>New Kramer PK-5 Elementary</u> | Response Deadline | <u>1/8/2014</u> | <u>4:00 pm</u> | local time |
| Project Location | <u>400 West Sycamore St</u> | Project Number | <u>SFC-140363</u> | | |
| City / County | <u>Oxford / Butler</u> | Project Manager | <u>Rick Swart</u> | | |
| Owner | <u>Talawanda City School District</u> | Contracting Authority | <u>School District Board + OFCC</u> | | |
| Delivery Method | <u>CM at Risk</u> | Prevailing Wages | <u>None</u> | | |
| No. of paper copies requested (stapled, not bound) | <u>0</u> | No. of electronic copies requested on CD (PDF) | <u>2</u> | | |

Submit the requested number of Statements of Qualifications (Form F110-330) directly to Jill Hoobler at 30 West Spring Street, 4th Floor, Columbus, Ohio 43215. See Section H of this RFQ for additional submittal instructions.

Submit all questions regarding this RFQ in writing to Jill Hoobler at jill.hoobler@ofcc.ohio.gov with the project number included in the subject line (no phone calls please). Questions will be answered and posted to the Opportunities page on the OFCC website at <http://ofcc.ohio.gov> on a regular basis until one week before the response deadline. The name of the party submitting a question will not be included on the Q&A document.

Project Overview

A. Project Description

- Construction of New Kramer Elementary to house 600 PK-5 students in a 69,984 square foot facility.
- Abatement and Demolition of Old Kramer Elementary. Old Kramer is a 66,240 square foot facility which is located on the same site as the new construction. Students will remain housed in this facility until new construction is complete.
- The anticipated delivery method for this project will be Construction Manager at Risk.

B. Scope of Services

The Basis of design and construction includes conformance with the Ohio School Design Manual and the US Green Building Council's (LEED) for Schools Silver Certification with a preferred investment in attaining points in the Energy and Atmosphere category.

Basic Services to be provided by the Architect shall consist of six (6) phases, Program of Requirements, Schematic Design, Design Development, Proposal and GMP Amendment Construction Documents, Subcontractor Buyout Construction, and Closeout and include without limitation normal architectural, civil, structural, mechanical, electrical, technology, landscape design, engineering services for the Project, and any necessary design and engineering services related to signage and graphics, acoustics, security systems, computers, communications (telephone and data), fixtures, furnishings, interior design, kitchens and equipment.

Refer to the Ohio School Design Manual for additional information about the type and extent of services required for each. A copy of the standard Agreement can be obtained at the OFCC website at <http://ofcc.ohio.gov>.

During the construction period, provide not less than 24 hours (excluding travel time) on-site construction administration services each week, including (1) attendance at progress meetings, (2) a written field report of each site visit, (3) on-site representation comprised of the A/E and its consultant staff involved in the primary design of the project, all having relevant and appropriate types of construction administration experience.

For purposes of completing the Relevant Project Experience Matrix in Section F of the Statement of Qualifications (Form F110-330), below is a list of relevant scope of work requirements for this RFQ:

1. Experience with design and construction administration services related to PK-12 facilities
2. Experience with projects that implement the Construction Manager at Risk project delivery method
3. Experience accurately estimating construction costs throughout all stages of design
4. Experience utilizing the Ohio School Design Manual for PK-12 facility design
5. Experience working on projects for school districts, OFCC, OSFC, or other government agencies
6. Experience with developing contract documents for building demolition
7. Experience with achieving LEED Silver certification relative to PK-12 facilities

Request for Qualifications (Architect / Engineer) continued

The selected Architect/Engineer (A/E), as a portion of its required Scope of Services and prior to submitting its proposals, will discuss and clarify with the Owner and/or the Contracting Authority, the cost breakdown of the Architect/Engineer Agreement detailed cost components to address the Owner's project requirements. Participate in the Encouraging Growth, Diversity & Equity (EDGE) Program as required by statute and the Agreement.

C. Funding / Estimated Budget

| | | | |
|--------------------|---------------------|---------------|---------------------|
| Total Project Cost | <u>\$16,378,316</u> | State Funding | <u>\$ 2,755,805</u> |
| Construction Cost | <u>\$14,105,899</u> | Other Funding | <u>\$13,622,511</u> |
| Estimated A/E Fee | <u>6.5% to 7.0%</u> | | |

NOTE: The A/E fee percentage for this project includes all professional design services, and consultant services necessary for proper completion of the Basic Services for the successful completion of the project, including but not limited to: review and verification of the Program of Requirements provided by the Owner, validation of existing site conditions (but not subsurface or hidden conditions), preparation of cost estimates and design schedules for the project. Fees may be negotiated and allocated for Additional Services (e.g., creation of a Program of Requirements, extensive evaluation or validation of site conditions, extensive pre-design investigations, code-required special inspection and testing, Quality Assurance testing during the construction period, and testing due to unforeseen conditions).

D. Services Required (see note below)

| | |
|-----------|---|
| Primary | <u>Architecture</u> |
| Secondary | <u>Civil Engineering</u> |
| | <u>Structural Engineering</u> |
| | <u>Electrical Engineering</u> |
| | <u>Mechanical/Plumbing</u> |
| | <u>Technology Design</u> |
| | <u>Commercial Food Service</u> |
| Others | <u>Interior Design and FF&E Selection</u> |

E. Anticipated Schedule

| | |
|---|----------------|
| Professional Services Start (mm/yy) | <u>02 / 14</u> |
| Construction Stage Start (mm/yy) | <u>05 / 15</u> |
| Construction Stage Completed (mm/yy) | <u>09 / 16</u> |
| Professional Services Completed (mm/yy) | <u>09 / 17</u> |

F. EDGE Participation Goal

| | |
|---|-------------|
| Percent of <i>initial</i> TOTAL A/E Fee | <u>5.0%</u> |
|---|-------------|

NOTE: The primary A/E shall be (1) a registered architect holding a license and certificate of authorization issued by the Ohio Architects Board pursuant to ORC Chapter 4703, (2) a landscape architect holding a license and certificate of authorization issued by the Ohio Landscape Architects Board pursuant to ORC Chapter 4703, or (3) a professional engineer or professional surveyor holding a license and certificate of authorization issued by the Ohio Engineers and Surveyors Board pursuant to ORC Chapter 4733.

G. Evaluation Criteria for Selection

- Demonstrated ability to meet Owner's programmed project vision, scope, budget, and schedule on previous projects.
- Previous experience compatible with the proposed project (e.g., type, size).
- Relevant past work of prospective firm's proposed consultants.
- Past performance of prospective firm and its proposed consultants.
- Qualifications and experience of individuals directly involved with the project.
- Proposer's previous experience (numbers of projects, sizes of projects) when working with its proposed consultants.
- Specification writing credentials and experience.
- Experience and capabilities of creating or using Critical Path Method (CPM) schedules and of using CPM schedules as a project management resource.
- Approach to and success of using partnering and Alternative Dispute Resolution.
- Proximity of prospective firms to the project site.
- Proposer's apparent resources and capacity to meet the needs of this project.
- The selected A/E and all its consultants must have the capability to use the Internet within their normal business location(s) during normal business hours.

Interested A/E firms are required to submit the Commitment to Participate in the EDGE Business Assistance Program form in its Statement of Qualifications (Form F110-330) submitted in response to the RFQ, to indicate its intent to contract with and use EDGE-certified Business Enterprise(s), as a part of the A/E's team. The Intent to Contract and to Perform and / or waiver request letter and Demonstration of Good Faith Effort form(s) with complete documentation must be

Request for Qualifications (Architect / Engineer) continued

attached to the A/E's Technical Proposal. Both forms can be accessed via the OFCC website at <http://ofcc.ohio.gov>. The Intent to Contract and to Perform form is again required at the Fee Proposal stage.

For all Statements of Qualifications, please identify the EDGE-certified Business Enterprises, by name, which will participate in the delivery of the proposed professional services solicited in the RFQ.

H. Submittal Instructions

Firms are required to submit the current version of Statement of Qualifications (Form F110-330) available via the OFCC website at <http://ofcc.ohio.gov>.

Paper copies of the Statement of Qualifications, if requested, should be stapled only. Do not use special bindings or coverings of any type. Cover letters and transmittals are not necessary.

Electronic submittals should be combined into one PDF file named with the project number listed on the RFQ and your firm's name. Use the "print" feature of Adobe Acrobat Professional or similar software for creating a PDF rather than using a scanner. If possible, please reduce the file size of the PDF. In Adobe Acrobat Professional, go to Advanced, then PDF Optimizer. Also, please label the CD and the CD cover with the project number and firm name.

Facsimile or e-mailed copies of the Statement of Qualifications will not be accepted.

Firms are requested to identify professional registrations, memberships and credentials including but not limited to: LEED GA, LEED AP, LEED AP+, CCCA, CCM, CCS, CDT, DBIA, and any other appropriate design and construction industry credentials. Identify that information on the resume page for individual in Block 22, Section E of the F110-330 form.

LEED Credentials: Leadership in Energy & Environmental Design (Green Building Certification Institute)

GA: Green Associate

AP: LEED AP (Legacy LEED Accredited Professional without specialty)

AP +: (see below):

LEED AP BD+C (Building Design and Construction specialty)

LEED AP ID+C (Interior Design and Construction specialty)

LEED AP O+M (Operations and Maintenance specialty)

LEED AP ND (Neighborhood Development specialty)

LEED AP Homes (Specialty for residential LEED construction)

Other Industry Credentials:

CCCA: Certified Construction Contract Administrator (CSI)

CCM: Certified Construction Manager (CMAA)

CCS: Certified Construction Specifier (CSI)

CDT: Construction Document Technologist (CSI)

DBIA: Design-Build Institute of America

Architect/Engineer Selection Rating Form

State of Ohio Standard Forms and Documents

Project Name Talawanda New Kramer Elementary Proposer Firm _____
 Project Number SFC-140363 City, State, Zip _____

| Selection Criteria | | Value | Score |
|--|--|-----------------|----------|
| 1. Primary Firm Location, Workload and Size (Maximum 10 points) | | | |
| a. Proximity of firm to project site | Less than 25 miles | 5 | |
| | 25 miles to 50 miles | 2 | |
| | More than 50 miles | 0 | |
| b. Amount of fees awarded by Contracting Authority in previous 24 months | Less than \$500,000 | 2 | |
| | \$500,000 to \$2,000,000 | 1 | |
| | More than \$2,000,000 | 0 | |
| c. Number of licensed professionals | Less than 5 professionals | 0 | Max = 3 |
| | 5 to 10 professionals | 2 | |
| | More than 10 than professionals | 3 | |
| 2. Primary Firm Qualifications (Maximum 30 points) | | | |
| a. Project management lead | Experience / ability of project manager to manage scope / budget / schedule / quality | 0 - 10 | Max = 20 |
| b. Project design lead | Experience / creativity of project designer to achieve owner's vision and requirements | 0 - 10 | |
| c. Technical staff | Experience / ability of technical staff to create fully coordinated construction documents | 0 - 5 | |
| d. Construction administration staff | Experience / ability of field representative to identify and solve issues during construction | 0 - 5 | |
| 3. Key Consultant Qualifications (Maximum 20 points) | | | |
| a. Key discipline leads | Experience / ability of key consultants to perform effectively and collaboratively | 1 - 15 | |
| b. Proposed EDGE-certified Consultant participation* | One additional point for every 2 percent increase in professional services over the advertised EDGE participation goal | 0 - 5 | |
| 4. Overall Team Qualifications (Maximum 10 points) | | | |
| a. Previous team collaboration | Less than 4 sample projects | 1 | Max = 3 |
| | 4 to 8 sample projects | 2 | |
| | More than 8 sample projects | 3 | |
| b. LEED** Registered / Certified project experience | Registered projects | 1 | Max = 2 |
| | Certified projects | 2 | |
| c. BIM project experience | Training and knowledge | 1 | Max = 3 |
| | Direct project experience | 3 | |
| d. Team organization | Clarity of responsibility / communication demonstrated by table of organization | 0 - 2 | |
| 5. Overall Team Experience (Maximum 30 points) | | | |
| a. Previous team performance | Past performance as indicated by evaluations and letters of reference | 0 - 10 | |
| b. Experience with similar projects / delivery methods | Less than 3 projects | 0 - 3 | |
| | 3 to 6 projects | 4 - 6 | |
| | More than 6 projects | 7 - 10 | |
| c. Budget and schedule management | Performance in completing projects within original construction budget and schedule | 0 - 5 | |
| d. Knowledge of Ohio Capital Improvements process | Less than 4 projects | 0 - 1 | |
| | 4 to 8 projects | 2 - 3 | |
| | More than 8 projects | 4 - 5 | |
| * Must be comprised of professional design services consulting firm(s) and NOT the primary firm ** Leadership in Energy & Environmental Design administered by the Green Building Certification Institute | | Subtotal | |

Notes:

Evaluator:

Name _____

Signature _____

Date _____

RFQ Question and Answer List

State of Ohio Standard Forms and Documents

Project Name Talawanda CSD – New Kramer Pk-5 Project Number SFC-140363
Project Location _____

Date posted: 12/20/2013

Date revised: [If needed]

Below are the questions that have been received to date for the RFQ of the above-referenced project:

1. I see this will be LEED Silver. How will commissioning services be procured?
 - A. The Commissioning Consultant will be chosen by the project team from our Pre-qualified list.
2. [Question]
 - A. [Answer]

Request for Qualifications (Architect / Engineer)

State of Ohio Standard Forms and Documents

Administration of Project: School District Board + OFCC

| | | | | | |
|--|------------------------------------|--|-------------------------------------|----------------|------------|
| Project Name | <u>New Streetsboro High School</u> | Response Deadline | <u>Jan. 9, 2014</u> | <u>4:00 PM</u> | local time |
| Project Location | <u>TBD</u> | Project Number | <u>SFC-140355</u> | | |
| City / County | <u>Streetsboro / Portage</u> | Project Manager | <u>Stacey Coble</u> | | |
| Owner | <u>Streetsboro City Schools</u> | Contracting Authority | <u>School District Board + OFCC</u> | | |
| Delivery Method | <u>CM at Risk</u> | Prevailing Wages | <u>None</u> | | |
| No. of paper copies requested (stapled, not bound) | <u>0</u> | No. of electronic copies requested on CD (PDF) | <u>2</u> | | |

Submit the requested number of Statements of Qualifications (Form F110-330) directly to Jill Hoobler at 30 West Spring Street, 4th Floor Columbus, Ohio 43215. See Section H of this RFQ for additional submittal instructions.

Submit all questions regarding this RFQ in writing to Jill Hoobler at Jill.Hoobler@ofcc.ohio.gov with the project number included in the subject line (no phone calls please). Questions will be answered and posted to the Opportunities page on the OFCC website at <http://ofcc.ohio.gov> on a regular basis until one week before the response deadline. The name of the party submitting a question will not be included on the Q&A document.

Project Overview

A. Project Description

- Build one (1) new High school to house 657 students in grades 9-12.
- The building is approximately 109,331 sf. and is to be built in accordance with the *Ohio School Design Manual*.
- The new building is to be built on the southwest side of the school owned property off State Route 14 (approximately 8821 Cleveland East Liverpool Rd.)
- The project scope will include an 800 seat Auditorium which will be solely funded by the district (LFI). Budget is \$2.8M.
- The project scope will include the design of a new Stadium which will be solely funded by the district (LFI). Budget is \$2.8M.
- The existing high school will remain open until completion of the new building.
- The district has their local funding in place and formal OSFC approval has been completed.
- A Project Agreement between the District and OSFC is anticipated in January 2014.

B. Scope of Services

The Basis of design and construction includes conformance with the *Ohio School Design Manual* and the US Green Building Council's (LEED) for Schools Silver Certification with a preferred investment in attaining points in the Energy and Atmosphere category. Basic Services to be provided by the Architect shall consist of six (6) phases, Program of Requirements, Schematic Design, Design Development, Proposal and GMP Amendment Construction Documents, Subcontractor Buyout, Construction, and Closeout and include without limitation normal architectural, civil, structural, mechanical, electrical, technology, landscape design, engineering services for the Project, and any necessary design and engineering services related to signage and graphics, acoustics, security systems, computers, communications (telephone and data), fixtures, furnishings, interior design, kitchens and equipment.

Refer to the *Ohio School Design Manual* for additional information about the type and extent of services required for each. A copy of the standard Agreement can be obtained at the OFCC website at <http://ofcc.ohio.gov>.

During the construction period, provide not less than 16 hours (excluding travel time) on-site construction administration services each week, including (1) attendance at progress meetings, (2) a written field report of each site visit, (3) on-site representation comprised of the A/E and its consultant staff involved in the primary design of the project, all having relevant and appropriate types of construction administration experience.

For purposes of completing the Relevant Project Experience Matrix in Section F of the Statement of Qualifications (Form F110-330), below is a list of relevant scope of work requirements for this RFQ:

1. OSFC funded projects
2. High School projects
3. Public School projects
4. CM at Risk Project Delivery experience

Request for Qualifications (Architect / Engineer) continued

5. High School Stadium experience

C. Funding / Estimated Budget

| | | | |
|--------------------|--|---------------|--|
| Total Project Cost | <u>\$26,544,563 (not including LFIs)</u> | State Funding | <u>\$11,466,915</u> |
| Construction Cost | <u>\$23,000,000 (not including LFIs)</u> | Other Funding | <u>\$15,077,648 (not including LFIs)</u> |
| Estimated A/E Fee | <u>6% to 6.5%</u> | | |

NOTE: The A/E fee percentage for this project includes all professional design services, and consultant services necessary for proper completion of the Basic Services for the successful completion of the project, including but not limited to: review and verification of the Program of Requirements provided by the Owner, validation of existing site conditions (but not subsurface or hidden conditions), preparation of cost estimates and design schedules for the project. Fees may be negotiated and allocated for Additional Services (e.g., creation of a Program of Requirements, extensive evaluation or validation of site conditions, extensive pre-design investigations, code-required special inspection and testing, Quality Assurance testing during the construction period, and testing due to unforeseen conditions).

D. Services Required (see note below)

| | |
|-----------|--|
| Primary | <u>Architecture</u> |
| Secondary | <u>Mechanical/Electrical/Plumbing Eng.</u> |
| | <u>Civil Engineering</u> |
| | <u>Structural Engineering</u> |
| | <u>Interior Design/Furniture</u> |
| | <u>Technology Design</u> |
| | <u>Landscape Architecture</u> |
| Others | <u>Food Service, Acoustical Consulting</u> |

E. Anticipated Schedule

| | |
|---|------------------|
| Professional Services Start (mm/yy) | <u>03 / 2014</u> |
| Construction Stage Start (mm/yy) | <u>03 / 2015</u> |
| Construction Stage Completed (mm/yy) | <u>07 / 2016</u> |
| Professional Services Completed (mm/yy) | <u>07 / 2017</u> |

F. EDGE Participation Goal

| | |
|---|-------------|
| Percent of <i>initial</i> TOTAL A/E Fee | <u>5.0%</u> |
|---|-------------|

NOTE: The primary A/E shall be (1) a registered architect holding a license and certificate of authorization issued by the Ohio Architects Board pursuant to ORC Chapter 4703, (2) a landscape architect holding a license and certificate of authorization issued by the Ohio Landscape Architects Board pursuant to ORC Chapter 4703, or (3) a professional engineer or professional surveyor holding a license and certificate of authorization issued by the Ohio Engineers and Surveyors Board pursuant to ORC Chapter 4733.

G. Evaluation Criteria for Selection

- Demonstrated ability to meet Owner's programmed project vision, scope, budget, and schedule on previous projects.
- Previous experience compatible with the proposed project (e.g., type, size).
- Relevant past work of prospective firm's proposed consultants.
- Current workload of proposed team.
- Past performance of prospective firm and its proposed consultants.
- Qualifications and experience of individuals directly involved with the project.
- Proposer's previous experience (numbers of projects, sizes of projects) when working with its proposed consultants.
- Experience and capabilities of working within the CM at Risk process including GMP negotiations.
- Approach to and success of using partnering and Alternative Dispute Resolution.
- Proximity of prospective firms to the project site.
- Proposer's apparent resources and capacity to meet the needs of this project

Interested A/E firms are required to submit the Commitment to Participate in the EDGE Business Assistance Program form in its Statement of Qualifications (Form F110-330) submitted in response to the RFQ, to indicate its intent to contract with and use EDGE-certified Business Enterprise(s), as a part of the A/E's team. The Intent to Contract and to Perform and / or waiver request letter and Demonstration of Good Faith Effort form(s) with complete documentation must be attached to the A/E's Technical Proposal. Both forms can be accessed via the OFCC website at <http://ofcc.ohio.gov>. The Intent to Contract and to Perform form is again required at the Fee Proposal stage.

For all Statements of Qualifications, please identify the EDGE-certified Business Enterprises, by name, which will participate in the delivery of the proposed professional services solicited in the RFQ.

Request for Qualifications (Architect / Engineer) continued

H. Submittal Instructions

Firms are required to submit the current version of Statement of Qualifications (Form F110-330) available via the OFCC website at <http://ofcc.ohio.gov>.

Paper copies of the Statement of Qualifications, if requested, should be stapled only. Do not use special bindings or coverings of any type. Cover letters and transmittals are not necessary.

Electronic submittals should be combined into one PDF file named with the project number listed on the RFQ and your firm's name. Use the "print" feature of Adobe Acrobat Professional or similar software for creating a PDF rather than using a scanner. If possible, please reduce the file size of the PDF. In Adobe Acrobat Professional, go to Advanced, then PDF Optimizer. Also, please label the CD and the CD cover with the project number and firm name.

Facsimile or e-mailed copies of the Statement of Qualifications will not be accepted.

Firms are requested to identify professional registrations, memberships and credentials including but not limited to: LEED GA, LEED AP, LEED AP+, CCCA, CCM, CCS, CDT, DBIA, and any other appropriate design and construction industry credentials. Identify that information on the resume page for individual in Block 22, Section E of the F110-330 form.

LEED Credentials: Leadership in Energy & Environmental Design (Green Building Certification Institute)

GA: Green Associate

AP: LEED AP (Legacy LEED Accredited Professional without specialty)

AP +: (see below):

LEED AP BD+C (Building Design and Construction specialty)

LEED AP ID+C (Interior Design and Construction specialty)

LEED AP O+M (Operations and Maintenance specialty)

LEED AP ND (Neighborhood Development specialty)

LEED AP Homes (Specialty for residential LEED construction)

Other Industry Credentials:

CCCA: Certified Construction Contract Administrator (CSI)

CCM: Certified Construction Manager (CMAA)

CCS: Certified Construction Specifier (CSI)

CDT: Construction Document Technologist (CSI)

DBIA: Design-Build Institute of America

Architect/Engineer Selection Rating Form

State of Ohio Standard Forms and Documents

Project Name New Streetsboro High School Proposer Firm _____
 Project Number SFC-140355 City, State, Zip _____

| Selection Criteria | | Value | Score |
|--|--|-----------------|----------|
| 1. Primary Firm Location, Workload and Size (Maximum 10 points) | | | |
| a. Proximity of firm to project site | Less than 50 miles | 5 | |
| | 50 miles to 100 miles | 2 | |
| | More than 100 miles | 0 | |
| b. Amount of fees awarded by Contracting Authority in previous 24 months | Less than \$500,000 | 2 | |
| | \$500,000 to \$2,000,000 | 1 | |
| | More than \$2,000,000 | 0 | |
| c. Number of licensed professionals | Less than 3 professionals | 1 | Max = 3 |
| | 3 to 10 professionals | 2 | |
| | More than 10 than professionals | 3 | |
| 2. Primary Firm Qualifications (Maximum 30 points) | | | |
| a. Project management lead | Experience / ability of project manager to manage scope / budget / schedule / quality | 0 - 10 | Max = 20 |
| b. Project design lead | Experience / creativity of project designer to achieve owner's vision and requirements | 0 - 10 | |
| c. Technical staff | Experience / ability of technical staff to create fully coordinated construction documents | 0 - 5 | |
| d. Construction administration staff | Experience / ability of field representative to identify and solve issues during construction | 0 - 5 | |
| 3. Key Consultant Qualifications (Maximum 20 points) | | | |
| a. Key discipline leads | Experience / ability of key consultants to perform effectively and collaboratively | 1 - 15 | |
| b. Proposed EDGE-certified Consultant participation* | One additional point for every 2 percent increase in professional services over the advertised EDGE participation goal | 0 - 5 | |
| 4. Overall Team Qualifications (Maximum 10 points) | | | |
| a. Previous team collaboration | Less than 3 sample projects | 1 | Max = 3 |
| | 3 to 6 sample projects | 2 | |
| | More than 6 sample projects | 3 | |
| b. LEED** Registered / Certified project experience | Registered projects | 1 | Max = 2 |
| | Certified projects | 2 | |
| c. BIM project experience | Training and knowledge | 1 | Max = 3 |
| | Direct project experience | 3 | |
| d. Team organization | Clarity of responsibility / communication demonstrated by table of organization | 0 - 2 | |
| 5. Overall Team Experience (Maximum 30 points) | | | |
| a. Previous team performance | Past performance as indicated by evaluations and letters of reference | 0 - 10 | |
| b. Experience with similar projects / delivery methods | Less than 3 projects | 0 - 3 | |
| | 3 to 6 projects | 4 - 6 | |
| | More than 6 projects | 7 - 10 | |
| c. Budget and schedule management | Performance in completing projects within original construction budget and schedule | 0 - 5 | |
| d. Knowledge of Ohio Capital Improvements process | Less than 3 projects | 0 - 1 | |
| | 3 to 6 projects | 2 - 3 | |
| | More than 6 projects | 4 - 5 | |
| * Must be comprised of professional design services consulting firm(s) and NOT the primary firm ** Leadership in Energy & Environmental Design administered by the Green Building Certification Institute | | Subtotal | |

Notes:

Evaluator:

Name _____

Signature _____

Date _____

RFQ Question and Answer List

State of Ohio Standard Forms and Documents

Project Name Streetsboro CSD – High School Project Number SFC-140355
Project Location _____

Date posted: 12/20/2013

Date revised: [If needed]

Below are the questions that have been received to date for the RFQ of the above-referenced project:

1. Will geotechnical investigation, and code required Special Inspections and quality control be additional services to this contract or will it be a separate RFQ. If they are to be additional services to this contract, can they contribute to the EDGE portion of the current proposal?
 - A. It will most likely be additional services to the AE contract as we have recently changed our agreement format to include these types of services under the Architect
2. I see this will be LEED Silver. How will commissioning services be procured?
 - A. The Commissioning Consultant will be chosen by the project team from our Pre-qualified list.
3. When looking at the Project Number they are the same, we just want to clarify that we are to use the same Project Number on both of the RFQ's
 - A. Yes, they both have the same project number, they are assigned by project not building.

Request for Qualifications (Architect / Engineer)

State of Ohio Standard Forms and Documents

Administration of Project: School District Board + OFCC

| | | | | | |
|--|---|--|-------------------------------------|----------------|------------|
| Project Name | <u>Elementary Schools Roosevelt / Lincoln / Grant</u> | Response Deadline | <u>1/08/2014</u> | <u>4:00 pm</u> | local time |
| Project Location | <u>TBD</u> | Project Number | <u>SFC-140348</u> | | |
| City / County | <u>Lakewood / Cuyahoga</u> | Project Manager | <u>Mark Barr</u> | | |
| Owner | <u>Lakewood City Schools</u> | Contracting Authority | <u>School District Board + OFCC</u> | | |
| Delivery Method | <u>CM at Risk</u> | Prevailing Wages | <u>None</u> | | |
| No. of paper copies requested (stapled, not bound) | <u>0</u> | No. of electronic copies requested on CD (PDF) | <u>2</u> | | |

Submit the requested number of Statements of Qualifications (Form F110-330) directly to Jill Hoobler at 30 West Spring Street, 4th Floor, Columbus, OH, 43215. See Section H of this RFQ for additional submittal instructions.

Submit all questions regarding this RFQ in writing to Jill Hoobler at jill.hoobler@ofcc.ohio.gov with the project number included in the subject line (no phone calls please). Questions will be answered and posted to the Opportunities page on the OFCC website at <http://ofcc.ohio.gov> on a regular basis until one week before the response deadline. The name of the party submitting a question will not be included on the Q&A document.

Project Overview

A. Project Description

This project includes the following:

1. Design and Construction of three new PK-5 elementary school buildings. Each building will be approximately 47,700 square feet in size. All of the new PK-5 elementary school buildings will be located on the existing property where the elementary schools exist or on another property as determined by the Lakewood City School District. All of the PK-5 school buildings will be constructed concurrently.
2. The Lakewood City School District (District) is providing additional funds (LFI) to build additional academic areas that are integral to the project.
3. Abatement and Demolition of the existing school buildings shall be included as part of the scope for each new school project.
4. The district plans to vacate the existing elementary schools in June of 2014. Costs for swing space work are included in this scope of work.
5. Development of all phases of design including the Program of Requirements (POR)
6. All new PK-5 elementary schools are required to achieve LEED Silver Certification at a minimum.
7. The anticipated project delivery method for this project is Construction Manager at Risk.
8. The intent of the School District is that the proposed project(s) will be unique yet complement the neighborhood context.

B. Scope of Services

Upon award of this contract the A/E firm selected is expected to develop a design schedule for Owner approval; commence with developing the Program of Requirements, including all LFI scope; conduct a feasibility study to review possible locations of new buildings; and confirm the scope and budget for anticipated project(s)

The selected Architect/Engineer (A/E), as a portion of its required Scope of Services and prior to submitting its proposals, will discuss and clarify with the Owner and/or the Contracting Authority, the cost breakdown of the Architect/Engineer Agreement detailed cost components to address the Owner's project requirements. Participate in the Encouraging Growth, Diversity & Equity (EDGE) Program as required by statute and the Agreement.

Request for Qualifications (Architect / Engineer) continued

As required by the Agreement, and as properly authorized, provide the following categories of services: Program Verification, Schematic Design, Design Development, Construction Document Preparation, Bid and Award Support, Conformed Documents, Construction Administration, Post-Construction, and Additional Services of all types.

Refer to the *Ohio School Design Manual* for additional information about the type and extent of services required for each. A copy of the standard Agreement can be obtained at the OFCC website at <http://ofcc.ohio.gov>.

During the construction period, provide not less than 24 hours, per project, (excluding travel time) on-site construction administration services each week, including (1) attendance at progress meetings, (2) a written field report of each site visit, (3) on-site representation comprised of the A/E and its consultant staff involved in the primary design of the project, all having relevant and appropriate types of construction administration experience.

For purposes of completing the Relevant Project Experience Matrix in Section F of the Statement of Qualifications (Form F110-330), below is a list of relevant scope of work requirements for this RFQ:

1. PK-12 construction in an dense residential area
2. Projects that utilize the at Risk project delivery method
3. Accurately estimating construction cost through design
4. Using the *Ohio School Design Manual* for PK-12 facility design
5. Working on projects with school districts and OFCC.
6. Developing contract documents for building demolition and abatement
7. Projects that achieve or exceed LEED Silver certification
7. Demonstrate contextual design compatibility with a built environment

C. Funding / Estimated Budget

| | | | |
|--------------------|---------------------|---------------|---------------------|
| Total Project Cost | <u>\$45,611,826</u> | State Funding | <u>\$11,362,686</u> |
| Construction Cost | <u>\$39,272,943</u> | Other Funding | <u>\$34,249,140</u> |
| Estimated A/E Fee | <u>6.0% to 7.0%</u> | | |

NOTE: The A/E fee percentage for this project includes all professional design services, and consultant services necessary for proper completion of the Basic Services for the successful completion of the project, including but not limited to: review and verification of the Program of Requirements provided by the Owner, validation of existing site conditions (but not subsurface or hidden conditions), preparation of cost estimates and design schedules for the project. Fees may be negotiated and allocated for Additional Services (e.g., creation of a Program of Requirements, extensive evaluation or validation of site conditions, extensive pre-design investigations, code-required special inspection and testing, Quality Assurance testing during the construction period, and testing due to unforeseen conditions).

D. Services Required (see note below)

| | |
|-----------|---|
| Primary | <u>Architecture</u> |
| Secondary | <u>Civil Engineering</u> |
| | <u>Mechanical Engineering</u> |
| | <u>Electrical Engineering</u> |
| | <u>Plumbing Engineering</u> |
| | <u>Structural Engineering</u> |
| | <u>Technology Design</u> |
| Others | <u>Kitchen Equipment Consultant; FF&E, Landscape Architecture</u> |

E. Anticipated Schedule

| | |
|---|------------------|
| Professional Services Start (mm/yy) | <u>01 / 2014</u> |
| Construction Stage Start (mm/yy) | <u>06 / 2014</u> |
| Construction Stage Completed (mm/yy) | <u>08 / 2016</u> |
| Professional Services Completed (mm/yy) | <u>08 / 2017</u> |

F. EDGE Participation Goal

| | |
|---|-------------|
| Percent of <i>initial</i> TOTAL A/E Fee | <u>5.0%</u> |
|---|-------------|

NOTE: The primary A/E shall be (1) a registered architect holding a license and certificate of authorization issued by the Ohio Architects Board pursuant to ORC Chapter 4703, (2) a landscape architect holding a license and certificate of authorization issued by the Ohio Landscape Architects Board pursuant to ORC Chapter 4703, or (3) a professional engineer or professional surveyor holding a license and certificate of authorization issued by the Ohio Engineers and Surveyors Board pursuant to ORC Chapter 4733.

G. Evaluation Criteria for Selection

- Demonstrated ability to meet Owner's programmed project vision, scope, budget, and schedule on previous projects.
- Previous experience compatible with the proposed project (e.g., type, size).
- Relevant past work of prospective firm's proposed consultants.

Request for Qualifications (Architect / Engineer) continued

- Past performance of prospective firm and its proposed consultants.
- Qualifications and experience of individuals directly involved with the project.
- Proposer's previous experience (numbers of projects, sizes of projects) when working with its proposed consultants.
- Specification writing credentials and experience.
- Experience and capabilities of creating or using Critical Path Method (CPM) schedules and of using CPM schedules as a project management resource.
- Approach to and success of using partnering and Alternative Dispute Resolution.
- Proximity of prospective firms to the project site.
- Proposer's apparent resources and capacity to meet the needs of this project.
- The selected A/E and all its consultants must have the capability to use the Internet within their normal business location(s) during normal business hours.

Interested A/E firms are required to submit the Commitment to Participate in the EDGE Business Assistance Program form in its Statement of Qualifications (Form F110-330) submitted in response to the RFQ, to indicate its intent to contract with and use EDGE-certified Business Enterprise(s), as a part of the A/E's team. The Intent to Contract and to Perform and / or waiver request letter and Demonstration of Good Faith Effort form(s) with complete documentation must be attached to the A/E's Technical Proposal. Both forms can be accessed via the OFCC website at <http://ofcc.ohio.gov>. The Intent to Contract and to Perform form is again required at the Fee Proposal stage.

For all Statements of Qualifications, please identify the EDGE-certified Business Enterprises, by name, which will participate in the delivery of the proposed professional services solicited in the RFQ.

H. Submittal Instructions

Firms are required to submit the current version of Statement of Qualifications (Form F110-330) available via the OFCC website at <http://ofcc.ohio.gov>.

Paper copies of the Statement of Qualifications, if requested, should be stapled only. Do not use special bindings or coverings of any type. Cover letters and transmittals are not necessary.

Electronic submittals should be combined into one PDF file named with the project number listed on the RFQ and your firm's name. Use the "print" feature of Adobe Acrobat Professional or similar software for creating a PDF rather than using a scanner. If possible, please reduce the file size of the PDF. In Adobe Acrobat Professional, go to Advanced, then PDF Optimizer. Also, please label the CD and the CD cover with the project number and firm name.

Facsimile or e-mailed copies of the Statement of Qualifications will not be accepted.

Firms are requested to identify professional registrations, memberships and credentials including but not limited to: LEED GA, LEED AP, LEED AP+, CCCA, CCM, CCS, CDT, DBIA, and any other appropriate design and construction industry credentials. Identify that information on the resume page for individual in Block 22, Section E of the F110-330 form.

LEED Credentials: Leadership in Energy & Environmental Design (Green Building Certification Institute)

GA: Green Associate

AP: LEED AP (Legacy LEED Accredited Professional without specialty)

AP +: (see below):

LEED AP BD+C (Building Design and Construction specialty)

LEED AP ID+C (Interior Design and Construction specialty)

LEED AP O+M (Operations and Maintenance specialty)

LEED AP ND (Neighborhood Development specialty)

LEED AP Homes (Specialty for residential LEED construction)

Other Industry Credentials:

CCCA: Certified Construction Contract Administrator (CSI)

CCM: Certified Construction Manager (CMAA)

CCS: Certified Construction Specifier (CSI)

CDT: Construction Document Technologist (CSI)

DBIA: Design-Build Institute of America

Architect/Engineer Selection Rating Form

State of Ohio Standard Forms and Documents

Project Name 3 New Lakewood Elementary Schools Proposer Firm _____
 Project Number SFC-140348 City, State, Zip _____

| Selection Criteria | | Value | Score |
|--|--|-----------------|----------|
| 1. Primary Firm Location, Workload and Size (Maximum 10 points) | | | |
| a. Proximity of firm to project site | Less than 25 miles | 5 | |
| | 25 miles to 50 miles | 2 | |
| | More than 50 miles | 0 | |
| b. Amount of fees awarded by Contracting Authority in previous 24 months | Less than \$500,000 | 2 | |
| | \$500,000 to \$2,000,000 | 1 | |
| | More than \$2,000,000 | 0 | |
| c. Number of licensed professionals | Less than 5 professionals | 0 | Max = 3 |
| | 5 to 10 professionals | 1 | |
| | More than 10 than professionals | 3 | |
| 2. Primary Firm Qualifications (Maximum 30 points) | | | |
| a. Project management lead | Experience / ability of project manager to manage scope / budget / schedule / quality | 0 - 10 | Max = 20 |
| b. Project design lead | Experience / creativity of project designer to achieve owner's vision and requirements | 0 - 5 | |
| c. Technical staff | Experience / ability of technical staff to create fully coordinated construction documents | 0 - 10 | |
| d. Construction administration staff | Experience / ability of field representative to identify and solve issues during construction | 0 - 5 | |
| 3. Key Consultant Qualifications (Maximum 20 points) | | | |
| a. Key discipline leads | Experience / ability of key consultants to perform effectively and collaboratively | 1 - 15 | |
| b. Proposed EDGE-certified Consultant participation* | One additional point for every 2 percent increase in professional services over the advertised EDGE participation goal | 0 - 5 | |
| 4. Overall Team Qualifications (Maximum 10 points) | | | |
| a. Previous team collaboration | Less than 4 sample projects | 1 | Max = 3 |
| | 4 to 8 sample projects | 2 | |
| | More than 8 sample projects | 3 | |
| b. LEED** Registered / Certified project experience | Registered projects | 1 | Max = 2 |
| | Certified projects | 2 | |
| c. BIM project experience | Training and knowledge | 1 | Max = 3 |
| | Direct project experience | 3 | |
| d. Team organization | Clarity of responsibility / communication demonstrated by table of organization | 0 - 2 | |
| 5. Overall Team Experience (Maximum 30 points) | | | |
| a. Previous team performance | Past performance as indicated by evaluations and letters of reference | 0 - 10 | |
| b. Experience with similar projects / delivery methods | Less than 4 projects | 0 - 3 | |
| | 4 to 8 projects | 4 - 6 | |
| | More than 8 projects | 7 - 10 | |
| c. Budget and schedule management | Performance in completing projects within original construction budget and schedule | 0 - 5 | |
| d. Knowledge of Ohio Capital Improvements process | Less than 4 projects | 0 - 1 | |
| | 4 to 8 projects | 2 - 3 | |
| | More than 8 projects | 4 - 5 | |
| * Must be comprised of professional design services consulting firm(s) and NOT the primary firm ** Leadership in Energy & Environmental Design administered by the Green Building Certification Institute | | Subtotal | |

Notes:

Evaluator:

Name _____

Signature _____

Date _____

Request for Qualifications (Architect / Engineer)

State of Ohio Standard Forms and Documents

Administration of Project: School District Board + OFCC

| | | | | | |
|--|--------------------------------------|--|-------------------------------------|----------------|------------|
| Project Name | <u>Lakewood City High School</u> | Response Deadline | <u>01/08/2014</u> | <u>4:00 PM</u> | local time |
| Project Location | <u>1470 Warren Rd</u> | Project Number | <u>SFC-140348</u> | | |
| City / County | <u>Lakewood / Cuyahoga</u> | Project Manager | <u>Mark Barr</u> | | |
| Owner | <u>Lakewood City School District</u> | Contracting Authority | <u>School District Board + OFCC</u> | | |
| Delivery Method | <u>CM at Risk</u> | Prevailing Wages | <u>None</u> | | |
| No. of paper copies requested (stapled, not bound) | <u>0</u> | No. of electronic copies requested on CD (PDF) | <u>2</u> | | |

Submit the requested number of Statements of Qualifications (Form F110-330) directly to Jill Hoobler at 30 West Spring St, 4th Floor, Columbus, OH, 43215. See Section H of this RFQ for additional submittal instructions.

Submit all questions regarding this RFQ in writing to Jill Hoobler at jill.hoobler@ofcc.ohio.gov with the project number included in the subject line (no phone calls please). Questions will be answered and posted to the Opportunities page on the OFCC website at <http://ofcc.ohio.gov> on a regular basis until one week before the response deadline. The name of the party submitting a question will not be included on the Q&A document.

Project Overview

A. Project Description

This project includes:

- 1) the selective demolition and abatement of approximately 264,790 SF of the existing Lakewood City High School (HS);
- 2) shoring and associated build back to preserve existing portions to remain;
- 3) the renovation of approximately 268,850 SF of the remaining portions of the HS; and
- 4) the construction of 75,893 SF of new addition(s) to the HS.

The Lakewood City School District (District) is providing additional funds (LFI) to renovate the Auditorium and Natatorium areas that are integral to the HS.

The HS will remain partially occupied during the course of construction; a swing space allowance has been provided to accommodate a portion of the 9-12 student population while construction occurs.

All renovation and addition work associated with the PK-12 areas will be *Ohio School Design Manual* compliant.

Design submittals shall adhere to the OSDM Design Phase Submittal requirements.

LFI budget and scope will be agreed too and memorialized by the co-owners at each Design Phase Submittal.

The HS project is required to achieve or exceed LEED Silver Certification.

The intent of the School District is that the proposed renovations and addition(s) be compatible with the existing High School and complement the neighborhood context.

B. Scope of Services

Upon award of this contract the A/E firm selected is expected to develop a design schedule for Owner approval; commence with developing the Program of Requirements, including all LFI scope; conduct a feasibility study to review possible locations of new additions to the existing building; and confirm the scope and budget for anticipated renovations.

The selected Architect/Engineer (A/E), as a portion of its required Scope of Services and prior to submitting its proposals, will discuss and clarify with the Owner and/or the Contracting Authority, the cost breakdown of the Architect/Engineer Agreement detailed cost components to address the Owner's project requirements. Participate in the Encouraging Growth, Diversity & Equity (EDGE) Program as required by statute and the Agreement.

Request for Qualifications (Architect / Engineer) continued

As required by the Agreement, and as properly authorized, provide the following categories of services: Program Verification, Schematic Design, Design Development, Construction Document Preparation, Bid and Award Support, Conformed Documents, Construction Administration, Post-Construction, and Additional Services of all types.

Refer to the *OFC Manual* and/or the *Ohio School Design Manual* for additional information about the type and extent of services required for each. A copy of the standard Agreement can be obtained at the OFCC website at <http://ofcc.ohio.gov>.

During the construction period, provide not less than 24 hours (excluding travel time) on-site construction administration services each week, including (1) attendance at all progress meetings, (2) a written field report of each site visit, (3) on-site representation comprised of the A/E and its consultant staff involved in the primary design of the project, all having relevant and appropriate types of construction administration experience.

For purposes of completing the Relevant Project Experience Matrix in Section F of the Statement of Qualifications (Form F110-330), below is a list of relevant scope of work requirements for this RFQ:

1. PK-12 construction in an a dense residential area
2. Projects that utilize the Construction Manager at Risk project delivery method
3. Accurately estimating construction cost through design
4. Using the *Ohio School Design Manual* for PK-12 facility design
5. Working on projects with school districts and OFCC.
6. Developing contract documents for building demolition and abatement
7. Projects that achieve or exceed LEED Silver certification

C. Funding / Estimated Budget

| | | | |
|--------------------|-------------------------------------|---------------|---------------------|
| Total Project Cost | <u>\$ 54,789,223 (includes LFI)</u> | State Funding | <u>\$22,787,198</u> |
| Construction Cost | <u>\$46,728,509 (includes LFI)</u> | Other Funding | <u>\$56,322,884</u> |
| Estimated A/E Fee | <u>6.5% to 7.5%</u> | | |

NOTE: The A/E fee percentage for this project includes all professional design services, and consultant services necessary for proper completion of the Basic Services for the successful completion of the project, including but not limited to: review and verification of the Program of Requirements provided by the Owner, validation of existing site conditions (but not subsurface or hidden conditions), preparation of cost estimates and design schedules for the project. Fees may be negotiated and allocated for Additional Services (e.g., creation of a Program of Requirements, extensive evaluation or validation of site conditions, extensive pre-design investigations, code-required special inspection and testing, Quality Assurance testing during the construction period, and testing due to unforeseen conditions).

D. Services Required (see note below)

| | |
|-----------|---|
| Primary | <u>Architecture</u> |
| Secondary | <u>Civil Engineering</u> |
| | <u>Mechanical Engineering</u> |
| | <u>Electrical Engineering</u> |
| | <u>Plumbing Engineering</u> |
| | <u>Structural Engineering</u> |
| | <u>Technology Design</u> |
| | <u>Kitchen Equipment, FF&E, Acoustics,</u> |
| | <u>Theater & Stage Rigging, Theater Lighting,</u> |
| Others | <u>and Landscape Architecture</u> |

E. Anticipated Schedule

| | |
|---|------------------|
| Professional Services Start (mm/yy) | <u>01 / 2014</u> |
| Construction Stage Start (mm/yy) | <u>03 / 2015</u> |
| Construction Stage Completed (mm/yy) | <u>08 / 2017</u> |
| Professional Services Completed (mm/yy) | <u>08 / 2018</u> |

F. EDGE Participation Goal

| | |
|---|-------------|
| Percent of <i>initial</i> TOTAL A/E Fee | <u>5.0%</u> |
|---|-------------|

NOTE: The primary A/E shall be (1) a registered architect holding a license and certificate of authorization issued by the Ohio Architects Board pursuant to ORC Chapter 4703, (2) a landscape architect holding a license and certificate of authorization issued by the Ohio Landscape Architects Board pursuant to ORC Chapter 4703, or (3) a professional engineer or professional surveyor holding a license and certificate of authorization issued by the Ohio Engineers and Surveyors Board pursuant to ORC Chapter 4733.

G. Evaluation Criteria for Selection

- Demonstrated ability to meet Owner's programmed project vision, scope, budget, and schedule on previous projects of comparable scope and budget.
- Previous experience compatible with the proposed project (e.g., type, size).

Request for Qualifications (Architect / Engineer) continued

- Relevant past work of prospective firm's proposed consultants.
- Past performance of prospective firm and its proposed consultants.
- Qualifications and experience of individuals directly involved with the project.
- Proposer's previous experience (numbers of projects, sizes of projects) when working with its proposed consultants.
- Specification writing credentials and experience.
- Experience and capabilities of creating or using Critical Path Method (CPM) schedules and of using CPM schedules as a project management resource.
- Approach to and success of using partnering and Alternative Dispute Resolution.
- Proximity of prospective firms to the project site.
- Proposer's apparent resources and capacity to meet the needs of this project.
- The selected A/E and all its consultants must have the capability to use the Internet within their normal business location(s) during normal business hours.

Interested A/E firms are required to submit the Commitment to Participate in the EDGE Business Assistance Program form in its Statement of Qualifications (Form F110-330) submitted in response to the RFQ, to indicate its intent to contract with and use EDGE-certified Business Enterprise(s), as a part of the A/E's team. The Intent to Contract and to Perform and / or waiver request letter and Demonstration of Good Faith Effort form(s) with complete documentation must be attached to the A/E's Technical Proposal. Both forms can be accessed via the OFCC website at <http://ofcc.ohio.gov>. The Intent to Contract and to Perform form is again required at the Fee Proposal stage.

For all Statements of Qualifications, please identify the EDGE-certified Business Enterprises, by name, which will participate in the delivery of the proposed professional services solicited in the RFQ.

H. Submittal Instructions

Firms are required to submit the current version of Statement of Qualifications (Form F110-330) available via the OFCC website at <http://ofcc.ohio.gov>.

Paper copies of the Statement of Qualifications, if requested, should be stapled only. Do not use special bindings or coverings of any type. Cover letters and transmittals are not necessary.

Electronic submittals should be combined into one PDF file named with the project number listed on the RFQ and your firm's name. Use the "print" feature of Adobe Acrobat Professional or similar software for creating a PDF rather than using a scanner. If possible, please reduce the file size of the PDF. In Adobe Acrobat Professional, go to Advanced, then PDF Optimizer. Also, please label the CD and the CD cover with the project number and firm name.

Facsimile or e-mailed copies of the Statement of Qualifications will not be accepted.

Firms are requested to identify professional registrations, memberships and credentials including but not limited to: LEED GA, LEED AP, LEED AP+, CCCA, CCM, CCS, CDT, DBIA, and any other appropriate design and construction industry credentials. Identify that information on the resume page for individual in Block 22, Section E of the F110-330 form.

LEED Credentials: Leadership in Energy & Environmental Design (Green Building Certification Institute)

GA: Green Associate

AP: LEED AP (Legacy LEED Accredited Professional without specialty)

AP +: (see below):

LEED AP BD+C (Building Design and Construction specialty)

LEED AP ID+C (Interior Design and Construction specialty)

LEED AP O+M (Operations and Maintenance specialty)

LEED AP ND (Neighborhood Development specialty)

LEED AP Homes (Specialty for residential LEED construction)

Other Industry Credentials:

CCCA: Certified Construction Contract Administrator (CSI)

CCM: Certified Construction Manager (CMAA)

CCS: Certified Construction Specifier (CSI)

CDT: Construction Document Technologist (CSI)

DBIA: Design-Build Institute of America

Architect/Engineer Selection Rating Form

State of Ohio Standard Forms and Documents

Project Name Lakewood City High School Proposer Firm _____
 Project Number SFC-140348 City, State, Zip _____

| Selection Criteria | | Value | Score |
|--|--|-----------------|----------|
| 1. Primary Firm Location, Workload and Size (Maximum 10 points) | | | |
| a. Proximity of firm to project site | Less than 25 miles | 5 | |
| | 25 miles to 50 miles | 2 | |
| | More than 50 miles | 0 | |
| b. Amount of fees awarded by Contracting Authority in previous 24 months | Less than \$500,000 | 2 | |
| | \$500,000 to \$2,000,000 | 1 | |
| | More than \$2,000,000 | 0 | |
| c. Number of licensed professionals | Less than 5 professionals | 0 | Max = 3 |
| | 5 to 10 professionals | 1 | |
| | More than 10 than professionals | 3 | |
| 2. Primary Firm Qualifications (Maximum 30 points) | | | |
| a. Project management lead | Experience / ability of project manager to manage scope / budget / schedule / quality | 0 - 10 | Max = 20 |
| b. Project design lead | Experience / creativity of project designer to achieve owner's vision and requirements | 0 - 5 | |
| c. Technical staff | Experience / ability of technical staff to create fully coordinated construction documents | 0 - 10 | |
| d. Construction administration staff | Experience / ability of field representative to identify and solve issues during construction | 0 - 5 | |
| 3. Key Consultant Qualifications (Maximum 20 points) | | | |
| a. Key discipline leads | Experience / ability of key consultants to perform effectively and collaboratively | 1 - 15 | |
| b. Proposed EDGE-certified Consultant participation* | One additional point for every 2 percent increase in professional services over the advertised EDGE participation goal | 0 - 5 | |
| 4. Overall Team Qualifications (Maximum 10 points) | | | |
| a. Previous team collaboration | Less than 4 sample projects | 1 | Max = 3 |
| | 4 to 8 sample projects | 2 | |
| | More than 8 sample projects | 3 | |
| b. LEED** Registered / Certified project experience | Registered projects | 1 | Max = 2 |
| | Certified projects | 2 | |
| c. BIM project experience | Training and knowledge | 1 | Max = 3 |
| | Direct project experience | 3 | |
| d. Team organization | Clarity of responsibility / communication demonstrated by table of organization | 0 - 2 | |
| 5. Overall Team Experience (Maximum 30 points) | | | |
| a. Previous team performance | Past performance as indicated by evaluations and letters of reference | 0 - 10 | |
| b. Experience with similar projects / delivery methods | Less than 4 projects | 0 - 3 | |
| | 4 to 8 projects | 4 - 6 | |
| | More than 8 projects | 7 - 10 | |
| c. Budget and schedule management | Performance in completing projects within original construction budget and schedule | 0 - 5 | |
| d. Knowledge of Ohio Capital Improvements process | Less than 4 projects | 0 - 1 | |
| | 4 to 8 projects | 2 - 3 | |
| | More than 8 projects | 4 - 5 | |
| * Must be comprised of professional design services consulting firm(s) and NOT the primary firm ** Leadership in Energy & Environmental Design administered by the Green Building Certification Institute | | Subtotal | |

Notes:

Evaluator:

Name _____

Signature _____

Date _____

RFQ Question and Answer List

State of Ohio Standard Forms and Documents

Project Name Lakewood CSD Project Number SFC - 140348
Project Location _____

Date posted: 12/20/2013

Date revised: [If needed]

Below are the questions that have been received to date for the RFQ of the above-referenced project:

1. When looking at the Project Number they are the same, we just want to clarify that we are to use the same Project Number on both of the RFQ's
 - A. Yes, they both have the same project number, they are assigned by project not building.
2. [Question]
 - A. [Answer]

Request for Qualifications (Design-Build Contract)

State of Ohio Standard Forms and Documents

Administration of Project: Local Higher Education

| | | | | | |
|--|--|--|-------------------------------|----------------|------------|
| Project Name | <u>Newark - Amphitheater Cover Replacement</u> | Response Deadline | <u>01/14/2014</u> | <u>2:00 pm</u> | local time |
| Project Location | <u>Newark, Ohio</u> | Project Number | <u>OSU-140285</u> | | |
| City / County | <u>Newark / Licking</u> | Project Manager | <u>Rick Van Deusen</u> | | |
| Owner | <u>The Ohio State University</u> | Contracting Authority | <u>Local Higher Education</u> | | |
| Delivery Method | <u>Design Build</u> | Prevailing Wages | <u>State</u> | | |
| No. of paper copies requested (stapled, not bound) | <u>3</u> | No. of electronic copies requested on CD (PDF) | <u>1</u> | | |

Submit the requested number of Statements of Qualifications (Form F110-330) directly to Rick Van Deusen at 400 Enarson Classroom Building, 2009 Millikin Road, Columbus, OH 43210. See Section G of this RFQ for additional submittal instructions.

Submit all questions regarding this RFQ in writing to Rick Van Deusen at van-deusen.2@osu.edu with the project number included in the subject line (no phone calls please). Questions will be answered and posted to the Opportunities page on the OFCC website at <http://ofcc.ohio.gov> on a regular basis until one week before the response deadline. The name of the party submitting a question will not be included on the Q&A document.

Project Overview

A. Project Description

For this project, the Owner will be requesting a Competitive GMP at the time of Request for Proposal as part of the Best Value selection process.

All aspects of the project and related issues will be implemented and operated consistent with the Contracting Authority's policies and procedures.

The project will replace the pre-engineered tensile membrane structures to match the profiles of the existing structures. Provide a complete, integrated set of tensile membrane canopy system manufacturer's mutually dependent components and assemblies that form a tensile membrane canopy system capable of withstanding structural and other loads, thermally induced movements and exposure to weather without failure or unexpected deterioration. The tensile membrane structure currently does not rely on the membrane for structural stability and the replacement will be the same and not rely on it for structural stability. Provide a single source responsibility for the design confirmation, fabrication and/or refurbishment and installation of the tensile membrane canopy fabric system. Final structural analysis and design confirmation are the responsibility of the design build contractor.

The Program of Requirements (POR) will be developed as a part of this project by the Criteria Architect/Engineer.

B. Scope of Services

The scope of the project is to perform the following:

1. Conduct design meeting with the University and incorporate comments into the work.
2. Provide engineering documents that are stamped and sealed by an engineer from the State of Ohio for review by the University.
3. Obtain a building permit prior to starting construction.
4. Dismantle the existing PTFE membrane roof and replace and/or refurbish structural components as required. Attachments to structural foundation will be inspected, reconditioned and lubricated as required.
5. Inspect, refurbish and/or replace components that are corroded, damaged or excessively worn and lubricated as required.
6. Confirm the adequacy of the structural components, including foundations, connections, etc. to support the rebuilt structure in compliance with state and local codes and the most current building codes for this type of building system.
7. Replace components as required by design calculations and code requirements.
8. Manufacture and install new tensile fabric membrane system in accordance with industry standards, design and codes requirements.
9. Clean system components as recommended by the manufacturer.
10. Provide record documents including as-built documents and calculations as required.

Request for Qualifications (Design-Build Contract) continued

11. Provide 5 year material and workmanship warranty and 10 year fabric manufacturer's warranty.
12. Provide inspection documents with close out submittal.

The Owner will be requesting a GMP as part of the Best Value selection process; therefore self-performed work will be approved, subject to the firm submitting an acceptable subcontractor plan. The short-listed firms are treated as approved subcontractors for this purpose. There will be no obligation for the selected firm to solicit bids from subcontractors for the purpose of comparing the price of proposed self-performed work. In addition, the contingency utilization provisions related to the award of a low subcontractor bid are waived.

The selected Design-Builder ("DB"), as a portion of its required Scope of Services and prior to submitting its proposal, will discuss and clarify with the Contracting Authority, the breakdown of the Agreement detailed cost components, to address the Owner's project requirements and refine the project schedule.

As required by the Agreement, and as properly authorized, provide the following categories of services: develop and maintain estimates of probable construction cost, value engineering, project schedules, and construction schedules; lead and manage the Schematic Design, Design Development, Subcontractor Prequalification and Bidding process, Construction Documents, Construction and Closeout stages.

Refer to the *OFC Manual* additional information about the type and extent of services required for each. A copy of the standard Agreement will be provided to the short-listed firms.

The selected DB will be required to sign the standard agreement. No modifications to the requirements in the agreement will be accepted.

The preconstruction and construction services are generally described below. With the exception of self-performed work, subcontracts including but not limited to Plumbing, Fire Protection, HVAC, and Electrical trades will be awarded by the DB to prequalified vendors using a competitive process. The parties will engage in an "open book" pricing method in which all subcontracted work shall be based upon competitive pricing that will be reviewed by the Contracting Authority/Owner, the Criteria A/E and the DB. The Contracting Authority shall have access to all books, records, documents and other data in the CM's possession related to itself, its subcontractors and material suppliers pertaining to bidding, pricing or performance of the Agreement.

Preconstruction Services: The DB will work cooperatively with the Contracting Authority, Criteria A/E and Project Team, and will provide, among other services, schedule development, estimate development, program verification, schematic design, design development, subcontractor prequalification and bidding, construction documents preparation, constructability review, permits, budgeting, value engineering, and preconstruction planning throughout the preconstruction stages.

Construction Services: The DB shall construct the Project pursuant to the construction documents and in accordance with the schedule requirements. The DB shall hold all subcontracts and shall be fully responsible for the means and methods of construction, construction execution, progress schedule, weekly progress meetings, testing and inspection, project safety, project completion within the schedule agreed upon in the preconstruction phase, compliance with all applicable laws and regulations including monitoring compliance with all EDGE, equal employment, and prevailing wage requirements, and submitting monthly reports of these activities to the Contracting Authority. All subcontracts shall be on the subcontract form prescribed by OAC Section 153:1-03-02. The Contracting Authority reserves the right to approve the DB's selection of subcontractors and any supplemental terms to the subcontract form.

For purposes of completing the Relevant Project Experience Matrix in Section F of the Statement of Qualifications (Form F110-330), below is a list of relevant scope of work requirements for this RFQ:

1. Pre-Engineered Tensile Membrane Structure Projects
2. Pre-Engineered Tensile Membrane Replacement Projects
3. Higher Education Projects
4. Design Build Projects

C. Funding / Estimated Budget

| | | | |
|--------------------|---------------------|---------------|---------------------|
| Total Project Cost | <u>\$321,500.00</u> | State Funding | <u>\$0</u> |
| Construction Cost | <u>\$289,500.00</u> | Other Funding | <u>\$321,500.00</u> |

Request for Qualifications (Design-Build Contract) continued

D. Anticipated Schedule

| | |
|----------------------------------|---------------------|
| DB Services Start (mm/yy) | <u>April / 2014</u> |
| Construction Stage Start (mm/yy) | <u>May / 2014</u> |
| Contract Completed (mm/yy) | <u>June / 2014</u> |
| DB Services Completed (mm/yy) | <u>June / 2015</u> |

E. EDGE Participation Goal

| | |
|---|-------------|
| Percent of Preconstruction Compensation | <u>5.0%</u> |
| Percent of Initial Design Services Fee | <u>5.0%</u> |
| Percent of Contract Sum | <u>5.0%</u> |

F. Evaluation Criteria for Selection

Selection Criteria:

The DB will be selected using (i) a qualifications-based selection process during the Request for Qualifications (RFQ) stage to develop a short list and (ii) a best value selection process during the Request for Proposal (RFP) stage for the final DB selection. The qualifications-based selection criteria for the RFQ is included in this announcement.

Short List:

Each firm responding to this RFQ will be evaluated and selected based on its qualifications and the qualifications and experience of the particular individuals identified as the candidate's proposed team for the Project. After evaluating the responses to this RFQ, the Contracting Authority will select a short list of no fewer than three candidates that it considers to be the most qualified, except if the Contracting Authority determines that fewer than three firms are qualified, it will only select the qualified firms.

Request for Proposal:

The short-listed firms shall be sent a RFP that will invite the firms to submit pricing proposals containing their proposed preconstruction stage reimbursable expenses, preconstruction fee, preconstruction stage design fee, preconstruction stage personnel costs, construction stage personnel costs, construction stage itemized general conditions cost, construction stage contingency percentage, construction stage design fee percentage, and design-build fee percentage. The short-listed candidates will also receive (i) a form of the Agreement with the Contracting Authority containing the contract terms and conditions, (ii) a set of the most recent criteria documents and (iii) a proposed Project schedule.

Pre-Proposal Meeting:

Prior to submitting a response to the RFP, the short-listed firms will be invited to meet individually with the Contracting Authority/Owner. The purpose of the pre-proposal meeting is to permit the short-listed firms an opportunity to ask the Contracting Authority/Owner questions in an individual setting to help the firms prepare their responses to the RFP. The Contracting Authority will notify each short-listed firm to schedule individual times for the pre-proposal meetings.

Interview:

After submitting responses to the RFP, the short-listed firms will be interviewed by the Contracting Authority/Owner. The purpose of the interview will be to meet the proposed Project team, become familiar with key personnel, and understand the project approach and ability to meet the stated objectives for the Project. Please be prepared to discuss with specificity the firm's capacity to conduct this work in compliance with the timetable, budget and EDGE expectations. The Contracting Authority will notify each short-listed firm to schedule individual times for the interviews.

Selection Schedule:

Tentative schedule is subject to change.

| | |
|--|------------|
| Qualifications Due | 01/14/2014 |
| RFP issued to the Short-Listed Firms | 01/24/2014 |
| Site Visit/Pre-proposal meeting at Newark Campus | 01/30/2014 |
| Proposals Due | 02/14/2014 |
| Interview at Newark campus | 02/21/2014 |
| Selection of DB | 02/28/2014 |

Cancellation and Rejection:

The Contracting Authority reserves the right to reject all proposals and cancel at any time for any reason this solicitation, any portion of this solicitation or any phase of the Project. The Contracting Authority shall have no liability to any proposer arising out of such cancellation or rejection. The Contracting Authority reserves the right to waive minor variations in the selection process.

Interested DB firms are required to submit the Commitment to Participate in the EDGE Business Assistance Program form in its Statement of Qualifications (Form F110-330) submitted in response to the RFQ, to indicate its intent to contract with and use EDGE-certified Business Enterprise(s), as a part of the DB's team. The EDGE Affidavit and / or waiver request

Request for Qualifications (Design-Build Contract) continued

letter and Demonstration of Good Faith Effort form(s) with complete documentation must be attached to the DB's Proposal. Both forms can be accessed via the OFCC website at <http://ofcc.ohio.gov>.

For all Statements of Qualifications, please identify the EDGE-certified Business Enterprises, by name, which will participate in the delivery of the proposed professional services solicited in the RFQ.

G. Submittal Instructions

Firms are required to submit the current version of Statement of Qualifications (Form F110-330) available via the OFCC website at <http://ofcc.ohio.gov>.

Paper copies of the Statement of Qualifications, if requested, should be stapled only. Do not use special bindings or coverings of any type. Cover letters and transmittals are not necessary.

Electronic submittals should be combined into one PDF file named with the project number listed on the RFQ and your firm's name. Use the "print" feature of Adobe Acrobat Professional or similar software for creating a PDF rather than using a scanner. If possible, please reduce the file size of the PDF. In Adobe Acrobat Professional, go to Advanced, then PDF Optimizer. Also, please label the CD and the CD cover with the project number and firm name.

Facsimile or e-mailed copies of the Statement of Qualifications will not be accepted.

Unless otherwise noted or exempt, all documents submitted to the Contracting Authority in response to this RFQ or RFP are public and will be available for inspection at the conclusion of the selection process. The following information shall remain confidential and will not be released: (1) Proposal Form(s), except for cost category subtotals which will be transferred to the Best Value Rating Form; (2) Financial Capacity; and (3) Bonding/Insurance.

Proposers are requested to submit the following information in response to this RFQ within Section H of Form F110-330.

1. **Summary:** Provide a summary, on one page or less, describing why your firm/team is the most qualified for the Project.
2. **Bonding/Insurance:** Provide evidence of capacity to provide bonding in the amount of the construction budget (e.g. a letter from your Surety agent stating that one or more Sureties will issue Bonds in the amount of the construction budget if your team is selected) and a copy of the firm's certificate of insurance showing the firm's current limits of liability for commercial general liability, employer's liability, business automobile liability and professional liability.
3. **Management Systems:** Describe the scheduling and cost control systems the firm would propose to use for the Project
4. **Self-Performed Work:** Indicate whether the firm intends to self-perform any work on the Project through a competitive process and, if so, the nature of the work and capability to self-perform.
5. **Estimating:** Demonstrated track record of performance of in-house estimating on projects comparable to the Project.
6. **Scheduling:** Demonstrated track record of performance of managing projects to the original schedule.

Firms are requested to identify professional registrations, memberships and credentials including but not limited to: LEED GA, LEED AP, LEED AP+, CCCA, CCM, CCS, CDT, DBIA, CPE, and any other appropriate design and construction industry credentials. Identify that information on the resume page for individual in Block 22, Section E of the F110-330 form.

LEED Credentials: Leadership in Energy & Environmental Design (Green Building Certification Institute)

GA: Green Associate

AP: LEED AP (Legacy LEED Accredited Professional without specialty)

AP +: (see below):

LEED AP BD+C (Building Design and Construction specialty)

LEED AP ID+C (Interior Design and Construction specialty)

LEED AP O+M (Operations and Maintenance specialty)

LEED AP ND (Neighborhood Development specialty)

LEED AP Homes (Specialty for residential LEED construction)

Other Industry Credentials

CCCA: Certified Construction Contract Administrator (CSI)

CCM: Certified Construction Manager (CMAA)

CCS: Certified Construction Specifier (CSI)

CDT: Construction Document Technologist (CSI)

DBIA: Designated Design-Build Professional (Design-Build Institute of America)

Assoc DBIA: Associate Design-Build Professional (Design-Build Institute of America)

CPE: Certified Professional Estimator (American Society of Professional Estimators)

Design-Build Selection Rating Form

State of Standard Forms and Documents

Project Name Newark-Amphitheater Cover Replacement Proposer Firm _____
 Project Number OSU-140285 City, State, Zip _____

| Selection Criteria | | Value | Score |
|--|---|-----------------|----------|
| 1. Primary Firm Location and Workload (Maximum 10 points) | | | |
| a. Proximity of firm to project site | Less than 50 miles | 5 | |
| | 50 miles to 100 miles | 2 | |
| | More than 100 miles | 0 | |
| b. Amount of contracts awarded by Contracting Authority in previous 24 months | Less than \$200,000 | 5 | |
| | \$200,000 to \$1,000,000 | 2 | |
| | More than \$1,000,000 | 0 | |
| 2. Primary Qualifications (Maximum 35 points) | | | |
| a. Project management lead | Experience / ability of project manager to manage scope / budget / schedule / quality | 0 - 10 | Max = 25 |
| b. Project design lead | Experience / creativity of project designer to achieve owner's vision and requirements | 0 - 10 | |
| c. Technical staff | Experience / ability of technical staff to coordinate construction documents and develop accurate estimates and schedules | 0 - 10 | |
| d. Construction administration staff | Experience / ability of field representatives to identify and solve issues during construction | 0 - 5 | |
| 3. Key Consultant Qualifications (Maximum 15 points) | | | |
| a. Key consultants | Experience / ability of key consultants to perform effectively and collaboratively | 1 - 10 | |
| b. Proposed EDGE-certified Consultant participation* | One additional point for every 2 percent increase in preconstruction stage compensation over the advertised EDGE participation goal | 0 - 5 | |
| 4. Overall Team Qualifications (Maximum 10 points) | | | |
| a. Previous team collaboration | Less than 2 sample projects | 0 | Max = 3 |
| | 2 to 4 sample projects | 2 | |
| | More than 4 sample projects | 3 | |
| b. LEED** Registered / Certified project experience | Registered projects | 1 | Max = 2 |
| | Certified projects | 2 | |
| c. BIM project experience | Training and knowledge | 1 | Max = 3 |
| | Direct project experience | 3 | |
| d. Team organization | Clarity of responsibility / communication demonstrated by table of organization | 0 - 2 | |
| 5. Overall Team Experience (Maximum 30 points) | | | |
| a. Previous team performance | Past performance as indicated by evaluations and letters of reference | 0 - 10 | |
| b. Experience with similar projects / delivery methods | Less than 3 projects | 0 - 3 | |
| | 3 to 6 projects | 4 - 6 | |
| | More than 6 projects | 7 - 10 | |
| c. Budget and schedule management | Performance in completing projects within original construction budget and schedule | 0 - 5 | |
| d. Knowledge of Ohio Capital Improvements process | Less than 3 projects | 0 - 1 | |
| | 3 to 6 projects | 2 - 3 | |
| | More than 6 projects | 4 - 5 | |
| * Must be comprised of consulting firm(s) and NOT the lead firm of the team ** Leadership in Energy & Environmental Design administered by the Green Building Certification Institute | | Subtotal | |

Notes:

Evaluator:

Name _____

Signature _____ Date _____

