

BASA School Facilities and Safety Conference 2017
March 15, 2017

Making the Right Choices: A Guide to Picking Your Project Professionals

Kim Magovac, P.E. – OFCC Project Manager
Paul Motylinski, P.E. – OFCC Project Manager

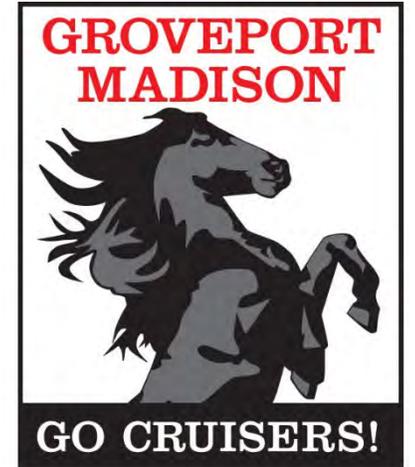


Introductions

- Paul Motylinski
 - Approximately 20 years of experience in the construction industry
 - Experience includes working as a construction manager, contractor, consulting engineer, and now with OFCC

OFCC EXPERIENCE		
School District	County	Delivery Method
Batavia Local	Clermont	General Contracting
Fairfield City	Butler	CM at Risk
Lebanon City	Warren	CM at Risk & General Contracting
Mason City	Warren	General Contracting
Middletown City	Butler	CM at Risk & General Contracting
Milford Exempted Village	Clermont	CM at Risk
West Clermont Local	Clermont	CM at Risk

Introductions



Presentation Outline

- Project Delivery Method
- Tips and Advice for Selecting Professionals for your Team
- A/E Selection Tips and Advice
- A/E Selection Overview
- Commissioning Agent (CxA)
- CM(R) Selection Process Overview
- Owner Agent (OA)
- Educational Visioning

Project Delivery Method

- Options:
 - Multi-Prime
 - Design Build (DB)
 - General Contracting (GC)
 - Construction Manager at Risk (CMR)



Tips and Advice for Selecting Professionals for your Team

- What is important to you?
- Communicate with your co-owner!
- Collaboration between Team members



A/E Selection Tips and Advice

- A/E Selection is the single most important decision in your project
- Research, Research, Research!



A/E Selection Overview

- Advertise Request for Qualifications (RFQ)
- Statement of Qualifications (SOQ) Scoring
- Pre-Interview Meeting
- Interview

Architect / Engineer Selection Rating Form
State of Ohio Standard Forms and Documents

Project Name _____ Proposer Firm _____
Project Number _____ City, State, Zip _____

Selection Criteria	Value	Score	
1. Primary Firm Location, Workload and Size (Maximum 10 points)			
a. Proximity of firm to project site	Less than 25 miles 25 miles to 50 miles More than 50 miles	5 3 0	
b. Amount of fees awarded by Contracting Authority in previous 24 months	Less than \$50 \$50 to \$500 More than \$500	2 1 0	
c. Number of licensed professionals	Less than 25 professionals 25 to 50 professionals More than 50 professionals	00 25 50	Max = 3
2. Primary Firm Qualifications (Maximum 30 points)			
a. Project management lead	Experience / ability of project manager to manage scope / budget / schedule / quality	0 - 10	
b. Project design lead	Experience / creativity of project designer to achieve owner's vision and requirements	0 - 10	
c. Technical staff	Experience / ability of technical staff to create fully coordinated construction documents	0 - 10	Max = 20
d. Construction administration staff	Experience / ability of field representative to identify and solve issues during construction	0 - 10	
3. Key Consultant Qualifications (Maximum 20 points)			
a. Key discipline leads	Experience / ability of key consultants to perform effectively and collaboratively	0 - 15	
b. Proposed EDGE-certified Consultant participation*	One point for every 2 percent increase in professional services over the EDGE participation goal	0 - 5	
4. Overall Team Qualifications (Maximum 10 points)			
a. Previous team collaboration	Less than 10 sample projects 10 to 20 sample projects More than 20 sample projects	1 2 3	Max = 3
b. LEED** Registered / Certified project experience	Registered projects Certified projects	1 2	Max = 2
c. BIM project experience	Training and knowledge Direct project experience	1 3	Max = 3
d. Team organization	Clarity of responsibility / communication demonstrated by table of organization	0 - 2	
5. Overall Team Experience (Maximum 30 points)			
a. Previous team performance	Best performance as indicated by evaluations and letters of reference Less than 10 projects 10 to 20 projects More than 20 projects	0 - 10 0 - 3 4 - 6 7 - 10	
b. Experience with similar projects / delivery methods	Performance in completing projects within original construction budget and schedule Less than 10 projects 10 to 20 projects More than 20 projects	0 - 5 0 - 1 2 - 3 4 - 5	
Subtotal			

* Must be comprised of professional design services consulting firm(s) and NOT the lead firm
** Leadership in Energy & Environmental Design administered by the Green Building Certification Institute

Notes: _____ Evaluator: _____
Name _____
Signature _____ Date _____

F110-02-2016-JAN Publish Date: [leave blank], Ohio Register # [leave blank] Page 4 of 4

Commissioning Agent (CxA)

- What is this?
 - Required by OFCC
 - MEP/Building Envelope Emphasis
- Selection Process
- What do they do?



CM(R) Selection Process Overview

- Best Value Selection
 - Advertise RFQ
 - Statement of Qualifications Scoring, Develop Shortlist
 - Pre-Proposal Meeting
 - Proposal Reviews
 - Interviews



Owner Agent (OA)

- Optional
- Selection Process



Educational Visioning

- What is this?
- Selection Process
- Timeline



Closing Thoughts

- Team Building



Questions?

Questions, ask difficult ones!